

## 21st Austria ATX-Prime Stocks Week 12

<b>ATX TR</b>			
3498.96	2.62%	1.88%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
15.15	-0.66%	13.48%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
13.55	1.50%	-3.90%	
<b>Amag</b>			
27.40	0.00%	2.62%	
<b>AT&amp;S</b>			
17.52	5.86%	-33.38%	
<b>Bawag</b>			
58.10	5.25%	21.09%	
<b>stock3</b>			
17.70	-2.75%	-2.21%	
<b>CA Immo</b>			
31.70	0.16%	-2.31%	
<b>DO&amp;CO</b>			
143.20	0.14%	6.55%	
<b>Erste Group</b>			
40.24	3.10%	9.56%	
<b>FACC</b>			
5.95	2.59%	2.06%	
<b>Flughafen Wien</b>			
51.10	4.29%	0.39%	
<b>Frequentis</b>			
26.30	1.94%	-3.66%	
<b>Immofinanz</b>			
23.45	4.45%	11.40%	
<b>Kapsch TrafficCom</b>			
8.36	1.95%	-6.70%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
19.85	-3.64%	-32.02%	
<b>Palfinger</b>			
22.90	-1.72%	-9.13%	
<b>Pierer Mobility</b>			
45.60	0.22%	-8.25%	
<b>Porr</b>			

Dear active investors,

Week 12 was a good week for ATX, which went up 2.62 percent to 3499 Points, a new year-to-date-High. Comebacker of the week was AT&S. News came from S Immo, Semperit, Frequentis, Kapsch TrafficCom, Valneva, VIC, CA Immo, Porr, S Immo and Vienna Airport.

**BSNgin weekly Spitout:** The **ATX TR** up 2,62% to 7.762,96 points this week. Year-to-date the ATX TR is now at **1,93%**. Up to now there were **32** days with a positive and **27** with a negative gain. From the year-high we are **0%** away, from the low **5,24%**. Statistically the best weekday so far 2024 is **Friday** with 0,17%, the weakest is **Wednesday** with -0,09%.

These are the best-performers this week: **Lenzing** 21,36% in front of **SBO** 6,54% and **AT&S** 5,86%. And the following stocks performed worst: **Strabag** -9,81% in front of **RBI** -6,21% and **Marinomed Biotech** -3,64%.

Further highlights this week: **Bawag** for 5 days in a row up (5,25% gain from 55,2 to 58,1), also **OMV** 5 days up (3,94% gain from 41,39 to 43,02), **S Immo** 5 days up (5,73% gain from 15,72 to 16,62), **SBO** 5 days up (6,54% gain from 41,3 to 44), **Lenzing** 4 days up (25,75% gain from 24,85 to 31,25), **Porr** 3 days up (6,49% gain from 12,94 to 13,78), **AT&S** 3 days up (6,83% gain from 16,4 to 17,52), **voestalpine** 3 days up (3,68% gain from 25 to 25,92), **Wienerberger** 3 days up (3,01% gain from 32,52 to 33,5), **Marinomed Biotech** 3 days down (3,17% loss from 20,5 to 19,85).

**Best-performers year-to-date as of now:** S Immo 32,96% (last year: 0,16 percent) followed by Bawag 21,09% (last year: -3,65 percent) and Addiko Bank 13,48% (last year: 5,53 percent). And the worst-performing stocks year-to-date: AT&S -33,38% (Vorjahr: -17,81 percent), followed by Marinomed Biotech -32,02% (Vorjahr: -48,23 percent) and Semperit -19,92% (Vorjahr: -28,56 percent).

High above the MA200: **Bawag** 26,15%, **S Immo** 25,88% and **Immofinanz** 21,98%. Down under the MA200: **Marinomed Biotech** -43,43%, **AT&S** -34,05% and **Semperit** -32,13%.

MONDAY

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**S Immo:** Management of real estate company S Immo AG decided to expand the sales programme in Germany, which has been running since autumn 2022 and was originally focused on residential properties and then supplemented by commercial properties outside Berlin, to the entire German portfolio. In this context, the company is examining individual and portfolio sales as well as a possible complete

13.78	5.03%	8.50%
<b>Österreichische Post</b>		
31.50	2.44%	-3.67%
<b>Polytec Group</b>		
3.30	-2.37%	-5.85%
<b>RBI</b>		
17.81	-6.21%	-4.61%
<b>RWT AG</b>		
4.20	5.53%	5.00%
<b>Semperit</b>		
11.34	0.53%	-19.92%
<b>S Immo</b>		
16.62	5.73%	32.96%
<b>Sportradar Group</b>		
10.46	13.57%	5.50%
<b>Strabag</b>		
37.70	-9.81%	-8.94%
<b>Telekom Austria</b>		
7.70	0.52%	0.65%
<b>UBM</b>		
18.60	-1.85%	-11.85%
<b>Uniq</b>		
7.89	-1.50%	5.76%
<b>Varta AG</b>		
14.02	2.00%	-32.46%
<b>VAS AG</b>		
9.00	1.12%	1.12%
<b>Verbund</b>		
68.05	1.26%	-19.04%
<b>VIG</b>		
28.45	1.07%	7.36%
<b>Valneva</b>		
3.45	-0.23%	-26.84%
<b>Wienerberger</b>		
33.50	3.46%	10.85%
<b>Warimpex</b>		
0.80	-1.23%	7.38%
<b>Zumtobel</b>		
5.81	-0.85%	-7.48%

withdrawal from the German property market.

**S Immo:** weekly performance: 5.73%

TUESDAY

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**Semperit:** The Semperit Group, an internationally oriented group of companies that develops, produces and sells high-quality elastomer products and applications for industrial customers, performed solidly in a challenging market environment characterized by high inflation and a weak economy in the 2023 financial year. Revenue of EUR 721.1 million was generated, which was 7.5% below the previous year's figure. Cost-cutting programs introduced at an early stage already had an impact of EUR 5.8 million on earnings. Continued operations generated EBITDA adjusted for one-off expenses of EUR 81.7 million (-14.7%) and unadjusted EBITDA of EUR 71.8 million (-28.5%). Earnings after tax from continued operations were positive at EUR 24.9 million, while the loss from the medical business, which has been sold, had a significant negative impact as expected. Earnings after tax therefore amounted to EUR -17.1 million. CEO Karl Haider: "The economic environment was challenging in 2023, but our cost-cutting measures are taking effect. In addition, we invested in our organic growth projects including the construction of a highly automated, additional hydraulic hose production at our site in Odry in the Czech Republic, already Europe's largest hose factory. With this focus we are setting a new benchmark in cost leadership and strengthening our competitiveness as a top global player. In the liquid silicone sector, we are investing in additional capacities in Thalheim and thus also in our technological lead in injection molding tools and automation."

**Semperit:** weekly performance: 0.53%

**Frequentis:** Spanish air navigation service provider (ANSP) ENAIRE has selected Frequentis to complete an expansion of its contingency communication systems upgrade, known as Last Resort Voice. Frequentis has been successfully collaborating with ENAIRE since 2020 to implement its IP-based voice communication solution across Spain, bringing on average one centre live per year. The latest contract expansion will include operational maintenance to extend the lifecycle of its systems. The systems are being provided to all major ATC centres as a backup system in the event of unavailability of the main voice communications.

**Frequentis:** weekly performance: 1.94%

**Kapsch TrafficCom:** Ireland's NIMS (Network Intelligence and Management System) initiative is launching a C-ITS pilot project to increase traffic safety. Since January 2024, C-ITS is fully integrated into the operational Traffic Management solution NIMS providing information to roadusers in realtime. As part of this project, 1,500 members of the public will participate in the pilot, offering them a unique opportunity to experience C-ITS (Cooperative Intelligent Transport Systems) of Kapsch TrafficCom firsthand. C-ITS allows the exchange of data between vehicles, infrastructure and authorities. Spanning the M50 and M1 motorways in Dublin, the deployment aims to convey crucial notifications regarding collisions, congestion, roadworks, and adverse weather conditions directly to drivers through in-vehicle screens. This initiative not only showcases the potential of technological integration in improving road safety but also

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plays a crucial role in evaluating the effectiveness of C-ITS in real-world settings.  
**Kapsch TrafficCom:** weekly performance: 1.95%

WEDNESDAY

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**Frequentis:** Oro Navigacija, the air navigation service provider (ANSP) of Lithuania, is extending its Frequentis uncrewed traffic management (UTM) solution with a digital, automated, risk assessment tool to speed up the classification of the risk posed by a drone flight in the specific category of operations and for the identification of mitigations and of the safety objectives. The digital application from skyzr, a member of the Frequentis Group, is the world's first for automated risk analysis supporting drone operators with creating SORA according to the guidelines defined by the Joint Authorities for Rulemaking of Unmanned Systems and European Union Aviation Safety Agency (EASA), cutting operator process time by up to 75 per cent.

**Frequentis:** weekly performance: 1.94%

**Valneva:** Valneva's total revenues were €153.7 million in 2023 compared to €361.3 million in 2022. Total revenues in 2022 included €280.0 million of revenue recognition mainly related to the COVID-19 supply agreements in the prior year. Valneva recorded an operating loss of €82.1 million in 2023 compared to an operating loss of €113.4 million in 2022. The company generated a net loss of €101.4 million compared to a net loss of €143.3 million in 2022. Valneva raises its 2024 product sales guidance to between €160 million and €180 million due to an improved outlook regarding the IXIARO supply constraints that were anticipated in February 2024. As such, 2024 total revenues are now expected to reach between €170 million and €190 million compared to €153.7 million in 2023, driven by continued sales growth of the Company's proprietary travel vaccines and the launch-year sales of IXCHIQ.

**Valneva:** weekly performance: -0.23%

**VIG:** Vienna Insurance Group (VIG), an insurer in the Central and Eastern European region, has announced the appointment of Christoph Rath as a deputy member of the Managing Board. Rath, who currently is the Chief Financial Officer (CFO) of the Czech companies Kooperativa Pojišťovna and Česká Podnikatelská Pojišťovna, is to take over his role at VIG's Board effective September 1, 2024.

**VIG:** weekly performance: 1.07%

THURSDAY

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**Porr:** Construction group Porr achieved record earnings of EUR 130.7m in 2023. Porr's order backlog increased by 3.0% to EUR 8,452m, while the order intake rose by 2.7% to EUR 6,835m - a continuation of the positive trend of previous years. The largest new orders of the year also came from civil engineering. While revenue rose by 4.5%, PORR was able to reduce the cost of materials by 5.8% against the previous year and successfully manage the inflation-driven rise in staff and subcontractor costs. Based on the well-filled order books, the Executive Board expects a moderate increase in output for 2024 and a rise in EBIT despite a volatile environment.

**Porr:** weekly performance: 5.03%



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**CA Immo:** Real estate company CA Immo recorded an 8% increase in rental income to €231.4m in 2023 despite the sale of non-strategic properties. This development is predominantly related to higher rental income in investment properties and the completion of development projects in the previous years. The result from property sales amounted to €179.2m (31.12.2022: €11.7m) due to profitable sales activities. The revaluation result totaled €-532.0m (31.12.2022: €-94.1m) and reflects the significantly changed market environment for office properties. At €-224.5m, consolidated net income was below the previous year's figure of €75.5m, primarily burdened by the non-cash negative revaluation result. Earnings per share amounted to €-2.28 on the balance sheet date (€0.75 per share in 2022). In 2023, FFO I of €113.8m was generated, which is 9% below the previous year's figure of €125.3m. The FY 2023 guidance of >€105m was therefore exceeded.

**CA Immo:** weekly performance: 0.16%

**S Immo:** Real estate company S Immo has signed the contract to sell the Zagrebtower to the OTP Group. The office building comprises a total net area of almost 26,000 m<sup>2</sup> and has a BREEAM International In-Use Excellent certificate. The transaction is expected to close in the third quarter of 2024. The disposal is in line with S Immo's adjusted strategy of gradually withdrawing from the Croatian market. Tomáš Salajka, member of S Immo's Management Board, comments: "We are pleased with this successful sale, which creates liquidity for investments in other core markets of S Immo."

**S Immo:** weekly performance: 5.73%

**FRIDAY**

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**Vienna Airport:** The new 2024 summer flight schedule will soon take effect. In the summer of 2024, 60 airlines will operate flights from Vienna Airport to 190 destinations in 67 countries across the globe. Travellers can choose among destinations to the entire world, particularly the extensive variety in Europe and to the Mediterranean. Moreover, the offering of long-haul destinations continues its recovery. Austrian Airlines serves more than 120 destinations, including new destinations such as Boston, Bremen, and Tbilisi, and once again offers non-stop flights to Los Angeles and Tokyo. Ryanair is launching flight service to Rijeka, Olbia, Tirana and Split and serves up to 80 destinations. 29 destinations can be reached with Wizz Air, including London and Barcelona, and Eurowings is expanding its route network from Vienna to Germany by adding Berlin. All Nippon Airways (ANA) will resume flights to Tokyo Haneda Airport starting in August and Air Canada, Air China, Qatar Airways and Kuwait Airways are all expanding their flight offerings. The summer flight schedule is valid from 31 March to 26 October 2024.

**Flughafen Wien:** weekly performance: 4.29%

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