

21st Austria ATX-Prime Stocks Week 20

ATX TR			
3750.12	1.73%	9.19%	
Price	% week	% ytd	
Addiko Bank			
20.00	16.62%	49.81%	
Aluflexpack			
Agrana			
13.60	1.12%	-3.55%	
Amag			
26.60	1.53%	-0.37%	
AT&S			
22.60	16.49%	-14.07%	
Bawag			
60.15	2.38%	25.36%	
stock3			
17.90	2.87%	-1.10%	
CA Immo			
29.34	-2.72%	-9.58%	
DO&CO			
147.40	-1.21%	9.67%	
Erste Group			
47.52	3.98%	29.38%	
FACC			
7.07	5.05%	21.27%	
Flughafen Wien			
49.00	-1.41%	-3.73%	
Frequentis			
27.20	3.42%	-0.37%	
Immofinanz			
23.85	0.00%	13.30%	
Kapsch TrafficCom			
8.70	3.57%	-2.90%	
Montana Aerospace			
Marinomed Biotech			
16.50	-3.51%	-43.49%	
Palfinger			
23.90	11.94%	-5.16%	
Pierer Mobility			
39.50	5.05%	-20.52%	
Porr			

Dear active investors,

Again a record setting week for ATX TR, which gained 1,73 percent to 8.509,82, Top Performers were the stock from the second row. News came from Valneva, Wienerberger, Agrana, AT&S, Kapsch TrafficCom, Semperit, Vienna Airport, Polytex and Erste Group.

BSN engine weekly Spitout: The **ATX TR** up 1,73% to 8.509,82 points this week. Year-to-date the ATX TR is now at **11,74%**. Up to now there were **57** days with a positive and **39** with a negative gain. From the year-high we are **0%** away, from the low **15,36%**. Statistically the best weekday so far 2024 is **Friday** with 0,19%, the weakest is **Wednesday** with -0,01%.

These are the best-performers this week: **Addiko Bank** 16,62% in front of AT&S 16,49% and Palfinger 11,94%. And the following stocks performed worst: Marinomed Biotech -3,51% in front of RHI Magnesita -2,75% and CA Immo -2,72%.

Further highlights this week: **Addiko Bank** for 7 days in a row up (17,65% gain from 17 to 20), also **Palfinger** 5 days up (11,94% gain from 21,35 to 23,9), **Erste Group** 4 days up (4,28% gain from 45,57 to 47,52), **Frequentis** 3 days up (4,62% gain from 26 to 27,2), **Telekom Austria** 3 days up (0,71% gain from 8,41 to 8,47), **Österreichische Post** 6 days down (1,85% loss from 32,5 to 31,9), **Verbund** 3 days down (3,53% loss from 75 to 72,35), **Strabag** 3 days down (1,9% loss from 42 to 41,2).

Best-performers year-to-date as of now: Addiko Bank 49,81% (last year: 5,53 percent) followed by S Immo 46,4% (last year: 0,16 percent) and Erste Group 29,38% (last year: 22,84 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -43,49% (Vorjahr: -48,23 percent), followed by Pierer Mobility -20,52% (Vorjahr: -26,59 percent) and Semperit -16,1% (Vorjahr: -28,56 percent).

High above the MA200: **Addiko Bank** 38,87%, **S Immo** 29,73% and **Erste Group** 27,63%.

Down under the MA200: **Marinomed Biotech** -47,14%, **Pierer Mobility** -28,74% and **Semperit** -20,75%.



Valneva: Valneva, a specialty vaccine company, today reported further positive pivotal Phase 3 data in adolescents for its single-shot chikungunya virus (CHIKV) vaccine. Following the initial analysis up to Day 29 post-vaccination, the most recent analysis of study VLA1553-321 evaluated the safety and immunogenicity six months (Day 180) after vaccination with a single dose of the vaccine. The Day 180 results confirm the initial positive immunogenicity and safety data Valneva reported previously, and are intended to support filing for potential label extension for use in adolescents aged 12 to 17 years. The data are also expected to support li-

14.50	1.97%	14.17%
Österreichische Post		
31.90	-1.69%	-2.45%
Polytec Group		
3.64	0.55%	3.85%
RBI		
17.59	-0.90%	-5.78%
RWT AG		
3.48	-2.79%	-13.00%
Semperit		
11.88	1.54%	-16.10%
S Immo		
18.30	3.10%	46.40%
Sportradar Group		
9.80	12.64%	-1.16%
Strabag		
41.20	0.61%	-0.48%
Telekom Austria		
8.47	0.83%	10.72%
UBM		
19.65	2.08%	-6.87%
Uniq		
8.28	0.36%	10.99%
Varta AG		
11.99	8.51%	-42.22%
VAS AG		
9.00	1.12%	1.12%
Verbund		
72.35	1.69%	-13.92%
VIG		
31.20	2.30%	17.74%
Valneva		
4.10	21.88%	-13.14%
Wienerberger		
35.40	0.23%	17.14%
Warimpex		
0.82	-2.38%	10.07%
Zumtobel		
6.00	0.33%	-4.46%

censure of IXCHIQ® in Brazil, which would be the first potential approval for use in endemic populations. Three marketing applications are currently under review by the European Medicines Agency, Health Canada and the Brazilian Health Regulatory Agency (ANVISA) with potential approvals in 2024.

Valneva: weekly performance: 21.88%



wienerberger: wienerberger, one of the world's leading providers of innovative, ecological solutions for the entire building envelope, in the fields of new buildings and renovations, as well as infrastructure in water and energy management, announces the successful acquisition of piping specialist GrainPlastics. By acquiring the

Dutch Company, wienerberger strengthens its position in the piping segment in the Netherlands and the entire Region West. Alongside the production of piping solutions for water management in the fields of agriculture, irrigation and public infrastructure, cable protection solutions represent a highly attractive growth opportunity due to significant public investment programs to drive the green energy transition of the Netherlands. The company operates two production sites in Leeuwarden and Hoogeveen in the North-East of the country. With a workforce of about 80 employees GrainPlastics generated revenues of approx. € 30 million in 2023. The contracting parties agreed not to disclose the purchase price.

Wienerberger: weekly performance: 0.23%

Agrana: Revenue of the fruit, starch and sugar group AGRANA Group grew by 4.1% in the 2023|24 financial year to € 3,786.9 million. Operating profit (EBIT) was € 151.0 million, fulfilling the guidance of a very substantial increase from the prior year. The Group recorded a profit for the period of € 69.4 million (prior year: € 24.7 million). The Management Board will propose to the Annual General Meeting to pay a dividend of € 0.90 per share for the year (dividend for 2022|23: € 0.90 per share). As already communicated in the third-quarter publication in January 2024, AGRANA has been facing an increasingly challenging business environment since the fourth quarter of 2023|24 and is forecasting significantly lower EBIT for the 2024|25 financial year than the level achieved in 2023|24. This earnings decline will already become evident in the first quarter of 2024|25. Group revenue is projected to show a slight reduction for the full year.

Agrana: weekly performance: 1.12%

AT&S: Technology group AT&S operated in a challenging market environment in the financial year 2023/24. Compared with the record level of the previous year, consolidated revenue declined by 13% to € 1,550 million in the financial year 2023/24 (PY: € 1,791 million). EBITDA decreased by 26% from € 417 million to € 307 million in the financial year 2023/24. Profit for the year decreased from € 137 million to € -37 million, "We see AT&S return to growth in the new financial year 2024/25. The general market recovery expected in our industry for the second half of the financial year 2024/25 should also have a positive effect on demand and, consequently, utilization of our existing plants. Business growth will be supported by the ramp-up of high-volume production at our two new plants in Kulim and Leoben at the end of the financial year. This will help us to further advance the initiated diversification of the customer portfolio for IC substrates and to address additional applications in the fields of data management and AI. To counter price pressure in the industry, which is expected continue,

we have intensified our ongoing efficiency programs. In addition to many other cost-cutting effects, a reduction of up to 1,000 employees will also be implemented at the existing locations," CEO Andreas Gerstenmayer comments on the company's perspectives and challenges. AT&S expects to generate annual revenue in the range of € 1.7 to € 1.8 billion in the financial year 2024/25[1][1]. Excluding effects from the start-up of the new production capacities in Kulim and Leoben amounting to roughly € 80 million, the adjusted EBITDA margin is expected to range between 25 and 27%.

AT&S: weekly performance: **16.49%**

Kapsch TrafficCom: Kapsch TrafficCom signed the new maintenance contract for the iconic Oresund Bridge that connects Denmark and Sweden. The contract is set to run from February 2026 until January 2031 and has a base volume of slightly above EUR 3 million, with the possibility of reaching EUR 6 million depending on upcoming change requests.

Kapsch TrafficCom: weekly performance: **3.57%**

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



WEDNESDAY

15

Semperit: In the first three months of 2024, the Semperit Group generated stable revenue of EUR 176.0 million (1-3 2023: EUR 176.4 million) while EBITDA increased by 9.4% to EUR 23.0 million. The cost-cutting programs introduced in 2023 already reduced expenses by a total of EUR 9.9 million, of which EUR 4.1 million was attributable to the first quarter of 2024. Earnings after tax improved to EUR 3.6 million (1-3 2023: EUR 0.4 million). Earnings after tax from continued operations were positive at EUR 5.0 million. "The market environment remained challenging, but the cost-cutting measures we introduced at an early stage are taking effect, and our industrial strategy with investments in our growth and a further increase in sales excellence is being fully implemented," says Semperit CEO Karl Haider. "We thus confirm our guidance and see ourselves well on track to increase our EBITDA to around EUR 80 million in the full year 2024."

Semperit: weekly performance: **1.54%**

THURSDAY

16

Vienna Airport: Passenger traffic at Vienna Airport increased in the first quarter of 2024 compared to the first quarter of 2023. From January to March 2024, the Flughafen Wien Group (Vienna Airport and the international strategic investments Malta Airport and Kosice Airport) reported a rise in passenger traffic in the period January-March 2024 to a total of 7,580,972 travellers, comprising a rise of 13.8%. In Q1/2024, the Flughafen Wien Group generated revenue of € 210.3 million, comprising a year-on-year increase of 16.6%. EBITDA rose to € 79.5 million compared to the previous year, whereas EBIT climbed to € 46.5 million.

Flughafen Wien: weekly performance: **-1.41%**

Polytec: The POLYTEC GROUP, a leading developer and manufacturer of high-quality plastic components, reported consolidated sales revenues in the first three months of EUR 172.3 million (Q1 2023: EUR 167.8 million). Earnings before interest and taxes (EBIT) were negative in both the third quarter of 2023 (minus EUR 3.0 million) and the fourth quarter of 2023 (minus EUR 4.0 million). In the first quarter of 2024, POLYTEC GROUP's EBIT took a very significant turn posi-

with
love
from
Vienna

ve and amounted to EUR 1.4 million (Q1 2023: EUR 0.2 million). The EBIT margin rose by 0.7 percentage points from 0.1% to 0.8% compared to the first quarter of the previous year. From today's perspective, the management of POLYTEC Holding AG furthermore expects planned consolidated sales revenues in the range of EUR 660 million to EUR 710 million for the 2024 financial year and is targeting an EBIT margin of around 2% to 3%. The rising sales trend will be strengthened by the ramp-up of new projects, which are a consequence of the high order intakes of previous years.

Polytec Group: weekly performance: 0.55%



Erste Group: Erste Bank Hungary, part of Erste Group, one of the largest financial services providers in Central and Eastern Europe, has launched Erste Flight Delay Insurance to its banking customers in their George app. Available from today, George's newest digital service enables retail forint account holders to protect their travel plans against flight departure delays of one hour. The insurance is powered by leading European B2B2C insurtech Companjon, which specializes in fully digital, AI-driven embedded insurance solutions.

Erste Group: weekly performance: 3.98%



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST