

21st Austria ATX-Prime Stocks Week 38

ATX			
2207.90	-1.18%	-30.77%	
Price	% week	% ytd	
Addiko Bank			
6.90	1.47%	-52.08%	
Agrana			
16.40	-1.91%	-11.83%	
Amag			
26.20	0.77%	-14.10%	
Andritz			
27.00	-1.24%	-29.69%	
AT&S			
16.30	0.49%	-18.74%	
Bawag			
32.54	4.83%	-19.85%	
CA Immo			
27.15	0.56%	-27.50%	
DO&CO			
36.10	0.98%	-57.97%	
Erste Group			
19.41	-4.24%	-42.16%	
EVN			
14.46	3.29%	-16.42%	
FACC			
5.50	-5.17%	-50.63%	
Flughafen Wien			
25.15	-0.20%	-33.38%	
Frequentis			
17.30	-2.81%	-12.85%	
Immofinanz			
13.98	-0.71%	-41.51%	
Kapsch TrafficCom			
12.35	-6.08%	-56.97%	
Lenzing			
45.80	1.55%	-44.69%	
Marinomed Biotech			
104.00	2.97%	4.00%	
Mayr-Melnhof			
153.40	-0.39%	28.26%	

Dear active investors,

ATX lost 1,18 per cent, Valneva shares up 29 per cent. News came from Valneva (2), Palfinger, Vienna Airport, Vienna Stock Exchange (2), Oberbank, ams (2), Agrana, Raiffeisen Bank International, Porr, UBM, OMV, FACC, Erste Bank, De Raj.

BSN engine weekly Spitout: The **ATX** down -1,18% to 2.206,24 points this week. Year-to-date the ATX is now at **-30,77%**. Up to now there were **80** days with a positive and **103** with a negative gain. From the year-high we are **31,68%** away, from the low **35,28%**. Statistically the best weekday so far 2020 is **Tuesday** with 0,45%, the weakest is **Thursday** with -0,62%.

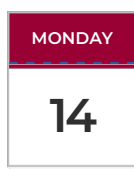
These are the best-performers this week: **Bawag** 4,83% in front of **EVN** 3,29% and **Verbund** 3,08%. And the following stocks performed worst: **Kapsch TrafficCom** -6,08% in front of **RBI** -5,56% and **OMV** -5,54%.

Further highlights this week: **voestalpine** for 5 days in a row up (2,7% gain from 21,86 to 22,45), also **Addiko Bank** 4 days up (4,55% gain from 6,6 to 6,9), **Mayr-Melnhof** 3 days up (3,23% gain from 148,6 to 153,4), **Bawag** 3 days up (3,3% gain from 31,5 to 32,54), **Zumtobel** 3 days down (4,97% loss from 6,24 to 5,93).

Best-performers year-to-date as of now: Semperit 40,93% (last year: 11,85 percent) followed by Mayr-Melnhof 28,26% (last year: 8,73 percent) and Marinomed Biotech 4% (last year: 31,58 percent). And the worst-performing stocks year-to-date: **DO&CO** -57,97% (Vorjahr: 6,31 percent), followed by **Kapsch TrafficCom** -56,97% (Vorjahr: -13,68 percent) and **SBO** -54,87% (Vorjahr: -12,29 percent).

High above the MA200: **Semperit** 24,31%, **Mayr-Melnhof** 20,29% and **Wienerberger** 10,28%.

Down under the MA200: **Kapsch TrafficCom** -37,71%, **DO&CO** -36,13% and **FACC** -32,98%.



Valneva: Austrian/French vaccine developer Valneva announced a vaccine partnership with the UK government for its inactivated COVID-19 vaccine, VLA2001. Under the agreement, if vaccine development is successful, Valneva will provide the UK government with 60 million doses in the second half of 2021. UK Government then has options over 40 million doses in 2022 and a further 30 million to 90 million doses, in aggregate, across 2023 to 2025. Revenue from these options could amount to almost €900 million. Valneva's inactivated SARS-CoV-2 vaccine is expected to have a two dose regimen. UK government is also investing up-front in the scale up and development of the vaccine, with the investment being recouped against the vaccine supply under the partnership. The agreement follows the initial intent to participate in the UK Government's COVID-19

OMV	25.56	-5.54%	-48.96%
Palfinger	22.20	-3.90%	-24.10%
Porr	11.50	-4.17%	-25.52%
Österreichische Post	29.05	0.52%	-14.56%
Polytec	5.26	-2.59%	-39.19%
RBI	14.09	-5.56%	-37.07%
Rosenbauer	32.40	0.62%	-19.40%
SBO	22.70	-2.37%	-54.87%
Semperit	15.70	-4.27%	40.93%
S Immo	14.66	-2.27%	-34.26%
Strabag	25.50	-1.16%	-17.74%
Telekom Austria	6.25	0.81%	-14.15%
UBM	32.00	-2.14%	-32.20%
Uniq	5.27	-5.39%	-42.06%
Verbund	46.18	3.08%	3.22%
VIG	20.95	0.24%	-17.52%
voestalpine	22.45	2.70%	-9.69%
Wienerberger	23.36	0.09%	-11.58%
Warimpex	1.26	1.61%	-22.70%
Zumtobel	5.93	-4.35%	-35.12%

vaccine response announced in July.

Valneva: weekly performance: **29.02%**


Palfinger: Despite the significant drop in sales due to the Covid-19 crisis and on the basis of current business development and forecasting for the entire year of 2020, the Management Board of lifting solutions expert Palfinger is expecting an EBIT margin of approximately 6 percent with sales of over Euro 1.5 bn. 3rd quarter 2020 sales is expected to be just slightly under 2019's 3rd quarter sales however, the EBIT margin lies significantly below that of 2019.

Palfinger: weekly performance: **-3.90%**


Vienna Airport: The office complex Office Park 4 officially opened its doors. Accordingly, Airport City Vienna located at Vienna Airport has further expanded by an additional 26,000 m² of office and conference space directly next to the airport tower. The striking landmark on the airport entry road is not only an office building, but also an event location and flexible co-working space as well. An in-house kindergarten with up to seven groups and flexible opening hours as well as restaurants in the building round off the broad-based range of facilities. "On the basis of Office Park 4, we have created a new world of work at Airport City Vienna featuring the highest level of quality. About 2,500 employees are expected to work here. In this way, Vienna Airport has set a milestone for the future in spite of the coronavirus crisis. Demand for the new premises is high. The first tenants have already moved in and are enjoying the superior price-performance ratio at Airport City Vienna. Many other companies are on the list of prospective tenants. We are setting new standards with respect to energy efficiency, and energy consumption is less than one-third of conventional offices", explains Günther Ofner, Member of the Management Board of Flughafen Wien AG. "The expansion of the Airport City comprises a valuable addition to the core functions of the airport, and offers perfect working possibilities, especially for travellers, thanks to the flexible co-working offering. The spacious conferencing facilities make the site even more attractive for events of any kind", comments Julian Jäger, Member of the Management Board of Flughafen Wien AG.


Flughafen Wien: weekly performance: **-0.20%**

Vienna Stock Exchange: Vienna Stock Exchange welcomes a new international trading member. BRK Financial Group (BRK) will be admitted to trading as of today, 14 September 2020. Formed in 1994, Romania's leading retail broker is one of the founding members of the Bucharest Stock Exchange. The only publicly listed Romanian broker plays a key role in the development of the local capital market. Including BRK, a total of 85 banks and investment firms are currently admitted to trading on the Vienna Stock Exchange (national: 27, international: 58). Monica Ivan, CEO of BRK Financial Group: "Becoming a member at Vienna Stock Exchange opens more and better trading opportunities for us and it keeps us in line with the latest technologies in trading. We are looking for solutions that deliver best-in-class services, which Vienna Stock Exchange is well positioned to provide. The launch of trading operations in Vienna is the first step in our project to list our own structured products on regional markets. As one of the leading Romanian structured products issuers and liquidity providers, we are proud to tap into new markets."



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TUESDAY

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Oberbank: The supervisory board of stock listed Oberbank AG appointed Martin Seiter as the fourth member of the board. He will take up his position on the Executive Board on October 1, 2020. The Oberbank management team thus consists of Director Franz Gasselsberger and the board members Josef Weißl, Florian Hagenauer and Martin Seiter.

Oberbank AG Stamm: weekly performance: 0.24%

WEDNESDAY

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ams: ams, worldwide supplier of high performance sensor solutions, launches the industry's first optical sensor which integrates ambient light sensing, proximity detection, and flicker detection sensing in a single module optimized for operation behind a smartphone's OLED display screen. Darrell Benke, Strategic Program Director for the Integrated Optical Sensors business line at ams, said: "ams' unmatched technology allows ambient light sensing and proximity detection to be moved from the traditional in-bezel location to the extremely challenging environment BOLED display where both visible and infrared light transmissivity is less than 5%. Thanks to ams innovations in products such as the TMD3719, smartphone manufacturers have been able to make a high screen-to-body ratio a common feature. Responding to requirements from smartphone manufacturers and their customers, ams is realizing an expanding, multi-generation BOLED roadmap for the coming years."

AMS: weekly performance: 8.01%

Agrana: The provisional EBIT of Austrian based fruit, starch and sugar company Agrana in the first half year of 2020|21 (1 March to 31 August 2020) amounts to Euro 55.8 mn and is therefore moderately above the figure for H1 2019|20 (Euro 51.7 mn). Provisional consolidated revenues in the first six months amount to Euro 1,309.3 mn (H1 2019|20: Euro 1,250.0 mn). The forecast for the full 2020|21 financial year of Agrana Beteiligungs-AG has until now been subject to the unquantifiable economic and financial impacts as well as the further development of the COVID-19 pandemic. Following the availability of the provisional half-year figures for 2020|21 and due to a revised internal forecast which takes the possible impacts of the coronal virus crisis into account as accurately as possible, Agrana now anticipates consolidated EBIT in the 2020|21 financial year which is at least on a par with the prior year (2019|20: Euro 87.1 mn). Consolidated annual revenues are expected to rise slightly to moderately (2019|20: Euro 2,480.7 mn). On the grounds of the ongoing Covid-19 pandemic and the associated high degree of volatility in all segments, forecasts remain characterised by a very high level of uncertainty and do not take into account any financial impacts of possibly closing the sugar refinery in Leopoldsdorf|Austria following the end of the 2020 production campaign.

Agrana: weekly performance: -1.91%

Raiffeisen Bank International: In order to comply with the European Central Bank's recommendation on dividends, the Management Board of Raiffeisen Bank International AG (RBI) has decided today to propose to the General Meeting on 20 October 2020 to carry forward the entire net profit for financial year 2019 (EUR 331,662,036.45). Nevertheless, the Management Board intends to re-evaluate at the beginning of 2021, in consideration of capital requirements for



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the coming period, any existing dividend recommendation from regulatory authorities, as well as the economic impact of the COVID-19 crisis, a belated distribution of the stated 2019 net profit at an extraordinary general meeting.

RBI: weekly performance: -5.56%

Porr: Austrian based construction group Porr realised the 34m-high, cube-shaped headquarters of the Basler insurance including the interior. A modern space for the Baloise insurance now stands in the immediate vicinity of Basel SBB railway station. The new corporate headquarters with training centre has added to the cityscape and appeals with its inviting zones for working and meeting. At the end of 2017, Basler Leben AG commissioned Porr Suisse for the planning and construction as its design-build contractor. Now the first users have moved into the two buildings. The contract is worth over Euro 100 mn.

Porr: weekly performance: -4.17%

THURSDAY

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Vienna Stock Exchange: Vienna Stock Exchange's international segment global market is expanding by 42 European shares, e.g. Euronext, Christian Dior, CureVac or the global expert in the water and waste sector Suez. In total, the global market now offers a selection of 717 securities from 26 countries. Both private and institutional investors respond positively to the offer. Sales have increased by half over the course of 2020 (01-08 2020: Euro 2.12 bn; 01-08 2019: Euro 1.43 bn). The most actively traded stock on the global market at the end of August 2020 is the Austrian ams (primary listing in Switzerland) with Euro 101.7 mn, followed by Tesla (Euro 76.3 mn) and ArcelorMittal (Euro 50.6 mn).

ams: ams, a leading worldwide supplier of high performance sensor solutions, introduced the industry's thinnest dedicated sensor for blood oxygen saturation (SpO2) measurement, bringing the capability to remotely monitor this vital sign to small consumer products such as earbuds, smart watches and wristbands, as well as to medical devices such as patches and oximeters. The high performance of the new sensor also means that it is suitable for innovative applications in remote diagnostic equipment, such as disposable patches used for SpO2 and electro-cardiogram (ECG) measurement in hospital emergency rooms. This gives medical teams and patients greater flexibility to choose how, where and when measurements of these vital signs are taken using non-invasive methods for fast response.

AMS: weekly performance: 8.01%

UBM: The Granary Island project in Poland has received one of the prestigious MIPIM Awards. A major contribution to this urban development project realised by ImmoBel was provided by UBM Development AG, which was responsible for development of the Holiday Inn City Centre Gdansk Hotel. The hotel, which was built on historic Granary Island, is characterised by unmistakable architecture at the most prominent site of this former storage location.

UBM: weekly performance: -2.14%

OMV: Wolfgang C. Berndt announced that he will not be available for another period as Chairman of the OMV Supervisory Board. Österreichische Beteiligungs AG (ÖBAG) will propose Mark Garrett, former CEO Borealis AG, as candidate for the OMV Supervisory Board. "I endorse the nomination of Mark Garrett

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to the OMV Supervisory Board. I am pleased that with Garrett, an experienced manager with petrochemical expertise has been found who can help shape this early phase of the transformation and support the implementation," said Wolfgang C. Berndt.

OMV: weekly performance: -5.54%

FRIDAY

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Valneva: Valneva SE, a specialty vaccine company focused on prevention of diseases with major unmet needs, today announced the retirement of its Chief Financial Officer, David Lawrence, at the end of 2020. The Company has initiated a search process with a leading global recruitment agency to identify a new CFO, aiming for an on-boarding in the first quarter of 2021. Until the end of the year, David will manage a handover process to ensure a smooth transition with Manfred Tiefenbacher, VP Finance, who will assume responsibility for all operational finance matters. In addition, David has agreed to continue to support Valneva's CEO in an advisory capacity in the early part of 2021.

Valneva: weekly performance: 29.02%

FACC: The aviation industry came under severe pressure worldwide due to the corona pandemic. It will take four to five years before the pre-Covid-19 level is reached again. FACC must adapt to the new market environment and respond to the reduced demand. At a works meeting today, the social plan that was worked out together with employee representatives was presented. The workforce will be adjusted from the current 3,350 to 2,700, 650 employees will have to leave the company due to the tense economic situation. "The current situation is very challenging for the entire industry. In recent weeks, new data has made it possible to evaluate the long-term forecasts for the development of the aircraft industry. The recovery will proceed slowly and take four to five years. We expect the aviation industry to reach the level before Corona from 2024 onwards. Despite our many efforts in recent months to integrate outsourced products into our own production, to expand the product portfolio through vertical integration and to create approximately 150 new jobs at the site as a result of these measures, we as a company will not be able to avoid adapting to the new market environment and making significant changes," says Robert Machtlinger, CEO of FACC AG, "We are aware that this intervention will be painful for all colleagues affected, but also for the company. In numerous constructive negotiations with the works council and our social partners, we together have worked out a social plan. It is very important to us to make the adjustments in the workforce socially acceptable for those affected. With the social plan now available, we have succeeded in doing this in a fair way."

FACC: weekly performance: -5.17%

Erste Bank: Erste Bank Oesterreich CEO Peter Bosek today announced that, after 24 years at Erste including more than 13 years in various management board positions, he will resign as the bank's chief executive officer and step down from Erste Group's managing board. Bosek will be taking on the CEO role at Luminor Bank AS in the Baltics.

Erste Group: weekly performance: -4.24%

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De Raj: In Vienna stock listed De Raj Group AG announced changes to its Management and Supervisory Board as cost-cutting measures related to the COVID-19 pandemic and a corresponding partial cease of operations. The number of Board Members has been reduced by half. Therefore Nicholas de Raj and Carlo Arachi retired from their positions on the Management Board of De Raj Group AG. Nagendran Nadarajah and Vaidyanathan Nateshan form the remaining members of the Management Board. The number of Supervisory Board members also was reduced by one to three.



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ISSUED NEXT SATURDAY

