

21st Austria ATX-Prime Stocks Week 39

ATX			
2086.90	-5.59%	-34.64%	
Price	% week	% ytd	
Addiko Bank			
7.10	2.90%	-50.69%	
Agrana			
16.80	2.44%	-9.68%	
Amag			
26.40	0.76%	-13.44%	
Andritz			
27.50	1.85%	-28.39%	
AT&S			
15.76	-3.31%	-21.44%	
Bawag			
29.50	-9.34%	-27.34%	
CA Immo			
24.85	-8.47%	-33.64%	
DO&CO			
34.30	-4.99%	-60.07%	
Erste Group			
17.60	-9.33%	-47.56%	
EVN			
14.00	-3.18%	-19.08%	
FACC			
5.07	-7.82%	-54.49%	
Flughafen Wien			
24.35	-3.18%	-35.50%	
Frequentis			
17.40	0.58%	-12.34%	
Immofinanz			
13.21	-5.51%	-44.73%	
Kapsch TrafficCom			
11.60	-6.07%	-59.58%	
Lenzing			
45.80	0.00%	-44.69%	
Marinomed Biotech			
104.00	0.00%	4.00%	
Mayr-Melnhof			
149.00	-2.87%	24.58%	

Dear active investors,

A not so fine week for our ATX, which went 5,6 per cent down. News came from Strabag, OMV (3), ams, voestalpine, Andritz (2), Verbund, Frequentis, Raiffeisen Bank International, Pierer Mobility and Semperit.

BSN engine weekly Spitout: The **ATX** down -5,59% to 2.083,02 points this week. Year-to-date the ATX is now at **-34,64%**. Up to now there were **81** days with a positive and **107** with a negative gain. From the year-high we are **35,5%** away, from the low **27,73%**. Statistically the best weekday so far 2020 is **Tuesday** with 0,45%, the weakest is **Thursday** with -0,61%.

These are the best-performers this week: **Semperit** 12,87% in front of Addiko Bank 2,9% and Agrana 2,44%. And the following stocks performed worst: Bawag -9,34% in front of Erste Group -9,33% and Wienerberger -8,73%.

Further highlights this week: **Flughafen Wien** for 4 days in a row up (5,64% gain from 23,05 to 24,35), also **Semperit** 4 days up (14,32% gain from 15,5 to 17,72), **Porr** 3 days up (7,34% gain from 10,9 to 11,7), **Addiko Bank** 3 days up (7,25% gain from 6,62 to 7,1), **Zumtobel** 8 days down (10,26% loss from 6,24 to 5,6), **Polytec** 4 days down (3,59% loss from 5,29 to 5,1), **CA Immo** 3 days down (4,61% loss from 26,05 to 24,85), **OMV** 3 days down (7,24% loss from 25,4 to 23,56), **RBI** 3 days down (5,62% loss from 13,71 to 12,94), **FACC** 3 days down (4,34% loss from 5,3 to 5,07), **Wienerberger** 3 days down (1,93% loss from 21,74 to 21,32), **Erste Group** 3 days down (4,94% loss from 18,52 to 17,6).

Best-performers year-to-date as of now: Semperit 59,07% (last year: 11,85 percent) followed by Mayr-Melnhof 24,58% (last year: 8,73 percent) and Marinomed Biotech 4% (last year: 31,58 percent). And the worst-performing stocks year-to-date: DO&CO -60,07% (Vorjahr: 6,31 percent), followed by Kapsch TrafficCom -59,58% (Vorjahr: -13,68 percent) and SBO -58,05% (Vorjahr: -12,29 percent).

High above the MA200: **Semperit** 38,93%, **Mayr-Melnhof** 16,15% and **Verbund** 8,83%.

Down under the MA200: **Kapsch TrafficCom** -40,22%, **DO&CO** -38,1% and **FACC** -36,92%.

MONDAY

21

Strabag: The Austrian construction group Strabag has been awarded the contract by ÖBB-Infrastruktur AG for the rehabilitation and modernisation of the Karawanks Railway Tunnel. The 8 km long tube, which was built over 100 years ago, is currently on a two-track layout. To comply with modern safety standards and thereby extend the service life by a further 30 years, the tunnel is being rationalised to single track only. The contract value amounts to Euro 68.4 mn. Work is scheduled to last one year, including a nearly seven-month period of full clo-

OMV	23.56	-7.82%	-52.96%
Palfinger	22.10	-0.45%	-24.44%
Porr	11.70	1.74%	-24.22%
Österreichische Post	29.10	0.17%	-14.41%
Polytec	5.10	-3.04%	-41.04%
RBI	12.94	-8.16%	-42.21%
Rosenbauer	33.10	2.16%	-17.66%
SBO	21.10	-7.05%	-58.05%
Semperit	17.72	12.87%	59.07%
S Immo	14.04	-4.23%	-37.04%
Strabag	25.40	-0.39%	-18.06%
Telekom Austria	6.12	-2.08%	-15.93%
UBM	30.30	-5.31%	-35.81%
Uniq	5.09	-3.42%	-44.04%
Verbund	46.34	0.35%	3.58%
VIG	20.15	-3.82%	-20.67%
voestalpine	21.66	-3.52%	-12.87%
Wienerberger	21.32	-8.73%	-19.30%
Warimpex	1.16	-8.33%	-29.14%
Zumtobel	5.60	-5.56%	-38.73%

sure. Further the company announced, that MKAO Rasperia Trading Limited, Russian Federation, on 14 September 2020 informed and presented credible documentation that as of 4 September 2020 no Specially Designated National (SDN) holds a 50 % or greater interest in it. It is therefore no longer viewed as a so-called blocked entity under the US sanctions regime. Strabag will therefore pay to Rasperia the net dividends withheld to date for the 2017 and 2018 financial years, totalling Euro 53,722,500.00, against reciprocal and simultaneous transfer of the "value rights" (Wertrechte).

Strabag: weekly performance: -0.39%

OMV: OMV, the integrated, international oil and gas company headquartered in Vienna, has reduced its Brent oil price planning assumptions. The long-term Brent oil price assumptions are now reduced to USD 60/bbl real, compared to USD 75/bbl applied before. For 2021, the company expects a continued macro-economic impact of the COVID-19 pandemic and confirms its oil price forecast of USD 50/bbl. The oil price expectations for 2022 and 2023 are reduced to now USD 60/bbl from USD 70/bbl and USD 75/bbl, respectively. For the years 2024 to 2029, we assume a Brent oil price of USD 65/bbl (before USD 75/bbl), which is expected to gradually decline to USD 60/bbl until 2035. From 2035 onwards, we use a Brent oil price of USD 60/bbl. All assumptions for the years 2025 onwards are based on 2025 real terms. The updated price planning assumptions are expected to result in non-cash net impairments of around Euro 600 mn post-tax in the third quarter results, net of minor impairment reversals. The impairments in Upstream are approximately equally ascribed to tangible assets and write-offs of exploration intangibles.


"The revised oil price planning assumptions reflect our believe that the pace of transition to a lower carbon world will accelerate. Our strategy is clear: We will reposition our portfolio towards products, which are also essential in a widely decarbonized world. With this strategy, we are building on OMV's proven concept of integration and make our company less vulnerable to the long-term oil price development. The recently announced acquisition of a controlling interest in Borealis, which extends OMV's value chain towards high-value chemical products, is an important milestone for this ambition", said Reinhard Florey, CFO of OMV.

OMV: weekly performance: -7.82%


TUESDAY


22

ams: ams AG, a leading worldwide supplier of high performance sensor solutions, announces that today ams Offer GmbH, a wholly-owned subsidiary of ams, concluded as the controlling company a Domination and Profit and Loss Transfer Agreement (DPLTA) with Osram Licht AG as the controlled company. ams currently holds a direct shareholding of approx. 71% in Osram. "We are very pleased to conclude the DPLTA with Osram," said Alexander Everke, CEO of ams. "Implementing the DPLTA will enable the swift and successful integration of ams and Osram into a combined company that offers profitable growth for the long term. This important step makes us confident to deliver on our strategy to create a global leader in sensor solutions and photonics, grounded in our European heritage."



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As part of the DPLTA, ams is offering to acquire the shares of the outside Osram shareholders in return for a cash compensation of Euro 44.65 per share, pursuant to section 305 AktG. The DPLTA also contains an annual recurring compensation payment for the outside Osram shareholders in the net amount of Euro 2.24 per share (net after current corporation tax and solidarity surcharge rates).

AMS: weekly performance: 3.26%

voestalpine: The voestalpine Metal Engineering Division produces high-grade steels at its site in Donawitz, for processing into special rails for railway infrastructure, premium wires for the automotive industry, and high-quality seamless tubes for oil & gas exploration. The start-up of a new, fully automated continuous caster will allow the Group to further increase the quality of the steel grades which are used in the manufacture of highly advanced end products. The state-of-the-art facility represents an investment volume of around Euro 90 mn and has an annual production capacity of one million tons.

voestalpine: weekly performance: -3.52%

OMV: OMV, the integrated, international oil and gas company headquartered in Vienna has declared its commitment to the Paris Agreement and EU climate targets and set itself some ambitious goals. OMV has pledged to reach net-zero emissions of operations (Scope 1 and 2) by 2050 or sooner. On its path to net zero, OMV has set concrete interim targets: By 2025 it will strive to reduce its carbon intensity in refining by at least 20% (versus 2010). One factor in achieving net-zero operations in the OMV refineries is energy-efficiency measures.

One such measure is the audit program at Schwechat Refinery. 85% of the electricity needed to operate the refinery is generated by four steam turbines. Another energy-efficiency measure is the development of a "digital twin" to optimize the preheat train of the crude distillation unit in the Schwechat Refinery: Here process simulation is used to help optimize the selection of cleaning cycles and flow conditions in the heat exchangers. The result is another increase in efficiency and reduction of up to 18,000 metric tons of CO2 annually.

OMV: weekly performance: -7.82%

Andritz: Andritz Herr-Voss Stamco Inc., a member of international technology Group Andritz, has successfully commissioned a new cut-to-length line delivered to Rolled Alloys for their facility in Fairfield, OH, USA. The state-of-the-art line processes 0.125" x 48" wide stainless steel and nickel alloys and has an incoming coil capacity of 20,000 lbs.

Andritz: weekly performance: 1.85%

WEDNESDAY

23

Verbund: Austrian utility company Verbund and oil and gas company OMV have reached an agreement on the acquisition of a 51% stake in Gas Connect Austria GmbH. The agreed purchase price for OMV's 51% stake in Gas Connect Austria GmbH amounts to Euro 271 mn. Verbund will also assume Gas Connect Austria GmbH's outstanding liabilities to OMV as at the time of closing in 2021. As of 31 December 2019, the liabilities amounted to Euro 165.9 mn. The purchase price implies an enterprise value for Gas Connect Austria GmbH (for 100% of the debt-free



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company) of Euro 980 mn. Verbund does not expect the transaction to have any effects on its full-year 2020 guidance because the closing will not take place until 2021, depending on the length of time required to issue the necessary official permits and approvals.

Verbund: weekly performance: 0.35%

Frequentis: Frequentis, an international supplier of communication and information systems for control centres with safety-critical tasks, has secured an order to equip control centres for the fire brigades in the German cities of Bochum and Herne in an EU-wide tender process. "Frequentis' ASGARD product line, which is specifically designed for use in fire brigade and industrial control centres in Germany, is a flexible and highly reliable software solution for safety-critical control centres. ASGARD therefore reinforces our strong position in the German public safety market," says Frequentis' CEO Norbert Haslacher. As prime contractor, Frequentis Germany will be responsible for delivery, integration and servicing of the system.

Frequentis: weekly performance: 0.58%

THURSDAY

24

Andritz: International technology Group Andritz has received an order from Keppel Seghers to supply flue gas treatment systems for the IWMF Phase 1 WTE (Waste-to-Energy) facilities in Singapore. IWMF and the Tuas Water Reclamation Plant (Tuas WRP) – collectively known as the Tuas Nexus – will be the world's first integrated waste and water treatment facility to be conceptualised and planned from the ground up. Further, Andritz announced that Metsä Fibre, part of the Metsä Group, signed a preliminary agreement under which Andritz will supply two fully autonomous logyard cranes to the planned Metsä Fibre bio-product mill in Kemi, Finland. Metsä Fibre will make the Euro 1.5 bn investment decision for the new mill in autumn 2020 at the earliest, and the new mill will take approximately two and a half years to build.

Andritz: weekly performance: 1.85%

Raiffeisen Bank International: Computop, a leading global payment processor, and Raiffeisen Bank International (RBI), which specialises in cashless payments in Central and Eastern Europe, have announced that their cooperation is to be enhanced further to propagate the expansion of omnichannel payments. This will enable merchants connected to the Computop Paygate payment platform to gain access to local acquiring connections in thirteen CEE countries and in Austria. With the well-known Danish window manufacturer, VELUX, among the first customers to take advantage of the new arrangement, Computop and RBI are enabling merchants and service providers to expand their businesses into Eastern European countries. They are being supported with a versatile payment platform and central credit card acceptance through RBI's regional network. This applies to both traditional retailers and e-commerce merchants and to any company that sells goods using an omnichannel strategy. With the support and billing of credit cards being handled by RBI's headquarters in Vienna, merchants can now take advantage of opportunities to sell to customers in Austria, the Czech Republic, Slovakia, Hungary, Croatia, Serbia, Bosnia and Herzegovina, Kosovo, Albania, Bulgaria, Romania, Russia, Ukraine and Belarus.

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by BNP PARIBAS

"The partnership with Raiffeisen Bank International occupies a special position in our portfolio of over 60 acquirer connections," explains Computop CEO Stephan Kück. "It enables us to facilitate local acquiring in a region which offers great potential. The position of trust of a major Austrian bank, many years of experience and good knowledge of local markets are three essential assets for our customers to become more involved in Eastern Europe." Andrii Stepanenko, RBI board member for retail banking, emphasises: "For us the partnership with Computop is an ideal combination which strengthens our core competence in the Eastern European market with customers of the leading payment service provider in German e-commerce. Together we can promote the networking of channels towards genuine omnichannel business in this region too."

RBI: weekly performance: -8.16%

FRIDAY

25

Pierer Mobility: Pierer Mobility AG, Europe's leading manufacturer of "powered two-wheelers" (PTW) with globally known motorcycle brands KTM, Husqvarna and Gasgas, was awarded "Achiever of the Year" in the Swiss Annual Report Rating 2020 in the "Value Reporting" category. In the overall ranking, Pierer Mobility was able to achieve the greatest leap forward among the 241 companies assessed and rose by 81 places compared to the previous year to the 28th place.

Pierer Mobility AG: weekly performance: -5.66%

Semperit: Semperit AG Holding, an internationally-oriented group that develops, produces, and sells in more than 100 countries highly specialised rubber products for the industrial and medical sectors again increased its earnings forecast. In addition to the positive effects from the medical business for the foreseeable future, the Industrial Sector has now also slightly recovered compared with earlier assumptions regarding the effects of the global recession and the developments surrounding the corona pandemic. Against this background and based on current figures, EBITDA of the Semperit Group for the full year is expected to range between Euro 165.0 and 200.0 mn, thus exceeding the previous year's value (2019: Euro 67.8 mn) more clearly than assumed in July. Accordingly, EBIT of the Semperit Group for the full year 2020 will be between Euro 195.0 and 230.0 mn (forecast in July 2020: Euro 110.0 to 160.0 mn; EBIT 2019: Euro -16.5 mn).

The earnings forecast depends, in particular, on the further development of the price level for medical protective gloves and the sufficient availability of raw materials for their production. The strategic landmark decision made in January to transform the Semperit Group into an industrial rubber specialist is still valid. However, in view of the extremely positive earnings contributions that the glove business is currently making in the context of the pandemic-related exceptional economic situation, Semperit will probably continue to run the medical division for at least nine more months before actively working on the decided separation from the medical business again.

Semperit: weekly performance: 12.87%

OMV: Oil and gas companies Jadestone Energy and OMV have agreed to extend the long-stop date for the completion of Jadestone's acquisition of OMV's stake in the Maari project. Singapore-based Jadestone in November 2019

with
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from
Vienna

agreed to buy OMV's 69% operated interest in the Maari Project for USD 50 mn. Jadestone last year said it expected to complete the transaction in the second half of 2020. The two companies have now given themselves more time, citing the potential effect of New Zealand general election on the timing of the regulatory approval for the transaction.

OMV: weekly performance: -7.82%



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