

21st Austria ATX-Prime Stocks Week 18

ATX TR			
6603.91	3.41%	20.70%	
	Price	% week	% ytd
Addiko Bank	13.55	-0.73%	54.86%
Agrana	19.10	6.11%	18.49%
Andritz	44.46	-1.64%	18.62%
AT&S	31.50	-1.72%	20.69%
Beaconsmind	39.10	0.00%	0.77%
Cleen Energy	7.00	33.33%	159.26%
DO&CO	72.70	2.39%	8.83%
Erste Group	31.20	5.41%	25.10%
Evotec	33.37	-1.16%	10.20%
Fabasoft	43.40	-5.34%	-7.66%
FACC	8.93	1.13%	5.18%
Flughafen Wien	31.00	1.97%	1.81%
Frequentis	24.60	2.07%	35.91%
Immofinanz	17.65	1.96%	4.01%
Knaus Tabbert	69.00	-3.23%	8.83%
Lenzing	112.00	2.00%	35.27%
Marinomed Biotech	124.00	-6.06%	4.20%
Mayr-Melnhof	171.20	-0.81%	3.76%

Dear active investors,

Again a strong week for our ATX TR, which reached a new long time high and now flirts with his all time high. News came from Frequentis (3), CA Immo, ams (2), Atrium, Agrana, Lenzing (2), FACC (2), RHI Magnesita, Valneva, Andritz (2), Addiko, S&T, Palfinger, Polytec and Raiffeisen Bank International.

BSN engine weekly Spitout: The **ATX TR** up 3,41% to 6.597,91 points this week. Year-to-date the ATX TR is now at **20,7%**. Up to now there were **56** days with a positive and **32** with a negative gain. From the year-high we are **0%** away, from the low **20,7%**. Statistically the best weekday so far 2021 is **Monday** with 0,49%, the weakest is **Friday** with -0,13%.

These are the best-performers this week: **Strabag** 8,94% in front of **OMV** 7,68% and **Uniq** 6,89%. And the following stocks performed worst: **Marinomed Biotech** -6,06% in front of **Semperit** -5,97% and **Rosenbauer** -3,17%.

Further highlights this week: **Porr** for 7 days in a row up (9,21% gain from 15,2 to 16,6), also **Strabag** 7 days up (15,59% gain from 31,1 to 35,95), **Agrana** 5 days up (6,11% gain from 18 to 19,1), **EVN** 4 days up (2,43% gain from 18,96 to 19,42), **Amag** 3 days up (1,52% gain from 32,8 to 33,3), **Bawag** 3 days up (2,92% gain from 43,86 to 45,14), **Immofinanz** 3 days up (1,85% gain from 17,33 to 17,65), **Österreichische Post** 3 days up (4,02% gain from 37,3 to 38,8), **Uniq** 3 days up (5,31% gain from 6,78 to 7,14), **Polytec Group** 3 days up (3,61% gain from 10,52 to 10,9), **voestalpine** 3 days up (6,13% gain from 35,9 to 38,1), **Mayr-Melnhof** 4 days down (2,73% loss from 176 to 171,2), **Marinomed Biotech** 3 days down (5,34% loss from 131 to 124).

Best-performers year-to-date as of now: Addiko Bank 54,86% (last year: -39,24 percent) followed by Rosenbauer 51,52% (last year: -9,7 percent) and Semperit 45,88% (last year: 118,13 percent). And the worst-performing stocks year-to-date: Verbund -0,64% (Vorjahr: 56,12 percent), followed by Warimpex -0,44% (Vorjahr: -29,75 percent) and Flughafen Wien 1,81% (Vorjahr: -19,34 percent).

High above the MA200: **Addiko Bank** 47,77%, **Polytec Group** 46,14% and **Semperit** 42,85%.

Down under the MA200: **Warimpex** -1,5%,

MONDAY

03

Frequentis: Frequentis, supplier of communication and information systems for control centres with safety-critical tasks, acquires Orthogon, supplier of air traffic optimisation solutions. "We are delighted that we could close the acquisition of Orthogon faster than expected. Orthogon's solutions extend our range of integrated air traffic management solutions," says Frequentis' CEO Norbert Haslacher. "Together, we can now offer our customers an even more extensive range of products with higher performance and increased digitalisation level." Orthogon,

Palfinger	37.30	-0.53%	44.02%
Pierer Mobility AG	74.10	0.00%	11.43%
Porr	16.60	5.06%	28.68%
Österreichische Post	38.80	5.29%	35.19%
Polytec Group	10.90	0.37%	45.14%
RBI	18.70	2.80%	12.11%
RHI Magnesita	53.40	1.91%	34.04%
Rosenbauer	55.00	-3.17%	51.52%
startup300	3.40	5.59%	-2.86%
S&T	21.34	-6.81%	12.37%
S Immo	21.50	-0.46%	26.77%
Strabag	35.95	8.94%	26.36%
Telekom Austria	6.94	2.06%	9.64%
UBM	41.90	3.20%	17.04%
Uniq	7.14	6.89%	11.56%
Verbund	69.40	1.61%	-0.64%
VIG	22.50	0.90%	8.17%
Valneva	11.88	-7.19%	57.56%
Wienerberger	33.40	2.39%	28.07%
Wolftank-Adisa	15.50	0.00%	-50.00%
Warimpex	1.14	0.44%	-0.44%
XB Systems	3.97	-1.24%	-35.45%
Zumtobel	8.40	-0.36%	37.70%

which is based in Bremen, Germany, has been operating successfully in the air traffic control market for around 30 years. In future, it will trade as Frequentis Orthogon GmbH.

Frequentis: weekly performance: 2.07%

CA Immo: The Supervisory Board of real estate company CA Immobilien decided to extend the mandate of Management Board member Keegan Viscius, which expires on December 31, 2021, prematurely by another three years until December 31, 2024 in the function as CIO.

CA Immo: weekly performance: 0.14%

ams: ams, Austrian based supplier of high performance sensor solutions, announces the intention to launch a public delisting tender offer for the remaining approx. 28% shares of Osram Licht AG which are not presently owned by ams against a cash consideration of Euro 52.30 for each Osram share.

AMS: weekly performance: 15.57%

TUESDAY

04

ams: ams, worldwide supplier of high performance sensor solutions, reports first quarter 2021 group results. First quarter group revenues were USD 1,549 mn, 9% lower sequentially compared to a very strong fourth quarter 2020. Comparable prior year financial figures are not available due to the acquisition of Osram. The Semis segment accounted for 65% of total revenues while L&S accounted for 35%. The adjusted group result from operations (EBIT) was USD 172 mn or 11% of revenues for the first quarter compared to USD 285 mn or 17% for the fourth quarter 2020. For the second quarter 2021, ams Osram therefore expects group revenues of USD 1,430-1,530 million, 5% lower sequentially at the midpoint, with an expected adjusted operating (EBIT) margin of 7-10%, all based on currently available information. Emphasizing the group's collective position as a worldwide leader in optical technologies, the combined company will be known as "ams Osram".

AMS: weekly performance: 15.57%

Atrium: Real estate company Atrium European Real Estate provides an update on both trading for the three months ended 31 March 2021 and the impact of COVID-19 on the Group's operations. Group Net rental income was Euro 32 mn for the 3M 2021, down 11% or Euro 4 mn year on year due to: 3 mn COVID-19 lockdown relief impact, both mandatory and voluntarily tenant support and Euro 1 mn non-core assets disposals impact as part of the portfolio rotation strategy. EBITDA decreased by 13% to 26.7 mn Euro due to the Net rental income decrease.

Atrium: weekly performance: 2.15%

Agrana: Fruit, starch and sugar group Agrana aims to propose a dividend payment in the amount of Euro 0.85 per share for the 2020|21 financial year (dividend for 2019|20: Euro 0.77 per share) at the 34th Ordinary Annual General Meeting. Based on provisional figures, Agrana generated earnings before interest and tax (EBIT) in its 2020|21 financial year (1 March 2020 to 28 February 2021) in an amount of Euro 78.7 mn (prior year: Euro 66.9 mn). Group revenue amounted to Euro 2,547.0 mn (prior year: Euro 2,480.7 mn).

Agrana: weekly performance: 6.11%



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Lenzing: The Lenzing Group, global supplier of wood-based specialty fibers, will invest more than Euro 200 mn in its production sites in Purwakarta (Indonesia) and Nanjing (China) to convert existing standard viscose capacity into environmentally responsible specialty fibers.

Lenzing: weekly performance: 2.00%

WEDNESDAY

05

Lenzing: Fibers producer Lenzing Group had a clearly positive revenue and earnings development in the first quarter of 2021. Revenue rose by 4.9 percent to Euro 489.3 mn in the first quarter of 2021. This is mainly attributable to a strong increase in demand from China and the resulting higher viscose prices. The focus on wood-based specialty fibers had a positive impact on revenue development; the share of specialty fibers in fiber revenue rose from 72.2 percent to 72.6 percent. The negative impact of more unfavorable currency effects was consequently more than offset. The earnings development essentially reflects the increase in revenue. The continued focus on structural earnings improvements in all regions reinforced this positive effect. EBITDA (earnings before interest, tax, depreciation and amortization) increased by 36.8 percent to Euro 94.5 mn in the first quarter of 2021. Net profit for the period amounted to Euro 29.9 mn (01-03/2020: Euro 17.7 mn).

Lenzing: weekly performance: 2.00%

FACC: Following the severe slump brought on by the Covid-19 pandemic in the previous year, the aviation market is visibly stabilizing in 2021. FACC AG, worldwide leading aerospace company in design, development and production of aerospace technologies and advanced aircraft lightweight systems, realigned itself early on in 2020, implementing a far-reaching cost reduction and efficiency enhancement program, and is pursuing long-term sustainable growth with its corporate strategy FACC 2030. Its performance in the first quarter of 2021 is right on track: revenues of Euro 118.1 mn reflect the increasingly stable OEM forecasts, and Group EBIT was balanced at Euro 0.4 mn. FACC forecasts revenues for 2021 at a level similar to that in 2020 of approximately Euro 500 mn, and a balanced EBIT.

FACC: weekly performance: 1.13%

RHI Magnesita: RHI Magnesita has a 50% shareholding in Magnifin Magnesia-produkte GmbH & Co KG ("Magnifin"), a private company based in St. Jakob, Austria, which produces high grade magnesium hydroxide for applications in flame retardancy. The Board has determined that this asset is not core to the Group's growth strategy and has signed a sale and purchase agreement to sell the Group's interest in Magnifin to its joint venture partner, J.M. Huber Corporation, for a cash consideration of Euro 100 mn. Further, the company announced, that revenue momentum continued to improve through Q1 2021 in both the Steel and Industrial Divisions as end markets strengthened. Demand visibility is returning to more normal levels, with customers' order books now full until the third quarter of 2021. The Group's strategic investments in its cost reduction and sales strategies are on track to deliver the guided Euro 90 mn EBITA contribution in 2021, with a target of Euro 140-160 mn from 2022.

RHI Magnesita: weekly performance: 1.91%

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Valneva: Valneva SE, a Franch/Austrian specialty vaccine company focused on the development and commercialization of prophylactic vaccines for infectious diseases with significant unmet medical need, in the context of its global offering to specified categories of investors comprised of (i) an initial public offering of American Depositary Shares ("ADSs"), each representing two ordinary shares, in the United States and a concurrent private placement of ordinary shares in certain jurisdictions outside of the United States announced on April 29, 2021, today announced that the offering price per ADSs in USD and the corresponding offering price per ordinary share is expected to range between Euro 10 and Euro 12 per ordinary share, corresponding to between USD 24.04 and USD 28.85 per ADS.

Valneva: weekly performance: -7.19%

Frequentis: Australia's Marine Rescue New South Wales selected the Frequentis integrated maritime control centre solution MarTRX to enhance its emergency response to save lives on the water. The new integrated Maritime control room technology from Frequentis will allow marine rescue radio operators and rescue vessel crews to respond more efficiently to boaters in distress.

Frequentis: weekly performance: 2.07%

Andritz: International technology Group Andritz has been awarded orders from Nine Dragons Paper, China, to supply equipment and key process technologies for five of their mills. Start-ups are scheduled for 2022 and 2023.

Andritz: weekly performance: -1.64%

Addiko Bank: Addiko Group, a Consumer and SME specialist bank headquartered in Austria, released its results for the first quarter 2021 today. The result after tax of Euro 5.0 mn (1Q20: Euro -8.4 mn) included credit loss expenses of Euro -4.1mn or -0.12% Cost of Risk (1Q20's Euro -14.4mn). Despite the improving macroeconomic environment Addiko did not release the IFRS 9 post-model overlay recognised during 2020. The operating result decreased by c. 21% YoY to Euro 11.3 mn (1Q20: Euro 14.3mn) driven by a lower loan book as well as one-off costs and performance-based bonus accruals. The CET1 ratio stayed strong at 20.0% on a transitional basis (19.2% IFRS 9 fully-loaded) with the approved dividend amount of up to c. Euro 46.6 mn already deducted. "The net profit of Euro 5.0mn in 1Q21 represents the third positive quarter in a row after the onset of the global pandemic and a certainly solid achievement. The completed pay-out of Addiko's first dividend since its listing marks an important delivery on our commitments", said Csongor Németh, Member of the Board of Addiko Bank AG.

Addiko Bank: weekly performance: -0.73%

THURSDAY

06

Andritz: International technology Group Andritz has received an order from Lee & Man Paper to supply two semi-chemical fiberlines for its mills in Dongguan, Guangdong Province, and Jiujiang, Jiangxi Province, China. Start-up of both lines is scheduled for the end of 2022. Further, Andritz has successfully started up a new batt forming line at Romatex Home Textiles (Pty) Ltd., based in Cape Town, South Africa. The line is dedicated to the production of Maliwatt products used in a wide range of applications, including home textiles, construction, geotextiles,



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medical, footwear, and as a replacement for plastic in the retail sector.

Andritz: weekly performance: **-1.64%**

S&T: Technology group S&T started the year 2021 with an order intake of Euro 404 mn and expects significant revenue growth for the remainder of 2021. Inventories were built up by around Euro 11 mn in the first quarter to bridge the supply bottleneck for microchips. This resulted in a burden on cash flow in the first quarter. In addition, the global rethink in terms of climate targets and sustainability is having a positive impact on the economy and S&T Group. Digitalisation continues to advance and smart factories with their intelligent machines make it possible to conserve resources more during production as well as manufacture more locally. Infrastructure investments in e-mobility, smart trains, smart energy and smart cities not only strengthen the economy but also increase the quality of life. S&T Group is already very well positioned in these growth markets from a technological standpoint, and, with a liquidity level of Euro 278.4 mn, is well equipped to grow as the markets expand. Compared to the previous year, revenues increased by 9% to Euro 294.1 mn (PY: Euro 270.1 mn) and EBITDA increased during the same period by a pleasing 12.8% to Euro 28.2 mn.

S&T: weekly performance: **-6.81%**

FACC: As one of the leading technology groups in the aerospace industry, FACC is collaborating on the state-of-the-art A320 Family Airspace cabin as a development and manufacturing partner of Airbus. In future, passengers of the US-based airline JetBlue will be able to enjoy a new level of passenger experience in single-aisle aircraft, also due to latest innovations provided by FACC. JetBlue has now taken delivery of its first A321LR aircraft with the first Airspace cabin installed.

FACC: weekly performance: **1.13%**

Palfinger: The Greater Changhua 1 & 2a Offshore Wind Farms are being built in Taiwanese waters. Palfinger supplies the offshore wind farm with tailor-made lifting solutions and carried out the Factory Acceptance Test (FAT) remotely with a digital solution that has proved particularly effective during the Corona crisis. Palfinger is equipping Taiwan's first two offshore substations (OSS) with two PF14000-4.0m LDB davit cranes as well as two of the largest PTM1800A telescopic cranes. The four cranes have been especially designed to address the location-specific challenges of the project. "

Palfinger: weekly performance: **-0.53%**

FRIDAY

07

Polytec Group: In the first quarter of 2021, the Polytec Group's consolidated sales revenues amounted to Euro 147.8 mn and therefore lay slightly below the level of the previous year (Q1 2020: Euro 149.1 mn). This 0.9% fall in sales can be traced primarily to the deconsolidation of the „Industrial“ business area, which was completed at the beginning of December 2020. Furthermore, sales revenues in the Commercial Vehicles market area were also lower, but by contrast sales revenues in the Passenger Cars & Light Commercial Vehicles market area were higher than in the first three months of last year. Group EBIT of the leading developer and manufacturer of high-quality plastic components in the months from January to March 2021 totalled Euro 6.7 mn (Q1 2020: Euro 2.7 mn) and as oppo-

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sed to the same period of 2020, the EBITDA margin was 2.7 percentage points higher at 4.5%. The group net profit for the first quarter of 2021 amounted to Euro 4.8 mn (Q1 2020: Euro 1.5 mn).

Polytec Group: weekly performance: **0.37%**

RBI: Raiffeisen Bank International's (RBI) consolidated profit improved by more than a fifth to Euro 216 mn in the first quarter of 2021 – despite ongoing headwinds as RBI's economic environment continues to be dominated by the COVID-19 pandemic and its impacts. This is also clearly visible in currency movements, with significant depreciation pressure on numerous CEE currencies in the 2020 financial year, even though the first three months of 2021 brought a noticeable appreciation trend. Further influencing factors on consolidated profit included the ongoing low interest rate environment, subdued demand for loans and banking services due to the economic situation, as well as excess liquidity in the group. "We are satisfied with the development in the first quarter. Credit demand picked up in March. Thanks to the progress in vaccinations, we sense a positive mood. The economic recovery is visible and will continue sustainably over the next two years," said RBI-CEO Johann Strobl. Operating income declined 11 per cent year-on-year to Euro 1,259 mn with net interest income decreasing by 13 per cent to Euro 767 mn, as a result of interest rate cuts in numerous markets of the group and of currency depreciations, especially in Russia and Ukraine. Net fee and commission income was down 3 per cent to Euro 434 mn, mainly due to lower volumes as a result of COVID-19 and to currency depreciations.

RBI: weekly performance: **2.80%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

