

21st Austria ATX-Prime Stocks Week 40

ATX TR			
7434.61	1.00%	36.01%	
Price	% week	% ytd	
Addiko Bank			
14.25	4.01%	62.86%	
Agrana			
18.14	-0.55%	12.53%	
Andritz			
47.44	2.02%	26.57%	
AT&S			
30.30	-6.91%	16.09%	
Beaconsmind			
12.00	-9.09%	-69.07%	
CA Immo			
36.50	-1.08%	16.43%	
Cleen Energy			
10.90	0.00%	303.70%	
DO&CO			
73.90	3.07%	10.63%	
Erste Group			
38.94	2.50%	56.13%	
Evotec			
39.54	-4.05%	30.58%	
Fabasoft			
34.15	-0.58%	-27.34%	
FACC			
9.30	2.65%	9.54%	
Flughafen Wien			
29.20	0.86%	-4.11%	
Frequentis			
25.40	-0.78%	40.33%	
Immofinanz			
20.46	-1.16%	20.57%	
Knaus Tabbert			
62.60	-1.26%	-1.26%	
Lenzing			
101.00	-3.81%	21.98%	
Marinomed Biotech			
107.50	-6.52%	-9.66%	

Dear active investors,

This week in our 21st Austria weekly: ATX gained 1 percent, backed by a strong RBI Performance. News came from AT&S, Vienna Stock Exchange, Polytec, Marinomed, UBM Development, beaconsmind, Wienerberger, Palfinger, Atrium Real Estate, Lenzing, Andritz, UBM, Rosenbauer, Strabag and Zumtobel. See on <http://www.boerse-social.com/tournament> the results of the 1st Round of our 9th Stock Market Tournament.

BSN engine weekly Spitout: The **ATX TR** up 1% to 7.434,61 points this week. Year-to-date the ATX TR is now at **36,01%**. Up to now there were **125** days with a positive and **72** with a negative gain. From the year-high we are **1,05%** away, from the low **36,01%**. Statistically the best weekday so far 2021 is **Monday** with 0,33%, the weakest is **Friday** with -0,03%.

These are the best-performers this week: **RBI** 5,89% in front of **SBO** 4,68% and **Addiko Bank** 4,01%. And the following stocks performed worst: **AT&S** -6,91% in front of **Marinomed Biotech** -6,52% and **Lenzing** -3,81%.

Further highlights this week: **RBI** for 4 days in a row up (5,98% gain from 22,74 to 24,1), also **Mayr-Melnhof** 3 days up (1,93% gain from 166 to 169,2), **Zumtobel** 3 days down (2,07% loss from 9,19 to 9), **EVN** 3 days down (2,93% loss from 23,9 to 23,2), **Lenzing** 3 days down (4,17% loss from 105,4 to 101), **Strabag** 3 days down (3,41% loss from 39,6 to 38,25).

Best-performers year-to-date as of now: **Addiko Bank** 62,86% (last year: -39,24 percent) followed by **OMV** 58,06% (last year: -34,11 percent) and **Erste Group** 56,13% (last year: -25,69 percent). And the worst-performing stocks year-to-date: **Marinomed Biotech** -9,66% (Vorjahr: 19 percent), followed by **Flughafen Wien** -4,11% (Vorjahr: -19,34 percent) and **Mayr-Melnhof** 2,55% (Vorjahr: 37,96 percent).

High above the MA200: **RBI** 26,36%, **Erste Group** 25,55% and **Bawag** 18,74%.
Down under the MA200: **Polytec Group** -17,08%, **Marinomed Biotech** -12,58% and **voestalpine** -10,61%.

MONDAY

04

AT&S: Effective October 1, 2021 Philipp Gebhardt has taken over the position of "Director Investor Relations" at technology group AT&S. He succeeds Gerda Königstorfer, who will leave the company at her request. She will continue to work for AT&S until November 30, 2021, to ensure an orderly handover of all tasks. Born in Germany, Gebhardt studied economics at the Ludwig Maximilians University in Munich and obtained a CFA (Chartered Financial Analyst) degree. He has been working as a consultant and IR manager for international companies for more than 13 years and was most recently Director IR at Fresenius Medical Care in

Mayr-Melnhof	169.20	3.17%	2.55%
Palfinger	38.00	0.93%	46.72%
Pierer Mobility	77.70	4.58%	16.84%
Porr	16.30	-1.21%	26.36%
Österreichische Post	36.65	0.27%	27.70%
Polytec Group	8.18	-1.33%	8.92%
RBI	24.10	5.89%	44.48%
RHI Magnesita	38.50	6.35%	-3.36%
Rosenbauer	46.80	-2.50%	28.93%
startup300	3.20	-0.62%	-8.57%
S&T	20.70	-7.34%	9.00%
S Immo	20.40	0.00%	20.28%
Strabag	38.25	-2.42%	34.45%
Telekom Austria	7.39	-1.07%	16.75%
UBM	44.50	1.60%	24.30%
Uniq	7.93	2.45%	23.91%
Verbund	88.55	-1.83%	26.77%
VIG	25.60	1.39%	23.08%
Valneva	12.58	-7.23%	66.84%
Voquz Labs	42.00	5.00%	5.00%
VST Building Technologies	9.10	7.06%	13.75%
Wienerberger	29.74	1.43%	14.03%
Wolftank-Adisa	15.50	0.00%	-50.00%
Warimpex	1.24	0.40%	8.30%

the USA and Germany.

AT&S: weekly performance: **-6.91%**

Vienna Stock Exchange: Trading participants generated equity turnover of Euro 54.96 bn on Wiener Börse (Vienna Stock Exchange) over the course of the year, an increase of 5.8% (Q1-Q3 2020: Euro 51.95 bn). At 84%, a large part originates from international exchange members. The average monthly turnover of Euro 6.1 bn is the highest level in ten years. The most actively traded equities year-to-date were Erste Group Bank AG (Euro 8.32 bn), OMV AG (Euro 7.97 bn), Verbund AG (Euro 6.20 bn), voestalpine AG (Euro 4.41 bn) and Raiffeisen Bank International AG (Euro 3.14 bn). With a turnover of Euro 691 mn, the strongest trading day in the third quarter was Friday, 17 September. Over the course of the year, the ATX Total Return (incl. dividends) gained 34.13%, stopping at 7,331.73 points on 30 September 2021 (ATX excl. dividends: 3,658.93 points, +31.60%). On 27 September 2021 it reached its all-time high of 7,406.96 points. This year, the Austrian national index is clearly outperforming other stock market barometers (CAC 40 +17.45 %, EUROSTOXX +14.48 %, DAX +11.24 %, FTSE 100 +9.69 %).

ATX TR: weekly performance: **1.00%**

Polytec: Polytec Group, manufacturer of top-quality plastics solutions, has reassessed the risks regarding the development of the 2021 financial year. The continuation of extremely short-term, call-off cancellations by our customers is resulting in disproportionate production costs and simultaneous declines in sales. Moreover, the prospect held out by customers that the vehicle production losses incurred up to the summer would be made good in autumn is failing to materialise. At present, customers are unable to provide any reliable information on planned volumes for the remaining months, which means that an outlook would be based exclusively on our own estimates without taking into account customer model policies. Various negotiations are currently under way with customers regarding compensation for the additional expenses incurred, including the additional material costs, but these have yet to be concluded. In view of these considerable uncertainties, at the moment it is impossible to make a well-founded estimate of sales and result expectations. Nonetheless, the group management assumes that EBIT (earnings before interest and taxes) in the 2021 financial year will be clearly positive.

Polytec Group: weekly performance: **-1.33%**

Marinomed: Marinomed Biotech AG, an Austrian science-based biotech company with globally marketed therapeutics derived from innovative proprietary technology platforms, announces that it has secured financing in a total amount of up to Eur 5.4 mn via a flexible Convertible Notes Funding Program (CNFP) from the Swiss investment firm Nice & Green S.A. The flexible financing provided by this program enables Marinomed to advance its scientific and clinical programs for its two proprietary assets, the virus blocking Carragelose technology and the Marinosolv platform for the solubilization of pharmaceutical compounds. Under the terms of the agreement, Marinomed Biotech AG is entitled to issue up to 18 tranches of zero-coupon convertible bonds of up to Eur 300,000 per tranche during the contractual period of approximately 23 months. Nice & Green S.A. has committed to subscribe for those convertible notes and shall request the conversion into ordinary shares of the Company with

Zumtobel
9.00 0.00% 47.54%

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in a specific period after their issuance.

Marinomed Biotech: weekly performance: -6.52%

TUESDAY

05

UBM: Real estate developer UBM awarded Gold in ESG rating by EcoVadis. UBM now belongs to the top two per cent in the branch (real estate and housing). "The leading global ESG rating agencies have confirmed the effective implementation of UBM's strategic focus on green, smart, and more", explained Thomas G. Winkler, CEO of UBM Development AG.

UBM: weekly performance: 1.60%

beaconsmind: In Vienna stock listed beaconsmind, a SaaS provider in Location-Based Marketing (LBM) for retail chains announced it will implement its location-based marketing solution for its very first UAE client, the fashion retail group Maison-B-More. The group will use beaconsmind's software Suite and Bluetooth Beacon hardware in stores.

WEDNESDAY

06

Wienerberger: Wienerberger announced its acquisition of Struxura in Belgium. With the take-over of Struxura BV, a producer of prefabricated wall panels, Wienerberger continues to consistently and successfully pursue its sustainable development into a full-range system provider while, at the same time, offering its customers enhanced convenience in line with the Group's ambitious ESG targets. Struxura employs a total workforce of 25 employees at two locations and generates revenues of approx. Euro 8 mn.

Wienerberger: weekly performance: 1.43%

Palfinger: Palfinger's marine business has acquired the Offshore Passenger Transfer System (OPTS) technology by Lift2Work. The Rotterdam-based company was set up with extensive knowledge and experience in the maritime offshore sector with the aim to develop a mode of smooth and seamless transportation from vessels to offshore platforms. In line with Palfinger's vision of shaping the future of its customers' lifting solutions, Lift2Work introduced a new way of offshore access – the OPTS. The system is a multifunctional hydraulic aerial lift for transporting both people and materials in a safe, quick, and efficient way. Technically, the OPTS is compensated on various axes to absorb waves. It can lift up to six people at once and goods weighing up to 2,000 kg. This combination distinguishes the OPTS from any other systems and methods available on the market. Palfinger expects this demand to continue to rise in the coming years due to increased public infrastructure developments – especially in the offshore wind industry – and decommissioning activities in the offshore oil and gas sector. "These developments are key drivers for the global transition to renewable energy", says PALFINGER CEO Andreas Klauser. "With the acquisition of Lift2Work's OPTS technology, we are eager to support this transition, always bearing in mind Palfinger's own sustainability values", Klauser adds. Furthermore, the OPTS will bring new cross-selling opportunities and thus ultimately strengthen Palfinger's market position as a complete solution



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provider in the marine and offshore industry.

Palfinger: weekly performance: **0.93%**

Atrium Real Estate: Atrium European Real Estate, owner and operator of shopping centres and residential for rent properties in Central Europe, announced that it has signed its first two residential transactions, totalling around 650 residential units, located in Warsaw and Krakow in Poland, for Euro 53 mn in aggregate. Atrium will invest further into the properties in order to achieve the highest sustainability standards and a Breeam certification. Both transactions are expected to be completed no later than the first half of 2022, with all apartments operational by the end of 2022. The acquisitions form part of the diversification strategy which targets the creation of a portfolio of approximately 5,000 residential for rent units by the end of 2025.

Atrium: weekly performance: **-1.44%**

THURSDAY

07

Lenzing: The Lenzing Group, supplier of wood-based specialty fibers, has received further recognition of its performance in sustainability. The prestigious rating agency MSCI has upgraded its rating for the Lenzing Group from "A" to "AA" as at September 2021. As a result, Lenzing ranks among the top 6 percent of companies rated in its peer group. The upgrade to the MSCI ESG rating will also lead to a reduction in Lenzing's interest expense. Lenzing placed a bonded loan worth Euro 500 mn in November 2019, which is linked to its sustainability performance. In accordance with its commitment under the bonded loan placement, the company will donate the full amount of the interest expense saved thanks to the rating revision to a project it supports.

Lenzing: weekly performance: **-3.81%**

Andritz: International technology group Andritz has received an order from SCA (Svenska Cellulosa Aktiebolaget) to rebuild a disc filter at their pulp mill in Ortvikén, Sundsvall, Sweden. After the rebuild, the production capacity of the disc filter (originally supplied by Andritz) will be tripled to 900 bdmt/d, and the filtrate flow will be increased to a maximum of 130,000 l/min. The refurbished disc filter will ensure the requested throughput at different beating degree levels, ranging from 300 to 700 CSF, for the production of various high-quality pulp grades. Start-up is scheduled for the fourth quarter 2022.

Andritz: weekly performance: **2.02%**

UBM: The Europe-wide project developer UBM Development is strengthening its team in Hamburg. Frank Hermanns, a graduate engineer, will take over the management of the branch office as of October 01, 2021. The management is gaining a proven expert with the 46-year-old, who has over 18 years of professional experience in the real estate market (including at ECE and Edge Technologies) and has been professionally active in Hamburg for many years. The trained architect was most recently active in the management of the Hamburg project developer Magna Real Estate AG.

UBM: weekly performance: **1.60%**

Rosenbauer: Rosenbauer, manufacturer of systems for firefighting and disaster protection, launches a new extinguishing system for burning traction batteries in electric vehicles. The system can be used to safely and efficiently extinguish

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lithium-ion based high-voltage batteries. It enables direct cooling of the battery modules, or the cells within the modules, and thus a quick stop to the propagation of the thermal runaway of the cells. The safety of the firefighter was the top priority during the development and is achieved by the fact that the firefighter only being in the vicinity of the burning vehicle for a very short time and the system is activated from a safe distance. The extinguishing system applies the water exactly where it is needed: to cool the cells and modules in the battery housing. Extinguishing thus takes place in a very resource-efficient way and reduces the spread of flue gases to a minimum.

Rosenbauer: weekly performance: **-2.50%**

FRIDAY

08

Strabag: Austria's largest construction group Strabag has opened a new training centre after just one year of construction which will provide training to around 250 apprentices from all over Austria every year. The company invested a total of around Euro 10 mn in the new facility. "The shortage of skilled workers presents a major challenge to our industry. With our new Camp[us] Ybbs, we want to actively counteract this situation," says Thomas Birtel, CEO. Strabag is continuously looking for new employees. In Austria alone, 500 positions are currently vacant, with around 100 apprentices sought in the training sector every year.

Strabag: weekly performance: **-2.42%**

Zumtobel: The Supervisory Board of lightning company Zumtobel announced that the current mandate of the Chairman of the Executive Board and Chief Executive Officer (CEO) Alfred Felder, which expires on 30 April 2022, will be extended for a further three-year period until 31 July 2025. This measure reflects the Supervisory Board's ongoing emphasis on continuity and is also an acknowledgement of the successful repositioning of the company since 2018. "The Zumtobel Group has succeeded in returning to profitable growth under the leadership of Alfred Felder. By extending his Executive Board contract, we confirm that the company is on the right track and aim to ensure continuity in management", says Karin Zumtobel-Chammah, Chairwoman of the Supervisory Board of the Zumtobel Group.

Zumtobel: weekly performance: **0.00%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

