

21st Austria ATX-Prime Stocks Week 41

ATX TR			
7618.46	2.47%	39.37%	
Price	% week	% ytd	
Addiko Bank			
14.10	-1.05%	61.14%	
Agrana			
18.24	0.55%	13.15%	
Andritz			
47.22	-0.46%	25.99%	
AT&S			
32.05	5.78%	22.80%	
Beaconsmind			
11.30	-5.83%	-70.88%	
CA Immo			
37.55	2.88%	19.78%	
Cleen Energy			
11.50	5.50%	325.93%	
DO&CO			
81.50	10.28%	22.01%	
Erste Group			
38.95	0.03%	56.17%	
Evotec			
42.43	7.31%	40.13%	
Fabasoft			
33.35	-2.34%	-29.04%	
FACC			
9.18	-1.29%	8.13%	
Flughafen Wien			
29.65	1.54%	-2.63%	
Frequentis			
25.20	-0.79%	39.23%	
Immofinanz			
21.36	4.40%	25.87%	
Knaus Tabbert			
65.30	4.31%	3.00%	
Lenzing			
108.60	7.52%	31.16%	
Marinomed Biotech			
107.00	-0.47%	-10.08%	

Dear active investors,

Again a record setting week for the ATX TR, which closed the week first time in history above 7600. News came from Strabag, Verbund, CA Immo, Wienerberger, Agrana, Porr, Vienna Airport, Andritz and AT&S. See here the results from the Round of last 16 from our 9th Stock Market Tournament: <http://www.boerse-social.com/tournament>.

BSN engine weekly Spitout: The **ATX TR** up 2,47% to 7.618,46 points this week. Year-to-date the ATX TR is now at **39,37%**. Up to now there were **129** days with a positive and **73** with a negative gain. From the year-high we are **0%** away, from the low **39,37%**. Statistically the best weekday so far 2021 is **Monday** with 0,35%, the weakest is **Friday** with -0,01%.

These are the best-performers this week: **DO&CO** 10,28% in front of **Lenzing** 7,52% and **AT&S** 5,78%. And the following stocks performed worst: **Porr** -6,13% in front of **FACC** -1,29% and **Addiko Bank** -1,05%.

Further highlights this week: **Uniq** for 7 days in a row up (7,02% gain from 7,69 to 8,23), also **DO&CO** 6 days up (10,58% gain from 73,7 to 81,5), **voestalpine** 5 days up (5,07% gain from 31,16 to 32,74), **Lenzing** 5 days up (7,52% gain from 101 to 108,6), **Telekom Austria** 4 days up (3,69% gain from 7,31 to 7,58), **VIG** 3 days up (3,53% gain from 25,5 to 26,4), **CA Immo** 3 days up (1,49% gain from 37 to 37,55), **AT&S** 3 days up (5,95% gain from 30,25 to 32,05), **Mayr-Melnhof** 3 days up (3,98% gain from 166 to 172,6), **Strabag** 3 days up (1,32% gain from 38 to 38,5).

Best-performers year-to-date as of now: **OMV** 64,91% (last year: -34,11 percent) followed by **Addiko Bank** 61,14% (last year: -39,24 percent) and **Erste Group** 56,17% (last year: -25,69 percent). And the worst-performing stocks year-to-date: **Marinomed Biotech** -10,08% (Vorjahr: 19 percent), followed by **Flughafen Wien** -2,63% (Vorjahr: -19,34 percent) and **Mayr-Melnhof** 4,61% (Vorjahr: 37,96 percent).

High above the MA200: **RBI** 27,66%, **Erste Group** 24,17% and **OMV** 21,32%.

Down under the MA200: **Polytec Group** -14,03%, **Marinomed Biotech** -12,79% and **Semperit** -8,53%.

MONDAY

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Strabag: Construction group Strabag has been awarded the contract to produce approximately 36,000 precast concrete segments for the tunnel construction works along the HS2 (High Speed Two) railway line. The segments will be produced in a state-of-the-art factory to be built and operated by Strabag UK Ltd by the end of 2022 in the port of Hartlepool in the north of England. The project, commissioned by Skanska Costain Strabag JV (SCS JV), will be realised on a leased industrial site at Hartlepool Docks to be developed into a production factory, storage and transport facility. With delivery starting in spring 2023, the high-quality tun-

Mayr-Melnhof	172.60	2.01%	4.61%
Palfinger	39.70	4.47%	53.28%
Pierer Mobility	77.90	0.26%	17.14%
Porr	15.30	-6.13%	18.60%
Österreichische Post	37.20	1.50%	29.62%
Polytec Group	8.50	3.91%	13.18%
RBI	24.58	1.99%	47.36%
RHI Magnesita	34.90	-9.35%	-12.40%
Rosenbauer	46.40	-0.85%	27.82%
startup300	2.80	-12.50%	-20.00%
S&T	22.10	6.76%	16.38%
S Immo	20.30	-0.49%	19.69%
Strabag	38.50	0.65%	35.33%
Telekom Austria	7.58	2.57%	19.75%
UBM	44.30	-0.45%	23.74%
Uniq	8.23	3.78%	28.59%
Verbund	92.50	4.46%	32.43%
VIG	26.40	3.12%	26.92%
Valneva	12.00	-4.61%	59.15%
Voquz Labs	42.00	5.00%	5.00%
VST Building Technologies	7.50	-17.58%	-6.25%
Wienerberger	29.72	-0.07%	13.96%
Wolftank-Adisa	15.50	0.00%	-50.00%
Warimpex	1.24	0.00%	8.30%

nel segments will be used on one of the HS2 construction sites in London: the eastern section of the Northolt Tunnel, consisting of a 5.6 km long, twin-tube tunnel between Green Park Way Ventilation Shaft and Victoria Road Ancillary Shaft. Besides its contribution to the two southern HS2 lots as part of the SCS JV, the construction of the Woodsmith Mine near Whitby and the ground engineering works situated at the A63 in Hull, the South Ruislip Vent Shaft and the Victoria Road Cross Over Box in London for HS2, the Hartlepool project is the Strabag Group's most recent contract in England.

Strabag: weekly performance: 0.65%

TUESDAY

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Verbund: The management of utility company Verbund announced an increase in its earnings forecast for financial year 2021. The increase in the earnings forecast is mainly attributable to above-average hydro conditions in quarter 3/2021, higher average sales prices as well as higher contributions to earnings from flexibility-products. Verbund expects reported EBITDA (equivalent to the EBITDA after adjustment of non-recurring effects) of between around Euro 1,490 mn and 1,590 mn (previous forecast: around Euro 1,310 mn to Euro 1,410 mn) and a reported Group result of between around Euro 740 mn and Euro 810 mn (previous forecast: around Euro 590 mn to Euro 660 mn).

Verbund: weekly performance: 4.46%

CA Immo: Real Estate company CA Immo records strong tenant demand for its Prague office buildings. With two new leases signed in the newly built Mississippi House and Missouri Park office buildings in the River City Prague campus, only 40% of the office space in these buildings remains available – and letters of intent have been signed with three additional tenants who will potentially lease another 30% of the total office space. Construction of Mississippi House and Missouri Park was completed in July 2021. Mississippi House and Missouri Park welcomes the two new tenants: Pure Storage will be expanding its rental space for an additional 3,200 sqm within the River City Prague campus, and Novo Nordisk, who are newly moving to the sought-after Karlín district.

CA Immo: weekly performance: 2.88%

WEDNESDAY

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Vienna Airport: The slight upward trend continued in September 2021 following the increase in passenger volume during the summer months. The total number of passengers handled by the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) in September 2021 still showed a substantial decline of 47.0% compared to the pre-crisis level of September 2019. However, the total of 2,017,275 passengers is more than double the figure for September 2020. Vienna Airport reported 1,575,315 travellers in September 2021, also more than twice the passenger volume of September 2020 but still 47.1% below the pre-crisis level of September 2019.

Flughafen Wien: weekly performance: 1.54%

Zumtobel
9.09 1.00% 49.02%

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THURSDAY

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Wienerberger: Brick company Wienerberger presents its group-wide Code of Conduct as a binding guideline for all employees, business partners, and suppliers, setting out the behavior expected of each and every one of its employees in the course of day-to-day business. The company's core values, i.e. expertise, passion, integrity and respect, customer orientation, entrepreneurial spirit, quality and responsibility, provided the basis for the elaboration of the Code of Conduct, which applies to the entire Wienerberger Group and all its subsidiaries. In terms of substance, the Code defines rules regarding the conduct of employees and the way of dealing with business partners and suppliers. It specifies the requirements of responsible business management and outlines the individual's responsibility in the areas of safety, environmental protection and resource consumption.

Wienerberger: weekly performance: -0.07%

Agrana: Agrana, the fruit, starch and sugar company, generated revenue of Euro 1,424.4 mn in the first half of the 2021|22 financial year, a moderate increase of 8.8% year-on-year (H1 prior year: Euro 1,309.3 mn). Operating profit (EBIT) declined by 19.7% to Euro 44.8 mn (H1 prior year: Euro 55.8 mn). The EBIT reduction was attributable to higher raw material and energy costs, a decrease in sales volumes of fruit juice concentrates from the 2020 crop, and lower margins in the Sugar segment. Agrana Chief Executive Officer Markus Mühleisen says: "Earnings in the first half of 2021|22, as expected, were below the year-earlier level. Despite an extremely volatile business environment, we reiterate our positive forecast for the full 2021|22 financial year and expect an increase of at least 10% in EBIT. A heterogeneous business trajectory since the outbreak of the Covid-19 pandemic led to sharp swings between the quarters of the prior year, which is resulting in some base effects in the opposite direction this financial year. Following a weaker first half of the year, we are projecting a gradual earnings improvement in the second half."

Agrana: weekly performance: 0.55%

Porr: Austrian based construction group Porr starts the already announced capital increase. The company will launch a public rights offering of up to 10,183,250 new shares on 20 October 2021. The new shares will be issued based on a capital increase against cash contributions from authorised capital. The Rights Offering will commence on Wednesday, 20 October 2021 and is expected to run until and including 3 November 2021. In the Rights Offering, shareholders holding existing shares in PORR on 15 October 2021, 23:59 CET will be able to exercise their subscription rights at the subscription price. The existing PORR shares will be traded "ex subscription rights" from 18 October 2021 onwards. The subscription price has been set at 12.00 Euro per new share. If all new shares are issued, this corresponds to gross proceeds of Euro 122,199,000.

Porr: weekly performance: -6.13%

with
love
from
Vienna



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FRIDAY

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Andritz: International technology group Andritz has received an order from Walsin Lihwa, Taiwan, to supply two Pyromars plants with capacities of 4,500 l/h and 6,500 l/h for their wire rod production sites in Yantai, China, and Yenshui, Taiwan. Start-up of the plants is scheduled for the first quarter of 2023. The Andritz scope of supply includes the mechanical and electrical equipment as well as supervision of erection work and commissioning.

Andritz: weekly performance: **-0.46%**

AT&S: In view of the ongoing boom in demand in the microelectronics sector and ever-new performance requirements for electronic systems, AT&S has decided to put an even stronger focus on research and development. Therefore, the company is investing in a new R&D center for substrate and packaging solutions for the global semiconductor industry at its location in Leoben-Hinterberg. In addition, another technology upgrade of the production facilities will be implemented. The investments totaling Euro 500 mn are planned up to 2025. The investment total includes previously communicated investments in a technology upgrade and the new AT&S office building. Hannes Androsch, Chairman of the AT&S Supervisory Board: "While we invest heavily in other countries and only recently announced our new location in Kulim/Malaysia, it is exactly these investments in Asia that not only secure our locations and their employees, but also ensure that the site in Leoben is expanded and around 700 highly qualified jobs are being created." Precursors for IC substrates are already produced in Leoben today and subsequently further processed into high-end final products at the facilities in Chongqing/China and in the future also in Kulim/Malaysia. To meet the growing demand, the production facilities are upgraded and an additional production building of roughly 18,000 m2 will be built.

AT&S: weekly performance: **5.78%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

