

21st Austria ATX-Prime Stocks Week 47

ATX TR			
7342.40	-2.17%	34.32%	
Price	% week	% ytd	
Addiko Bank			
13.20	-2.22%	50.86%	
Agrana			
17.60	-2.44%	9.18%	
Andritz			
43.10	-3.79%	14.99%	
AT&S			
43.40	-0.23%	66.28%	
Beaconsmind			
8.30	-8.39%	-78.61%	
CA Immo			
36.35	-5.71%	15.95%	
Cleen Energy			
11.00	-4.35%	307.41%	
DO&CO			
69.00	-11.54%	3.29%	
Erste Group			
38.04	-0.65%	52.53%	
Evotec			
42.55	0.02%	40.52%	
Fabasoft			
35.70	-6.18%	-24.04%	
FACC			
7.27	-7.39%	-14.37%	
Flughafen Wien			
27.60	-1.08%	-9.36%	
Frequentis			
27.50	0.00%	51.93%	
Immofinanz			
20.48	-2.38%	20.68%	
Knaus Tabbert			
51.80	-9.60%	-18.30%	
Lenzing			
108.00	-3.57%	30.43%	
Marinomed Biotech			
94.40	-5.60%	-20.67%	

Dear active investors,

ATX TR down 2,17 percent with fears that new south african covid strain is going to spread. News came from CA Immo (2), Marinomed, Palfinger, Pierer Mobility, Strabag, Palfinger, Fabasoft, Valneva, OMV, UBM, Wienerberger, SBO, S Immo, Andritz. Valneva gained 20 percent.

BSNgin weekly Spitout: The **ATX TR** down -2,17% to 7.342,4 points this week. Year-to-date the ATX TR is now at **34,32%**. Up to now there were **144** days with a positive and **87** with a negative gain. From the year-high we are **7,39%** away, from the low **34,32%**. Statistically the best weekday so far 2021 is **Monday** with 0,39%, the weakest is **Friday** with -0,19%. These are the best-performers this week: **Verbund** 3,72% in front of Österreichische Post 2,83% and EVN 2,04%. And the following stocks performed worst: DO&CO -11,54% in front of Polytec Group -9,76% and SBO -7,7%.

Best-performers year-to-date as of now: AT&S 66,28% (last year: 30,11 percent) followed by Erste Group 52,53% (last year: -25,69 percent) and RBI 52,52% (last year: -25,5 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -20,67% (Vorjahr: 19 percent), followed by FACC -14,37% (Vorjahr: -23,79 percent) and Flughafen Wien -9,36% (Vorjahr: -19,34 percent).

High above the MA200: **AT&S** 28%, **RBI** 23,07% and **EVN** 18,3%.

Down under the MA200: **Polytec Group** -28,53%, **Porr** -25,04% and **Marinomed Biotech** -21,41%.

MONDAY

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Marinomed Biotech: Marinomed, an Austrian science-based biotech company with globally marketed therapeutics derived from innovative proprietary technology platforms, today reported the financial results for the first nine months 2021. Revenue increased by 12.9 % to Euro 5.7 mn in the first three quarters of 2021 (9M 2020: Euro 5.1 mn). In addition, governmental funding for the R&D activities and other income generated another Euro 1.4 mn, resulting in a 21.2 % increase of the total income to Euro 7.1 mn (9M 2020: Euro 5.9 mn). Total R&D expenses for both platforms, Carragelose and Marinosolv, amounted to Euro 6.1 mn (9M 2020: Euro 3.9 million), mainly due to additional clinical studies in SARS-CoV-2. Therefore, the loss for the first nine months 2021 was at Euro 6.3 mn and fully in line with expectations (9M 2020: Euro 4.8 mn).

Marinomed Biotech: weekly performance: **-5.60%**

CA Immo: Austrian real estate company CA Immo has successfully signed and closed the sale of Wspolna 47-49 in Warsaw. The property totals 7,696 sqm of GLA and 137 parking units. The sale has closed at a premium to the 31 December 2020 book value. The property was acquired by Yareal Polska. Hedwig Höfler, Head of Investment Management: "With the sale of Wspolna 47-49, we ha-

Mayr-Melnhof	173.40	-2.91%	5.09%
Palfinger	33.80	-7.14%	30.50%
Pierer Mobility	82.10	0.61%	23.46%
Porr	11.80	-4.07%	-8.53%
Österreichische Post	38.15	2.83%	32.93%
Polytec Group	7.03	-9.76%	-6.39%
RBI	25.44	-3.27%	52.52%
RHI Magnesita	36.80	-7.77%	-7.63%
Rosenbauer	48.50	-3.00%	33.61%
startup300	2.50	-7.41%	-28.57%
S&T	19.14	-5.06%	0.79%
S Immo	19.50	-2.30%	14.98%
Sportradar Group	15.79	-14.00%	-36.97%
Strabag	35.10	-4.62%	23.37%
Telekom Austria	7.55	-0.40%	19.27%
UBM	41.30	-0.24%	15.36%
Uniq	7.51	-5.06%	17.34%
Verbund	89.20	3.72%	27.70%
VIG	24.75	-3.88%	18.99%
Valneva	26.00	20.93%	244.83%
Voquz Labs	46.00	-4.17%	15.00%
VST Building Technologies	2.00	-73.33%	-75.00%
Wienerberger	33.40	-0.60%	28.07%
Wolftank-Adisa	15.50	0.00%	-50.00%

ve further increased our focus on large, modern Class A office properties in established or emerging office submarkets. This disposal is another step in our capital rotation program, which aims to secure and increase the attractiveness and sustainability of our real estate portfolio."

CA Immo: weekly performance: -5.71%

Palfinger: Lifting solutions provider Palfinger signed the contract for the acquisition of TSK Kran und Wechselsysteme GmbH and TSR Lacktechnik GmbH on November 19, 2021. Participation in its long-standing partner in Duisburg strengthens the company's position in northwestern Germany and in the "three country corner". TSK Kran und Wechselsysteme GmbH has been an important and valuable partner in the northwest of Germany for more than 20 years and holds a significant market share in the Ruhr area. TSK enjoys an excellent reputation, especially in sales and service. At the beginning of 2022, the world's leading manufacturer of innovative crane and lifting solutions will take over the Duisburg-based company.

Palfinger: weekly performance: -7.14%

TUESDAY

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Pierer Mobility: Pierer Mobility AG, leading manufacturer of "powered two-wheelers", announced the acquisition and integration of FELT Bicycles into its division Pierer E-Bikes GmbH. Stefan Pierer, CEO Pierer Mobility AG: "The acquisition of FELT Bicycles fits perfectly with the overall strategy of PIERER E-Bikes - that of becoming a global player in the field of two-wheel mobility, with both electric and non-electric bikes, across all cycling categories. With FELT we are able to expand our bicycle portfolio and also strongly enter the North American market with an established, high-performance brand. The company is also heavily involved in competition, which brings an extra attraction for us." Founded in 1991 in California, USA, FELT Bicycles has an established reputation for producing high-performance, drop-bar road, triathlon, track, cyclocross, gravel, and adventure bikes. Always striving for innovation, during its 30-year history, FELT Bicycles has pioneered carbon fiber usage in bike design, set new standards in mountain bike suspension systems, and revolutionized aerodynamic development in the pursuit of the ultimate racing equipment. FELT bikes have been ridden to stage wins at Grand Tours, earned record-breaking triathlon world titles, Olympic gold medals, and world championships on various terrain.

Pierer Mobility: weekly performance: 0.61%

Strabag: Publicly listed construction group Strabag has been awarded a contract by Ghana Water Company Limited for the construction of a drinking water treatment plant for the twin cities of Sekondi-Takoradi. The design-and-build contract has a value of approximately Euro 70 mn and a term of 40 months. The project is scheduled to start in February 2022, with construction and commissioning following a ten-month design phase. Strabag will then operate and maintain the plant and train the local staff during the warranty period. The new drinking water treatment plant, which replaces the old plant that has been in operation since 1961, is based on a robust and efficient state-of-the-art process technology that Strabag has already successfully implemented several times before. The plant will be able to feed 100,000 m³ of drinking water

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1.20 -2.44% 4.80%



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per day into the existing network.

Strabag: weekly performance: -4.62%

Palfinger: Lifting solutions provider Palfinger takes Expo 2020 in Dubai as an opportunity to exclusively present innovations, new technologies and new business models to a select audience. This sees the world's leading manufacturer of innovative crane and lifting solutions positioned in a market with a promising future. "Connecting Minds, Creating the Future" is the tagline of Expo 2020 in Dubai - which opened after a one-year delay. Since October 2021, more than 190 countries have been presenting their future solutions for business, science, and research to an international audience. "Palfinger is committed to the claim: 'Shaping the future together'," states Palfinger CEO Andreas Klauser, going on to say, "That is why we are taking this opportunity to present Palfinger as a global, innovative and future-oriented company to select customers and partners from the region."

Palfinger: weekly performance: -7.14%

Fabasoft: Software company Fabasoft reported figures for the first half of the financial year 2021/2022 with revenues of Euro 27.7 mn (Euro 27.7 mn in the first half of the financial year 2020/2021) and EBITDA of Euro 8.6 mn (Euro 10.9 mn in the first half of the 2020/2021 financial year).

Fabasoft: weekly performance: -6.18%

Valneva: Valneva SE, a specialty vaccine company, today announced that it has signed an Advance Purchase Agreement (APA) with the European Commission (EC) to supply up to 60 million doses of its inactivated COVID-19 vaccine candidate, VLA2001, over two years. The agreement follows the announcement made earlier this month that the EC had approved the APA. Under the terms of the agreement following final review of the volumes by each of the European Union (EU) Member States, Valneva expects to deliver 24.3 million doses during the second and third quarters of 2022, subject to approval of VLA2001 by the European Medicines Agency (EMA). The EC has the option to increase this initial firm purchase order up to a total of 60 million doses, the remainder of which would be delivered in 2023.

Valneva: weekly performance: 20.93%

WEDNESDAY

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CA Immo: Austrian real estate company CA Immo confirmed its FFO I annual target for 2021 of around Euro 128 mn. In first nine month the revaluation result of Euro 185.2 mn was significantly above the previous year's value (30.9.2020:

Euro -21.5 mn). The consolidated net profit of Euro 190.8 mn was substantially higher than the previous year's figure of Euro 88.0 mn. The successful sale of non-strategic assets as part of the strategic capital rotation program is expected to lead to a strong EBITDA-accretive sales result and a corresponding inflow of liquidity. The continuous sales activity of non-strategic assets, combined with weaker letting momentum should generate FFO I for 2022 which, from today's perspective, will be below the target of Euro 140 mn. This development is largely driven by ongoing uncertainties and delays in the letting markets, especially in connection with the recent worsening of the Covid-19 pandemic in our core markets. The final impact of the pandemic and its economic consequences cannot be conclusively assessed in light of the recent



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increase in negative developments, but are subject to ongoing evaluation by CA Immo. In addition, the Management Board and Supervisory Board of CA Immo have decided to start evaluating all strategic options for the core market of Romania, including a potential sale of the entire portfolio. As a result of the dynamic developments described above, the Management Board intends to specify the FFO I target for the 2022 business year in the first half of next year.

CA Immo: weekly performance: **-5.71%**

OMV: OMV, the international, integrated oil, gas and chemicals company headquartered in Vienna, has been included in the Dow Jones Sustainability Index (DJSI World) for the fourth year in a row and is still the only Austrian company listed in this prestigious index.

OMV: weekly performance: **-5.96%**

THURSDAY

25

UBM: UBM Development is looking back on three unusually good quarters. In addition to the second-highest EBT, net profit rose by 7.6% year-on-year to nearly Euro 36 mn. Earnings per share also topped the previous year and equalled Euro 3.86 after nine months. The "corona dip" announced at the beginning of 2021 has since been replaced by extremely positive results for the full financial year," commented Thomas G. Winkler, CEO of UBM Development AG. UBM expects continued profitable growth in the fourth quarter and confirms the guidance for EBT of Euro 55m to Euro 60 mn. In view of the well-filled pipeline and financial manoeuvring room for further investments, UBM is optimistic that the 2022 financial year will top the results for 2021.

UBM: weekly performance: **-0.24%**

Wienerberger: Continuing on its consistent value-creating growth path, Wienerberger concluded an exclusive sales agreement for innovative, low-CO2 flat roof solutions produced by Leadax, a company based in the Netherlands. Leadax Roov is the most sustainable flat roof membrane available worldwide. It is made from plastic waste as a raw material and can be recycled at the end of its useful life. Before the global market launch of the product, Wienerberger concluded a cooperation agreement with Leadax for the distribution of Leadax Roov in Europe. Heimo Scheuch, Chairman of the Managing Board of Wienerberger AG, says, "Through this strategic cooperation, we are further strengthening Wienerberger's competitive position in Europe as a partner for the entire building envelope and an industry leader in the transition to a circular economy. Leadax Roov has a carbon footprint up to 85% below that of other flat roof solution currently available and is therefore entirely in line with our notion of sustainability. Here we set new trends in flat roof and are supporting the European Green Deal 2050 for a better future." Leadax Roov will be available in the Netherlands as of the beginning of 2022 and subsequently rolled out to Wienerberger's other European markets.

Wienerberger: weekly performance: **-0.60%**

SBO: Schoeller-Bleckmann Oilfield Equipment Aktiengesellschaft (SBO), which is listed on the ATX leading index of the Vienna Stock Exchange, recorded three positive quarters in 2021. The constant upward trend observed since the beginning of the year continued throughout the third quarter across all regional markets. Stimuli originated particularly from the international market, driven

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by the strong outlook for 2022. Bookings increased substantially in the first three quarters, arriving at Euro 237.1 mn. SBO's sales in the first nine months of the year amounted to Euro 208.3 mn. EBIT climbed sharply to Euro 16.1 mn, and the EBIT margin improved to 7.7 %. Profit after tax rose steeply year-on-year to Euro 8.9 mn. CEO Gerald Grohmann: "The business environment has improved distinctly in 2021. This went hand in hand with sound operational growth. The global economy continues to rebound, underpinning the current positive momentum in our industry. While we consistently adhere to our growth strategy, we are convinced that we can deploy our technologies profitably in different sectors moving forward."

SBO: weekly performance: -7.70%

FRIDAY

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S Immo: The listed real estate investment company S Immo AG once again reports strong results as of the end of the third quarter, with net income for the period of Euro 160.5 mn (Q3 2020: Euro 22.3 mn). The result from property valuation improved significantly year-on-year and amounted to Euro 145.3m (Q3 2020: Euro 3.4m).

Rental income rose by around 6.3% over the prior-year period and came to Euro 97.3 mn (Q3 2020: Euro 91.5 mn). Higher rental income and the improved gross profit from hotel operations meant that gross profit rose significantly to Euro 81.1 mn (Q3 2020: Euro 71.5 mn). EBITDA came to Euro 61.5 mn (Q3 2020: EUR 57.3m), which represents an increase of 7.3% versus the prior-year period. The goal for 2022 is to achieve further growth. The current focus is on the CEE region, but the company is also actively looking for attractive acquisition opportunities in Germany and Austria.

S Immo: weekly performance: -2.30%

Andritz: Technology company Andritz has received an order from Henan Xinyaxin New Technology Packaging Material, China, to deliver two calenders and a complete paper machine approach flow system for their new paper machine PM9 at the mill in Xinxiang City, Henan Province. The PM9 has a design speed of 950 m/min with 5.7 m width at the pope reel. Start-up is scheduled for the end of 2022.

Andritz: weekly performance: -3.79%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

