

21st Austria ATX-Prime Stocks Week 48

ATX TR			
7516.85	2.38%	37.51%	
Price	% week	% ytd	
Addiko Bank			
13.10	-0.76%	49.71%	
Agrana			
17.20	-2.27%	6.70%	
Andritz			
42.92	-0.42%	14.51%	
AT&S			
43.60	0.46%	67.05%	
Beaconsmind			
8.75	5.42%	-77.45%	
CA Immo			
36.65	0.83%	16.91%	
Cleen Energy			
11.00	0.00%	307.41%	
DO&CO			
72.30	4.78%	8.23%	
Erste Group			
38.65	1.60%	54.97%	
Evotec			
40.09	-5.78%	32.40%	
Fabasoft			
34.95	-2.10%	-25.64%	
FACC			
7.39	1.65%	-12.96%	
Flughafen Wien			
26.85	-2.72%	-11.82%	
Frequentis			
26.00	-5.45%	43.65%	
Immofinanz			
21.36	4.30%	25.87%	
Knaus Tabbert			
51.10	-1.35%	-19.40%	
Lenzing			
105.00	-2.78%	26.81%	
Marinomed Biotech			
91.00	-3.60%	-23.53%	

Dear active investors,

A good first December week for our ATX. News came from Verbund, Porr, Warimpex, AT&S, Immofinanz (3), Valneva (2), Frequentis, Porr, UBM, Andritz (2), Austrian Post, UBM, S Immo und Do&Co.

BSN engine weekly Spitout: The **ATX TR** up 2,38% to 7.516,85 points this week. Year-to-date the ATX TR is now at **37,51%**. Up to now there were **148** days with a positive and **88** with a negative gain. From the year-high we are **5,18%** away, from the low **37,51%**. Statistically the best weekday so far 2021 is **Monday** with 0,4%, the weakest is **Friday** with -0,18%.

These are the best-performers this week: **S Immo** 10% in front of Porr 8,47% and Semperit 5,18%. And the following stocks performed worst: Frequentis -5,45% in front of Österreichische Post -4,59% and Marinomed Biotech -3,6%.

Further highlights this week: **S Immo** for 5 days in a row up (10% gain from 19,5 to 21,45), also **UBM** 3 days up (1,2% gain from 41,5 to 42), **DO&CO** 3 days up (10,05% gain from 65,7 to 72,3), **Immofinanz** 3 days up (4,2% gain from 20,5 to 21,36), **Frequentis** 7 days down (9,09% loss from 28,6 to 26).

Best-performers year-to-date as of now: AT&S 67,05% (last year: 30,11 percent) followed by RBI 58,15% (last year: -25,5 percent) and Erste Group 54,97% (last year: -25,69 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -23,53% (Vorjahr: 19 percent), followed by FACC -12,96% (Vorjahr: -23,79 percent) and Flughafen Wien -11,82% (Vorjahr: -19,34 percent).

High above the MA200: **AT&S** 26,8%, **RBI** 26,22% and **EVN** 19,02%.

Down under the MA200: **Polytec Group** -28,41%, **Marinomed Biotech** -23,88% and **Porr** -18,35%.



Verbund: Austrian utility company Verbund has acquired the Illora solar project in Southern Spain from BayWa r.e. The Illora solar park is located in Pinos Puente close to Granada. The park is divided into three photovoltaic blocks with a planned total capacity of 147.6 MWp. Illora will produce approximately 260 GWh of green electricity per year. Construction of the solar park commenced in May 2021, with commissioning planned for the first quarter of 2022. The parties have agreed not to disclose the purchase price or any further details of the transaction.

Verbund: weekly performance: **3.03%**

Porr: Porr, one of the largest construction companies in Europe, presents an exceptionally strong third quarter. With a full order backlog of Euro 7.8 bn and an absolute best EBT of Euro 42.5 mn (1-9/2020: Euro -62.4m), Porr is right on track.

Mayr-Melnhof	173.20	-0.12%	4.97%
Palfinger	34.55	2.22%	33.40%
Pierer Mobility	82.10	0.00%	23.46%
Porr	12.80	8.47%	-0.78%
Österreichische Post	36.40	-4.59%	26.83%
Polytec Group	7.01	-0.28%	-6.66%
RBI	26.38	3.69%	58.15%
RHI Magnesita	36.00	-2.17%	-9.64%
Rosenbauer	49.10	1.24%	35.26%
startup300	2.20	-12.00%	-37.14%
S&T	20.22	5.64%	6.48%
S Immo	21.45	10.00%	26.47%
Sportradar Group	14.90	-5.64%	-40.52%
Strabag	34.80	-0.85%	22.32%
Telekom Austria	7.60	0.66%	20.06%
UBM	42.00	1.69%	17.32%
Uniq	7.61	1.33%	18.91%
Verbund	91.90	3.03%	31.57%
VIG	24.55	-0.81%	18.03%
Valneva	23.62	-9.15%	213.26%
Voqz Labs	46.00	-4.17%	15.00%
VST Building Technologies	2.00	-73.33%	-75.00%
Wienerberger	32.54	-2.57%	24.77%
Wolftank-Adisa	15.50	0.00%	-50.00%

In the first nine months of 2021, Porr generated strong production output of Euro 4,135m, an increase of 9.4%. Significant growth in output was achieved in both Austria and Poland. Together accounting for almost 70%, Austria and Germany remain the most important home markets for Porr. "With a full order backlog and a strong balance sheet, we have secured the perfect mix for delivering sustainable earnings", said Karl-Heinz Strauss, CEO of PORR. "We are ready for profitable growth".

Porr: weekly performance: 8.47%

Warimpex: The Warimpex Group achieved a solid operational performance in the first three quarters of 2021. The hotel segment in particular recovered versus the previous year and there are also successes to report on the office and development side, with two new lease agreements and the start of construction on a property. The Group's result for the period improved from a loss of Euro 31.2 mn to a gain of Euro 2.5 mn. The result for the third quarter alone also climbed into positive territory, rising from minus Euro 9.4 mn to Euro 0.8 mn. "In Budapest, we recently signed a lease for roughly 1,370 square metres of space at B52 Office. We also concluded leases for the remaining space at Mogilska 43 Office in Krakow. Both buildings are now fully occupied. On the development side, we are making progress on our projects. In Krakow, we started construction on Mogilska 35 Office and in Darmstadt, the newly renovated greet hotel is welcoming more guests again following the restrictions due to the pandemic. With a total of 194 rooms and 37 conference, event, and project rooms spanning more than 4,500 square metres of conference space, the hotel is one of the biggest conference and event locations in the Rhine-Main region," explained Warimpex CEO Franz Jurkowitsch.

Warimpex: weekly performance: -1.25%

AT&S: Austrian headquartered AT&S, a leading manufacturer of high-end printed circuit boards and IC substrates, celebrates its 20th anniversary in China. "AT&S's involvement in China since 2001 shows that we made courageous decisions 20 years ago," says Hannes Androsch, Chairman of the AT&S Supervisory Board. "Our foreign investments continue to contribute not only to safeguarding our jobs in Austria but also to expanding our Austrian locations, which is also shown with the investment in our R&D center in Leoben." However, the expansion to China did not come at exactly the right time for AT&S by chance. "Our investments in China were important steps for our company. We felt the great economic and innovative potential of Asia early on," adds Willi Dörflinger, honorary member of the supervisory board. "With the plant in Shanghai, we first brought HDI and then substrate technology to China." In China, where AT&S already has more than 8,000 employees, they produce complex electronic components that lay the foundation for modern data processing in smartphones and computers. The celebrations for the two anniversaries were held last week in a hybrid version, physically and virtually, so that the whole AT&S family can also participate in pandemic times.

AT&S: weekly performance: 0.46%

Valneva: Austrian/French Valneva, a specialty vaccine company, and IDT Biologika today announced their collaboration for the production of Valneva's inactivated COVID-19 vaccine candidate VLA2001. This follows last week's announcement that Valneva signed an Advance Purchase Agreement with the European Commission to supply up to 60 million doses of VLA2001, over two

Warimpex
1.19 -1.25% 3.49%



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years. Under the collaboration, IDT Biologika will produce VLA2001's drug substance at its Biosafety Level 3 facilities in Dessau-Roßlau, Germany, in addition to Valneva's manufacturing site in Livingston, Scotland. Valneva reported positive Phase 3 results for VLA2001 in October 2021. Delivery of the vaccine in Europe is currently expected to begin in April 2022, subject to approval by the European Medicines Agency (EMA), which is expected to start a rolling review of VLA2001 shortly.

Valneva: weekly performance: **-9.15%**

TUESDAY

30

Immofinanz: Austrian based real estate company Immofinanz delivered strong results for the first three quarters of 2021. Results of operations increased by 59.5% to Euro 180.4 mn. Results from the revaluation of standing investments equalled Euro 54.0 million, compared with Euro -144.8 mn in the first three quarters of 2020. Immofinanz generated net profit of Euro 295.7 mn in the first three quarters of 2021 (Q1-3 2020: Euro -98.3 mn). FFO 1, which does not include revaluation results, basically reflected the previous year at Euro 90.7 mn (Q1-3 2020: Euro 93.6 mn). This slight decline is attributable, above all, to an increase in financing costs as a result of the higher financing volume. Dietmar Reindl, COO of Immofinanz. "Based on our very good market position, we are planning to expand the portfolio with our STOP SHOP and myhive brands from the current volume of Euro 5 bn to roughly Euro 6 bn in 2022." Stefan Schönauer, CFO of Immofinanz: "This growth, the further development of the portfolio and our solid financial structure represent a strong foundation for future FFO growth and our sustainable dividend policy. For the coming 2022 financial year, we expect FFO 1 before tax of more than EUR 135 million – assuming hopefully moderate COVID-19 effects – and we want to distribute roughly 70% of FFO 1 as dividends to our shareholders."

Immofinanz: weekly performance: **4.30%**

WEDNESDAY

01

Frequentis: The UK Future Flight Challenge Consortium consisting of Dronecloud, Frequentis, Sky-Drones, Cranfield University and Skyports successfully completed Project RISE to help unlock the future of drone operations through consolidating UTM services. Field trials were successfully completed at Cranfield Airport in the UK in November 2021, demonstrating a working solution. "RISE is a considerable project showcasing the automated interaction between drone operators and ATC. It provides a technical scenario for future interaction and coordination in the airspaces above UK. To close the value chain between the clients of commercial drone operators and ATC, Frequentis provided the necessary UTM back-end technology (MosaIX SWIM) and the required tower application. The validation activities included strong involvement of user interface experts and ATCOs, ensuring its feasibility. We are pleased to contribute our proven solutions and experience to this UTM project," says Joachim Edel, Frequentis, New Business Development Manager. Integrations were developed between a Ground Control Station (GCS), an Uncrewed Traffic Management Service Provider (UTMSP) and an Air Traffic Control (ATC) interface to increase levels of automation of approvals and ATC in non-segregated airspace. It is delivered through Application Programming Interfaces (APIs), enabling future integrati-



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ons with other drone manufacturers and UTM service providers, taking the drone industry a step closer towards unlocking beyond visual line of sight (BVLOS) flights at scale.

Frequentis: weekly performance: -5.45%

Porr: Austrian based construction group Porr and Umdasch Group Ventures are together driving forward the topic of digital construction logistics and have founded the joint venture Sequelleo for this purpose. Behind this name is a construction logistics platform that brings together clients and suppliers while simultaneously ensuring maximum data security. With clear objectives and a great deal of industry knowledge, the software company will support the key players in construction with their daily work. As soon as Sequello is introduced to the market at the start of 2022, it will be possible to order concrete, gravel, sand and ballast digitally. What's more, users can then view all deliveries at a glance and make their entries all the way through to checking the invoices – all online and completely confidential for construction companies and suppliers. And everyone benefits from this: Sequello allows you to save eight minutes per receipt processed – an enormous time saving if one has 100,000 a year for example.

Porr: weekly performance: 8.47%

UBM: The receipt of the building permit marks the start for the realisation of the Timber Pioneer, a joint project by UBM Development and Paulus Immobilien. The timber hybrid construction will be carried out by the Austrian WIEHAG, one of the world market leaders for timber engineering. WIEHAG provides engineering services and specially designed timber components for star architects and developers from Singapore to London and currently is supplying the components for the 25-storey, nearly 90-metre "Ascent Tower", which will soon be the highest timber tower in the world. The Timber Pioneer is located in Frankfurt's popular Europaviertel, near the F.A.Z. Tower which was also developed by UBM and Paulus. As the first office building in Frankfurt to be built in timber hybrid construction, this eight-storey building will have 14,100 square metres of office space as well as roughly 1,000 square metres of retail space on the ground floor. The Timber Pioneer will not only be a green building, but also a smart office that gives tenants a wide range of options from individual offices to open space designs. This space should be available to tenants within 15 months, whereby plans also include a forward sale.

UBM: weekly performance: 1.69%

Andritz: International technology group Andritz has successfully started up a new 700 t/d Herb recovery boiler at KR Pulp & Papers Limited in Shahjahanpur in the Indian state of Uttar Pradesh. The boiler is designed to handle a mixture of hardwood and agro-based black liquor and enables environmentally friendly and highly energy-efficient operation when compared to the black liquor incinerator previously used at the mill. Thus, the mill's pulp production as well as the power-to-heat-ratio will increase substantially. The boiler also features a unique vertical air system to minimize air emissions.

Andritz: weekly performance: -0.42%

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THURSDAY

02

Valneva: Austrian/French Valneva, a specialty vaccine company, today confirmed that the European Medicines Agency (EMA) has started a rolling review of VLA2001, its whole-virus inactivated, adjuvanted COVID-19 vaccine candidate. Valneva remains focused on achieving regulatory approvals of VLA2001 following its positive Phase 3 trial results. The Company continues to make progress with the rolling submission in the UK (MHRA), including verification of the Phase 3 clinical data integrity (required for finalization of the submission), as previously disclosed. Potential regulatory approvals are expected in the first quarter of 2022. Valneva is also providing an update on VLA2001 in the context of the emergence of the Omicron variant. Valneva believes that VLA2001 can make an important contribution to the global fight against the COVID-19 pandemic and potentially play a role in protecting against the new Omicron variant. In contrast to other vaccines that target only the spike protein of the SARS-CoV-2 virus, VLA2001 is developed using the entire SARS-CoV-2 virus envelope. Preserving the whole virus envelope is expected to elicit a broad immune response and together with the CpG1018 adjuvant may provide an improved immunological profile by boosting T-cell responses against additional SARS-CoV-2 proteins. Valneva will test for cross-neutralization of VLA2001 against the Omicron variant.

Valneva: weekly performance: **-9.15%**

Austrian Post: Following official approval, the takeover of the ING private customers business to bank99, the bank of Austrian Post, will now take place at the beginning of December 2021. Austrian Post CEO Georg Pölzl comments: "A milestone that is an important growth step for us and also brings tangible added value to the customers of both institutes. bank99 takes over more than 100,000 customers, around 230 employees and all ING products."

Österreichische Post: weekly performance: **-4.59%**

UBM: UBM Development has handed over a 198-room hotel built in downtown Potsdam to the operator Primestar Hospitality GmbH. The building permit was granted at the end of 2019. The project was realized in cooperation with a family office. With around 7,200 square meters of gross floor area, the hotel offers 198 rooms on five floors. A spacious and inviting lobby on the ground floor welcomes guests. The tenant will operate a Holiday Inn Express & Suites brand hotel here.

UBM: weekly performance: **1.69%**

FRIDAY

03

Immofinanz: The CPI Property Group (CPIPG) announced that it plans a cash offer to all Immofinanz shareholders to acquire their shares. As of 3 December 2021, CPIPG owns (directly and indirectly) a total of 26,387,094 Immofinanz shares, corresponding to a participation of approx. 21.4%, with additional 13,029,155 Immofinanz shares, corresponding to a participation of 10.6% conditionally contracted. This represents a combined stake of 39,416,249 Immofinanz shares, corresponding to a participation of approx. 32.0%. On that basis, CPIPG intends to make an anticipatory mandatory takeover offer for all outstanding shares of Immofinanz. Shareholders are to be offered 21.20 Euro in cash per Immofinanz share on a *cum* dividend basis. CPIPG also bought a stake in Austrian based real estate company S Immo. As the second-largest shareholder, CPIPG believes it can po-

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Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

sitively influence the company's strategic actions including disposals, deleveraging, and a potential merger with Immofinanz if and when the time is right.

Immofinanz: weekly performance: 4.30%

Do&Co: Catering company DO & CO announced that it has won another major contract in the US and will further intensify the collaboration with Delta Air Lines. DO & CO will be the hub caterer in Boston (BOS) for the next 10 years, providing services for all short- and long-haul flights. Catering services will be taken over as of January 18, 2022. The handling services will then also be taken over on March 15, 2022. Since spring 2021 DO&CO already is Delta Airlines hub caterer in Detroit.

DO&CO: weekly performance: 4.78%

Andritz: International technology group Andritz has received an order from Li-ansheng Pulp & Paper to supply two tissue machines, including stock preparation equipment, to its mill in Zhangzhou, Fujian Province, China. Start-up is planned for the second quarter of 2022.

Andritz: weekly performance: -0.42%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY

