

## 21st Austria ATX-Prime Stocks Week 38

| ATX TR                |         |         |  |
|-----------------------|---------|---------|--|
| 5763.74               | -6.28%  | -26.57% |  |
| Price                 | % week  | % ytd   |  |
| <b>Addiko Bank</b>    |         |         |  |
| 10.10                 | -1.94%  | -26.01% |  |
| <b>Aluflexpack</b>    |         |         |  |
| <b>Agrana</b>         |         |         |  |
| 14.50                 | -7.64%  | -15.70% |  |
| <b>Amag</b>           |         |         |  |
| 30.90                 | -4.92%  | -24.63% |  |
| <b>Andritz</b>        |         |         |  |
| 44.20                 | 0.05%   | -2.60%  |  |
| <b>AT&amp;S</b>       |         |         |  |
| 34.35                 | -8.28%  | -20.67% |  |
| <b>stock3</b>         |         |         |  |
| 18.30                 | -2.97%  | -25.00% |  |
| <b>CA Immo</b>        |         |         |  |
| 30.55                 | -4.53%  | -7.42%  |  |
| <b>Cleen Energy</b>   |         |         |  |
| 9.60                  | -1.03%  | -8.57%  |  |
| <b>DO&amp;CO</b>      |         |         |  |
| 71.30                 | -7.16%  | -3.78%  |  |
| <b>Erste Group</b>    |         |         |  |
| 23.44                 | -10.40% | -43.31% |  |
| <b>Evotec</b>         |         |         |  |
| 17.72                 | -15.60% | -58.32% |  |
| <b>Fabasoft</b>       |         |         |  |
| 17.78                 | -9.56%  | -49.34% |  |
| <b>FACC</b>           |         |         |  |
| 6.50                  | -7.01%  | -7.80%  |  |
| <b>Flughafen Wien</b> |         |         |  |
| 32.80                 | 0.46%   | 23.31%  |  |
| <b>Frequentis</b>     |         |         |  |
| 25.00                 | -10.71% | -6.37%  |  |
| <b>Immofinanz</b>     |         |         |  |
| 12.95                 | -13.38% | -42.55% |  |
| <b>Kostad</b>         |         |         |  |
| 10.00                 | 37.93%  | 0.00%   |  |
| <b>Knaus Tabbert</b>  |         |         |  |
| 26.30                 | -9.31%  | -52.44% |  |

Dear active investors,

Another brutal week for our ATX TR, which lost 6,28 percent and closed on Friday at 5763 points, a new low for 2022. News came from Frequentis, Pierer Mobility (2), Lenzing, Immofinanz, Andritz, Wienerberger, Agrana, Wolfbank and OMV. And: For the 16th time in a row, Raiffeisen Centrobank was the overall winner of the annual Certificates Award Austria.

**BSNengine weekly Spitout:** The **ATX TR** down -6,28% to 5.763,74 points this week. Year-to-date the ATX TR is now at **-26,57%**. Up to now there were **89** days with a positive and **98** with a negative gain. From the year-high we are **30,15%** away, from the low **0%**. Statistically the best weekday so far 2022 is **Wednesday** with 0,36%, the weakest is **Thursday** with -0,67%.

These are the best-performers this week: **Pierer Mobility** 0,99% in front of Flughafen Wien 0,46% and Andritz 0,05%. And the following stocks performed worst: Warimpex -18,37% in front of Lenzing -16,42% and SBO -13,74%.

Further highlights this week: **Österreichische Post** for 8 days in a row down (14,36% loss from 30,65 to 26,25), also **Erste Group** 6 days down (12,21% loss from 26,7 to 23,44), **Immofinanz** 5 days down (13,38% loss from 14,95 to 12,95), **Rosenbauer** 5 days down (8,36% loss from 33,5 to 30,7), **Porr** 4 days down (9,5% loss from 10,74 to 9,72), **UBM** 4 days down (9,6% loss from 32,3 to 29,2), **Bawag** 4 days down (6,46% loss from 48,26 to 45,14), **AT&S** 4 days down (8,4% loss from 37,5 to 34,35), **DO&CO** 4 days down (7,64% loss from 77,2 to 71,3), **Uniq** 4 days down (7,35% loss from 6,8 to 6,3), **Palfinger** 4 days down (7,73% loss from 23,3 to 21,5), **VIG** 4 days down (6,26% loss from 23,15 to 21,7), **voestalpine** 4 days down (5,79% loss from 19,69 to 18,55), **Wienerberger** 4 days down (8,46% loss from 23,16 to 21,2), **FACC** 3 days down (6,34% loss from 6,94 to 6,5), **Agrana** 3 days down (8,81% loss from 15,9 to 14,5), **Zumtobel** 3 days down (4,44% loss from 6,3 to 6,02).

**Best-performers year-to-date as of now:** SBO 60,26% (last year: -0,48 percent) followed by Flughafen Wien 23,31% (last year: -12,64 percent) and S Immo 4,37% (last year: 28,24 percent). And the worst-performing stocks year-to-date: RBI -52,05% (Vorjahr: 55,16 percent), followed by Lenzing -49,1% (Vorjahr: 47,34 percent) and Erste Group -43,31% (Vorjahr: 65,8 percent).

High above the MA200: **Flughafen Wien** 12,3%, **Andritz** 2,24% and **S Immo** 1,04%.

Down under the MA200: **Immofinanz** -34,12%, **Lenzing** -31,78% and **Polytec Group** -29%.

|                             |        |         |         |
|-----------------------------|--------|---------|---------|
| <b>Montana Aerospace</b>    |        |         |         |
| <b>Marinomed Biotech</b>    | 59.40  | -4.19%  | -32.50% |
| <b>Mayr-Melnhof</b>         | 130.40 | -6.46%  | -26.16% |
| <b>Palfinger</b>            | 21.50  | -6.72%  | -37.50% |
| <b>Pierer Mobility</b>      | 61.40  | 0.99%   | -31.47% |
| <b>Porr</b>                 | 9.72   | -9.16%  | -29.26% |
| <b>Österreichische Post</b> | 26.25  | -7.24%  | -30.56% |
| <b>Polytec Group</b>        | 4.60   | -8.00%  | -33.04% |
| <b>RBI</b>                  | 12.41  | -1.59%  | -52.05% |
| <b>Rosenbauer</b>           | 30.70  | -8.36%  | -33.84% |
| <b>Kontron</b>              | 14.65  | -2.33%  | 0.48%   |
| <b>S Immo</b>               | 22.70  | -0.44%  | 4.37%   |
| <b>Sportradar Group</b>     | 9.05   | -15.42% | -43.44% |
| <b>Strabag</b>              | 38.00  | -1.30%  | 3.68%   |
| <b>Telekom Austria</b>      | 5.98   | -3.24%  | -21.52% |
| <b>UBM</b>                  | 29.20  | -7.59%  | -32.56% |
| <b>Uniq</b>                 | 6.30   | -6.94%  | -21.93% |
| <b>Varta AG</b>             | 38.61  | -39.08% | -66.28% |
| <b>Verbund</b>              | 87.65  | -3.04%  | -11.38% |
| <b>VIG</b>                  | 21.70  | -6.26%  | -12.85% |
| <b>Valneva</b>              | 5.68   | -32.23% | -76.99% |
| <b>Voquz Labs</b>           | 30.00  | 15.38%  | -33.33% |
| <b>Wienerberger</b>         | 21.20  | -6.61%  | -34.45% |
| <b>Wolftank-Adisa</b>       | 17.00  | -4.49%  | -7.61%  |
| <b>Warimpex</b>             |        |         |         |

MONDAY

19

**Frequentis:** The Supervisory Board of Frequentis AG, global supplier of communication and information systems for control centres with safety-critical tasks, today passed a unanimous resolution to appoint Norbert Haslacher as CEO for another 5 years until 15 April 2028. "Norbert Haslacher has made a decisive contribution to the transformation of Frequentis into a globally operating software company over the past 7 years. In addition to his motivating manner for all employees, he also always has an open ear for new innovations and a strong focus on the needs of our customers," says Hannes Bardach, Chairman of the Supervisory Board.

**Frequentis:** weekly performance: -10.71%

**Immofinanz:** As part of its value-creating growth strategy with a focus on high-return properties, real estate company Immofinanz is acquiring 53 retail properties in the Czech Republic, Poland, Slovakia and Hungary from its majority shareholder CPI Property Group (CPIPG). The acquired portfolio has roughly 217,000 sqm of rentable space and is fully let with an occupancy rate of 99%. The purchase price totals Euro 324.2 min.

**Immofinanz:** weekly performance: -13.38%

**Pierer Mobility AG:** Pierer Mobility AG announces the inclusion of its shares in the SPI ESG / SPI ESG Weighted-Indices. In accordance with the index rules of the SIX Swiss Exchange, the SPI ESG / SPI ESG Weighted-Indices were adjusted on September 16, 2022 after the close of trading and are effective as of today. When selecting these index components, one of the criteria taken into account is the sustainability analysis of an issuer by Inrate, an independent Swiss rating agency. Pierer Mobility was able to improve its ESG Impact Rating to C+. The share was also included in the ATX Global Players Index (ATX GP) of the Vienna Stock Exchange today, 19 September 2022. The ATX GP is a free float capitalization weighted price index of the Vienna Stock Exchange and consists of all stocks traded on the Vienna Stock Exchange in the "prime market" and generating at least 20% of their turnover outside Europe.

**Pierer Mobility:** weekly performance: 0.99%

**Lenzing:** In view of the drastic deterioration of the market environment in the current quarter, the Lenzing Group suspends its guidance for the development of earnings in the 2022 financial year. The further course of the 2022 financial year can only be estimated to a limited extent due to the extremely low visibility on the demand side and the high volatility of energy and raw material costs.

**Lenzing:** weekly performance: -16.42%

TUESDAY

20

**Andritz:** A special highlight will take place this year for Andritz AG in Graz: Exactly 170 years ago, the Hungarian Josef Körösi founded the "k. k. privilegierte Maschinenfabrik und Eisengießerei" in Andritz near Graz, thus laying the foundation for the globally technology group Andritz. Today, Andritz is one of the technology and global market leaders in the hydropower business, the pulp and paper industry, in the metal working and steel industries, and

0.80 -18.37% -28.57%

Zustabel  
e %



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in solid/liquid separation for municipal and industrial segments.

**Andritz:** weekly performance: **0.05%**

WEDNESDAY

21

**Pierer Mobility:** KTM AG, a 100% subsidiary of Pierer Mobility AG, has concluded a cooperation agreement with the Italian-based motorcycle manufacturer MV Agusta. Under this agreement, KTM will take over the distribution, the promotion and customer service of the MV Agusta range of motorcycles for the markets U.S., Canada and Mexico through select KTM AG dealers as well as existing and new MV Agusta stores.

**Pierer Mobility:** weekly performance: **0.99%**

**Wienerberger:** In times of climate change, water is becoming an increasingly scarce and valuable resource. The Wienerberger Piping Solutions Business Unit provides a comprehensive portfolio of system solutions for sustainable and efficient water management. These all-in solutions, supplied on a one-stop-shop basis, support agricultural operators and municipalities in their efforts to minimize leakage losses, improve potable water management in densely populated urban areas, plan pipeline maintenance cycles more efficiently, and derive the greatest possible benefit from digitalization. "To support our customers, we are constantly working on the further development of smart all-in solutions to address challenges in water management. In this area, we have to act swiftly and sustainably, especially in the interest of future generations," says Heimo Scheuch, Chairman of the Managing Board of Wienerberger.

**Wienerberger:** weekly performance: **-6.61%**

THURSDAY

22

**Agrana:** Besides the ongoing war in Ukraine and the volatility on energy and commodity markets, the rising costs of capital in particular necessitated an impairment test of the cash generating unit Fruit of fruit, starch and sugar company Agrana to coincide with the end of the first half year (31 August 2022). This resulted in non-cash impairments of assets and goodwill in the amount of Euro 91.3 mn on the operating profit (EBIT) in the first half year 2022|23 (1 March to 31 August 2022). The guidance of a very significant increase (by more than +50%) in consolidated EBIT in the full financial year 2022|23 remains valid despite the asset and goodwill impairment, the company stated.

**Agrana:** weekly performance: **-7.64%**

FRIDAY

23

**Wolftank:** Austrian based Wolftank Group, specialized in technologies for energy and environmental solutions, reports a successful first half of 2022. After the corona-related market slumps of the past two years, the group's consolidated sales increased by 43% to Euro 29.0 million in the first half of 2022. EBITDA has turned positive and amounts to Euro 1.4 mn, compared to Euro -0.2 mn in the same period of the previous year. The operating result (EBIT) improved to Euro -0.3 mn (1-6/2021: Euro -1.6 mn).

**Wolftank-Adisa:** weekly performance: **-4.49%**

with  
love  
from  
Vienna

**OMV:** The Norwegian arm of Austrian energy and petrochemicals company OMV has made a gas-condensate discovery in the Norwegian North Sea. OMV (Norge), as operator, said that it and its partners had now decided to drill a side-track and perform a drill stem test (DST) on the well, which partner Longboat says could be "one of the largest gas prospects being tested in Norway this year".

**OMV:** weekly performance: **-5.81%**

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ISSUED NEXT SATURDAY  
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PODCAST

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