

## 21st Austria ATX-Prime Stocks Week 48

ATX TR			
6768.23	-1.83%	-13.77%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
11.20	1.82%	-17.95%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
15.10	-1.63%	-12.21%	
<b>Amag</b>			
34.80	2.35%	-15.12%	
<b>Andritz</b>			
53.65	2.09%	18.22%	
<b>AT&amp;S</b>			
35.55	2.01%	-17.90%	
<b>stock3</b>			
23.05	-0.22%	-5.53%	
<b>CA Immo</b>			
31.80	-1.40%	-3.64%	
<b>Cleen Energy</b>			
8.85	1.72%	-15.71%	
<b>DO&amp;CO</b>			
90.80	2.14%	22.54%	
<b>Erste Group</b>			
29.16	-1.85%	-29.48%	
<b>Evotec</b>			
17.65	3.34%	-58.47%	
<b>Fabasoft</b>			
21.30	0.95%	-39.32%	
<b>FACC</b>			
6.07	0.83%	-13.90%	
<b>Flughafen Wien</b>			
32.50	1.09%	22.18%	
<b>Frequentis</b>			
29.20	8.55%	9.36%	
<b>Immofinanz</b>			
12.40	-1.35%	-44.99%	
<b>Kostad</b>			
8.50	6.25%	-15.00%	
<b>Knaus Tabbert</b>			
31.90	10.76%	-42.31%	

## Dear active investors,

After a series of strong weeks ATX TR in week 48 dropped 1,8 percent. Best Austrian Stocks were Warimepex, Frequentis and Porr. News came from S Immo, Porr, Wolford (2), Agrana, Warimpex, Andritz (3), VIG (2), FACC, Palfinger, Valneva, ams Osram and Kapsch TrafficCom .

**BSNgin weekly Spitout:** The **ATX TR** down -1,83% to 6.768,23 points this week. Year-to-date the ATX TR is now at **-13,77%**. Up to now there were **117** days with a positive and **119** with a negative gain. From the year-high we are **17,98%** away, from the low **21,16%**. Statistically the best weekday so far 2022 is **Friday** with 0,23%, the weakest is **Thursday** with -0,51%.

These are the best-performers this week: **Warimpex** 12,68% in front of Frequentis 8,55% and Porr 4,16%. And the following stocks performed worst: S Immo -18,51% in front of Semperit -5,52% and Bawag -5,07%.

Further highlights this week: **Frequentis** for 6 days in a row up (10,19% gain from 26,5 to 29,2), also **Mayr-Melnhof** 4 days up (1,88% gain from 160 to 163), **S Immo** 8 days down (39,2% loss from 22,6 to 13,74), **VIG** 6 days down (3,7% loss from 23 to 22,15), **Wienerberger** 3 days down (1,96% loss from 25,46 to 24,96).

**Best-performers year-to-date as of now:** SBO 103,55% (last year: -0,48 percent) followed by DO&CO 22,54% (last year: 10,93 percent) and Flughafen Wien 22,18% (last year: -12,64 percent). And the worst-performing stocks year-to-date: Immofinanz -44,99% (Vorjahr: 32,82 percent), followed by Lenzing -44,26% (Vorjahr: 47,34 percent) and RBI -42,27% (Vorjahr: 55,16 percent).

High above the MA200: **Andritz** 22,53%, **RBI** 18,33% and **SBO** 17,03%.

Down under the MA200: **S Immo** -38,38%, **Immofinanz** -27,56% and **AT&S** -19,56%.

MONDAY

28

**S Immo:** Total revenues of real estate company S Immo rose from Euro 142.9 mn in the prior-year period to Euro 185.1 mn in fist nine month of 2022 thanks to acquisitions of rented properties, good like-for-like performance as well as revenues from hotel operations. Rental income came to Euro 112.7 mn while revenues from hotel operations nearly doubled from Euro 19.9 mn in the first three quarters of 2021 to Euro 38.3 mn. Due to market conditions, the result from property valuation of Euro 27.3 mn was lower than previous year (9M 2021: Euro 145.3 mn). Gross profit rose by more than 23% to Euro 99.7 mn (9M 2021: Euro 81.1 mn).

**S Immo:** weekly performance: -18.51%

**Porr:** In the first nine months of 2022, construction group Porr generated strong production output of Euro 4,525 mn – an increase of 9.4%. The lion's sha-

<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>	64.00	-4.48%	-27.27%
<b>Mayr-Melnhof</b>	163.00	1.12%	-7.70%
<b>Palfinger</b>	24.95	0.60%	-27.47%
<b>Pierer Mobility</b>	63.90	-0.62%	-28.68%
<b>Porr</b>	13.02	4.16%	-5.24%
<b>Österreichische Post</b>	32.90	1.23%	-12.96%
<b>Polytec Group</b>	5.00	0.00%	-27.22%
<b>RBI</b>	14.94	0.07%	-42.27%
<b>Rosenbauer</b>	33.30	0.60%	-28.23%
<b>Kontron</b>	16.18	2.73%	10.97%
<b>S Immo</b>	13.74	-18.51%	-36.83%
<b>Sportradar Group</b>	11.20	4.67%	-30.00%
<b>Strabag</b>	39.60	0.89%	8.05%
<b>Telekom Austria</b>	5.93	-1.00%	-22.18%
<b>UBM</b>	29.60	0.34%	-31.64%
<b>Uniq</b>	7.15	0.14%	-11.40%
<b>Varta AG</b>	29.49	0.07%	-74.24%
<b>Verbund</b>	84.55	-4.41%	-14.51%
<b>VIG</b>	22.15	-3.06%	-11.04%
<b>Valneva</b>	6.74	3.28%	-72.67%
<b>Voquz Labs</b>	30.00	15.38%	-33.33%
<b>Wienerberger</b>	24.96	-3.03%	-22.82%
<b>Wolftank-Adisa</b>	12.80	-0.78%	-30.43%
<b>Warimpex</b>			

re was produced in the segment AT/CH. Particularly strong growth was achieved in the CEE segment, where major projects like the Sibiu-Pitești motorway in Romania gathered pace. EBT totalled Euro 57.5m and was thereby 35.4% above the previous year. The high order backlog of Euro 7,863 mn serves as basis for stable business performance in the coming year. 83% of the orders on the books involve projects in civil engineering and non-residential construction, resulting in a stable order situation.

**Porr:** weekly performance: 4.16%

**Wolford:** Ralf Polito was appointed by the Supervisory Board as a member of the Executive Board of bodywear group Wolford as of 1 July 2023. As COO he will head the Supply Chain and Production, Legal, Investor Relations, IT as well as PMO divisions. He will lead the company together with Silvia Azzali (CCO).

**Wolford:** weekly performance: -5.00%

**Agrana:** Sugar, starch and fruit company Agrana has submitted its targets for reducing greenhouse gas emissions to the NGO Science Based Targets Initiative for verification purposes. The aim here is to determine whether the Group's objectives to reduce emissions by 2030 are aligned with those of the Paris Climate Agreement. Agrana joined the Science Based Targets Initiative (SBTi) in July 2021. The SBTi unites companies which commit to emission-reducing targets that are consistent with the Paris Climate Agreement. The volume of investments in efforts to reduce Scope 1 + 2 emissions in the period to 2040 will be around 400 mn Euro.

**Agrana:** weekly performance: -1.63%

TUESDAY

29

**Warimpex:** In the first three quarters of the year, the real estate development company Warimpex improved all of its key financial metrics versus the prior-year period. The profit for the period increased from Euro 2.6 mn to Euro 13.6 mn. These developments can primarily be attributed to the following factors: higher occupancy at the office properties in Poland; the full consolidation of an additional office property in St. Petersburg; an improvement in occupancy rates at hotels, particularly in comparison to the previous year, which was still significantly impacted by Covid-19; and not least the strength of the Russian rouble. In addition, an earnings contribution of EUR 2.8 million came from the successful disposal of the B52 office building in Budapest, while no sales transactions were completed in the prior-year period. Total revenues increased by 69 per cent to Euro 32.4 mn.


**Warimpex:** weekly performance: 12.68%

**Andritz:** International technology group Andritz has received an order from Xu-an Mai Paper to supply a PrimeLineCOMPACT S1800 tissue machine for its production line PM2 at its mill located in Ho Chi Minh City. The tissue machine will enable the production of high-quality tissue grades made of either 100% virgin or 100% deinked pulp (DIP). Start-up is scheduled for 2024.


**Andritz:** weekly performance: 2.09%


0.80 12.68% -28.57%

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**Vienna Insurance Group:** The Managing Board of Vienna Insurance Group (VIC) will be composed as follows as of 1 July 2023: Hartwig Löger, Chief Executive Officer and Chairman of the Managing Board, Peter Höfinger, Deputy Chief Executive Officer and Deputy Chairman of the Managing Board, Liane Hirner, CFRO, Gerhard Lahner, Gábor Lehel and Harald Riener. All Management Board mandates will run until 30 June 2027. At their own request, Elisabeth Stadler and Peter Thirring will not extend their mandates, which expire on 30 June 2023, due to planned retirements.

**VIG:** weekly performance: -3.06%

WEDNESDAY

30

**Andritz:** International technology group Andritz has received an order from Sappi Austria Produktions GmbH & Co KG to supply key components for a new broke handling system for its mill in Gratkorn, Austria. Start-up is scheduled for the third quarter of 2023. The new broke handling will be part of the production line PM9 producing high-quality wet strength paper, such as label paper in the future. ANDRITZ will deliver high-consistency (HC) pulping, high-density (HD) cleaning and deflaking for processing the special type of broke.

**Andritz:** weekly performance: 2.09%

**FACC:** Aerospace company FACC AG is relying on sustainable packaging: for smaller parts, only packaging and filling material made of recycled cardboard are used, avoiding all plastic. For larger packaging units, destined for overseas deliveries and complex systems requiring additional filling material, air cushion foil is produced at FACC from sustainable materials. According to the company it has a recycled content of 40% and is produced in a 100% carbon-neutral process. It is essential that the foil is inflated with air only after reaching its destination: in this way, transport of the foil requires around 25 times less space than before. This alone saves 30 truck trips per year. In total, this amounts to CO2 savings of approximately 40 metric tons. This is equivalent to the consumption of around 20 single-family homes per year.

**FACC:** weekly performance: 0.83%

**Kapsch TrafficCom:** Kapsch TrafficCom introduces a gantry made from local and renewable resources that paves the way for sustainable road infrastructure with its positive carbon footprint. Everyone is familiar with the sight of the mostly gray steel gantries on highways. On average, each steel gantry causes over 30 tons of CO2 during its production. In contrast, the gantry developed by Kapsch TrafficCom, which is made of Austrian wood, binds more than 20 tons of CO2 and thus has a positive carbon footprint.

**Kapsch TrafficCom:** weekly performance: 0.94%

**Palfinger:** In 2023, lifting solutions provider Palfinger will deliver 60 of its new PF120-4 fixed boom cranes to the Moray West Offshore Wind Farm in Scotland and one PTM1200 jetty crane to its Operations & Maintenance (O&M) base. Thanks to its long coastline and ideal wind conditions, Scotland is a hotspot for the offshore wind industry. The Moray West offshore wind farm is located in the outer Moray Firth off Inverness.



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**Palfinger:** weekly performance: 0.60%

THURSDAY

01

**Vienna Insurance Group:** The international rating agency Standard & Poor's (S&P) once again confirmed Vienna Insurance Group's (VIG) rating of "A+" with a stable outlook in its press release on 1 December 2022. As in the previous year, the rating agency considers the financial risk profile of Vienna Insurance Group to be very strong. Once again S&P continues to view VIG's excellent capital adequacy to be a relative ratings strength.

**VIG:** weekly performance: -3.06%

**Valneva:** Valneva and Pfizer reported antibody persistence data six months after the completion of a three-dose (Month 0-2-6) or a two-dose (Month 0-6) vaccination schedule with their Lyme disease vaccine candidate, VLA15 in both children and adults. This is the first time antibody persistence data are reported in pediatric populations for this vaccine candidate. The results further validate the use of the three-dose vaccination schedule which is also included in the Phase 3 protocols for all participants. No vaccine-related serious adverse events (SAEs) and no safety concerns were observed in this six-month observational follow up.

**Valneva:** weekly performance: 3.28%

**Wolford:** The Extraordinary General Meeting of bodywear group Wolford AG voted in favor of a capital reduction and a subsequent capital increase. The capital increase is to be implemented in the first quarter of 2023. Upon implementation of the capital increase, the Company will receive up to 20,157,450.00 euros. The shareholders are granted the statutory subscription right. "We are pleased that the Annual General Meeting has approved the capital increase. This will strengthen our equity base and allow us to systematically pursue our strategy to further develop the Wolford brand," explains Executive Board member Silvia Azzali.

**Wolford:** weekly performance: -5.00%

FRIDAY

02

**ams Osram:** ams Osram, a global leader in optical solutions, announces the closing of the sale of the Traxon Technologies architectural lighting business to Prosperity Group. ams Osram will continue to focus on its high technology semiconductor businesses and its automotive & specialty lamps business and the transaction represents a further milestone in the implementation of ams Osram's strategy to focus on core technology areas in illumination, visualization and sensing and to divest businesses that are not core to the company's strategy. This transaction does not include ams Osram illumination components and technologies.

**AMS:** weekly performance: 3.16%

**Kapsch TrafficCom:** Kapsch TrafficCom announced that it successfully delivered the very first barrier-free tolling system in France, for which it supplied the road side equipment and the transaction collection system. Since November 4, drivers no longer have to slow down or stop for tolling on the new A79 motor-

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Vienna

way thanks to the free flow tolling system – a solution that is expected to be deployed soon on more French highways.”The A79 is the first free flow highway in the country and thus, a major step towards Multi-Lane Free Flow implementation and migration on the French highway network”, comments Quentin Houet, Area Sales Manager at Kapsch TrafficCom.

**Kapsch TrafficCom:** weekly performance: **0.94%**



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