

21st Austria ATX-Prime Stocks Week 04

ATX TR			
7116.79	2.28%	7.88%	
Price	% week	% ytd	
Addiko Bank			
12.10	1.68%	-4.35%	
Aluflexpack			
Agrana			
16.50	3.12%	10.37%	
Amag			
34.70	0.00%	0.00%	
Andritz			
55.30	0.18%	3.27%	
AT&S			
32.50	-7.28%	1.56%	
stock3			
21.60	-5.26%	-8.09%	
CA Immo			
29.15	2.10%	2.82%	
Cleen Energy			
8.60	-6.01%	-4.44%	
DO&CO			
97.10	-0.61%	9.59%	
Erste Group			
34.14	3.27%	14.18%	
Evotec			
18.81	2.67%	23.26%	
FACC			
6.70	0.15%	18.17%	
Flughafen Wien			
34.00	0.15%	5.10%	
Frequentis			
27.60	-1.78%	-3.16%	
Immofinanz			
12.64	0.56%	8.78%	
Kostad			
6.00	-29.41%	-29.41%	
Knaus Tabbert			
39.50	4.22%	23.44%	
Montana Aerospace			
Marinomed Biotech			

Dear active investors,

Another strong week for the ATX TR, which went 2,28 percent up to 7116,79 points, the highest level since 11 Months. Bestperformer were RHI Magnesita and EVN. News came from Pierer Mobility, S Immo, Immofinanz, Andritz, Wolf-tank, Gropyus, Rosenbauer, UBM, Porr, Fabasoft, Zumtobel, Immofinanz and Austriacard.

Winner of the 14th Stock Market Tournament was Erste Group, <http://www.boerse-social.com/tournament>.

BSNengine weekly Spitout: The **ATX TR** up 2,28% to 7.116,79 points this week. Year-to-date the ATX TR is now at **7,88%**. Up to now there were **16** days with a positive and **4** with a negative gain. From the year-high we are **0%** away, from the low **7,88%**. Statistically the best weekday so far 2023 is **Friday** with 0,64%, the weakest is **Tuesday** with 0,11%.

These are the best-performers this week: **RHI Magnesita** 8,33% in front of EVN 8,2% and voestalpine 6,55%. And the following stocks performed worst: AT&S -7,28% in front of Marinomed Biotech -4,09% and Polytec Group -3,9%.

Further highlights this week: **voestalpine** for 6 days in a row up (8,64% gain from 28,46 to 30,92), also **RHI Magnesita** 6 days up (9,47% gain from 28,5 to 31,2), **Wienerberger** 5 days up (5,52% gain from 25,74 to 27,16), **Palfinger** 3 days up (3,2% gain from 26,55 to 27,4), **Mayr-Melnhof** 4 days down (3,05% loss from 157,6 to 152,8), **Semperit** 4 days down (5,26% loss from 23,75 to 22,5), **Frequentis** 3 days down (1,78% loss from 28,1 to 27,6).

Best-performers year-to-date as of now: UBM 30,7% (last year: -47,34 percent) followed by voestalpine 24,78% (last year: -22,56 percent) and RHI Magnesita 20,46% (last year: -34,1 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -8,51% (Vorjahr: -35,91 percent), followed by OMV -5,2% (Vorjahr: -3,7 percent) and Addiko Bank -4,35% (Vorjahr: -7,33 percent).

High above the MA200: **voestalpine** 32,49%, **RBI** 30,19% and **Erste Group** 26,02%.

Down under the MA200: **S Immo** -34,65%, **AT&S** -21,45% and **Marinomed Biotech** -19,07%.

MONDAY

23

Pierer Mobility AG: Pierer Mobility AG crossed a significant milestone with its leading premium motorcycle brand KTM in India. The one millionth motorcycle - a KTM Adventure 390 - has rolled off the production line at Bajaj's Chakan plant in Pune. This Bajaj Auto Limited plant has been co-developing and manufacturing KTM (125cc to 390cc) and Husqvarna (125cc to 401cc) motorcycles for global distribu-

51.60	-4.09%	-8.51%
Mayr-Melnhof		
152.80	-0.13%	1.06%
Palfinger		
27.40	3.20%	15.86%
Pierer Mobility		
78.00	-1.27%	15.21%
Porr		
13.00	0.31%	10.54%
Österreichische Post		
32.75	-0.76%	11.39%
Polytec Group		
4.93	-3.90%	7.17%
RBI		
16.99	-1.11%	10.68%
Rosenbauer		
32.60	-2.69%	8.31%
Kontron		
18.75	-0.21%	21.91%
S Immo		
13.38	6.36%	7.21%
Sportradar Group		
11.40	18.13%	29.55%
Strabag		
38.80	0.13%	-0.77%
Telekom Austria		
6.17	0.49%	6.75%
UBM		
29.80	5.30%	30.70%
Uniq		
7.74	0.78%	10.57%
Varta AG		
28.56	8.51%	26.71%
VAS AG		
6.10	0.00%	1.67%
Verbund		
77.70	2.51%	-1.21%
VIG		
24.80	0.81%	10.96%
Valneva		
6.44	-6.62%	3.41%
Voquz Labs		
30.00	15.38%	-33.33%
Wienerberger		
27.16	5.52%	20.39%
Wolftank-Adisa		
13.80	2.22%	8.66%
Warimpex		

tion since 2011. Stefan Pierer, CEO of Pierer Mobility AG: "This is indeed a momentous occasion for both Pierer Mobility and Bajaj Auto. Our success is based on four pillars: globalization, constant innovation, motivated employees and established brands. As Europe's leading manufacturer of powered two-wheelers, we have the right partner in Bajaj with the same passion to deliver such successful services together. This gives us confidence for the future." Rajiv Bajaj, Managing Director & CEO of Bajaj Auto Limited says: "When we inked our partnership in 2007, we set ourselves the goal of developing innovations as strategic partners to make KTM's brands known worldwide. One million has been achieved. There are many more to go".

S Immo, Immofinanz: Immofinanz and S Immo have signed a framework agreement which establishes a joint process to review further alignment, coordination, merger or other forms of integration across the two groups. CPI Property Group ("CPIPG") will participate in the project as a supporting shareholder. The ultimate objective is to identify synergies and efficiencies that will improve transparency and profitability for all stakeholders, the real estate companies informed.

TUESDAY
24

Andritz: International technology group Andritz has entered into a strategic partnership with MISC to develop carbon capture equipment for the maritime industry. The Memorandum of Understanding (MoU) was signed in an official ceremony on January 18, 2023. "MISC's collaboration with Andritz demonstrates its commitment to providing carbon capture solutions to the maritime industry. We are both global leaders in our respective industries, and this strategic partnership opens up new opportunities to develop solutions in the carbon capture and storage value chain," says Captain Rajalingam Subramaniam, MISC President & Group Chief Executive Officer.

Wolftank: Wolftank Group, specialised in technologies for energy and environmental solutions, has been selected as an operational-industrial partner for a joint consortium by TPER - the public transport provider in the Italian region of Emilia Romagna - following a public tender. The new consortium has just been established and will be responsible for integrated hydrogen refuelling systems for buses to be installed by 2026. Among others, this will implement the renewal of Bologna's public transport fleet with 127 zero-emission vehicles. Bologna is one of the 100 European cities aiming to achieve climate neutrality by 2030 as part of the EU Commission's mission.

Gropyus: Vonovia SE, a German residential real estate firm, is investing in Austrian based proptech Gropyus AG. Vonovia has become the lead investor in Gropyus's current Series B financing round. The current financing for the Austrian proptech is at around 100 million euros, bringing the total funding to more than 200 million euros until date.

Rosenbauer: Rosenbauer Group, manufacturer of systems for firefighting and disaster protection, has to partially revise its guidance for 2022: The Executive Board expects a negative EBIT margin of -1 % (previously: "positive EBIT") for the financial year with revenues of about € 1 billion. Reasons for this are the ongoing supply chain disruptions and in part massive material price increases which

0.72	5.88%	10.77%
Zumtobel		
7.34	2.95%	7.78%

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have had a negative effect on vehicle production in Europe and North America. The EBIT margin also includes the already announced non-recurring effects (Interschutz trade fair, restructuring costs). Due to the lack of access, the Russian joint venture will be deconsolidated from the 2022 annual accounts with an effect of approx. € -6 million on the financial result.

WEDNESDAY

25

UBM: Real estate developer UBM plans to repay the outstanding Euro 52.9 mn of the hybrid bond 2018, a deeply subordinated bond, prematurely after five years on 1 March 2023. A total of Euro 47.1 mn from the 100 mn hybrid bond 2018 was repurchased in June 2021. The premature repayment of this financing instrument will reduce UBM's future annual interest costs by a further Euro 2.9 mn. UBM's future issues will continue to concentrate on green financing.

Porr: The Lower Saxony state authority for road construction and transport has awarded the tender for the first major section of the Südschnellweg expressway modernisation to the bidder consortium of Porr/Stump-Franki Spezialtiefbau/Hagedorn. The contract is worth around Euro 400 mn.

THURSDAY

26

Fabasoft: The Austrian-based software company commits to the Paris climate agreement by reducing CO2 emissions by at least 42% by 2030 as part of the Science Based Targets initiative (SBTi). Fabasoft sets a bold near-term target, pledging to decrease its direct (Scope 1) and indirect CO2 emissions from purchased energy (Scope 2) by at least 42% by 2030, as compared to the base year 2021. In addition, the company aims to reduce its indirect Scope 3 emissions through the sustainable design of supply chains and employee commutes. "We are convinced that it is our responsibility to actively address global warming and contribute to achieving the Paris climate targets. The review by the Science Based Targets initiative also ensures that the measures we set correspond to scientific findings," emphasizes Dipl.-Ing. Helmut Fallmann, founder and CEO of Fabasoft AG.

Zumtobel: The technology brand Tridonic of the Zumtobel Group was awarded a silver medal by the independent sustainability rating of EcoVadis for the first time. Tridonic is among the top 25 % of the more than 100,000 companies evaluated by EcoVadis worldwide. Following the first rating by EcoVadis, Tridonic is aiming for the gold medal for next year's certification.

FRIDAY

27

Immofinanz: Austrian real estate company Immofinanz has fully repaid its 2.625% corporate bond due 27 January 2023. The repayment was funded with existing cash resources. The principal amount repaid was EUR 187.1 million, which was the outstanding balance of the 2023 Notes following a change of control event which resulted in the repayment of EUR 295.7 million 2023 Notes in April 2022.

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Austriacard: Austriacard Holdings (ACAG), an Austrian Group with an international presence and one of the leading providers of Secure Digital Technology Solutions in Europe, announces that it will apply for listing on the Vienna and Athens Stock Exchanges and merge through a cross border transaction with its 70.79% subsidiary Inform P. Lykos Holdings, a company listed on the Athens Stock Exchange. Subject to approval by the relevant competent authorities and shareholders' general meetings of both companies, ACAG will absorb Inform and will be listed on the Vienna and Athens Stock Exchanges. This process is expected to be completed by the end of March 2023. In 2021, ACAG, on a consolidated basis, had €178.0m revenues and €26.8m EBITDA, while in the first half of 2022 revenue reached €137.1m (69% year-on-year increase) and adjusted EBITDA €19.8m (137% year-on-year increase).

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)
PODCAST

