

21st Austria ATX-Prime Stocks Week 38

ATX TR			
6985.00	-0.74%	5.89%	
Price	% week	% ytd	
Addiko Bank			
12.55	0.40%	-0.79%	
Aluflexpack			
Agrana			
15.65	-0.32%	4.68%	
Amag			
30.50	0.99%	-12.10%	
Andritz			
48.10	0.42%	-10.18%	
AT&S			
28.54	-6.55%	-10.81%	
stock3			
18.10	-0.55%	-22.98%	
CA Immo			
30.85	1.31%	8.82%	
Cleen Energy			
3.14	-1.88%	-65.11%	
DO&CO			
104.80	1.55%	18.28%	
Erste Group			
32.46	-1.40%	8.56%	
EuroTeleSites AG			
Evotec			
19.34	-14.73%	26.74%	
FACC			
6.05	0.83%	6.70%	
Flughafen Wien			
46.80	-1.37%	44.67%	
Frequentis			
28.80	-7.10%	1.05%	
Immofinanz			
18.20	0.00%	56.63%	
Kostad			
4.50	-8.16%	-47.06%	
Knaus Tabbert			
54.50	6.03%	70.31%	

Dear active investors,

This week in our 21st Austria weekly: Another week with losses on the Austrian Stock Market, but Telekom Austria did the Spin-Off of EuroTeleSites on Friday. The calculation showed that 100 on Thursday (TKA only) became 102.9 at the end of Friday (TKA and ETS solo, but calculated combined). ETS was for one day in the ATX. News came from Kontron, EVN, Lenzing, Wolf tank, Andritz, Kapsch Traffic-Com, Frequentis, ams Osram, Andritz, RBI, Lenzing, Valneva, Kapsch TrafficCom and EuroTeleSites.

BSNginer weekly Spitout: The **ATX TR** down -0,74% to 6.985,62 points this week. Year-to-date the ATX TR is now at **5,89%**. Up to now there were **103** days with a positive and **84** with a negative gain. From the year-high we are **6,98%** away, from the low **9,4%**. Statistically the best weekday so far 2023 is **Tuesday** with 0,23%, the weakest is **Wednesday** with -0,22%.

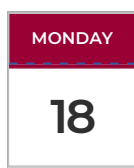
These are the best-performers this week: **Warimpex** 3,95% in front of S Immo 2,84% and Bawag 2,2%. And the following stocks performed worst: Telekom Austria -14,99% in front of Semperit -12,15% and Pierer Mobility -8,91%.

Further highlights this week: **AT&S** for 4 days in a row down (7,04% loss from 30,7 to 28,54), also **UBM** 3 days down (4% loss from 22,5 to 21,6), **Frequentis** 3 days down (5,26% loss from 30,4 to 28,8), **OMV** 3 days down (1,61% loss from 45,94 to 45,2).

Best-performers year-to-date as of now: Immofinanz 56,63% (last year: -48,45 percent) followed by EVN 46,45% (last year: -36,47 percent) and Flughafen Wien 44,67% (last year: 21,62 percent). And the worst-performing stocks year-to-date: Lenzing -29,47% (Vorjahr: -55,08 percent), followed by Marinomed Biotech -29,08% (Vorjahr: -35,91 percent) and Mayr-Melnhof -15,34% (Vorjahr: -14,38 percent).

High above the MA200: **Immofinanz** 22,92%, **EVN** 19,94% and **RHI Magnesita** 15,84%.

Down under the MA200: **Lenzing** -31,36%, **Semperit** -23,6% and **UBM** -19,06%.



Kontron: Kontron has announced the acquisition of Altimate, a Romanian company for urban and interurban mobility solutions. Altimate generated revenues of EUR 19.6 million and an EBITDA of EUR 1.8 million in 2022. The purchase price is EUR 11.64 million. According to Kontron, this acquisition is another addition to the fast-growing high-margin segment "Software + Solutions" and further strengthens the transportation business.

Kontron: weekly performance: **-5.36%**

Montana Aerospace			
Marinomed Biotech	40.00	-4.76%	-29.08%
Mayr-Melnhof	128.00	-1.54%	-15.34%
Palfinger	22.70	-5.42%	-4.02%
Pierer Mobility	65.40	-8.91%	-3.40%
Porr	11.86	-2.31%	0.85%
Österreichische Post	31.30	-0.16%	6.46%
Polytec Group	4.04	2.02%	-12.17%
RBI	13.00	-0.61%	-15.31%
Rosenbauer	30.60	-1.92%	1.66%
Kontron	17.32	-5.36%	12.61%
S Immo	11.58	2.84%	-7.21%
Sportradar Group	9.29	-7.52%	5.51%
Strabag	38.15	-1.68%	-2.43%
Telekom Austria	6.52	-14.99%	12.80%
UBM	21.60	-2.70%	-5.26%
Uniq	7.57	0.66%	8.14%
Varta AG	17.91	-10.52%	-20.56%
VAS AG	9.15	0.55%	52.50%
Verbund	79.20	-1.98%	0.70%
VIG	26.05	0.97%	16.55%
Valneva	5.89	-6.48%	-5.37%
Voquz Labs	14.70	0.00%	-51.00%
Wienerberger	23.84	-3.56%	5.67%
Wolfbank-Adisa	13.80	-0.72%	8.66%

EVN: The Management Board of utility company EVN has decided to commence a structured bidder process for WTE Wassertechnik GmbH, which represents EVN's international project business as reported in its environmental segment. The structured bidder process is aimed at identifying investors who will fully acquire WTE and support its future development while EVN intends to continue to focus on its core business in the energy sector.

EVN: weekly performance: 1.85%

Lenzing: The Lenzing Group, a provider of specialty fibers for the textile and nonwoven industries, is taking a step in enhancing the transparency and efficiency of the global fiber supply chain with the launch of a pioneering real-time ocean shipment tracker in collaboration with digital supply chain solution company, project44. Adhering to Lenzing's sustainability goals, the tracker also offers capabilities to improve the visibility of carbon emissions among partners and elevate the customer experience. To address the industry's increasing supply chain complexities, Lenzing has incorporated a fully integrated real-time application programming interface (API) between its systems applications and products (SAP) and the project44's platform, Movement. Combine this with advanced artificial intelligence (AI), GPS sensors, and machine-learning technologies, and Lenzing can now empower customers with accurate real-time insights on fiber orders, ranging from shipment status, container location, to vessel route tracking and estimated arrival times at ports around the world.

Lenzing: weekly performance: -0.39%

TUESDAY

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Wolfbank: Wolfbank Group announced that it has signed a cooperation agreement with Matrix Service Inc. (Matrix Service), a subsidiary of Matrix Service Company, a top tier contractor to clients across the energy and industrial markets. The agreement brings Wolfbank's mobile hydrogen refueling solutions to the U.S. while extending Matrix Service's work across the hydrogen value chain to include the Mobility sector, in addition to its previously well-established expertise in cryogenic storage tanks and terminals. In this context, the Wolfbank Group will provide technical expertise and equipment, while Matrix will perform fabrication and assembly of Wolfbank's Hydrogen Smart Containers (HSC) used for dispensing hydrogen for passenger and commercial vehicles. Wolfbank anticipates pursuing other areas such as hydrogen extraction from natural reserves.

Wolfbank-Adisa: weekly performance: -0.72%

Andritz: Austrian based technology group Andritz has received an order from Nordic Paper to deliver a new wood room with chip and bark handling for its Bäckhammar mill in Sweden. The new wood room contributes to meeting the very high pulp quality standards at the Bäckhammar mill. The plant will have the capacity to process over 1.4 million m³ of pine and spruce logs annually. Start-up is scheduled for the fourth quarter of 2025. Christian Persson, Director of Operations at Nordic Paper, says: "The investment will further improve sustainability performance and strengthen the competitiveness of Nordic Paper Bäckhammar mill. The new wood room provides for both strategic flexibility in raw material sourcing and efficiency gains in production."

Andritz: weekly performance: 0.42%

Warimpex	0.79	3.95%	21.54%
Zumtobel	6.20	-4.62%	-8.96%

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CEOs & CFOs
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STARTEN 



Kapsch TrafficCom: Kapsch TrafficCom is expanding its production capacities for so-called on-board units (OBUs), which are on-board devices for contactless toll collection, by more than 30 percent at its site in Vienna. This translates to a production expansion of about 2 million OBUs per year. A total of EUR 1.3 million has been invested in the expansion of the industrial facility. "Every single OBU produced means less waiting time at toll stations. Combined with the appropriate infrastructure and software platform, this OBU can reduce emissions and congestion," comments Georg Kapsch, CEO at Kapsch TrafficCom. "Road traffic is responsible for one fifth of global emissions - that's why we are working to make traffic sustainable through the use of technology."

Kapsch TrafficCom: weekly performance: -2.80%

Frequentis: Helsetjenestens driftsorganisasjon for Nødnett HF (HDO) has selected the Frequentis multimedia communication solution LifeXTM as the next-generation communication solution for the Norwegian emergency services. HDO is a public service provider with main responsibility for the operation and management of control room solutions, radio terminals connected to the Norwegian Emergency Public Safety Radio Network – Nødnett – and services to its customers. The solution will be deployed for all 16 Emergency Medical Communication Centres (EMCC) and more than 150 General Practitioner On-Call Centres (GPOC-Central) and Emergency Departments (AED). The solution will migrate from the current Frequentis integrated command and control system (ICCS).

Frequentis: weekly performance: -7.10%

WEDNESDAY

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ams Osram: ams Osram, a global leader in intelligent sensors and emitters, received notice of substantial public funding by the German federal government (i.e. the Federal Ministry for Economic Affairs and Climate Action) and the Free State of Bavaria. The funding is intended to boost the further development of semiconductor technology. The envisaged IPCEI funding (Important Project of Common European Interest) will support ams Osram in making its own investments in the research and development of innovative optoelectronic components at its Regensburg location. Subject to the final notice of grants, the company expects to receive more than EUR 300 million in public funding over the next five years.

ams-Osram: weekly performance: -3.72%

Andritz: The Salzgitter Group has selected Austrian headquartered technology group Andritz to supply one of Europe's largest green hydrogen plants for the SALCOS® program, which aims to achieve virtually CO₂-free (green) steel production. Andritz will build a 100 MW electrolysis plant at the Salzgitter Flachstahl GmbH site on an EPC basis, incorporating pressurized alkaline electrolyzer technology from HydrogenPro. Starting in 2026, the plant will produce around 9,000 tons of green hydrogen per year, which will be used to produce green steel. This will mark the start of the industrial utilization of hydrogen under the SALCOS® program.

Andritz: weekly performance: 0.42%



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RBI: Raiffeisen Bank International AG (RBI) has securitized a loan portfolio worth € 1.85 billion. The portfolio consists of corporate loans mainly in Germany, Slovakia and Austria. In this synthetic securitization, the portfolio was split into a senior, a mezzanine and a junior risk position. The credit risk of the mezzanine tranche was assumed by an international institutional investor. RBI retains the credit risk of the junior and senior tranches. Thanks to this securitization structure, the transaction has no impact on customer relations. At group level, the transaction will strengthen the common equity tier 1 ratio by approximately 11 basis points.

RBI: weekly performance: **-0.61%**

THURSDAY

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Lenzing: The Lenzing Group, an Austrian based world-leading provider of specialty cellulose fibers for the textile and nonwoven industries, has received certification from the internationally recognized EU Ecolabel for its fibers at the Indonesian site. This means that Lenzing fibers produced in Purwakarta (PT. South Pacific Viscose) meet high environmental standards. The product portfolio thus expands and qualifies for the production of Lenzing™ Ecovero™ brand fibers for textiles and Veocel™ brand fibers for nonwoven applications. By switching its previous production capacities to specialty viscose, Lenzing is in a better position to serve the strongly growing demand for environmentally friendly viscose fibers.

Lenzing: weekly performance: **-0.39%**

Valneva: Valneva SE, a specialty vaccine company, reported a lower loss for the first half of the year compared to the same period last year. The company also confirmed its revenue guidance for the full year. Valneva's total revenues were €73.7 million in the first half of 2023 compared to €93.2 million in the first half of 2022, a decrease of 20.9%. The decrease was related to non-recurring revenues recorded in the prior year related to the Company's COVID-19 program. Valneva's total product sales reached €69.7 million in the first half of 2023 compared to €33.3 million in the first half of 2022, an increase of 109.0%. Valneva recorded an operating loss of €35.0 million in the first half of 2023 compared to an operating loss of €150.4 million in the first half of 2022. The 2023 financial guidance has been confirmed, the company expects total revenues and other income between €220 million and €260 million.

Valneva: weekly performance: **-6.48%**

Kapsch TrafficCom: Kapsch TrafficCom (KTC), a global provider of transport solutions, has announced a significant contract with the Danish EETS toll service provider, Brobizz. Under the agreement, Kapsch will supply its cutting edge GNSS-based tolling solution, including TÜV-certified OBUs and satellite platform services. This move comes in light of Denmark's introduction of GNSS-based tolling for heavy goods vehicles weighing over 12 tons. As the scheme unfolds from January 1, 2025, it will span all primary Danish roadways and the Low Emission Zones (LEZs) throughout the country.

Kapsch TrafficCom: weekly performance: **-2.80%**

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FRIDAY

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EuroTeleSites: Shares of EuroTeleSites AG are newly listed in the prime market of Vienna Stock Exchange, under the symbol ETS (ISIN: AT0000ETS9). The listing was preceded by a spin-off and transfer of Telekom Austria AG's radio tower business to EuroTeleSites AG. Telekom Austria shareholders receive one additional share in EuroTeleSites AG for every four shares held. "We are the only European telecommunications company to be spun off from a parent company and incorporated as a new tower company, and we entered the prime market on our first day of operations," says EuroTeleSites CEO Ivo Ivanovski.

EuroTeleSites AG: weekly performance: 0%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
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