

## 21st Austria ATX-Prime Stocks Week 08

ATX TR			
3384.47	-0.64%	-1.46%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
15.45	-0.96%	15.73%	
<b>Aluflexpack</b>			
<b>Agrana</b>			
13.50	-1.10%	-4.26%	
<b>Amag</b>			
28.20	-1.05%	5.62%	
<b>AT&amp;S</b>			
20.12	-5.09%	-23.50%	
<b>Bawag</b>			
49.96	-2.14%	4.13%	
<b>CA Immo</b>			
30.30	2.89%	-6.63%	
<b>DO&amp;CO</b>			
142.60	-2.33%	6.10%	
<b>Erste Group</b>			
39.37	0.41%	7.19%	
<b>FACC</b>			
6.23	1.30%	6.86%	
<b>Flughafen Wien</b>			
50.00	-0.40%	-1.77%	
<b>Frequentis</b>			
25.80	-3.37%	-5.49%	
<b>Immofinanz</b>			
21.20	-0.70%	0.71%	
<b>Kapsch TrafficCom</b>			
8.98	2.05%	0.22%	
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>			
23.80	-7.03%	-18.49%	
<b>Palfinger</b>			
24.50	-1.21%	-2.78%	
<b>Pierer Mobility</b>			
47.80	-1.85%	-3.82%	
<b>Porr</b>			
14.00	3.40%	10.24%	
<b>Österreichische Post</b>			

Dear active investors,

In week 8 the German DAX showed a series of new records, while Austrian ATX lost 0,64 percent. News came from UBM, Kapsch TrafficCom, Strabag, Kapsch TrafficCom, Wienerberger, FACC, Porr, Frequentis: And: Today we have two Years War, we released an Anti War Song with Porr-CFO Klemes Eiter, listen here <https://audio-cd.at/page/podcast/5407/>.

**BSN engine weekly Spitout:** The **ATX TR** down -0,64% to 7.508,84 points this week. Year-to-date the ATX TR is now at **-1,41%**. Up to now there were **21** days with a positive and **18** with a negative gain. From the year-high we are **2,02%** away, from the low **1,79%**. Statistically the best weekday so far 2024 is **Thursday** with 0,15%, the weakest is **Wednesday** with -0,32%.

These are the best-performers this week: **Warimpex** 6,1% in front of Austriacard Holdings AG 4,2% and Porr 3,4%. And the following stocks performed worst: Rosenbauer -7,98% in front of Marinomed Biotech -7,03% and Mayr-Melnhof -6,94%.

Further highlights this week: **Uniq** for 7 days in a row up (3,36% gain from 7,73 to 7,99), also **Mayr-Melnhof** 5 days down (6,94% loss from 124 to 115,4), **Rosenbauer** 5 days down (7,98% loss from 32,6 to 30), **Wienerberger** 4 days down (2,69% loss from 32,72 to 31,84), **Österreichische Post** 3 days down (1,14% loss from 30,6 to 30,25).

**Best-performers year-to-date as of now:** S Immo 20,8% (last year: 0,16 percent) followed by Warimpex 16,78% (last year: 14,62 percent) and Addiko Bank 15,73% (last year: 5,53 percent). And the worst-performing stocks year-to-date: Verbund -23,91% (Vorjahr: 6,87 percent), followed by AT&S -23,5% (Vorjahr: -17,81 percent) and EVN -18,63% (Vorjahr: 68,34 percent).

High above the MA200: **RBI** 29,16%, **RHI Magnesita** 21,2% and **Andritz** 20,38%.

Down under the MA200: **Marinomed Biotech** -35,45%, **AT&S** -27,22% and **Pierer Mobility** -26,4%.

**MONDAY**  
**19**

**UBM:** The sales launch for Unit 1 of Timber Factory in Munich gives extra momentum to the construction planned for the urban district of Moosach. A project by UBM Development and ARE Austrian Real Estate, this building complex is Munich's first commercial campus in a timber hybrid design and has approx. 59,500 square metres of gross floor area in total, making it the biggest timber construction project in the Bavarian capital. From late 2026, Timber Factory will offer a vibrant combination of production and development space and also office and

30.25	-0.66%	-7.49%
<b>Polytec Group</b>		
3.45	-1.57%	-1.71%
<b>RBI</b>		
19.73	-1.10%	5.68%
<b>RWT AG</b>		
3.98	32.67%	-0.50%
<b>Semperit</b>		
13.16	-4.64%	-7.06%
<b>S Immo</b>		
15.10	1.75%	20.80%
<b>Sportradar Group</b>		
8.96	-6.03%	-9.63%
<b>Strabag</b>		
44.55	0.45%	7.61%
<b>Telekom Austria</b>		
7.93	1.28%	3.66%
<b>UBM</b>		
21.00	-3.67%	-0.47%
<b>Uniq</b>		
7.99	2.44%	7.10%
<b>Varta AG</b>		
15.05	-7.07%	-27.49%
<b>VAS AG</b>		
8.90	0.00%	0.00%
<b>Verbund</b>		
63.95	-0.39%	-23.91%
<b>VIG</b>		
26.75	2.88%	0.94%
<b>Valneva</b>		
3.29	-10.25%	-30.23%
<b>Wienerberger</b>		
31.84	-2.69%	5.36%
<b>Warimpex</b>		
0.87	6.10%	16.78%
<b>Zumtobel</b>		
5.97	1.19%	-4.94%

retail space for various solutions in trade and light industry, in the areas of life science, automobiles, robotics, electric mobility and IT.

**UBM:** weekly performance: -3.67%

TUESDAY

20

**Kapsch TrafficCom:** Kapsch TrafficCom announced a tolling contract awarded by APRR (Autoroutes Paris-Rhin-Rhône). Kapsch TrafficCom is bringing a Multi-Lane Free Flow (MLFF) tolling system to the AREA network, encompassing key autoroutes A43, A41, and A49, east of Lyon. This project involves the installation of nearly 30 additional gantries, covering approximately 430 kilometers of highway and marking a crucial advancement in the region's transportation infrastructure. Reflecting on the project, Michael Weber, Head of Sales EMENA at Kapsch TrafficCom, stated: "Together with our recent successes in Switzerland, Serbia and Spain, this project represents a significant step in the further development of tolling in Europe. It proves the quality of our tolling solutions, which are used globally, and also the added value of such systems for road traffic."

**Kapsch TrafficCom:** weekly performance: 2.05%

**Strabag:** Construction group Strabag is currently implementing capital measures to reduce the stake of MKAO "Rasperia Trading Limited", a company controlled by the sanctioned Russian citizen Oleg Deripaska. The measures are aimed at reducing the shareholding interest of MKAO "Rasperia Trading Limited" in Strabag to below 25%, specifically to around 24.1%, with the aim of minimizing relevant disadvantages and risks to Strabag SE associated with this shareholder. The entry of the ordinary non-cash capital increase is currently planned for Thursday, 21 March 2024, following expiry of the six-month waiting period in accordance with the Austrian Stock Corporation Act (AktG). The new shares from this capital increase are then to be issued immediately to the holders of the existing Strabag shares with ISIN AT0000A36HH9 (Strabag – Distribution Share-Based Option).

**Strabag:** weekly performance: 0.45%

WEDNESDAY

21

**Kapsch TrafficCom:** At EUR 400 million, revenues of traffic management company Kapsch TrafficCom in nine months were 4% below the previous year's figure of EUR 414 million. This decline was partly due to a customer credit of EUR 6 million in the first quarter. In the third quarter, Kapsch TrafficCom was able to achieve higher invoiced revenues due to good project progress, which led to a corresponding cash inflow. However, this was reduced by EUR 18 million (Q3 2022/23: EUR +3 million) due to accrued revenues from orders in progress in the past and margin value adjustments. The operating result (EBIT) increased from EUR 10 million in the same period of the previous year to EUR 70 million. In the first three quarters of financial year 2023/24, a decisive course for the future was set by the Kapsch TrafficCom Group. Although the developments are not yet fully reflected in revenues and earnings, the management believes that a turning point has been reached that should also be reflected in future earnings and liquidity.

**Kapsch TrafficCom:** weekly performance: 2.05%

## wiener boerse

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**Wienerberger:** Wienerberger performed extremely well in the challenging market environment in 2023, meeting its expectations, outperformed its markets and, following the record year 2022, generated an operative EBITDA of € 811 million and revenues of € 4.2 billion. This strong outcome was primarily achieved as a result of increased activities in infrastructure (piping business for energy and water management applications) and in the renovation segment. However, the new build segment, particularly in Europe, recorded some sharp declines due to significantly higher interest and inflation rates. North America, on the other hand, proved to be more resilient and made a solid contribution to earnings. CEO Heimo Scheuch: „In 2023 wienerberger once again outperformed its markets and successfully maintained its position generating an operating EBITDA of € 811 million, which is in line with our expectations. In terms of resilience, we have focused on a balanced portfolio by expanding the renovation and infrastructure segments. "

**Wienerberger:** weekly performance: -2.69%

THURSDAY

22

**FACC:** Aerospace supplier FACC AG achieved a 22.8 % increase in revenue to € 745.6 million in the 2023 financial year, thus successfully continuing its growth path. The annual revenue generated is the third-highest in the company's history and reflects the rapid recovery of the international aviation industry. EBIT of € 17.5 million more than tripled compared to the 2022 financial year, but was impacted by inflation-driven cost increases and global supply chain issues affecting the availability of materials. In line with general projections and customer forecasts received, the management of FACC expects further revenue growth in the range of 10 - 15 % and continued improvements in earnings in the 2024 financial year.

**FACC:** weekly performance: 1.30%

**Porr:** International non-profit environmental organisation CDP awarded the construction company Porr a B rating in the areas of Water Security and Climate Change. This means that PORR was able to build on the good results of the previous year. "Sustainable construction is part of an overarching strategic concept at PORR – this is the only way to effectively implement lots of individual measures. Our commitment is reflected in the Group strategy Green and Lean. We are delighted that this achievement has once again been clearly recognised by CDP this year", says PORR CEO Karl-Heinz Strauss.

**Porr:** weekly performance: 3.40%

FRIDAY

23

**Frequentis:** Frequentis, a global supplier of communication and information systems for control centres with safety-critical tasks, and ST Engineering Advanced Networks & Sensors Pte Ltd (ANS), a subsidiary of ST Engineering in Singapore, have agreed to develop their cooperation on deployable digital tower solutions within Singapore and Southeast Asia through the creation of a Memorandum of Understanding (MoU). "Working together with ST Engineering ANS on this common goal to bring digital tower technology to the region is one that we welcome as a global supplier aiming to lead the way through innovation. Our goal is always to provide our customers with solutions that enhance operations," says Martin

Chaloupek, Managing Director Frequentis Singapore.  
**Frequentis:** weekly performance: **-3.37%**

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from  
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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://CHRISTIAN-DRASTIL.COM/)  
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