

21st Austria ATX-Prime Stocks Week 24

ATX TR			
3534.35	-3.40%	2.90%	
Price	% week	% ytd	
Addiko Bank			
20.20	0.50%	51.31%	
Aluflexpack			
Agrana			
13.90	-2.46%	-1.42%	
Amag			
26.20	0.00%	-1.87%	
AT&S			
21.10	-8.34%	-19.77%	
Bawag			
57.00	-5.00%	18.80%	
stock3			
17.00	-1.16%	-6.08%	
CA Immo			
28.84	-5.63%	-11.12%	
DO&CO			
153.60	7.11%	14.29%	
Erste Group			
42.02	-6.48%	14.40%	
FACC			
7.74	3.34%	32.76%	
Flughafen Wien			
49.10	-0.41%	-3.54%	
Frequentis			
29.80	-1.97%	9.16%	
Immofinanz			
23.95	0.63%	13.78%	
Kapsch TrafficCom			
8.60	-1.60%	-4.02%	
Montana Aerospace			
Marinomed Biotech			
13.30	0.38%	-54.45%	
Palfinger			
23.35	-2.71%	-7.34%	
Pierer Mobility			
35.40	-2.21%	-28.77%	
Porr			

Dear active investors,

ATX TR with the worst week in 2024. The Index lost 3,27 percent to 8216 points. Highlight was Zertifikate Award Austria, which was won by Raiffeisen Zertifikate for the 18th time in 18 years. News came from Semperit, CA Immo, Vienna Stock Exchange, Verbund; Vienna Stock Exchange, Austrian Post, Vienna Airport, CA Immo, Immofinanz, Marinomed and Pierer Mobility.

BSNengine weekly Spitout: The **ATX TR** down -3,27% to 8.216,22 points this week. Year-to-date the ATX TR is now at **7,88%**. Up to now there were **67** days with a positive and **49** with a negative gain. From the year-high we are **4,09%** away, from the low **11,38%**. Statistically the best weekday so far 2024 is **Monday** with 0,14%, the weakest is **Tuesday** with 0%.

These are the best-performers this week: **Lenzing** 8,27% in front of DO&CO 7,11% and FACC 3,34%. And the following stocks performed worst: AT&S -8,34% in front of Uniqqa -7,52% and Erste Group -6,48%.

Further highlights this week: **Telekom Austria** for 4 days in a row up (2,69% gain from 8,91 to 9,15), also **Immofinanz** 3 days up (0,84% gain from 23,75 to 23,95), **CA Immo** 6 days down (5,75% loss from 30,6 to 28,84), **AT&S** 5 days down (8,34% loss from 23,02 to 21,1), **OMV** 4 days down (6,47% loss from 41,76 to 39,06), **Porr** 3 days down (4,36% loss from 14,22 to 13,6), **FACC** 3 days down (7,86% loss from 8,4 to 7,74), **EVN** 3 days down (1,02% loss from 29,5 to 29,2).

Best-performers year-to-date as of now: S Immo 76,8% (last year: 0,16 percent) followed by Addiko Bank 51,31% (last year: 5,53 percent) and FACC 32,76% (last year: 2,82 percent). And the worst-performing stocks year-to-date: Marinomed Biotech -54,45% (Vorjahr: -48,23 percent), followed by Pierer Mobility -28,77% (Vorjahr: -26,59 percent) and AT&S -19,77% (Vorjahr: -17,81 percent).

High above the MA200: **S Immo** 47,44%, **Addiko Bank** 33,48% and **FACC** 25,98%.

Down under the MA200: **Marinomed Biotech** -53,19%, **Pierer Mobility** -31,06% and **Semperit** -18,7%.

MONDAY

10

Semperit: CEO Karl Haider informed the Chairman of the Supervisory Board of Semperit AG Holding that he will not be available for an extension of his Executive Board mandate, which expires on March 31, 2025. Karl Haider, who was appointed to the Executive Board on January 11, 2022, will continue to exercise his function as Chairman of the Executive Board until the end of his current mandate. "The Semperit Group has successfully completed its transformation into the leading

13.60	-4.76%	7.09%
Österreichische Post		
29.70	-3.10%	-9.17%
Polytec Group		
3.50	-1.41%	-0.14%
RBI		
15.82	-6.45%	-15.27%
RWT AG		
3.46	1.76%	-13.50%
Semperit		
11.48	-1.88%	-18.93%
S Immo		
22.10	2.31%	76.80%
Sportradar Group		
10.20	4.62%	2.87%
Strabag		
41.05	-3.64%	-0.85%
Telekom Austria		
9.15	2.35%	19.61%
UBM		
21.90	-1.35%	3.79%
Uniq		
7.62	-7.52%	2.14%
Varta AG		
8.90	-9.32%	-57.11%
VAS AG		
8.50	-19.81%	-4.49%
Verbund		
73.55	-2.84%	-12.49%
VIG		
28.45	-3.56%	7.36%
Valneva		
3.28	-15.20%	-30.51%
Wienerberger		
34.00	-0.35%	12.51%
Warimpex		
0.75	-1.57%	0.67%
Zumtobel		
6.16	0.65%	-1.91%

elastomer specialist for the industry. With its two powerful divisions, it stands on a strong and stable foundation, and I will work with full commitment on its further profitable development until the last day. After a total of 15 years as a senior manager and board member in international corporations, I would like to have more time for my family after my current mandate expires and devote more time to non-executive tasks in future," explains Karl Haider. The Supervisory Board will start the search for a successor to Karl Haider immediately.

Semperit: weekly performance: -1.88%

CA Immo: Vojtech Ozorovsky joined CA Immo as Senior Asset Manager in 2020 and has now been appointed Head of Asset Management Austria & CEE, taking over responsibility for all asset management activities in Austria, Hungary, Poland, Czech Republic and Serbia, including leasing, tenant relations, and comprehensive management of the investment portfolio. Working with a dedicated team across the region, he is responsible for managing a high-quality portfolio totaling around €1.7bn of assets.

CA Immo: weekly performance: -5.63%

Vienna Stock Exchange: Wealth Dragons Group PLC announced its decision to voluntarily delist from the Vienna Stock Exchange. After careful consideration, discussions with the board and advisors, the Company has chosen to pursue delisting due to the previously announced ongoing disputes and potential litigation against John Lee. This decision also follows feedback from investors concerning market access and the stock's trading convenience. The Company intends to seek relisting on an alternative exchange with a revised structure in the near future, aiming to enhance liquidity and market accessibility following the resolution of the issues with former CEO John Lee. "We sincerely thank our investors for their patience during this period and for their unwavering support. The decision to delist from the Vienna exchange and pursue relisting on a new European exchange is aimed at establishing a solid foundation for the restructuring and offering greater stability for our current investors during this transitional phase. Despite the delisting process, we remain committed to our exciting new projects and ventures, alongside our existing core business, and we are eagerly anticipating the upcoming launch of Consultz," says Vincent Wong, CEO of Wealth Dragons Group PLC.

ATX: weekly performance: -3.40%

TUESDAY

11

Verbund: The Austrian energy supplier Verbund has put the Bavaria-Hesse battery storage chain into operation. Three storage locations with a total output of 44 megawatts and a storage volume of 55 MWh will now support the distribution networks in Bavaria and Hesse.

Verbund: weekly performance: -2.84%

Vienna Stock Exchange: Gerald Mayer was elected as a new member of the Supervisory Board of Wiener Börse AG at the Annual General Meeting. The economics graduate has been CFO of voestalpine AG since 1 April 2024 and was previously a member of the Management Board of AMAG Austria Metall AG for 16 years. Mayer succeeds Robert Ottel, whose mandate ended after he left voestalpine AG. Ottel was a member of the Supervisory Board of the Vienna Stock Exchange for ten years.

ATX: weekly performance: -3.40%

WEDNESDAY

12

Austrian Post: Austrian Post opened a new postal base in Wiener Neustadt. The total investment volume is just under eleven million euros. The new postal base in 2700 Wiener Neustadt has a usable area of 3,200 m². Around 100 employees sort and deliver around 5,000 parcels per day, as well as letters, brochures, newspapers and magazines in Wiener Neustadt and the surrounding communities. The new postal base has a modular structure, so that Austrian Post will be able to react flexibly to changing requirements in the future. A total of 73 electric vehicles now ensure CO₂-free delivery on the last mile. The electricity is generated by the photovoltaic system itself, only green electricity from Austria is purchased. Every year, the post office in Wiener Neustadt will cover around 850,000 kilometres purely electrically, saving over 83,000 litres of diesel.

Österreichische Post: weekly performance: -3.10%

Vienna Airport: The number of passengers handled by Flughafen Wien AG continued to increase in the month of May 2024. Total passenger volume in the Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) rose 8.0% to 3,745,915 travellers. The number of passengers at Vienna Airport was up 5.3% to 2,844,748 travellers compared to the prior-year month. The number of local passengers at Vienna Airport in May 2024 rose to 2,198,949, comprising a rise of 7.1% compared to the prior-year month. In contrast, transfer passenger traffic fell slightly by 0.6% to 638,092 travellers. The number of flight movements in May 2024 increased 6.2% year-on-year to 21,709 take-offs and landings. Cargo volume equalled 24,362 tonnes, up 20.4% from May 2023.

Flughafen Wien: weekly performance: -0.41%

THURSDAY

13

CA Immo: The Frankfurt office and hotel tower ONE, developed by CA Immo and designed by Meurer Architektur + Stadtplanung, has now become the first high-rise building in the world to be awarded the DGNB Diamond award by the German Sustainable Building Council (DGNB) for its outstanding architecture and urban integration. The building had previously received the highest certification level of platinum from the DGNB for its exemplary sustainability. The approximately 190-metre-high ONE was opened in autumn 2022 and is almost fully let.

CA Immo: weekly performance: -5.63%

Immofinanz: Immofinanz has successfully completed the sale of three office buildings in Warsaw to the Polish ECHO Investment Group. The transaction price amounts to EUR 28.5 million. Located in Warsaw's Mokotów Business District, the office complex has approximately 43,000 sqm of usable space. The sale is in line with the portfolio optimisation strategy of IMMOFINANZ and was carried out at approximately carrying amount. "We are pleased about the successful sale as part of our portfolio optimisation programme and will reinvest the released liquidity in the value-creating expansion of our innovative office and retail solutions," says Radka Doehring, member of the IMMOFINANZ Exe-

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cutive Board.

Immofinanz: weekly performance: 0.63%

FRIDAY

14

Marinomed: Marinomed Biotech AG expands its license regarding the distribution of Marinomed's Carragelose products with an existing partner and leading Consumer Health Care market player. The agreement provides for the marketing and distribution of Carragelose products in several EU-countries and some non-EU countries pending any required regulatory approvals. Under the terms of the agreement and depending on the achievement of specified regulatory and commercial targets, Marinomed is eligible to receive milestone payments. "Broadening our license with a leading Consumer Health Company is a huge success and validation of our Carragelose product line", Andreas Grassauer, CEO of Marinomed, comments. "Expanding to additional countries is another significant step for our business, and we are looking forward to realizing the full potential of our products."

Marinomed Biotech: weekly performance: 0.38%

Pierer Mobility: In the current financial year, momentum in PIERER Mobility's core motorbike markets in the USA and Europe has slowed significantly. For the 2024 financial year, the Executive Board expects a decline in sales of 10% to 15% for both the motorcycles and bicycle divisions due to the current market developments. In the Motorcycles segment, the Executive Board assumes that the cost savings introduced in the current financial year will be able to compensate for the negative effects of declining sales to such an extent that a balanced to slightly positive EBIT can be generated. The development of existing dealers and the further expansion of the dealer network to support the brand strategy will be key issues in 2024. In the Bicycle division, however, the Executive Board anticipates a significantly negative EBIT of €-110 to €-130 million for the 2024 financial year, which is essentially due to extraordinary impairment and restructuring requirements. The restructuring of the Bicycle division is therefore complete.

Pierer Mobility: weekly performance: -2.21%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

