

21st Austria ATX-Prime Stocks Week 43

ATX TR			
3582.80	-1.22%	4.31%	
Price	% week	% ytd	
Addiko Bank			
20.00	4.99%	49.81%	
Aluflexpack			
Agrana			
10.35	-2.82%	-26.60%	
Amag			
24.30	1.25%	-8.99%	
AT&S			
19.91	-1.53%	-24.30%	
Bawag			
68.40	-3.87%	42.56%	
stock3			
18.40	0.00%	1.66%	
CA Immo			
24.26	-4.19%	-25.24%	
DO&CO			
145.00	-3.07%	7.89%	
Erste Group			
48.84	-2.71%	32.97%	
FACC			
6.21	-4.90%	6.52%	
Flughafen Wien			
53.00	0.76%	4.13%	
Frequentis			
25.70	-1.15%	-5.86%	
Immofinanz			
15.94	-4.32%	-24.28%	
Kapsch TrafficCom			
7.40	-3.90%	-17.41%	
Montana Aerospace			
Marinomed Biotech			
8.04	-10.47%	-72.47%	
Palfinger			
21.00	0.24%	-16.67%	
Pierer Mobility			
13.05	-35.71%	-73.74%	
Porr			

Dear active investors,

A strange week in Vienna, we saw ATX TR down 1,22 percent, with 115 million euros on Wednesday and 112 on Friday the lowest equity turnover in years and Gewinn-Messe in Vienna presented nice star power, but saw no young people as visitors. News came from Pierer Mobility, wienerberger, UBM, Frequentis, Verbund, Strabag, CA Immo, Agrana, Kontron and Bawag.

BSNengine weekly Spitout: The **ATX TR** down -1,22% to 8.350,83 points this week. Year-to-date the ATX TR is now at **9,65%**. Up to now there were **118** days with a positive and **93** with a negative gain. From the year-high we are **4,09%** away, from the low **13,21%**. Statistically the best weekday so far 2024 is **Thursday** with 0,14%, the weakest is **Tuesday** with -0,13%.

These are the best-performers this week: **Addiko Bank** 4,99% in front of Verbund 1,94% and Austriacard Holdings AG 1,53%. And the following stocks performed worst: Pierer Mobility -35,71% in front of RHI Magnesita -9,81% and Warimpex -6,06%.

Further highlights this week: **voestalpine** for 3 days in a row up (3,34% gain from 19,47 to 20,12), also **Pierer Mobility** 9 days down (45,62% loss from 24 to 13,05), **Telekom Austria** 6 days down (4,01% loss from 8,22 to 7,89), **VIG** 3 days down (0,98% loss from 30,65 to 30,35), **FACC** 3 days down (3,27% loss from 6,42 to 6,21), **Agrana** 3 days down (2,82% loss from 10,65 to 10,35), **Strabag** 3 days down (2,11% loss from 37,85 to 37,05).

Best-performers year-to-date as of now: S Immo 76,8% (last year: 0,16 percent) followed by Addiko Bank 49,81% (last year: 5,53 percent) and Bawag 42,56% (last year: -3,65 percent). And the worst-performing stocks year-to-date: Pierer Mobility -73,74% (Vorjahr: -26,59 percent), followed by SBO -35,86% (Vorjahr: -24,05 percent) and Mayr-Melnhof -33,57% (Vorjahr: -16,27 percent).

High above the MA200: **EuroTeleSites AG** 26,08%, **S Immo** 13,27% and **Bawag** 12,93%.

Down under the MA200: **Pierer Mobility** -63,75%, **Immofinanz** -32,37% and **SBO** -25,94%.

MONDAY

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Pierer Mobility: The difficult macroeconomic conditions are lasting longer than expected. The European economy is stagnating, with the important German market in particular in recession. In the USA, consumer purchasing power remains low due to the high cost of living and the long period of expensive consumer credit. As a result of these circumstances, PIERER Mobility will fall short of expectations in terms of revenue and earnings, as well as with regard to the reduction in working capital and net debt in the current financial year, and is revoking its

15.04	-1.31%	18.43%
Österreichische Post		
29.20	-1.02%	-10.70%
Polytec Group		
2.53	-1.94%	-27.82%
RBI		
18.25	-0.54%	-2.25%
RWT AG		
3.70	14.91%	-7.50%
Kontron		
16.33	-1.09%	-24.12%
Semperit		
11.42	0.18%	-19.35%
S Immo		
22.10	0.00%	76.80%
Sportradar Group		
11.30	-1.74%	13.97%
Strabag		
37.05	-1.85%	-10.51%
Telekom Austria		
7.89	-3.90%	3.14%
UBM		
18.95	-5.25%	-10.19%
Uniqqa		
7.28	-2.28%	-2.41%
Varta AG		
2.76	-27.33%	-86.70%
VAS AG		
7.50	0.00%	-15.73%
Verbund		
78.80	1.94%	-6.25%
VIG		
30.35	-0.65%	14.53%
Valneva		
2.70	1.50%	-42.80%
Wienerberger		
27.78	-0.07%	-8.07%
Warimpex		
0.62	-6.06%	-16.78%
Zumtobel		
5.50	0.00%	-12.42%

guidance for the 2024 financial year. A new review of non-cash value adjustments will also be carried out by the end of the year. In the course of the reorientation of PIERER Mobility, the Executive Board of the listed holding company will be reduced from six to two members: Stefan Pierer (CEO) and Gottfried Neumeister (Co-CEO).

Pierer Mobility: weekly performance: **-35.71%**

wienerberger: wienerberger, provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management, hosted its first-ever Investor Day on October 17 in Sittingbourne, UK. The event centered around the theme "It's All About Growth" highlighted the company's strategic focus on delivering innovative, sustainable construction solutions for buildings and infrastructure to investors and analysts. Attendees were given a behind-the-scenes look at the FloPlast piping facility, providing valuable insights into cutting-edge technology and production processes. Key highlights of the event included in-depth presentations on wienerberger's European Piping Operations and Roofing Business, emphasizing the company's commitment to innovation, sustainability, and future growth.

Wienerberger: weekly performance: **-0.07%**

TUESDAY

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UBM: The 7% UBM Green Bond 2024-2029 of real estate developer UBM was successfully placed at a volume of Euro 93 mn. "With a volume nearly double that of the previous year and a five-year term, the trend for UBM in the capital market is positive," emphasized Patric Thate, CFO of UBM Development AG. "We have also been able to further smooth UBM's repayment profile, an important competitive advantage in the current market phase." With the newly issued volume, over 80% of the bond financing now has a sustainability focus, allowing UBM to consistently implement its 'green. smart. and more.' strategy in the current year as well."

UBM: weekly performance: **-5.25%**

WEDNESDAY

23

Frequentis: Frequentis and the Unidad Administrativa Especial de Aeronáutica Civil de Colombia (Aerocivil) are undertaking a transformative aeronautical message handling system (AMHS) upgrade project, with FRISSON Technologies serving as the prime contractor. This upgrade will elevate Aerocivil's message handling capabilities to the forefront of modern aviation technology through an innovative virtualised solution. "For Frequentis, Aerocivil is a significant reference, reflecting its strong commitment to supporting ATM infrastructure in Latin America. With Colombia's strategic geographical position as a major hub for Pan-American air traffic, this upgrade reinforces Frequentis' role as a leading AMHS system supplier in the region," says Constantin von Reden, Managing Director of Frequentis Comsoft and member of the OneATM Executive Team.

Frequentis: weekly performance: **-1.15%**

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



THURSDAY

24

CA Immo: Austrian based real estate company CA Immo placed a EUR 350 million fixed rate senior unsecured green bond with a 5.5-year maturity and an annual coupon of 4.25%. The issuance was almost 5 times oversubscribed at final terms with strong demand from around 150 investors. The bond will trade on the Official Market of the Vienna Stock Exchange. The international rating agency Moody's Ratings has assigned an investment grade rating of Baa3 to the bond. CA Immo intends to use the net proceeds of the bonds in particular for the refinancing of the outstanding EUR 350 million green bond maturing in 2025. An amount equal to the net proceeds will be used to finance or re-finance in whole or in part a portfolio of eligible projects as defined in the Green Financing Framework dated April 2024.

CA Immo: weekly performance: -4.19%

Strabag: The Science Based Targets Initiative (SBTi) has confirmed STRABAG's commitment to climate action through science-based targets. The global initiative is a collaboration of several NGOs that has been joined by more than 1,000 companies to set science-based climate targets since it was established in 2015. By joining the initiative, STRABAG commits to reducing its CO2e emissions to limit global warming to 1.5 °C in line with the goal of the Paris Agreement.

Strabag: weekly performance: -1.85%

Verbund: With the Climate Transition Plan published today, Austrian utility company VERBUND has set a clear path with measurable targets and actions to reduce greenhouse gas emissions. VERBUND plans to achieve a 74% reduction in greenhouse gas emissions by 2030, with a further reduction of at least 90% by 2040 compared with the base year 2020. Ultimately, the goal is to reach net zero by 2050. Greenhouse gas emissions attributable to investing in the decarbonisation of the energy system are the sole exception to this commitment. In order to achieve these ambitious targets, VERBUND has introduced targeted measures along the entire value chain in accordance with Mission V. They include the expansion of green energy generation and flexibility in Europe, switching to green hydrogen and using former gas pipelines to transport it, reducing indirect emissions, research and development as well as electromobility. By adopting this approach, VERBUND is pursuing a pathway to lower emissions backed by science that aligns with the Paris Agreement objective to limit global warming to below 1.5°C.

Verbund: weekly performance: 1.94%

FRIDAY

25

Agrana: Martina Steinberger-Voracek will take over the position of Chief Executive Officer (CEO) at AGRANA Zucker GmbH with effect from 1 November 2024. "We are delighted to have been able to attract Martina Steinberger-Voracek to our sugar division as CEO. With over 30 years of professional experience and an in-depth understanding of international sales management, go-to-market strategies and the management of transformation processes, she brings considerable expertise to AGRANA", says Stephan Büttner, CEO of AGRANA Beteiligungs.

Agrana: weekly performance: -2.82%

with
love
from
Vienna



Publisher: FC Chladek Drastil GmbH,
Czerninpl. 4, 1020 Wien · complete im-
print: boerse-social.com/impressum ·
editors: Christian Drastil ; Christine
Petzwinkler · bsngine:
Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st

Verbund: VERBUND X Ventures, the corporate venture capital unit of Austrian energy company VERBUND, is investing EUR 1.5 million in Easelink, a leading high-tech company based in Graz. Easelink was founded with the vision of revolutionizing the charging infrastructure for electric vehicles. The patented Matrix Charging technology enables fully automated, conductive charging of electric vehicles without manually plugging in a charging cable. As soon as the vehicle is positioned over a charging pad, the Matrix Charging Pad, a connector lowers from the underbody of the car and connects to the pad fully automatically. This method is characterized by a transmission efficiency of over 99%, making it one of the market's most energy-efficient automated charging solutions. The investment supports Easelink in expanding international customer relationships with OEMs and in further developing the global industry standard.

Verbund: weekly performance: **1.94%**

Kontron: Kontron, a leading global provider of Inflight Entertainment and Connectivity (IFE&C) solutions, and Lufthansa Systems today announce the continuation of their long-standing partnership. Building on more than 10 years of success, the two companies have agreed to extend their partnership for another decade, focusing on leading edge solutions that enhance efficiency and reduce costs for Maintenance, Repair, and Overhaul (MRO) organizations and airlines. Looking ahead, Kontron and Lufthansa Systems are set to embark on a new project: the installation of the Cab-n-Connect A200 CWAP as part of an on-board connectivity solution for the European Aviation Network (EAN). This initiative will further enhance the capabilities of the EAN, providing unparalleled connectivity and operational efficiency for airlines across the region.

Kontron: weekly performance: **-1.09%**

Bawag: BAWAG Group announced that it has received all necessary regulatory approvals for the acquisition of Knab, a bank based in the Netherlands. The deal is expected to close within days.

Bawag: weekly performance: **-3.87%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)

