

## 21st Austria ATX-Prime Stocks Week 45

ATX TR			
3549.76	0.61%	3.35%	
	Price	% week	% ytd
<b>Addiko Bank</b>	19.95	-0.25%	49.44%
<b>Aluflexpack</b>			
<b>Agrana</b>	11.50	7.98%	-18.44%
<b>Amag</b>	24.20	-1.63%	-9.36%
<b>AT&amp;S</b>	17.27	4.67%	-34.33%
<b>Bawag</b>	73.05	2.45%	52.25%
<b>stock3</b>	18.50	0.54%	2.21%
<b>CA Immo</b>	22.02	-1.96%	-32.14%
<b>DO&amp;CO</b>	141.60	1.58%	5.36%
<b>Erste Group</b>	53.48	3.44%	45.60%
<b>FACC</b>	6.14	-2.54%	5.32%
<b>Flughafen Wien</b>	52.40	-0.76%	2.95%
<b>Frequentis</b>	23.00	-8.73%	-15.75%
<b>Immofinanz</b>	15.34	2.27%	-27.13%
<b>Kapsch TrafficCom</b>	7.16	-4.02%	-20.09%
<b>Montana Aerospace</b>			
<b>Marinomed Biotech</b>	8.20	-1.20%	-71.92%
<b>Palfinger</b>	20.40	0.99%	-19.05%
<b>Pierer Mobility</b>	12.40	-0.80%	-75.05%
<b>Porr</b>			

Dear active investors,

In a week which brought back Trump and also Germany's weakest coalition ever collapsed, ATX gained 0,61 percent with low vola. News came from Vienna Stock Exchange, Austrian Post, Kontron, Palfinger, Immofinanz, Verbund, Semperit, Addiko and Vienna Airport. Best performers where RBI and Kontron.

**BSNgin weekly Spitout:** The **ATX TR** up 0,61% to 8.273,92 points this week. Year-to-date the ATX TR is now at **8,64%**. Up to now there were **123** days with a positive and **98** with a negative gain. From the year-high we are **4,97%** away, from the low **12,16%**. Statistically the best weekday so far 2024 is **Thursday** with 0,15%, the weakest is **Tuesday** with -0,11%.

These are the best-performers this week: **RBI** 10,9% in front of **Agrana** 7,98% and **SBO** 5,65%. And the following stocks performed worst: **Polytec Group** -9,41% in front of **Frequentis** -8,73% and **Zumtobel** -5,43%.

Further highlights this week: **Agrana** for 4 days in a row up (8,49% gain from 10,6 to 11,5), also **Frequentis** 5 days down (8,73% loss from 25,2 to 23), **Pierer Mobility** 3 days down (7,46% loss from 13,4 to 12,4).

**Best-performers year-to-date as of now:** **S Immo** 78,4% (last year: 0,16 percent) followed by **Bawag** 52,25% (last year: -3,65 percent) and **Addiko Bank** 49,44% (last year: 5,53 percent). And the worst-performing stocks year-to-date: **Pierer Mobility** -75,05% (Vorjahr: -26,59 percent), followed by **Mayr-Melnhof** -39,18% (Vorjahr: -16,27 percent) and **AT&S** -34,33% (Vorjahr: -17,81 percent).

High above the MA200: **EuroTeleSites AG** 29,24%, **Erste Group** 18,91% and **Bawag** 18,25%.

Down under the MA200: **Pierer Mobility** -63,68%, **Immofinanz** -34,06% and **Polytec Group** -29,13%.

MONDAY

04

**Vienna Stock Exchange:** The trading participants of the Vienna Stock Exchange generated an equity turnover of EUR 4.20 billion in the month of October 2024. Year-to-date the trading volume in equities amounted to EUR 55.21 billion and was thus 21.9 % higher than in the same period of the previous year. The most actively traded Austrian stocks were **Erste Group** with EUR 953 million, ahead of **OMV** with EUR 570 million and **BAWAG** with EUR 393 million.

**ATX:** weekly performance: 0.61%

14.86	4.65%	17.01%
<b>Österreichische Post</b>		
29.15	-0.17%	-10.86%
<b>Polytec Group</b>		
2.31	-9.41%	-34.09%
<b>RBI</b>		
18.42	10.90%	-1.34%
<b>RWT AG</b>		
3.50	-5.41%	-12.50%
<b>Kontron</b>		
17.80	16.26%	-17.29%
<b>Semperit</b>		
11.50	2.68%	-18.79%
<b>S Immo</b>		
22.30	1.36%	78.40%
<b>Sportradar Group</b>		
13.50	18.42%	36.16%
<b>Strabag</b>		
37.55	2.60%	-9.30%
<b>Telekom Austria</b>		
7.62	-2.06%	-0.39%
<b>UBM</b>		
18.60	-2.11%	-11.85%
<b>Uniq</b>		
7.15	0.00%	-4.16%
<b>Varta AG</b>		
2.79	-10.29%	-86.55%
<b>VAS AG</b>		
6.00	-20.00%	-32.58%
<b>Verbund</b>		
71.80	-4.52%	-14.57%
<b>VIG</b>		
28.60	-0.87%	7.92%
<b>Valneva</b>		
2.41	-8.97%	-48.86%
<b>Wienerberger</b>		
28.40	1.14%	-6.02%
<b>Warimpex</b>		
0.58	-4.92%	-22.15%
<b>Zumtobel</b>		
5.22	-5.43%	-16.88%

TUESDAY

05

**Austrian Post:** The first nine months of 2024 have developed very well for Austrian Post. Revenue of the Austrian Post Group rose by 13.6% to EUR 2,237.6m in the first three quarters of 2024. Excluding revenue in Türkiye, where business was characterized by higher quarterly volatility relating to the exchange rate development of the Turkish Lira, revenue still increased by 10.7%. In terms of earnings, All divisions generated higher revenue in the first nine months of 2024. Revenue of the Mail Division was up by 5.1 %, whereas Parcel & Logistics revenue increased by 19.1 % (+14.2 % excl. Parcel Türkiye) and the Retail & Bank Division showed a 23.1 % revenue increase. Austrian Post also reported very good results in the first three quarters of 2024. EBITDA climbed 7.9% to EUR 304.9m and earnings before interest and taxes (EBIT) rose by 10.7% to EUR 144.7m. 2024 revenue is expected to reach EUR 3bn, depending on the exchange rate of the Turkish Lira.

**Österreichische Post:** weekly performance: -0.17%

WEDNESDAY

06

**Kontron:** Kontron AG, a global leader in IoT technology, today announced its results for the first nine months of the 2024 fiscal year. The company reported both revenue growth and a significant increase in earnings. The positive development resulted in revenue after three quarters of EUR 1,207.7 million, reflecting growth of 44.7% compared to the previous year's figure of EUR 834.4 million. EBITDA for the 9-month period in 2024 reached EUR 141.4 million, an increase of 47.5% over the previous year's value (9M 2023: EUR 95.9 million). Consolidated net profit after minority interests rose to EUR 62.3 million after nine months of the current year (9M 2023: EUR 54.6 million), or EUR 1.01 per share (9M 2023: EUR 0.86 per share). Hannes Niederhauser, CEO of Kontron AG, said: "The successful first nine months of the year show that we have not overpromised with our 2024 forecast. The integration of Katek is progressing as planned and is nearly complete. The consistent focus on technology, combined with the reduction in unprofitable orders, is leading to significantly higher margins: Now at 44.7% in the third quarter. In light of the successful business growth in the first nine months of 2024 and strong demand, Kontron confirms its earnings target of EUR 190 million EBITDA in 2024 (up by 50% compared to 2023). The high order backlog also ensures the continuation of the growth path into 2025."

**Kontron:** weekly performance: 16.26%

**Palfinger:** PALFINGER MARINE has been selected to supply its Polar Class lifeboats and davits package for the first fleet of ships in the Canadian Coast Guard's Multi-Purpose Vessel (MPV) comprehensive renewal program. The new MPVs are designed for a wide range of missions, including buoy tendering and aids to navigation, icebreaking, search and rescue, environmental response and offshore fisheries patrols. Built by Seaspan's Vancouver Shipyards, these vessels will be critical in supporting both scientific research and the protection of Canada's coastal waters. Each ship will be equipped with two KISS 800 C lifeboats, two VIP 1000 W80 lifeboat davits, and one MRT 3900 workboat davit from PALFINGER MARINE.

**Palfinger:** weekly performance: 0.99%

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CEOs & CFOs  
präsentieren  
Zahlen & Fakten  
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JETZT FILM  
STARTEN 



**Immofinanz:** IMMOFINANZ signed a new five-year, EUR 180 million green loan with Helaba, pbb Deutsche Pfandbriefbank and Berlin Hyp, secured by myhive Warsaw Spire, one of the tallest modern office towers in the capital of Poland with GLA of more than 71,000 sqm and a BREEAM Excellent certification. The green loan replaces a previous financing that was due to mature in January 2025.

**Immofinanz:** weekly performance: [2.27%](#)

THURSDAY

07

**Verbund:** Utility company VERBUND released results and reported a decline in EBITDA by 26.0% year-on-year to €2,625.2m. The Group result was down 30.0% to €1,387.2m and the Group result after adjustment for non-recurring effects was down 25.7% year-on-year at €1,485.7m. The water supply, which was well above average, bolstered earnings. At 1.07, the hydro coefficient for the run-of-river power plants was 14 percentage points above the prior-year figure and 7 percentage points higher than the long-term average. Earnings were hard-hit by the sharp drop in futures prices for wholesale electricity that were relevant for the reporting period.

**Verbund:** weekly performance: [-4.52%](#)

**Semperit:** In the first three quarters of 2024, the elastomer company Semperit Group increased EBITDA by 11.9% to EUR 63.9 million and significantly improved earnings after tax to EUR 7.1 million, compared with EUR -26.8 million in the same period of the previous year. With revenue of EUR 506.6 million (-2.5%), the EBITDA margin increased to 12.6%, mainly due to the cost-cutting program initiated early in 2023. The EBITDA guidance for 2024 is confirmed at around EUR 80 million.

**Semperit:** weekly performance: [2.68%](#)

**Valneva:** Valneva, an Austrian/Frenche specialty vaccine company, today reported consolidated financial results for the first nine months of the year. Valneva's total revenues were €116.6 million in the nine months ended September 30, 2024 compared to €111.8 million in the nine months ended September 30, 2023. Valneva's total product sales reached €112.5 million in the first nine months of 2024 compared to €106.1 million in the same period of 2023. In the first nine months of 2024, Valneva generated a net profit of €24.7 million, mainly resulting from the sale of the PRV in February 2024. This compared to a net loss of €69.3 million in the first nine months of 2023.

**Valneva:** weekly performance: [-8.97%](#)

**Addiko:** Addiko Group, a Consumer and SME specialist bank active across Central and South-Eastern Europe (CSEE), achieved a profit after tax of €37.7m in the first nine months 2024, driven by strong business development in the Consumer segment and focused cost management. The result was impacted by one-off costs related to the takeover bids and amounting to €3m in 3Q24. The result marks an improvement of 25% over the previous year or 35% excluding these one-off costs. "Our Consumer segment delivered strong growth, with new business development increasing by 22% year over year, while our focus on disciplined execution has helped offset muted loan growth in the SME segment. Net interest income rose 9% year-over-year, reflecting solid contributions

with  
love  
from  
Vienna



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from Consumer and SME activities, as well as strategic gains in liquidity management and treasury. Our capital ratio remains strong at 21.1% all in CET1, underscoring our financial strength”, said Chief Executive Officer Herbert Juranek.

**Addiko Bank:** weekly performance: **-0.25%**

FRIDAY

08

**Vienna Airport:** Vienna Airport wins the BVL Austrian Logistics Association's Grand Sustainability Award for Logistics. The award was primarily given for the consistent implementation of the sustainability strategy and the large number of measures in a wide range of company areas. Vienna Airport has been able to reduce its energy consumption by around 40 percent and its CO2 emissions by around 70 percent since 2011. Vienna Airport has been operating CO2-neutrally since 2023. Vienna Airport will reduce its CO2 emissions to net zero before 2033.

**Flughafen Wien:** weekly performance: **-0.76%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/  
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