

21st Austria ATX-Prime Stocks Week 11

ATX TR			
4297.72	0.17%	17.33%	
Price	% week	% ytd	
Austriacard Holdings AG			
6.05	-0.33%	3.60%	
Addiko Bank			
19.90	1.02%	1.02%	
Agrana			
10.65	0.47%	1.43%	
Amag			
25.40	0.79%	5.83%	
AT&S			
13.15	-0.75%	8.59%	
Bechtle			
39.50	0.25%	27.01%	
Bawag			
100.20	-0.79%	23.48%	
Baader Bank			
4.58	0.88%	13.09%	
DO&CO			
188.80	-9.67%	4.89%	
Erste Group			
68.20	1.01%	14.31%	
EuroTeleSites AG			
5.04	-1.56%	7.23%	
EVN			
22.00	0.92%	0.00%	
FACC			
7.35	1.66%	23.12%	
Flughafen Wien			
53.40	0.00%	0.38%	
Frequentis			
36.50	-3.69%	31.29%	
CPI Europe AG			
16.06	0.37%	7.64%	
Kapsch TrafficCom			
7.24	-1.63%	23.97%	
Marinomed Biotech			
14.00	0.00%	-6.67%	

Dear active investors,

Week 11 brought first a fall and later on a comeback over ATX TR 10.000, we also said welcome to a "new" indexmember: Immofinanz is now under CPI Europe listed. News came from UBM, Palfinger, CPI Europe, Semperit, Strabag, Porr, Agrana, VIG, AT&S, Uniqa and Austrian Post.

BSNgin weekly Spitout: The **ATX TR** up 0,17% to 10.025,47 points this week. Year-to-date the ATX TR is now at **17,44%**. Up to now there were **31** days with a positive and **21** with a negative gain. From the year-high we are **0,74%** away, from the low **18,21%**. Statistically the best weekday so far 2025 is **Wednesday** with 0,85%, the weakest is **Tuesday** with -0,19%.

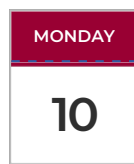
These are the best-performers this week: **Lenzing** 14,63% in front of UBM 14,05% and Palfinger 10,63%. And the following stocks performed worst: Pierer Mobility -14,43% in front of DO&CO -9,67% and Andritz -6,27%.

Further highlights this week: **VIG** for 5 days in a row up (6,05% gain from 36,35 to 38,55), also **Porr** 4 days up (13,64% gain from 25,3 to 28,75), **Erste Group** 3 days up (7,57% gain from 63,4 to 68,2), **Palfinger** 3 days up (7,87% gain from 26,05 to 28,1), **Pierer Mobility** 7 days down (17,31% loss from 20,8 to 17,2), **Andritz** 5 days down (6,27% loss from 62,2 to 58,3).

Best-performers year-to-date as of now: Strabag 86,58% (last year: -3,14 percent) followed by Porr 62,06% (last year: 42,52 percent) and Palfinger 42,78% (last year: -23,41 percent). And the worst-performing stocks year-to-date: Pierer Mobility -12,69% (Vorjahr: -59,15 percent), followed by CA Immo -4,12% (Vorjahr: -27,83 percent) and Zumtobel -4,08% (Vorjahr: -20,7 percent).

High above the MA200: **Porr** 76,47%, **Strabag** 75,74% and **RBI** 37,63%.

Down under the MA200: **Pierer Mobility** -22,48%, **CPI Europe AG** -21,09% and **AT&S** -20,88%.



UBM: UBM Development topped its own guidance from Q3/2024 of "over €150m" with liquidity of €199.5m at year-end 2024. Based on currently available numbers for the 2024 financial year, UBM expects a significant reduction of more than 40% in negative EBT to €23m and an equity ratio roughly of 29%. A positive contribution to the result was primarily driven by the housing boom and the handover of residential units in the Czech Republic and Germany. The company further announced, that it is currently evaluating the issue of a green hybrid bond in 2025.

Palfinger			
28.10	10.63%	42.78%	
Pierer Mobility			
17.20	-14.43%	-12.69%	
Porr			
28.75	9.32%	62.06%	
Österreichische Post			
31.10	-4.75%	7.99%	
Polytec Group			
2.85	-2.06%	42.50%	
RBI			
26.16	-0.91%	32.46%	
RWT AG			
3.00	-11.76%	20.00%	
Kontron			
24.44	2.17%	25.33%	
Semperit			
14.10	-2.08%	19.09%	
Strabag			
73.70	0.68%	86.58%	
Telekom Austria			
8.86	3.63%	11.31%	
UBM			
21.10	14.05%	31.06%	
Uniq			
9.40	3.64%	20.05%	
VAS AG			
4.00	-31.03%	-31.03%	
Verbund			
70.95	1.21%	1.36%	
VIG			
38.55	6.05%	27.02%	
Wienerberger			
35.92	3.04%	34.13%	
Warimpex			
0.67	0.30%	17.13%	

UBM: weekly performance: 14.05%

Palfinger: PALFINGER MARINE has been awarded a contract by CRIST S.A. in Poland to supply a comprehensive equipment package for a next-generation Offshore Support Vessel (OSV) under construction for DOF Group. The vessel, provisionally named SEADRAGON, will operate off the coast of Newfoundland and Labrador, Canada. As part of the comprehensive equipment package, PALFINGER MARINE will supply an extensive fully electric, frequency-controlled winch system. The contract also includes a stern roller and the PALFINGER HSS (Hose Securing System), specifically designed to ensure the safe and secure fastening of hoses during fluid transfers between vessels and offshore drilling rigs.

Palfinger: weekly performance: 10.63%

CPI Europe: CPI Europe (former Immofinanz) completed sales of properties in Vienna and Prague as part of a strategic portfolio optimisation. Two office properties were sold in Vienna, along with the Ramada hotel and the myhive Pankrac House office complex in Prague. The combined transaction value was approximately EUR 115 million, close to the most recent valuation of the properties. Net proceeds were approximately EUR 48 million. CPI Europe will continue to pursue targeted sales of non-core assets in the future.

CPI Europe AG: weekly performance: 0.37%

TUESDAY

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Semperit: Based on the earnings forecast for the first quarter of 2025, Semperit AG Holding, an internationally oriented group of companies that develops, produces and sells high-quality elastomer products, expects EBITDA to decline by around 50% compared with the quarterly result of the previous year (EBITDA Q1/2024: EUR 23 million). This result is due to the ongoing difficult market environment. For the second half of the year, the Executive Board expects a market recovery to start in individual regions. Taking into account further cost-saving measures and depending on the timing and intensity of the market recovery, the Executive Board expects operating EBITDA in a range between EUR 70 million and EUR 90 million for the full year 2025. According to the preliminary, unaudited results, EBITDA amounted to around EUR 85 million and operating EBITDA to around EUR 86 million in 2024.

Semperit: weekly performance: -2.08%

Strabag/Porr: The purchase agreement for the acquisition of parts of VAMED Group, concluded in May 2024 between a joint holding company of STRABAG SE and PORR AG as the buyer on the one hand and VAMED AG (a group company of Fresenius SE & Co. KGaA of Germany) as the seller on the other, has not been fulfilled by the contractually agreed date. Among other things, approval from the relevant competition authority has not yet been obtained. The STRABAG-PORR consortium has therefore entered into further negotiations with the seller regarding the purchase agreement.

Strabag: weekly performance: 0.68%

Porr: weekly performance: 9.32%

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JETZT FILM
STARTEN 



WEDNESDAY

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Agrana: Sugar, starch and fruit company Agrana has decided the termination of sugar production at its site in Leopoldsdorf in Marchfeld, Austria, and at its site in Hrušovany, Czech Republic, with immediate effect. In Austria, the company's entire domestic sugar production will in the future be based in Tulln. This measure is an important part of the company's strategic realignment, which aims to achieve long-term stabilisation and competitiveness for the domestic sugar production. The goal is to focus entirely on the Austrian market with domestically produced sugar. In the Czech Republic the sugar production will be concentrated at the Opava site. The Leopoldsdorf site will remain in place as a logistics hub.

Agrana: weekly performance: 0.47%

VIG: Vienna Insurance Group (VIG) presented a successful financial year with double-digit premium growth and strong profit growth. In 2024, the premium volume of EUR 15.2 billion exceeded the previous year's figure by 10%, while profit before taxes increased to EUR 881.8 million (+14%). Net profit after taxes and non-controlling interests rose by 15.4% to EUR 645 million. "We are maintaining our successful course, which is derived from the diversification of our Group, because both the growth in premiums and the profit result from all segments and lines of business. On the basis of this performance and our strong capitalisation, the VIG Managing Board is proposing a dividend increase to EUR 1.55 per share", says CEO Hartwig Löger.

VIG: weekly performance: 6.05%

THURSDAY

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AT&S: AT&S and the International Finance Corporation (IFC), a member of the World Bank Group and the largest global development institution focused on the private sector in emerging markets, have signed a sustainability-linked loan agreement for 250 million US dollars at the AT&S headquarters in Leoben-Hinterberg. The loan supports investment in a modern integrated circuit (IC) substrate plant in Kulim, Malaysia. The 250 million US-dollar loan will come directly from IFC; an additional up to 150 million US dollars could be provided by local banks under the same agreement.

AT&S: weekly performance: -0.75%

Uniq: In 2024, insurance group UNIQA achieved a strong result despite high claim payments as a result of extraordinary natural catastrophes. Net consolidated profit (up 14.9 per cent to €348 million), earnings before taxes (up 3.6 per cent to €442 million) and premiums written (up 9.1 per cent to €7.8 billion) all grew significantly. Premium revenues increased in all segments: thanks to very good sales performance by plus 11 per cent in property and casualty insurance, plus 10 per cent in health insurance and plus 3.3 per cent in life insurance. Consolidated profit/(loss) (the proportion of net profit/(loss) for the period attributable to the shareholders of UNIQA Insurance Group AG) increased by 14.9 per cent to €347.6 million (2023: €302.7 million). Uniq proposes a dividend increase of 5 per cent to €0.60 per share.

Uniq: weekly performance: 3.64%

with
love
from
Vienna



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FRIDAY

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Austrian Post: The schilling would have celebrated its 100th birthday this year. To mark the occasion, Austrian Post is issuing a special stamp block. Walter Oblin, CEO of Austrian Post AG, said: "With the schilling, we are not only honoring one of Europe's most stable currencies, but also the cooperation between the post office and the National Bank. This stamp symbolizes the historical significance of the schilling and the role both institutions have played in Austria's economic development. We are thus capturing a very special history."

Österreichische Post: weekly performance: -4.75%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/
PODCAST](https://christian-drastil.com/podcast)