

21st Austria ATX-Prime Stocks Week 12

ATX TR			
4259.57	-0.89%	16.29%	
Price	% week	% ytd	
Austriacard Holdings AG			
6.05	1.68%	3.60%	
Addiko Bank			
19.70	-1.01%	0.00%	
Agrana			
11.10	4.23%	5.71%	
Amag			
26.10	2.76%	8.75%	
AT&S			
13.96	6.16%	15.28%	
Bechtel			
37.68	-4.61%	21.16%	
Bawag			
101.20	1.00%	24.71%	
Baader Bank			
4.59	0.22%	13.33%	
DO&CO			
180.00	-4.66%	0.00%	
Erste Group			
67.46	-1.09%	13.07%	
EuroTeleSites AG			
4.97	-1.29%	5.85%	
EVN			
21.50	-2.27%	-2.27%	
FACC			
7.61	3.54%	27.47%	
Flughafen Wien			
53.80	0.75%	1.13%	
Frequentis			
38.60	5.75%	38.85%	
CPI Europe AG			
16.30	1.49%	9.25%	
Kapsch TrafficCom			
7.20	-0.55%	23.29%	
Marinomed Biotech			
14.20	1.43%	-5.33%	

Dear active investors,

ATX TR fell under 10.000, the Settlement Day for March brought the biggest Trading Volume since March 2020. News came from Frequentis, KTM, FACC, VIG, Semperit and Verbund.

BSN engine weekly Spitout: The **ATX TR** down -0,89% to 9.936,17 points this week. Year-to-date the ATX TR is now at **16,39%**. Up to now there were **33** days with a positive and **24** with a negative gain. From the year-high we are **2,09%** away, from the low **17,16%**. Statistically the best weekday so far 2025 is **Wednesday** with 0,74%, the weakest is **Tuesday** with -0,08%.

These are the best-performers this week: **Pierer Mobility** 9,01% in front of Palfinger 6,76% and AT&S 6,16%. And the following stocks performed worst: Strabag -8,96% in front of Verbund -7,47% and Warimpex -5,67%.

Further highlights this week: **Uniq** for 6 days in a row up (7,14% gain from 9,11 to 9,76), also **Wienerberger** 4 days down (5,7% loss from 36,46 to 34,38), **EVN** 4 days down (4,23% loss from 22,45 to 21,5), **VIG** 3 days down (1,13% loss from 39,65 to 39,2), **voestalpine** 3 days down (4,65% loss from 26,22 to 25), **FACC** 3 days down (2,44% loss from 7,8 to 7,61), **Verbund** 3 days down (8,25% loss from 71,55 to 65,65).

Best-performers year-to-date as of now: Strabag 69,87% (last year: -3,14 percent) followed by Porr 60,37% (last year: 42,52 percent) and Palfinger 52,44% (last year: -23,41 percent). And the worst-performing stocks year-to-date: Verbund -6,21% (Vorjahr: -15,94 percent), followed by Pierer Mobility -4,82% (Vorjahr: -59,15 percent) and CA Immo -4,12% (Vorjahr: -27,83 percent).

High above the MA200: **Porr** 70,83%, **Strabag** 57,46% and **Palfinger** 36,52%.
Down under the MA200: **CPI Europe AG** -19,17%, **EVN** -18,05% and **AT&S** -15,06%.

MONDAY
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Frequentis: The Norwegian railway operator, Bane NOR, has chosen Frequentis to upgrade its railway dispatcher terminals with the DICORA x20 system, significantly enhancing railway communications. The contract also includes ongoing support and maintenance. From 1 January 2025, Frequentis started to fulfil the extended maintenance service of Bane NOR's current Fixed Terminal System. The new DICORA x20 terminals featuring the latest advancements are set to be delivered to Bane NOR's live system by Q2 2025.

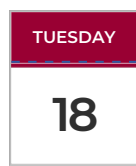
Frequentis: weekly performance: **5.75%**

KTM: Production at the motorcycle manufacturer KTM in Mattighofen restarted on Monday after being halted since December 13th. The four production lines are scheduled to start up on Monday, at least in single-shift operation. Full ca-

Palfinger	30.00	6.76%	52.44%
Pierer Mobility	18.75	9.01%	-4.82%
Porr	28.45	-1.04%	60.37%
Österreichische Post	31.50	1.29%	9.38%
Polytec Group	2.86	0.35%	43.00%
RBI	25.22	-3.59%	27.70%
RWT AG	3.20	6.67%	28.00%
Kontron	25.48	4.26%	30.67%
Semperit	14.70	4.26%	24.16%
Strabag	67.10	-8.96%	69.87%
Telekom Austria	8.80	-0.68%	10.55%
UBM	20.40	-3.32%	26.71%
Uniq	9.76	3.83%	24.65%
VAS AG	4.00	-31.03%	-31.03%
Verbund	65.65	-7.47%	-6.21%
VIG	39.20	1.69%	29.16%
Wienerberger	34.38	-4.29%	28.38%
Warimpex	0.63	-5.67%	10.49%

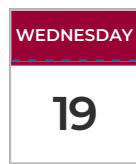
capacity is expected to be reached within three months. Production will be ramped up gradually, according to KTM. Although the restructuring plan was accepted by creditors, and a cash injection from Indian co-owner Bajaj will enable the factory to restart, the search for an investor is still ongoing.

Pierer Mobility: weekly performance: 9.01%



FACC: By receiving the Aero Excellence™ Award in bronze for plant 4 in Reichersberg (Austria), FACC is one of only eleven aviation companies worldwide to have received the new international award for the highest standards in manufacturing. Aero Excellence was launched in 2023 by the national European aerospace associations in Germany, France and the United Kingdom as a uniform quality standard to further improve the performance and competitiveness of participating companies in the international market. The initiative is supported in particular by industry giants such as Airbus, Safran, Collins Aerospace, an RTX Business and many others.

FACC: weekly performance: 3.54%



VIG: Following the merger of its Polish life insurance companies in the autumn of 2024, Vienna Insurance Group (VIG) is taking the next step to strengthen its local market position. By investing in Phinance, one of Poland's largest financial brokers, VIG will gain access to its extensive network of customers and consultants, further driving its growth in the Polish market. Phinance specialises not only in insurance sales but also in financial consulting and sales of investment and credit products. The acquisition of a 48.82% stake in the company was approved by the Polish Office for Competition and Consumer Protection (UOKiK) and finalised on 13 March.

VIG: weekly performance: 1.69%

Vienna Stock Exchange/:be AG: In 2021, :be AG went public on the Vienna Stock Exchange (market segment: direct market), and a delisting application is now being submitted. The decision to delist was made against the backdrop of the fact that the company has not financed itself through the capital market since its listing in 2021, and the trading volume of its shares in the direct market segment has remained low since then. Significant price fluctuations with low trading volumes and the wide spread have made it impossible for the company to convince institutional investors to invest in :be shares, the company stated. Furthermore, the considerable administrative and financial effort associated with the listing is disproportionate to the benefits due to the applicable and increasingly strict regulations. :be AG expects to have its last trading day on April 22nd.

wiener boerse

CEOs & CFOs
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JETZT FILM
STARTEN 



THURSDAY

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Semperit: In the 2024 financial year, the Semperit Group increased its EBITDA by 21.1% to EUR 84.9 million and turned its earnings after tax into a profit of EUR 11.5 million, compared with EUR -17.1 million loss in the same period of the previous year. With stable revenues of EUR 676.6 million (-0.8%), the EBITDA margin increased by 2.3 percentage points to 12.5%, mainly due to the cost-cutting program initiated as early as 2023. "As expected, it was a challenging year, but one in which we achieved a very decent result. We fully withdrew from the glove business in 2024 and are now focusing 100% on executing our strategy as a specialist in elastomer products for industrial customers. The integration of Rico proceeded well, our set-up with two strong divisions introduced in 2023 proved successful, and we increased our profitability. We thus achieved all milestones and kept what we promised despite headwinds from the market," says Semperit CEO Karl Haider. "The market environment will remain difficult in the first half of the year. Thanks to our early cost savings, which will have added up to more than EUR 18 million since 2023, we are very well positioned and, due to our investments in production expansions, we are excellently prepared for the next upturn," Haider continued.

Semperit: weekly performance: 4.26%

Verbund: Following extraordinarily high earnings in financial year 2023 due to the gas price shock immediately after the outbreak of the Russia-Ukraine conflict, earnings declined in financial year 2024 due to lower wholesale prices. EBITDA fell by 22.5% year-on-year to €3,480.3m. The Group result was down 17.2% to €1,875.3m, and the Group result after adjustment for non-recurring effects declined by 24.5% year-on-year to €1,975.5m. The water supply, which was well above average, had a positive effect on earnings. The hydro coefficient for the run-of-river power plants came to 1.09, or 11 percentage points above the prior-year figure and 9 percentage points above the long-term average. Earnings were hard-hit by the sharp drop in futures prices for wholesale electricity that were relevant for the reporting period. Spot market prices also declined in financial year 2024. The average sales price achieved by VERBUND for its own generation from hydropower thus fell by €49.1/MWh to €118.0/MWh. Despite higher generation from photovoltaic installations and wind power plants, the earnings contribution from the New renewables segment also declined due to lower sales prices. By contrast, a significantly improved earnings contribution from the Sales segment compared with 2023 had a positive effect, partly due to lower procurement costs, while the contribution from the Grid segment suffered due to a drop in earnings at Gas Connect Austria GmbH and Austrian Power Grid AG.

Verbund: weekly performance: -7.47%

FRIDAY

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Frequentis: Frequentis C4i has been under contract since 2024 to provide cutting-edge multi-domain communication systems for the Australia Defence Force's (ADF) next-generation AIR6500 Joint Air Battle Management System. C4i's partnership with Lockheed Martin Australia represents a significant milestone in the company's ongoing collaboration, building on the success of initial capability demonstrations. "By integrating our advanced hardware and software solutions, we are enhancing the ability of the military to communicate securely and

with
love
from
Vienna

effectively across all domains. This capability is vital for responding to threats quickly, especially in challenging environments," said Darren Gardner, Managing Director, Frequentis C4i.

Frequentis: weekly performance: 5.75%



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PODCAST WITH ALLISON AND CHRIS EVERY
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