

21st Austria ATX-Prime Stocks Week 17

ATX			
4061.28	3.72%	10.88%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.98	2.75%	2.40%	
Addiko Bank			
19.50	0.52%	-1.02%	
Agrana			
11.20	2.75%	6.67%	
Amag			
25.00	3.73%	4.17%	
AT&S			
14.12	11.71%	16.60%	
Bechtle			
37.02	6.93%	19.04%	
Bawag			
92.65	4.34%	14.17%	
Baader Bank			
4.11	-0.48%	1.48%	
DO&CO			
135.80	2.26%	-24.56%	
Erste Group			
63.40	2.84%	6.27%	
EuroTeleSites AG			
5.20	3.17%	10.64%	
EVN			
22.40	1.13%	1.82%	
FACC			
7.08	4.73%	18.59%	
Flughafen Wien			
53.20	-2.21%	0.00%	
Frequentis			
37.70	-3.58%	35.61%	
CPI Europe AG			
17.84	-0.50%	19.57%	
Kapsch TrafficCom			
6.72	0.90%	15.07%	
Marinomed Biotech			
12.40	3.33%	-17.33%	

Dear active investors,

Week 17 was again a very good week for Austrian Stocks, the ATX TR gained 3,7 percent, best stock was AT&S with 11,7 percent up. News came from Palfinger, Pierer Mobility, Frequentis, Agrana, Polytec, RBI, wienerberger, Kapsch Traffic-Com.

BSN engine weekly Spitout: The **ATX TR** up 3,72% to 9.627,72 points this week. Year-to-date the ATX TR is now at **12,78%**. Up to now there were **46** days with a positive and **34** with a negative gain. From the year-high we are **5,13%** away, from the low **13,52%**. Statistically the best weekday so far 2025 is **Wednesday** with 0,46%, the weakest is **Friday** with -0,29%.

These are the best-performers this week: **AT&S** 11,71% in front of Andritz 7,74% and Palfinger 7,55%. And the following stocks performed worst: Rosenbauer -3,77% in front of Frequentis -3,58% and Semperit -3,42%.

Further highlights this week: **OMV** for 8 days in a row up (9,56% gain from 41,42 to 45,38), also **voestalpine** 5 days up (6,18% gain from 21,36 to 22,68), **Andritz** 5 days up (8,04% gain from 52,85 to 57,1), **AT&S** 5 days up (12,6% gain from 12,54 to 14,12), **Lenzing** 5 days up (5,88% gain from 26,35 to 27,9), **Mayr-Melnhof** 3 days up (4,43% gain from 76,7 to 80,1), **SBO** 3 days up (4,65% gain from 30,1 to 31,5), **Rosenbauer** 3 days down (4,25% loss from 40 to 38,3).

Best-performers year-to-date as of now: Strabag 75,7% (last year: -4,59 percent) followed by Porr 68,55% (last year: 39,69 percent) and Palfinger 44,82% (last year: -21,9 percent). And the worst-performing stocks year-to-date: Pierer Mobility -34,42% (Vorjahr: -60,36 percent), followed by DO&CO -24,56% (Vorjahr: 33,93 percent) and Zumtobel -7,45% (Vorjahr: -21,97 percent).

High above the MA200: **Porr** 64,68%, **Strabag** 52,13% and **VIG** 28,44%.

Down under the MA200: **Pierer Mobility** -35,28%, **DO&CO** -16,93% and **Zumtobel** -12,41%.

MONDAY

21

Palfinger Marine: PALFINGER MARINE will deliver eight Stiff Boom Cranes PS 15500M for four inland navigation vessels to the Brazilian shipyard Estaleiro Rio Maguari (ERM). This contributes to the optimization of inland navigation in Latin America (LATAM) along the Paraguay-Paraná waterway. The project includes the construction of 400 barges and 15 pusher boats to support iron ore transport. The delivery of the first cranes will start in early summer this year and be completed at the beginning of 2026.

Palfinger: weekly performance: 7.55%

Palfinger	28.50	7.55%	44.82%
Pierer Mobility	12.92	-1.97%	-34.42%
Porr	29.90	6.60%	68.55%
Österreichische Post	30.05	-0.50%	4.34%
Polytec Group	2.67	6.37%	33.50%
RBI	23.14	7.03%	17.16%
RWT AG	3.20	0.00%	28.00%
Kontron	21.88	0.00%	12.21%
Semperit	13.00	-3.42%	9.80%
Strabag	69.40	-0.72%	75.70%
Telekom Austria	8.86	2.78%	11.31%
UBM	19.80	4.21%	22.98%
Uniq	10.14	2.42%	29.50%
VAS AG	4.00	0.00%	-31.03%
Verbund	66.05	-1.05%	-5.64%
VIG	41.15	3.13%	35.58%
Wienerberger	30.60	2.89%	14.26%
Warimpex	0.57	-1.04%	-0.35%

TUESDAY

22

Pierer Mobility: Pierer Mobility AG announced the postponement of the Annual Financial Report 2024 and a modification to the agenda of the General Meeting. On February 25, 2025, the creditors of Pierer Mobility subsidiary KTM AG, KTM Components GmbH and KTM Forschungs & Entwicklungs GmbH approved a restructuring plan quota of 30%, payable by May 23, 2025. PIERER Mobility AG is currently in the finalisation phase of negotiations with equity and debt investors with the aim of securing financing for these restructuring plans totalling around EUR 600 million. The positive conclusion of the investor process is, among other things, a prerequisite for the restructuring of KTM AG and thus for the continued existence of the group. The main accounting issue is confirmation of the going concern assumption. The binding financing commitments of the investors from this investor process are a prerequisite for accounting at going concern values and the corresponding confirmation of the annual financial report. If the investor process fails, which the Executive Board does not currently expect, the company would have to apply liquidation values for accounting and prepare a new annual financial report due to the lack of a positive going concern forecast.

Pierer Mobility: weekly performance: -1.97%

WEDNESDAY

23

Frequentis: Frequentis Germany has been awarded the contract to plan and supply the operations and control centre system for the police of the Free State of Thuringia. As general contractor, Frequentis is responsible for the installation and commissioning of all system components. These include Frequentis' 3020 LifeX communication system, an operations control system from T-Systems Information Services GmbH, and the IT and network infrastructure provided by Siemens AG.

Frequentis: weekly performance: -3.58%

THURSDAY

24

Agrana: Following the conclusion of the audit of its consolidated financial statements, fruit, starch and sugar group AGRANA generated operating profit (EBIT) in its 2024|25 financial year (1 March 2024 to 28 February 2025) in an amount of € 40.5 million (prior year: € 151.0 million). Exceptional items amounted to € -36.4 million and the share of results of equity-accounted joint ventures ultimately amounted to € 0.5 million. Earnings per share declined to € -0.07 (prior year: € 1.04). Consolidated revenue amounted to € 3,514.0 million (prior year: € 3,786.9 million). The provisional plans for the 2025|26 financial year sufficiently accurate to allow the Management Board to make an initial forecast for the new financial year. For the 2025|26 financial year (1 March 2025 to 28 February 2026), AGRANA expects EBIT to be around the level of the prior year (0% to +1% or 0% to -1%). Consolidated revenue is expected to decline slightly (by more than -1% and by up to -5%).

Agrana: weekly performance: 2.75%

Polytec: The POLYTEC GROUP's consolidated sales revenues amounted to EUR 677.8 million in the 2024 financial year, up 6.6% or EUR 41.8 million on the previous year (EUR 636.0 million). The GROUP's EBIT for the full financial year 2024

amounted to EUR 3.9 million, up EUR 10.6 million from the previous year's figure of minus EUR 6.7 million. The EBIT margin rose by 1.7 percentage points year-on-year, from minus 1.1% to 0.6%. From today's perspective, the management of POLYTEC Holding AG expects planned consolidated sales revenues in the range of EUR 650 million to EUR 700 million for the 2025 financial year and is targeting an EBIT margin of around 2% to 3%. The measures introduced in previous periods to increase operational efficiency are showing improvements and are expected to take full effect in the course of the year.

Polytec Group: weekly performance: **6.37%**

Raiffeisen Bank International AG (RBI): RBI announces that the Russian appeal court has confirmed the first-instance verdict in the legal proceedings initiated by Rasperia Trading Limited ("Rasperia") against STRABAG SE, its Austrian core shareholders, and RBI's wholly owned Russian subsidiary, AO Raiffeisenbank. AO Raiffeisenbank will appeal this verdict in the next instance in Russia. Furthermore, RBI Group is finalizing its claim against Rasperia in Austria, which is expected to be filed in Q2/2025. The transfer ban on AO Raiffeisenbank shares, which was imposed as a measure to secure payment, is expected to be lifted upon the disbursement of the damages.

RBI: weekly performance: **7.03%**

wiener boerse

CEOs & CFOs
präsentieren
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JETZT FILM
STARTEN 



FRIDAY

25

Palfinger: In the first quarter of 2025, lifting solutions provider PALFINGER AG recorded revenue of EUR 552.5 million, an operating result (EBIT) of EUR 40.1 million and consolidated net result of EUR 22.0 million. As predicted, revenue and earnings declined. At the same time, the company is optimistic about the full year 2025 and is targeting the second-best financial year in its history. "The strong demand in the first quarter 2025 gives us confidence, allowing us to expect a positive earnings trend from the second half of the year onward. We are on the right track for further growth with our products, solutions and strategy," emphasized Andreas Klauser, CEO of PALFINGER AG.

Palfinger: weekly performance: **7.55%**

wienerberger: In 2026, wienerberger will present the Brick Award for the twelfth time. The international relevance of the award is clearly reflected in the impressive number of submissions for the Brick Award 26: a record-breaking 849 projects from all continents. Heimo Scheuch, CEO wienerberger, comments: "The Brick Award provides a platform for excellent brick architecture and honors architects whose innovative strength results in aesthetic, sustainable, affordable, and high-quality buildings. Across the globe, visionary architects are constantly discovering new ways to build in a resource-efficient manner while ensuring a high quality of life."

Wienerberger: weekly performance: **2.89%**

Kapsch TrafficCom: As part of an initiative to modernize the city's mobility management, the city awarded Kapsch TrafficCom in early 2024 to supply a new platform to control the various existing traffic management systems. The agreement also includes the supply of hardware and maintenance of the city's traffic control center. The project, valued at EUR 5.6 million, represents a decisive step towards more efficient, sustainable and future-proof mobility management in Madrid. An initial version of the platform will be ready in October 2025,

with
love
from
Vienna

with the contract lasting for three years with two one-year extension options.

Kapsch TrafficCom: weekly performance: 0.90%

RBI: Łukasz Januszewski, Management Board member for CIB Products & Solutions, is set to leave Raiffeisen Bank International (RBI) by the end of April 2025 and will take on a new professional challenge in his home country, Poland. The RBI supervisory board will name an interim successor in the near future.

RBI: weekly performance: 7.03%



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ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
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