# 21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 45/25

## 21st Austria ATX-Prime Stocks Week 45

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|---|---|---|---|
| **ATX** | | | |
| 4754.17 | | -1.12% | 29.79% |
| | Price | % week | % ytd |
| **Austriacard Holdings AG** | 4.72 | -5.50% | -19.09% |
| **Addiko Bank** | 21.20 | 0.47% | 7.61% |
| **Agrana** | 11.90 | -1.24% | 13.33% |
| **Amag** | 24.10 | -1.23% | 0.42% |
| **AT&S** | 27.55 | -14.57% | 127.50% |
| **Bechtle** | 34.26 | -6.50% | 10.16% |
| **Bawag** | 111.20 | -0.63% | 37.03% |
| **Baader Bank** | 6.45 | 0.00% | 59.26% |
| **DO&CO** | 199.00 | -3.86% | 10.56% |
| **Erste Group** | 89.45 | -0.33% | 49.93% |
| **EuroTeleSites AG** | 4.80 | -0.83% | 2.13% |
| **EVN** | 26.50 | 4.74% | 20.45% |
| **FACC** | 8.55 | -2.17% | 43.22% |
| **Flughafen Wien** | 52.00 | -1.52% | -2.26% |
| **Frequentis** | 72.00 | 1.12% | 158.99% |
| **CPI Europe AG** | 16.25 | -3.90% | 8.91% |
| **Kapsch TrafficCom** | 6.48 | 0.00% | 10.96% |
| **Marinomed Biotech** | 20.00 | -3.85% | 33.33% |

## Dear active investors,

In Week 45 we saw the ATX 1,12 percent lower. News came from Porr, Strabag, AT&S, Verbund, Kontron, Reploid, Addiko, wienerberger.

**BSNgine weekly Spitout:** The **ATX TR** down -1,12% to 11.595,02 points this week. Year-to-date the ATX TR is now at **35,82%**. Up to now there were **119** days with a positive and **100** with a negative gain. From the year-high we are **1,95%** away, from the low **36,72%**. Statistically the best weekday so far 2025 is **Thursday** with 0,36%, the weakest is **Friday** with -0,09%.

These are the best-performers this week: **EVN** 4,74% in front of voestalpine 4,73% and Frequentis 1,12%. And the following stocks performed worst: Lenzing -16,57% in front of AT&S -14,57% and Mayr-Melnhof -11,39%.

Further highlights this week: **voestalpine** for 3 days in a row up (6,66% gain from 30,32 to 32,34), also **Uniqa** 3 days up (1,9% gain from 12,6 to 12,84), **Lenzing** 5 days down (16,57% loss from 25,95 to 21,65), **Zumtobel** 4 days down (10,16% loss from 3,74 to 3,36), **FACC** 4 days down (5% loss from 9 to 8,55), **UBM** 4 days down (7% loss from 24,3 to 22,6), **AT&S** 4 days down (20,72% loss from 34,75 to 27,55), **Mayr-Melnhof** 4 days down (12,28% loss from 79,8 to 70), **Strabag** 4 days down (6,2% loss from 69,3 to 65), **Agrana** 3 days down (3,25% loss from 12,3 to 11,9), **Palfinger** 3 days down (4,25% loss from 31,8 to 30,45).

**Best-performers year-to-date as of now:** Frequentis 158,99% (last year: 1,83 percent) followed by AT&S 127,5% (last year: -53,95 percent) and voestalpine 76,43% (last year: -35,82 percent). And the worst-performing stocks year-to-date: RHI Magnesita -41,18% (Vorjahr: -1,26 percent), followed by Pierer Mobility -32,59% (Vorjahr: -60,36 percent) and Zumtobel -31,43% (Vorjahr: -21,97 percent).

High above the MA200: **AT&S** 50,61%, **Frequentis** 42,29% and **voestalpine** 27,76%.
Down under the MA200: **RHI Magnesita** -29,57%, **Zumtobel** -26,21% and **Pierer Mobility** -20,74%.

MONDAY 03

**Porr:** Construction group PORR has received the ÖGNI basic certificate for sustainable construction sites in building construction and civil engineering. This certificate confirms that PORR meets the essential sustainability standards as a fundamental requirement on all its construction sites. This includes, for example, the entire site organization, the analysis of environmental risks, and the development of concepts for noise and dust control. Resource conservation through the recording and monitoring of energy and water consumption on the con-

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| **Palfinger** | 30.45 | -6.31% | 54.73% |
| **Pierer Mobility** | 13.28 | 0.61% | -32.59% |
| **Porr** | 25.45 | -7.62% | 43.46% |
| **Österreichische Post** | 30.05 | 0.17% | 4.34% |
| **Polytec Group** | 2.93 | -4.25% | 46.50% |
| **RBI** | 31.16 | -3.65% | 57.77% |
| **RWT AG** | 3.46 | 1.76% | 38.40% |
| **Kontron** | 22.14 | -2.89% | 13.54% |
| **Semperit** | 12.80 | -1.54% | 8.11% |
| **Strabag** | 65.00 | -4.27% | 64.56% |
| **Telekom Austria** | 9.03 | -2.17% | 13.44% |
| **UBM** | 22.60 | -5.83% | 40.37% |
| **Uniqa** | 12.84 | 0.78% | 63.98% |
| **VAS AG** | 4.00 | 0.00% | -31.03% |
| **Verbund** | 67.10 | 0.22% | -4.14% |
| **VIG** | 43.75 | -1.69% | 44.15% |
| **Wienerberger** | 24.94 | -3.11% | -6.87% |
| **Warimpex** | 0.51 | -3.04% | -10.84% |

struction site also plays a key role. Going forward, for new construction projects, PORR will only need to submit and have reviewed those aspects that cannot be generally standardized – such as the machinery used or project-specific measures for site organization, like communication processes. This significantly reduces the administrative burden and makes the certification process more efficient, transparent, and predictable.
**Porr:** weekly performance: -7.62%

**Strabag:** Construction group STRABAG will be testing intensively a hydrogen-powered wheel loader from Liebherr over a two-year period, running it at least 50 hours per week. Fuels represent STRABAG's largest source of $CO_2$ emissions – around 40 percent of total Group emissions are attributable to the diesel consumption of its construction machinery, commercial vehicles and passenger cars. "To become climate neutral by 2040, we need effective solutions – and converting our construction machinery to renewable technologies is an essential lever. We are pursuing our sustainability path consistently, science-based and open to all technologies. The test run of the hydrogen-powered wheel loader is an example of what sustainable operation and the decarbonisation of our large-scale equipment can look like," says STRABAG CEO Stefan Kratochwill.
**Strabag:** weekly performance: -4.27%

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TUESDAY 04

**AT&S**: In comparison to the prior-year period, consolidated revenue of AT&S increased by 6% to € 846 million in the first half of 2025/26 (PY: € 800 million). Adjusted for currency effects, consolidated revenue rose by 11%. Due to a positive volume development, AT&S was able to successfully counter both the ongoing price pressure and negative exchange rate effects during the reporting period. EBITDA improved by 11% from € 157 million to € 175 million – adjusted for currency effects, the increase amounted to 18%. The earnings improvement is primarily due to higher volumes. Despite the positive development, AT&S will continue to intensively pursue its comprehensive cost optimization and efficiency program in order to counter effects such as price pressure and inflation resulting from the persisting difficult market environment. In addition to price pressure, start-up costs in Kulim, Malaysia, and Leoben, Austria, had a negative impact on earnings. The EBITDA margin amounted to 20.6%, exceeding the prior-year level of 19.6%. "Despite massive foreign exchange headwinds and a challenging market environment, we were able to increase revenue and EBITDA and exceeded the half-year forecast," says AT&S CEO Michael Mertin. AT&S is a leading global manufacturer of high-end IC substrates and printed circuit boards.
**AT&S:** weekly performance: -14.57%

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WEDNESDAY 05

**Verbund:** Earnings of utility company VERBUND in quarters 1–3/2025 fell significantly below the previous year's level due to a considerable decline in electricity production from hydropower and the negative effects of the extension of windfall tax in Austria. EBITDA was down by 19.6% year-on-year to €2,111.1m. The Group result dropped 12.6% to €1,212.2m, and the Group result after adjusting for non-recurring effects declined by 22.2% year-on-year to €1,155.7m. The hydro coeffici-

ent for the run-of-river power plants fell to 0.79, or 28 percentage points below the comparative prior-year figure (1.07) and 21 percentage points below the long-term average.
**Verbund:** weekly performance: 0.22%

**Kontron:** Kontron, leading global provider of IoT technology, today announced its results for the first nine months of the 2025 financial year, thereby confirming the preliminary figures published on October 29, 2025. Kontron increased sales to EUR 1,181.9 million in the first nine months of the 2025 financial year (PY: EUR 1,207.7 million). The moderate decline is due to the divestment of the COM business. EBITDA reached EUR 193.6 million in the 9-month period of 2025, up 37% on the previous year's figure of EUR 141.4 million, including a one-off effect of around EUR 46 million. Consolidated net income after minority interests rose to EUR 110.8 million (PY: EUR 62.3 million) or EUR 1.80 per share (PY: EUR 1.01) after nine months in the 2025 financial year.
**Kontron:** weekly performance: -2.89%



THURSDAY
06

**Reploid:** Hans Lang has taken responsibility for communications at REPLOID Group AG, a producer of premium proteins, lipids, and organic fertilizers derived from black soldier fly farming. His role encompasses both Investor Relations and Public Relations, including spokesperson duties. Philip Pauer, CEO: "We are thrilled to have Hans, an experienced communications and capital markets expert, join REPLOID. With his extensive experience and drive, he will make a key contribution to the development of our rapidly expanding company." Hans Lang began his career in the finance department at Telekom Austria AG. He later joined the printed circuit board manufacturer AT&S, where he took over responsibility for group communications before moving to the international communications consultancy Brunswick as senior consultant. Other career stops included Kapsch TrafficCom, A1 Group, and Pierer Industrie AG. Since 2020, Hans Lang has been a board member of CIRA – Cercle Investor Relations Austria, the Austrian association for investor relations.

**Addiko:** Addiko Group, a Consumer and SME specialist bank active across Central and South-Eastern Europe (CSEE), achieved a net profit after tax of €35.3m for the first nine months of 2025. Lower market interest rates weighed on net interest income, while higher commission income partly offset this impact. As a result, the performance in the first nine months reflects stable net banking income impacted by increased costs and taxes. Net banking income remained stable at €235.6m (3Q24: €235.3m), despite a significantly lower interest rate environment.The share of the two focus segments Consumer and SME as a percentage of the gross performing loan book increased to 91.2%, up from 89.1% at the same period last year (YE24: 89.5%). The total customer gross performing loan book continued its growth, reaching €3.61b, compared to €3.53b a year earlier. This growth was primarily driven by a 4.7% YoY increase in the focus book, with the Consumer segment posting a significant rise of 9.2%.
**Addiko Bank:** weekly performance: 0.47%

FRIDAY 07

**wienerberger: w**ienerberger UK & Ireland has started production of concrete tiles at its Smeed Dean brick works site in Sittingbourne, Kent. The 7,800 sqm production facility has the capacity to produce 94 million roof tiles a year. Manufacturing both Danum TLE large format concrete tiles and plain concrete tiles on two production lines, the factory will complement existing tile factories in Yorkshire. The Smeed Dean works in Sittingbourne has been in operation since the 1840s making traditional London Stock bricks. It was acquired by wienerberger in 1994.

**Wienerberger:** weekly performance: -3.11%

with love from Vienna

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET PODCAST WITH ALLISON AND CHRIS EVERY SUNDAY ON CHRISTIAN-DRASTIL.COM/PODCAST

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