

21st Austria ATX-Prime Stocks Week 46

ATX			
4852.98	2.09%	32.50%	
Price	% week	% ytd	
Austriacard Holdings AG			
5.25	11.11%	-10.10%	
Addiko Bank			
21.00	-0.94%	6.60%	
Agrana			
12.05	1.26%	14.76%	
Amag			
24.10	0.00%	0.42%	
AT&S			
27.75	0.73%	129.15%	
Bechtle			
40.10	17.05%	28.94%	
Bawag			
113.70	2.25%	40.11%	
Baader Bank			
6.35	-1.55%	56.79%	
DO&CO			
181.20	-8.94%	0.67%	
Erste Group			
90.80	1.51%	52.20%	
EuroTeleSites AG			
4.80	0.00%	2.13%	
EVN			
26.70	0.75%	21.36%	
FACC			
9.20	7.60%	54.10%	
Flughafen Wien			
53.00	1.92%	-0.38%	
Frequentis			
67.60	-6.11%	143.17%	
CPI Europe AG			
16.26	0.06%	8.98%	
Kapsch TrafficCom			
6.12	-5.56%	4.79%	
Marinomed Biotech			
20.00	0.00%	33.33%	

Dear active investors,

A good week for ATX TR which went intraweek for the first time ever over 12.000 points and closed with 2,09 percent up at 11.836,99. News came from Kontron, Pierer Mobility, Palfinger, FACC, Semperit, Post, DO&CO, Austriacard, Polytec, wienerberger, Strabag.

BSNgin weekly Spitout: The **ATX TR** up 2,09% to 11.836,99 points this week. Year-to-date the ATX TR is now at **38,66%**. Up to now there were **122** days with a positive and **102** with a negative gain. From the year-high we are **1,59%** away, from the low **39,57%**. Statistically the best weekday so far 2025 is **Thursday** with 0,34%, the weakest is **Friday** with -0,11%.

These are the best-performers this week: **RHI Magnesita** 15,22% in front of Austriacard Holdings AG 11,11% and Strabag 10,92%. And the following stocks performed worst: DO&CO -8,94% in front of Frequentis -6,11% and Kapsch TrafficCom -5,56%.

Further highlights this week: **Pierer Mobility** for 5 days in a row up (9,04% gain from 13,28 to 14,48), also **FACC** 3 days up (3,37% gain from 8,9 to 9,2), **Strabag** 3 days up (8,1% gain from 66,7 to 72,1), **Kapsch TrafficCom** 6 days down (6,13% loss from 6,52 to 6,12), **AT&S** 3 days down (6,72% loss from 29,75 to 27,75), **DO&CO** 3 days down (9,4% loss from 200 to 181,2), **Österreichische Post** 3 days down (1,63% loss from 30,75 to 30,25).

Best-performers year-to-date as of now: Frequentis 143,17% (last year: 1,83 percent) followed by AT&S 129,15% (last year: -53,95 percent) and voestalpine 87,89% (last year: -35,82 percent). And the worst-performing stocks year-to-date: RHI Magnesita -32,23% (Vorjahr: -1,26 percent), followed by Zumtobel -31,84% (Vorjahr: -21,97 percent) and Pierer Mobility -26,5% (Vorjahr: -60,36 percent).

High above the MA200: **AT&S** 48,48%, **voestalpine** 34,22% and **Frequentis** 30,8%.

Down under the MA200: **Zumtobel** -26,01%, **RHI Magnesita** -17,96% and **Lenzing** -15,64%.

MONDAY

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Kontron: Kontron Acquisition GmbH, a wholly owned indirect subsidiary of Kontron AG, today informed KATEK SE that it holds approximately 96.86% of the shares and thus initiate a squeeze out. Therefore, Kontron Acquisition GmbH today requested the Management Board of Katek to convene an Annual General Meeting that will resolve on the transfer of the shares held by the remaining shareholders to Kontron Acquisition GmbH in exchange for an appropriate cash compensation

Palfinger	29.80	-2.13%	51.42%
Pierer Mobility	14.48	9.04%	-26.50%
Porr	26.55	4.32%	49.66%
Österreichische Post	30.25	0.67%	5.03%
Polytec Group	3.19	8.87%	59.50%
RBI	32.42	4.04%	64.15%
RWT AG	3.36	-2.89%	34.40%
Kontron	23.60	6.59%	21.03%
Semperit	13.00	1.56%	9.80%
Strabag	72.10	10.92%	82.53%
Telekom Austria	8.89	-1.55%	11.68%
UBM	23.20	2.65%	44.10%
Uniq	12.90	0.47%	64.75%
VAS AG	3.50	-12.50%	-39.66%
Verbund	64.35	-4.10%	-8.07%
VIG	44.65	2.06%	47.12%
Wienerberger	26.40	5.85%	-1.42%
Warimpex	0.51	0.39%	-10.49%

(squeeze-out under stock corporation law). The amount of the cash compensation has not yet been determined. It is currently being assessed and will be communicated separately.

Kontron: weekly performance: 6.59%

Pierer Mobility: Bajaj Auto International Holdings B.V. has been notified by the European Commission that no in-depth investigation pursuant to Article 11 of Regulation 2022/2560 would be initiated and that the takeover of Pierer may now proceed to completion as of November 11, 2025. This means that the acquisition of Pierer Industrie AG's 50.1 per cent stake in Pierer Bajaj AG is now possible. Bajaj Auto International Holdings B.V. will thus become the sole owner of Pierer Bajaj AG as soon as the closing has been formally completed. Pierer Bajaj AG will continue to hold 74.9 per cent of KTM's parent company Pierer Mobility AG. The closing of the change of control is expected in the coming weeks, Pierer statet.

Pierer Mobility: weekly performance: 9.04%

TUESDAY

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Palfinger: Earlier this year, PALFINGER announced the contract to supply 100 platform cranes for the Bałtyk 2 and Bałtyk 3 offshore wind farms in Poland. Now, PALFINGER has been selected to deliver the first fully electric offshore cranes to be installed on the substations of this project – the first of their kind in the offshore wind industry. These cranes built in Poland mark a major milestone in the electrification of offshore wind operations, highlighting PALFINGER's position at the forefront of this transformation.

Palfinger: weekly performance: -2.13%

Kontron: IoT company Kontron will deliver a new IoT-based control system for energy architecture, enabling more flexible, efficient, and long lifecycle solutions. The market for the Kontron offering is projected to exceed USD \$100 million in the coming years. Collaborating with one of the largest multinational energy equipment manufacturers on such a critical initiative underscores the strength of Kontron's technology and our dedication to solving complex industry challenges," said Ted Christiansen, CEO of Kontron Americas. "Our platforms are designed to help leading companies in this sector to achieve new standards in reliability, security, and operational excellence across energy applications."

Kontron: weekly performance: 6.59%

WEDNESDAY

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Semperit: In the third quarter of 2025, Semperit Group, a developer of high-quality elastomer products and applications, continued the improvement in earnings, which had begun despite a market environment that remained challenging. After a subdued start to the year, EBITDA rose to EUR 21.3 million in the third quarter, compared with EUR 19.6 million (Q2 2025) and EUR 11.1 million (Q1 2025). Revenue for the first three quarters amounted to EUR 483.4 million (-4.6%), EBITDA to EUR 52.0 million (-18.6%) and operating EBITDA before project costs to EUR 55.6 million (-14.3%). "The order situation has recovered noticeably over the course of the year and contributed to the positive earnings development in the

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third quarter. At the same time, we have sustainably strengthened our margins with further measures to increase efficiency. The savings defined since the beginning of the year will again reduce our annual cost base by more than EUR 10 million," says Semperit CEO Manfred Stanek.

Semperit: weekly performance: 1.56%

Austrian Post: Total Group revenue of Austrian Post in the first three quarters of 2025 equalled EUR 2,212.4m, implying a year-on-year decline of 1.1 % and 12.3 % increase from 2023. The Mail division revenue declined by 7.0 % compared to the first three quarters of 2024 and by 2.3 % compared to 2023. This decline was driven by the structural decrease in addressed mail volume due to electronic substitution, as well as by the absence of the positive one-off effects of the previous year. The development of earnings also reflects the previous year's performance driven by positive special effects: EBITDA was down by 3.2 % to EUR 295.1m and earnings before interest and taxes (EBIT) fell by 6.6 % to EUR 135.1m. "Following the positive effects in the previous year, Austrian Post performed solidly in this challenging market environment during the first three quarters of 2025," states Walter Oblin, CEO of Austrian Post.

Österreichische Post: weekly performance: 0.67%

FACC: In the first 9 months of the 2025 financial year, FACC AG achieved revenue growth of 8.6% to EUR 697.6 million. The achieved revenue is the highest in this period since FACC was founded. The goal of the entire aviation industry is to continue on this growth course and to support the demand of airlines with a continuous ramp-up of production rates. Reported earnings (EBIT) amounted to EUR 21.5 million in the reporting period (comparable period 2024: EUR 21.8 million) and continue to be impacted by disruptions in international supply chains and material cost increases. Based on current customer forecasts, FACC management expects revenue for the 2025 financial year to be around EUR 1 billion, which corresponds to a growth target of over 10%. The operating result (EBIT) will continue to increase as planned and will be between 4 - 5 percent at Group level (EBIT margin). The forecast for the financial year is based on the premise that there will be no change in the currently known global conditions.

FACC: weekly performance: 7.60%

DO & CO: Catering company DO & CO has benefited from increased demand across all divisions (airline catering, events, restaurants). With revenues of € 1,236.80m (PY: € 1,131.14m), DO & CO is reporting the strongest first half year in terms of revenues in the Company's history and is on course for further success. This constitutes an increase in revenue of 9.3 % or € 105.66m as compared to the same period of the previous year. The EBITDA of the DO & CO Group amounts to € 149.66m (PY: € 120.34m) in the first half of the business year 2025/2026. The EBITDA margin was 12.1 % (PY: 10.6 %). Consolidated earnings before interest and tax (EBIT) of the DO & CO Group amounted to € 106.72m, € 23.35m higher than in the previous year. The EBIT margin was 8.6 % (PY: 7.4 %). Compared to the first half of the business year 2024/2025 the net result increased by 20.9 % to € 53.46m (PY: € 44.22m). Across all business divisions and regions, DO & CO continues to experience consistently strong demand, the company emphasized.

DO&CO: weekly performance: -8.94%



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THURSDAY

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wienerberger: In the first nine months of the year, wienerberger delivered a resilient performance in a persistently challenging market environment. The company recorded revenues of €3.5 billion and operating EBITDA of €584 million, broadly in line with the prior-year period (€3.4 billion and €602 million respectively). While the roofing and piping solutions business grew year-on-year, a significantly weaker-than-expected market in the new residential housing segment in all geographies and inflationary cost pressure impacted the performance of the group. The extreme market volatility observed over the past three months across all end markets – most notably in the new residential housing segment – has resulted in a revised outlook for the remainder of 2025. For the current year, wienerberger expects its full-year operating EBITDA to be in line with the prior-year level.

Wienerberger: weekly performance: 5.85%

Strabag: The publicly listed European technology group for construction services Strabag SE today announced its figures for the first nine months of 2025. Output volume In the first nine months of 2025, the Strabag Group increased its output by 6% to € 14,447.07 million. Roughly half of this growth was due to the acquisition of Georgiou Group in Australia. In its established markets, Strabag recorded the strongest gains in Poland, the Czech Republic, and building construction and civil engineering in Germany, driven by major projects in the fields of mobility and energy infrastructure as well as industrial and high-tech construction. Strabag's order backlog rose to € 31,362.00 million – surpassing the € 30 billion mark for the first time in company history. Year on year, this represents a substantial increase of 24% or € 6.0 billion. For the 2025 financial year, the Management Board is lowering its output forecast slightly to around € 20.5 billion. This still corresponds to growth of approximately 7% year on year and an increase in output across all operating segments. The EBIT margin target, on the other hand, is being raised to ≥ 5.0%.

Strabag: weekly performance: 10.92%

Polytec: The Polytec Groups's consolidated sales revenue in the months from January to September 2025 amounted to EUR 514.8 million, up 1.5% on the same period of the previous year (Q1-Q3 2024: EUR 507.1 million). The increase is mainly due to higher tooling and other engineering sales revenues. The Group's EBIT rose from EUR 1.4 million to EUR 8.9 million in the first nine months of 2025 compared to the previous year. Consolidated earnings after tax for the months January to September 2025 turned very positive and amounted to EUR 2.4 million (Q1-Q3 2024: minus EUR 7.4 million). The leading developer and manufacturer of high-quality plastic components expects planned consolidated sales revenues in the range of EUR 660 million to EUR 680 million for the full 2025 financial year and is targeting an EBIT margin of around 2.5%. Furthermore, a positive result after tax is targeted for the full year 2025.

Polytec Group: weekly performance: 8.87%

Austriacard: Austriacard Holdings, the international applied technology group headquartered in Vienna, announces its 9M 2025 financial results. Group Revenues of €262.4m (14% reduction vs. 9M 2024), adversely impacted by the already realized in H1 2025 normalization in the Turkish payment card market as well as the temporary moderation vs. last year's significant contribution of metal card sales to Fintech clients in Europe. Net Profit of €9.8m (vs. €16.3m in 9M

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2024), burdened by the EBITDA reduction and by higher depreciation & amor-
tization expenses (+12% vs. 9M 2024), despite lower financial expenses (-14% vs.
9M 2024). CEO Manolis Kontos: "Q3 2025 marked a return to growth momen-
tum for AUSTRIACARD. Strong performance from both Document Lifecycle
Management and Digital Technologies alleviated revenue headwinds from cy-
clical and macroeconomic factors, which burdened our Payment solutions seg-
ment performance in H1 2025.

Austriacard Holdings AG: weekly performance: 11.11%

FRIDAY

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FACC: With the establishment of a Safety Center in the FACC Aca-
demy, aerospace supplier FACC is anchoring safety awareness
even more strongly in the training and further education of the
entire workforce. Employees are given a deep understanding of
the importance of safety through specific case studies and interac-
tive training content. The focus is on raising awareness for the responsibility of
each individual employee, who can contribute to even greater safety beyond
existing standards. Aviation safety is understood as a holistic approach that en-
compasses safe operations, processes and technologies, from aircraft manufac-
turing and maintenance to ongoing operations. "For over 35 years, with its pro-
ducts and solutions, FACC has been contributing to making flying the safest
means of transport in the world today. With the new FACC Safety Center, we
are anchoring the topic of safety even more firmly in the training and conti-
nuing education of our crew, making us one of the forerunners among sup-
pliers to the international aviation industry worldwide," emphasizes CEO Robert
Machtlinger.

FACC: weekly performance: 7.60%

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