

## 21st Austria ATX-Prime Stocks Week 02

<b>ATX</b>			
5403.23	0.96%	1.44%	
Price	% week	% ytd	
<b>Austriacard Holdings AG</b>			
6.20	-1.74%	7.64%	
<b>Addiko Bank</b>			
23.50	3.52%	4.44%	
<b>Agrana</b>			
11.30	0.44%	3.67%	
<b>Amag</b>			
24.20	-0.41%	0.41%	
<b>AT&amp;S</b>			
32.50	-0.91%	0.93%	
<b>Bechtle</b>			
43.38	-1.50%	-0.69%	
<b>Bawag</b>			
130.30	0.23%	1.01%	
<b>Baader Bank</b>			
6.85	2.24%	6.20%	
<b>DO&amp;CO</b>			
218.00	7.65%	5.31%	
<b>Erste Group</b>			
103.00	-0.87%	0.10%	
<b>EuroTeleSites AG</b>			
4.65	2.20%	1.53%	
<b>EVN</b>			
28.15	2.74%	3.68%	
<b>FACC</b>			
11.38	-1.90%	-0.87%	
<b>Flughafen Wien</b>			
56.00	0.72%	0.36%	
<b>Frequentis</b>			
80.40	4.69%	10.74%	
<b>CPI Europe AG</b>			
15.92	3.18%	1.27%	
<b>Kapsch TrafficCom</b>			
5.88	2.08%	1.38%	
<b>Marinomed Biotech</b>			
18.70	-2.60%	-2.09%	

## Dear active investors,

Despite geopolitical uncertainty, week 2 brought further gains to the markets, including Vienna. ATX TR finally climbed 0,96% to 13.178,02 points, SBO is Top Performer year to date. News came from Austrian Post, Strabag, Bawag and CPI Europe.

**BSNgin weekly Spitout:** The **ATX TR** up 0,96% to 13.178,02 points this week. Year-to-date the ATX TR is now at **1,44%**. Up to now there were **4** days with a positive and **2** with a negative gain. From the year-high we are **0,22%** away, from the low **1,44%**. Statistically the best weekday so far 2026 is **Monday** with 0,8%, the weakest is **Wednesday** with -0,1%.

These are the best-performers this week: **SBO** 11,09% in front of **UBM** 9,55% and **Semperit** 9,27%. And the following stocks performed worst: **FACC** -1,9% in front of **Austriacard Holdings AG** -1,74% and **Wienerberger** -1,59%.

Further highlights this week: **UBM** for 3 days in a row up (8,46% gain from 20,1 to 21,8), also **Addiko Bank** 3 days up (5,38% gain from 22,3 to 23,5), **CA Immo** 3 days up (9,15% gain from 22,3 to 24,34), **DO&CO** 3 days up (5,57% gain from 206,5 to 218), **SBO** 3 days up (2,77% gain from 30,7 to 31,55).

**Best-performers year-to-date as of now:** **SBO** 15,78% (last year: -8,56 percent) followed by **Frequentis** 10,74% (last year: 161,15 percent) and **Palfinger** 10,04% (last year: 69,46 percent). And the worst-performing stocks year-to-date: **Wienerberger** -2,94% (Vorjahr: 14,34 percent), followed by **RBI** -1,67% (Vorjahr: 93,92 percent) and **FACC** -0,87% (Vorjahr: 92,29 percent).

High above the MA200: **AT&S** 48,73%, **VIG** 43,83% and **voestalpine** 40,98%.

Down under the MA200: **Zumtobel** -16,93%, **Kapsch TrafficCom** -14,72% and **CPI Europe AG** -9,14%.

MONDAY

05

**Austrian Post:** In April 2026, Austrian Post will launch its own mobile service as a provider in the A1 network. Shortly before the turn of the year, it is now presenting the name and positioning of its new mobile communications brand: **YELLLOW** is simple, flexible and reliable – in this way, the brand combines the digital world with the proximity and service quality of Austrian Post. Walter Oblin, CEO of Austrian Post: “**YELLLOW** fulfils a central wish of Austrians and at the same time provides a unique selling point with which we stand out in the domestic mobile communications market: personal advice in combination with attractive prices. From April 2026, we will therefore be offering an attractive mobile and internet offer in around 1,700 post offices and postal partners, without complicated contracts, but with the service that our customers expect from us. In this way, we are sending a clear signal for innovation and customer proximity in the

<b>Palfinger</b>	36.70	8.58%	10.04%
<b>Pierer Mobility</b>	15.70	4.95%	6.37%
<b>Porr</b>	33.70	3.85%	4.82%
<b>Österreichische Post</b>	31.85	1.59%	2.41%
<b>Polytec Group</b>	3.32	-0.30%	0.61%
<b>RBI</b>	37.66	0.00%	-1.67%
<b>RWT AG</b>	3.00	-10.71%	0%
<b>Kontron</b>	25.08	7.36%	10.68%
<b>Semperit</b>	13.44	9.27%	7.87%
<b>Strabag</b>	80.80	0.37%	-0.25%
<b>Telekom Austria</b>	8.97	0.45%	-0.33%
<b>UBM</b>	21.80	9.55%	9.82%
<b>Uniq</b>	15.54	1.17%	0.52%
<b>VAS AG</b>	2.00	-4.76%	0%
<b>Verbund</b>	63.15	1.36%	1.85%
<b>VIG</b>	66.80	-1.47%	-0.60%
<b>Wienerberger</b>	29.72	-1.59%	-2.94%
<b>Warimpex</b>	0.52	10.02%	14.16%

Austrian telecommunications market."

**Österreichische Post:** weekly performance: 1.59%

TUESDAY

06

**Strabag:** Hans Joachim Rinner has been appointed to the management board of STRABAG Property and Facility Services GmbH Austria. Together with the existing managing directors Stefan Babsch and Matthias Plattner, he will head up the Vienna-based national subsidiary. STRABAG PFS also manages its international activities in Poland, Czechia, Slovakia and Luxembourg from Austria.

**Strabag:** weekly performance: 0.37%

WEDNESDAY

07

**BAWAG:** The German consumer finance business formerly known as Barclaycard Germany and Barclays Consumer Bank Europe will operate as easybank from February 2026 onwards. As previously announced, the Hamburg-based franchise was sold by Barclays Group to BAWAG Group, headquartered in Vienna, at the beginning of 2025. Now, the business is set to grow under the new easybank brand. Currently, all business relevant systems are being migrated to BAWAG Group's technological infrastructure. This process is expected to be completed in the first quarter of 2027. At the heart of the customer experience is the seamless connection between app and credit card. Following completion of the technical migration, the app will be completely rebuilt and enhanced with innovative and improved features. The product range in Germany is also to be expanded by 2027 at the latest. The company plans to enter online brokerage services, for example. In addition, the digital bank is advancing the expansion of its business to include new cooperations.

**Bawag:** weekly performance: 0.23%

THURSDAY

08

**CPI Europe:** Michael Ehlmaier Holding GmbH has acquired CPI Europe AG's minority stake in EHL Immobilien GmbH, increasing its shareholding from 51 percent to 100 percent. CPI Europe AG had acquired 49 percent of the shares in EHL Immobilien GmbH in 2011 and, according to EHL, has now decided to sell its stake due to a change in its corporate strategy.

**CPI Europe AG:** weekly performance: 3.18%

FRIDAY

09

**Austrian Post:** Austrian Post has opened a new self-service branch at Landstraßer Hauptstraße 148 in Vienna's 3rd district. This gives over 6,000 households in the neighborhood the opportunity to pick up or send their parcels around the clock. The new self-service branch offers almost 230 square meters of space for large postal stations with over 1,100 collection compartments, making it one of the largest self-service locations in Austria.

**Österreichische Post:** weekly performance: 1.59%

with  
love  
from  
Vienna



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THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](http://CHRISTIAN-DRASTIL.COM/)  
PODCAST

