

21ST AUSTRIA WEEKLY



PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE

02/26

21st Austria

ATX-Prime Stocks Week 02

ATX	5403.23	0.96%	1.44%
Price	6.20	-1.74%	7.64%
Austriacard Holdings AG			
23.50	3.52%	4.44%	
Addiko Bank			
11.30	0.44%	3.67%	
Agrana			
24.20	-0.41%	0.41%	
AT&S			
32.50	-0.91%	0.93%	
Bechtle			
43.38	-1.50%	-0.69%	
Bawag			
130.30	0.23%	1.01%	
Baader Bank			
6.85	2.24%	6.20%	
DO&CO			
218.00	7.65%	5.31%	
Erste Group			
103.00	-0.87%	0.10%	
EuroTeleSites AG			
4.65	2.20%	1.53%	
EVN			
28.15	2.74%	3.68%	
FACC			
11.38	-1.90%	-0.87%	
Flughafen Wien			
56.00	0.72%	0.36%	
Frequentis			
80.40	4.69%	10.74%	
CPI Europe AG			
15.92	3.18%	1.27%	
Kapsch TrafficCom			
5.88	2.08%	1.38%	
Marinomed Biotech			
18.70	-2.60%	-2.09%	

Dear active investors,

Despite geopolitical uncertainty, week 2 brought further gains to the markets, including Vienna. ATX TR finally climbed 0,96% to 13.178,02 points, SBO is Top Performer year to date. News came from Austrian Post, Strabag, Bawag and CPI Europe.

BSNgine weekly Spitout: The **ATX TR** up 0,96% to 13.178,02 points this week. Year-to-date the ATX TR is now at **1,44%**. Up to now there were **4** days with a positive and **2** with a negative gain. From the year-high we are **0,22%** away, from the low **1,44%**. Statistically the best weekday so far 2026 is **Monday** with 0,8%, the weakest is **Wednesday** with -0,1%.

These are the best-performers this week: **SBO** 11,09% in front of UBM 9,55% and Semperit 9,27%. And the following stocks performed worst: FACC -1,9% in front of Austriacard Holdings AG -1,74% and Wienerberger -1,59%.

Further highlights this week: **UBM** for 3 days in a row up (8,46% gain from 20,1 to 21,8), also **Addiko Bank** 3 days up (5,38% gain from 22,3 to 23,5), **CA Immo** 3 days up (9,15% gain from 22,3 to 24,34), **DO&CO** 3 days up (5,57% gain from 206,5 to 218), **SBO** 3 days up (2,77% gain from 30,7 to 31,55).

Best-performers year-to-date as of now: SBO 15,78% (last year: -8,56 percent) followed by Frequentis 10,74% (last year: 16,15 percent) and Palfinger 10,04% (last year: 69,46 percent). And the worst-performing stocks year-to-date: Wienerberger -2,94% (Vorjahr: 14,34 percent), followed by RBI -1,67% (Vorjahr: 93,92 percent) and FACC -0,87% (Vorjahr: 92,29 percent).

High above the MA200: **AT&S** 48,73%, **VIG** 43,83% and **voestalpine** 40,98%. Down under the MA200: **Zumtobel** -16,93%, **Kapsch TrafficCom** -14,72% and **CPI Europe AG** -9,14%.



Austrian Post: In April 2026, Austrian Post will launch its own mobile service as a provider in the A1 network. Shortly before the turn of the year, it is now presenting the name and positioning of its new mobile communications brand: YELLOW is simple, flexible and reliable – in this way, the brand combines the digital world with the proximity and service quality of Austrian Post. Walter Oblin, CEO of Austrian Post: "YELLOW fulfils a central wish of Austrians and at the same time provides a unique selling point with which we stand out in the domestic mobile communications market: personal advice in combination with attractive prices. From April 2026, we will therefore be offering an attractive mobile and internet offer in around 1,700 post offices and postal partners, without complicated contracts, but with the service that our customers expect from us. In this way, we are sending a clear signal for innovation and customer proximity in the



Palfinger	36.70	8.58%	10.04%
Pierer Mobility	15.70	4.95%	6.37%
Porr	33.70	3.85%	4.82%
Österreichische Post	31.85	1.59%	2.41%
Polytec Group	3.32	-0.30%	0.61%
RBI	37.66	0.00%	-1.67%
RWT AG	3.00	-10.71%	0%
Kontron	25.08	7.36%	10.68%
Semperit	13.44	9.27%	7.87%
Strabag	80.80	0.37%	-0.25%
Telekom Austria	8.97	0.45%	-0.33%
UBM	21.80	9.55%	9.82%
Uniqia	15.54	1.17%	0.52%
VAS AG	2.00	-4.76%	0%
Verbund	63.15	1.36%	1.85%
VIG	66.80	-1.47%	-0.60%
Wienerberger	29.72	-1.59%	-2.94%
Warimpex	0.52	10.02%	14.16%

Austrian telecommunications market."

Österreichische Post: weekly performance: 1.59%

TUESDAY

06

Strabag: Hans Joachim Rinner has been appointed to the management board of STRABAG Property and Facility Services GmbH Austria. Together with the existing managing directors Stefan Babsch and Matthias Plattner, he will head up the Vienna-based national subsidiary. STRABAG PFS also manages its international activities in Poland, Czechia, Slovakia and Luxembourg from Austria.

Strabag: weekly performance: 0.37%

WEDNESDAY

07

BAWAG: The German consumer finance business formerly known as Barclaycard Germany and Barclays Consumer Bank Europe will operate as easybank from February 2026 onwards. As previously announced, the Hamburg-based franchise was sold by Barclays Group to BAWAG Group, headquartered in Vienna, at the beginning of 2025. Now, the business is set to grow under the new easybank brand. Currently, all business relevant systems are being migrated to BAWAG Group's technological infrastructure. This process is expected to be completed in the first quarter of 2027. At the heart of the customer experience is the seamless connection between app and credit card. Following completion of the technical migration, the app will be completely rebuilt and enhanced with innovative and improved features. The product range in Germany is also to be expanded by 2027 at the latest. The company plans to enter online brokerage services, for example. In addition, the digital bank is advancing the expansion of its business to include new cooperations.

Bawag: weekly performance: 0.23%

THURSDAY

08

CPI Europe: Michael Ehlmaier Holding GmbH has acquired CPI Europe AG's minority stake in EHL Immobilien GmbH, increasing its shareholding from 51 percent to 100 percent. CPI Europe AG had acquired 49 percent of the shares in EHL Immobilien GmbH in 2011 and, according to EHL, has now decided to sell its stake due to a change in its corporate strategy.

CPI Europe AG: weekly performance: 3.18%

FRIDAY

09

Austrian Post: Austrian Post has opened a new self-service branch at Landstraßer Hauptstraße 148 in Vienna's 3rd district. This gives over 6,000 households in the neighborhood the opportunity to pick up or send their parcels around the clock. The new self-service branch offers almost 230 square meters of space for large postal stations with over 1,100 collection compartments, making it one of the largest self-service locations in Austria.

Österreichische Post: weekly performance: 1.59%



with
love
from
Vienna



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THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](http://CHRISTIAN-DRASTIL.COM/PODCAST)
PODCAST

