

## 21st Austria ATX-Prime Stocks Week 03

<b>ATX</b>			
5470.08	1.24%	2.70%	
Price	% week	% ytd	
<b>Austriacard Holdings AG</b>			
6.66	7.42%	15.62%	
<b>Addiko Bank</b>			
26.00	10.64%	15.56%	
<b>Agrana</b>			
11.45	1.33%	5.05%	
<b>Amag</b>			
26.30	8.68%	9.13%	
<b>AT&amp;S</b>			
36.60	12.62%	13.66%	
<b>Bechtle</b>			
44.96	3.64%	2.93%	
<b>Bawag</b>			
136.50	4.76%	5.81%	
<b>Baader Bank</b>			
6.80	-0.73%	5.43%	
<b>DO&amp;CO</b>			
206.00	-5.50%	-0.48%	
<b>Erste Group</b>			
104.90	1.84%	1.94%	
<b>EuroTeleSites AG</b>			
4.65	0.00%	1.53%	
<b>EVN</b>			
28.10	-0.18%	3.50%	
<b>FACC</b>			
11.40	0.18%	-0.70%	
<b>Flughafen Wien</b>			
55.00	-1.79%	-1.43%	
<b>Frequentis</b>			
81.80	1.74%	12.67%	
<b>CPI Europe AG</b>			
15.92	0.00%	1.27%	
<b>Kapsch TrafficCom</b>			
5.96	1.36%	2.76%	
<b>Marinomed Biotech</b>			
18.80	0.53%	-1.57%	

## Dear active investors,

Week 3 brought new records for ATX and ATX TR, best performers of the week were Polytec, AT&S and Addiko Bank. News came from Reploid, Austrian Post, Porr, KTM, Agrana, Bajaj Mobility, Kapsch TrafficCom, Porr, Austrian Post, Warimpex, Austrian Airport.

**BSNgin weekly Spitout:** The **ATX TR** up 1,24% to 13.341,65 points this week. Year-to-date the ATX TR is now at **2,7%**. Up to now there were **7** days with a positive and **4** with a negative gain. From the year-high we are **0,01%** away, from the low **2,7%**. Statistically the best weekday so far 2026 is **Monday** with 0,75%, the weakest is **Tuesday** with -0,08%.

These are the best-performers this week: **Polytec Group** 17,17% in front of AT&S 12,62% and Addiko Bank 10,64%. And the following stocks performed worst: DO&CO -5,5% in front of Wienerberger -3,7% and Telekom Austria -3,46%.

Further highlights this week: **AT&S** for 6 days in a row up (12,79% gain from 32,45 to 36,6), also **Bawag** 3 days up (4,92% gain from 130,1 to 136,5), **Verbund** 3 days up (1,6% gain from 62,45 to 63,45), **Uniq** 3 days up (1,69% gain from 15,42 to 15,68), **RBI** 3 days up (1,85% gain from 36,76 to 37,44), **RHI Magnesita** 3 days up (4,97% gain from 30,2 to 31,7), **voestalpine** 4 days down (3,1% loss from 40 to 38,76).

**Best-performers year-to-date as of now:** SBO 18,17% (last year: -8,56 percent) followed by Polytec Group 17,88% (last year: 65 percent) and Austriacard Holdings AG 15,62% (last year: -1,37 percent). And the worst-performing stocks year-to-date: Wienerberger -6,53% (Vorjahr: 14,34 percent), followed by Telekom Austria -3,78% (Vorjahr: 13,07 percent) and RBI -2,25% (Vorjahr: 93,92 percent).

High above the MA200: **AT&S** 63,48%, **VIG** 41,51% and **Frequentis** 38,1%.

Down under the MA200: **Zumtobel** -15,44%, **Kapsch TrafficCom** -13,21% and **CPI Europe AG** -9,04%.

MONDAY

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**Reploid:** REPLOID Group AG, producer of high-quality proteins and fats as well as organic fertilizer from the rearing of black soldier fly larvae, is making three new director-level appointments to support the company's global growth and expansion. Andrew Bernard, as Director of International Business Development, will drive REPLOID's global expansion. Jean-Louis Varvier, appointed Director of Global Marketing, will oversee REPLOID's worldwide marketing activities. Bernd Braunstein will assume the role of Director of Legal Affairs & Compliance, where he will be responsible for REPLOID's Legal and Compliance functions.

<b>Palfinger</b>		
36.90	0.54%	10.64%
<b>Pierer Mobility</b>		
16.96	8.03%	14.91%
<b>Porr</b>		
33.20	-1.48%	3.27%
<b>Österreichische Post</b>		
32.70	2.67%	5.14%
<b>Polytec Group</b>		
3.89	17.17%	17.88%
<b>RBI</b>		
37.44	-0.58%	-2.25%
<b>RWT AG</b>		
3.00	-10.71%	0%
<b>Kontron</b>		
25.00	-0.32%	10.33%
<b>Semperit</b>		
13.34	-0.74%	7.06%
<b>Strabag</b>		
83.00	2.72%	2.47%
<b>Telekom Austria</b>		
8.66	-3.46%	-3.78%
<b>UBM</b>		
21.50	-1.38%	8.31%
<b>Uniq</b>		
15.68	0.90%	1.42%
<b>VAS AG</b>		
2.00	-4.76%	0%
<b>Verbund</b>		
63.45	0.48%	2.34%
<b>VIG</b>		
66.60	-0.30%	-0.89%
<b>Wienerberger</b>		
28.62	-3.70%	-6.53%
<b>Warimpex</b>		
0.52	0.00%	14.16%

**Porr:** One of the largest modernisation and full refurbishment projects on the Main–Danube waterway has been awarded to a consortium comprising the construction companies PORR, HABAU and FELBERMAYR through an open tendering procedure. On behalf of the Waterways Construction Office in Magdeburg, the three companies will comprehensively overhaul both existing lock chambers, one at a time, over a period of 13 years, starting with the southern lock. During the six-year reconstruction of the southern lock, traffic will be routed via the northern lock, and vice versa. Each lock will be approximately 335 m long and 24 m wide when completed. A variety of measures will be used in the construction, from demolition and earthworks to concrete construction, pipeline construction and steel hydraulic engineering. Up to 100 staff will work on the construction site. The contract volumen amounts to approx. EUR 290m for the consortium.

**Porr:** weekly performance: -1.48%

**Austrian Post:** With 232 million parcels transported in Austria last year, Austrian Post has achieved a new record. This represents a volume increase of 3.5 per cent compared to the previous year. Statistically, this means that by 2025, Austrian Post will have delivered more than 25 parcels to every Austrian. The company as a whole also recorded a strong year: More than half a billion parcels were transported in 13 countries.

Further Austrian Post announced, that it is acquiring 100 per cent of the Hungarian parcel service provider Delivery Solutions Zrt., known under the brand name SAMEDAY Hungary. All employees, customer contracts such as with eMAG, one of Hungary's largest online retailers, and the infrastructure will be taken over. This includes around 1,100 parcel lockers, which will be integrated into Express One Hungary, a wholly owned subsidiary of Austrian Post Group. This will double the number of parcel lockers in Hungary for Express One Hungary and offer its customers one of the largest out-of-home networks for parcel delivery in Hungary. The parties have agreed not to disclose the purchase price.

**Österreichische Post:** weekly performance: 2.67%

**KTM:** KTM AG is expanding its Executive Board. Stephan Reiff will assume the position of the Chief Commercial Officer (CCO) as of 01 April 2026. In his new role, Stephan Reiff will be responsible for Sales, Marketing, Brand Strategy, Dealer Network and Aftersales. With more than 25 years of international experience in the industrial and automotive sectors, Stephan Reiff is recognized as an expert in global sales, marketing, and brand strategy. Since 2022, he has served as Vice President Customer, Brand & Sales at BMW Motorrad, overseeing worldwide sales, marketing, and aftersales. In 2022, BWM Motorrad achieved revenues of over €3 billion under his leadership.

**Bajaj Mobility:** weekly performance: 8.03%

TUESDAY

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**Agrana:** In the first three quarters of the 2025|26 financial year (the nine months ended 30 November 2025), AGRANA, the manufacturer of food and industrial products, recorded a moderate year-on-year decrease in revenue to € 2,494.0 million (Q1–Q3 previous year: € 2,707.8 million) and in operating profit (EBIT) to € 48.4 million (Q1–Q3 previous year: € 51.5 million). While EBIT in the Food & Beverage Soluti-

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ons (FBS) business area rose significantly due to a better performance both in its formulation and beverage activities, the earnings situation in the Agricultural Commodities & Specialities (ACS) business area deteriorated as a result of narrower margins on ethanol and saccharification products, lower sugar sales prices and one-time staff costs for restructuring measures. CEO Stephan Büttner: "We are on track to achieve our financial targets for 2025[26]. As we had forecast, Group operating profit (EBIT) increased significantly in the third quarter, with the result that we delivered almost steady EBIT for the reporting period of the first three quarters, despite difficult market conditions and one-off sugar restructuring costs."

**Agrana:** weekly performance: 1.33%

WEDNESDAY

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**Bajaj Mobility:** As part of an efficiency program, KTM AG (part of the Bajaj Mobility Group) is implementing difficult but necessary measures to continue the successful new start of 2025 following the insolvency of KTM AG at the end of 2024. The aim is to sustainably strengthen competitiveness by reducing fixed costs, streamlining structures, focusing the product and project portfolio, and optimizing our international site and leadership network. As part of this necessary realignment, a reduction of around 500 employees – predominantly in salaried positions and middle management – is unavoidable. The headcount as of December 31, 2025, amounted to 3,794 employees. "This reduction in positions is a difficult but necessary decision to lower our costs, slim down structures, and thereby place the company on a stable footing for the long term," said CEO Gottfried Neumeister. "We are reducing complexity across all areas—for example in our model range, in IT, and also in the organization of our departments, particularly by removing one management layer." All measures are taken with a clear focus on the Motorcycles segment with the three core brands KTM, GASGAS, and Husqvarna. Bajaj Mobility AG (former Pierer Mobility AG) further announced that it is expecting consolidated sales for the past fiscal year 2025 of over EUR 1 billion, marking a reduction of approximately 46% compared to the previous year. The Bajaj Mobility Group sold 80,464 motorcycles in the second half of 2025, representing a 60% increase on the first half of the year (H1: 50,334 units). In addition, 43,956 motorcycles (H1: 34,950 units) were sold in H2 via strategic partner Bajaj Auto.

**Bajaj Mobility:** weekly performance: 8.03%

**Kapsch TrafficCom:** Kapsch TrafficCom has won a new contract for the maintenance and operation of Bulgaria's nationwide tolling and e-vignette system. The contract was awarded by the Bulgarian Road Infrastructure Authority (RIA) following a competitive tender process. The agreement spans five years and is valued at EUR 50 million, with additional change requests expected over time. Under the contract, Kapsch TrafficCom will ensure the smooth operation and modernization of the Bulgarian tolling infrastructure, including updates to data centers, software platforms, and roadside systems.

**Kapsch TrafficCom:** weekly performance: 1.36%

**Porr:** The Siemensbahn, a historic landmark of Berlin's transport infrastructure, is being reactivated after more than 40 years of disuse. As part of the "i2030 – More Tracks for Berlin and Brandenburg" project, a modern, high-performance



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link between Jungfernheide and Gartenfeld is being established. Deutsche Bahn has opted for a track partnership model ("Partnerschaftsmodell Schiene") for the implementation. PORR is the contractual partner for contract package 2 "KIB Neubau". This includes the construction of all civil engineering structures, including railway bridges, stations, pedestrian tunnels, noise barriers and retaining structures in the section between Westhafen station and the "Unteren Spreebrücken" at the junction with the existing elevated railway line and in the area of Gartenfeld station. In addition, the package involves earthworks and civil engineering services as well as the development and construction of logistics areas for the entire project.

**Porr:** weekly performance: -1.48%

THURSDAY

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**Austrian Post:** Austrian Post has successfully won two out of three lots in the tender for a framework agreement of the Federal Procurement GmbH for the international letter dispatch of the Federal Government in the period 2026 to 2030. In addition to the federal government, the federal states and other public bodies such as health care facilities, offices and courts also have the option of commissioning international letter dispatch by post via this framework agreement.

**Österreichische Post:** weekly performance: 2.67%

**Warimpex:** Warimpex, an international property development company, has launched apartment sales at its MOG31 development in Kraków. This marks the company's first residential project in Poland, designed in response to current market needs – combining comfortable urban living in well-connected, modern spaces with attractive capital investment opportunities in prime city locations.

**Warimpex:** weekly performance: 0.00%

FRIDAY

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**Replold:** The Supervisory Board of REPLOID Group AG, a producer of high-quality proteins and fats as well as organic fertilizer from the rearing of black soldier fly larvae, has decided on changes to the company's Executive Board: Alain Parent, previously Chief Strategy Officer, will take over management of REPLOID's business activities in France and in North and West Africa. Going forward, the Group Executive Board will consist of Philip Pauer, Chief Executive Officer and Jonas Finck, Chief Operating Officer.

**Austrian Airport:** Turkish Airlines has contracted Vienna Airport to handle all its ground handling services. The agreement runs for five years until 2030. "Turkish Airlines is one of our most important airline partners and the fifth largest airline operating at Vienna Airport. The airline's decision to entrust its ground handling to Vienna Airport is a clear sign of confidence in our quality and operational reliability," says Vienna Airport CEO Julian Jäger.

**Flughafen Wien:** weekly performance: -1.79%

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