

## 21st Austria ATX-Prime Stocks Week 05

<b>ATX</b>			
5604.55	1.55%	5.23%	
Price	% week	% ytd	
<b>Austriacard Holdings AG</b>			
7.32	20.00%	27.08%	
<b>Addiko Bank</b>			
25.50	6.25%	13.33%	
<b>Agrana</b>			
11.40	1.79%	4.59%	
<b>Amag</b>			
26.10	1.16%	8.30%	
<b>AT&amp;S</b>			
38.10	-5.58%	18.32%	
<b>Bechtle</b>			
43.84	0.32%	0.37%	
<b>Bawag</b>			
137.40	0.81%	6.51%	
<b>Baader Bank</b>			
6.75	-1.46%	4.65%	
<b>Cyan AG</b>			
2.12	-14.52%	1.92%	
<b>DO&amp;CO</b>			
197.20	-1.65%	-4.73%	
<b>Erste Group</b>			
109.50	1.58%	6.41%	
<b>EuroTeleSites AG</b>			
4.25	-3.41%	-7.21%	
<b>EVN</b>			
28.45	2.71%	4.79%	
<b>FACC</b>			
11.28	-2.42%	-1.74%	
<b>Flughafen Wien</b>			
55.00	1.10%	-1.43%	
<b>Frequentis</b>			
82.80	-1.90%	14.05%	
<b>Reploid Group AG</b>			
1790.00	0.00%	-0.56%	
<b>CPI Europe AG</b>			
15.55	-0.77%	-1.08%	

## Dear active investors,

Week 5 again was a record setting week for Austrian ATX, also the closing of January. These are the results for the month: ATX +5,23 percent, best stock AT&S +18,32 Prozent. News in week 5 came from Vienna Airport, Austrian Post, Strabag, CPI/Erste Group, Bajaj Mobility and RBI.

**BSNgin weekly Spitout:** The **ATX TR** up 1,55% to 13.669,84 points this week. Year-to-date the ATX TR is now at **5,23%**. Up to now there were **13** days with a positive and **8** with a negative gain. From the year-high we are **0,28%** away, from the low **5,23%**. Statistically the best weekday so far 2026 is **Thursday** with 0,63%, the weakest is **Tuesday** with 0,06%.

These are the best-performers this week: **Austriacard Holdings AG** 20% in front of RBI 9,66% and Strabag 6,71%. And the following stocks performed worst: AT&S -5,58% in front of EuroTeleSites AG -3,41% and RHI Magnesita -3,37%.

Further highlights this week: **RBI** for 5 days in a row up (9,66% gain from 38,92 to 42,68), also **SBO** 4 days up (2,09% gain from 31,05 to 31,7), **FACC** 4 days down (3,75% loss from 11,72 to 11,28), **UBM** 3 days down (2,45% loss from 20,4 to 19,9), **Bawag** 3 days down (1,29% loss from 139,2 to 137,4), **AT&S** 3 days down (6,27% loss from 40,65 to 38,1), **DO&CO** 3 days down (2,38% loss from 202 to 197,2).

**Best-performers year-to-date as of now:** Austriacard Holdings AG 27,08% (last year: -1,37 percent) followed by Polytec Group 25,15% (last year: 65 percent) and AT&S 18,32% (last year: 165,9 percent). And the worst-performing stocks year-to-date: Wienerberger -8,88% (Vorjahr: 14,34 percent), followed by EuroTeleSites AG -7,21% (Vorjahr: -2,55 percent) and DO&CO -4,73% (Vorjahr: 15 percent).

High above the MA200: **AT&S** 60,54%, **RBI** 43,09% and **VIG** 36,9%.

Down under the MA200: **Zumtobel** -14,55%, **Kapsch TrafficCom** -14,2% and **EuroTeleSites AG** -13,33%.

MONDAY

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**Vienna Airport:** From 3 April 2026, FlyOne Armenia will operate regular direct flights between Vienna and the Armenian capital Yerevan, marking the airline's first entry into the Austrian market. Services will be operated with an Airbus A320. From June 2026, frequencies will increase to three flights per week. Armenia is regarded as an emerging travel destination, offering UNESCO World Heritage sites, striking natural scenery and a vibrant culinary scene. "We are pleased to welcome FlyOne Armenia as a new airline partner at Vienna Airport. Additional direct services increase choice and flexibility for travellers and open up new opportunities for travel to this emerging tourist region. This is exactly the type of net-

<b>Kapsch TrafficCom</b>	5.86	-1.01%	1.03%
<b>Marinomed Biotech</b>	18.60	-1.59%	-2.62%
<b>Palfinger</b>	36.20	-2.16%	8.55%
<b>Bajaj Mobility AG</b>	17.28	1.05%	17.07%
<b>Porr</b>	34.85	-0.43%	8.40%
<b>Österreichische Post</b>	32.95	1.54%	5.95%
<b>Polytec Group</b>	4.13	6.44%	25.15%
<b>RBI</b>	42.68	9.66%	11.44%
<b>RWT AG</b>	2.92	-2.67%	-2.67%
<b>Kontron</b>	23.38	-1.02%	3.18%
<b>Semperit</b>	12.56	-0.48%	0.80%
<b>Strabag</b>	87.50	6.71%	8.02%
<b>Telekom Austria</b>	8.97	1.47%	-0.33%
<b>UBM</b>	19.90	-0.50%	0.25%
<b>Uniq</b>	15.64	2.22%	1.16%
<b>VAS AG</b>	2.00	-4.76%	0%
<b>Verbund</b>	61.95	0.90%	-0.08%
<b>VIG</b>	66.30	3.43%	-1.34%
<b>Wienerberger</b>	27.90	-0.71%	-8.88%
<b>Warimpex</b>	0.51	-1.94%	11.95%

work expansion that strengthens point-to-point traffic from Vienna. We look forward to working with FlyOne Armenia," said Julian Jäger, joint CEO and COO of Vienna Airport.

**Flughafen Wien:** weekly performance: 1.10%

TUESDAY

27

**Austrian Post:** The Austrian Post Group is selling its shares in German pharmaceutical wholesaler AEP. The agreement was signed on 26 January, with closing expected in the first quarter of 2026. Austrian Post has held a stake in the parent company ADELHEID, which in turn holds 100 per cent of AEP, since 2013 and has gradually increased its stake to 51,52 per cent. The new owner of AEP will be The Platform Group. Both parties to the contract have agreed not to disclose the sale price.

**Österreichische Post:** weekly performance: 1.54%

**Strabag:** The Management Board of construction group STRABAG SE expects the EBIT margin for the 2025 financial year to have significantly exceeded the previously forecast value with an amount of at least 6.5%. This assessment is based on an evaluation of indicative key figures that was completed today. According to current estimates, output volume in the 2025 financial year reached approximately € 20.4 billion, representing an increase of around 6% year on year. The higher figure was driven, among other factors, by positive effects from major projects in Germany and in the international business, particularly in the infrastructure segment.

**Strabag:** weekly performance: 6.71%

WEDNESDAY

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**Vienna Airport:** Vienna Airport is further expanding its long-haul route network. China Eastern Airlines, one of the biggest carriers in the People's Republic of China, will launch scheduled flight operations to Vienna for the first time starting on 20 April 2026. At the same time, Xi'an will be directly accessible from Vienna for the very first time. The airline will operate three weekly flights throughout the entire year, deploying an Airbus A330-200 aircraft.

**Flughafen Wien:** weekly performance: 1.10%

THURSDAY

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**CPI/Erste Group:** Erste Group and CPI Europe AG, the owner of the Stop Shop retail park portfolio in Hungary, have agreed to extend and increase an existing bank financing deal by five years, according to a press release. The refinancing deal, worth EUR 120 million, is being provided jointly by Erste Group Bank AG and Erste Bank Hungary Zrt., each covering 50%. The Stop Shop portfolio includes 14 retail parks across Hungary, offering nearly 136,000 square meters of leasable space.

**CPI Europe AG:** weekly performance: -0.77%

**Bajaj Mobility:** Bajaj Mobility AG (former Pierer Mobility) reports on a financial year shaped by extensive structural adjustments and the implementation of

## with love from Vienna



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key restructuring measures. The Bajaj Mobility AG (KTM, Husqvarna, Gasgas) reports consolidated revenue of EUR 1,009 million for the 2025 financial year, representing a decrease of around 46% compared to the previous year. Successful completion of the restructuring proceedings of KTM AG, KTM Components GmbH and KTM Forschungs- & Entwicklungs GmbH resulted in a restructuring gain of EUR 1,193 million, which significantly contributed to the result. Preliminary EBITDA amounted to EUR 874 million (previous year: EUR -481 million), preliminary EBIT to EUR 748 million (previous year: EUR -1,184 million). In the first half of 2025 (H1), restructuring measures and the temporary production shutdown had a significant impact on sales volumes and revenue. A total of 50,334 motorcycles were sold in H1, supplemented by 34,950 units via strategic partner Bajaj Auto. With production resuming during summer, the second half of the year (H2) developed markedly more positively: 80,464 motorcycles were sold (+60% H2 vs. H1), plus an additional 43,956 units via Bajaj Auto. Total sales volume for 2025 amounted to 209,704 units (-28% year.on.year). Groupwide motorcycle inventories were reduced by 101,153 units during the year – from 248,580 units at year.end 2024 to 147,427 at year.end 2025. For 2026, the focus will be on the consistent continuation of the restructuring of Bajaj Mobility AG with the goal of sustainably strengthening competitiveness. The top priority is the return to a clearly positive cash flow. Key measures will comprise reducing fixed costs, streamlining organizational structures, and sharpening the product and project portfolio.

**Bajaj Mobility AG:** weekly performance: 1.05%

FRIDAY

30

**RBI:** Raiffeisen Bank International's (RBI) consolidated profit rose 48 per cent to EUR 1.443 billion in its core group, i.e. excluding its business in Russia, in 2025. Net interest income rose by 1 per cent to EUR 4,184 million, while net fee and commission income increased by 9 per cent to EUR 2,002 million, based on growth in most of RBI's markets, particularly in Romania, Hungary, and the Czech Republic. Loan growth was 6 per cent year-on-year, especially in the fourth quarter of 2025 where it accelerated in all countries of the group, and in particular in head of- fice. "In view of the very solid results for the 2025 financial year, the Manage- ment Board will propose a dividend of EUR 1.60 per share to the Annual General Meeting on 9 April 2026," explained CEO Johann Strobl. In 2026, net interest in- come is expected to be around EUR 4.4 billion, and net fee and commission in- come around EUR 2.1 billion. RBI expects loans to customers to grow by around 7 per cent.

**RBI:** weekly performance: 9.66%

THE NEXT 21ST AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
PODCAST

