

## 21st Austria ATX-Prime Stocks Week 06

|                                |         |         |  |
|--------------------------------|---------|---------|--|
| <b>ATX</b>                     |         |         |  |
| 5665.25                        | 1.08%   | 6.37%   |  |
| Price                          | % week  | % ytd   |  |
| <b>Austriacard Holdings AG</b> |         |         |  |
| 7.21                           | -1.50%  | 25.17%  |  |
| <b>Addiko Bank</b>             |         |         |  |
| 26.60                          | 4.31%   | 18.22%  |  |
| <b>Agrana</b>                  |         |         |  |
| 11.50                          | 0.88%   | 5.50%   |  |
| <b>Amag</b>                    |         |         |  |
| 26.30                          | 0.77%   | 9.13%   |  |
| <b>AT&amp;S</b>                |         |         |  |
| 50.40                          | 32.28%  | 56.52%  |  |
| <b>Bechtle</b>                 |         |         |  |
| 38.00                          | -13.32% | -13.00% |  |
| <b>Bawag</b>                   |         |         |  |
| 136.20                         | -0.87%  | 5.58%   |  |
| <b>Baader Bank</b>             |         |         |  |
| 6.80                           | 0.74%   | 5.43%   |  |
| <b>Cyan AG</b>                 |         |         |  |
| 2.14                           | 0.94%   | 2.88%   |  |
| <b>DO&amp;CO</b>               |         |         |  |
| 198.60                         | 0.71%   | -4.06%  |  |
| <b>Erste Group</b>             |         |         |  |
| 107.00                         | -2.28%  | 3.98%   |  |
| <b>EVN</b>                     |         |         |  |
| 29.10                          | 2.28%   | 7.18%   |  |
| <b>FACC</b>                    |         |         |  |
| 11.36                          | 0.71%   | -1.05%  |  |
| <b>Flughafen Wien</b>          |         |         |  |
| 54.20                          | -1.45%  | -2.87%  |  |
| <b>Frequentis</b>              |         |         |  |
| 84.40                          | 1.93%   | 16.25%  |  |
| <b>Reploid Group AG</b>        |         |         |  |
| 1790.00                        | 0.00%   | -0.56%  |  |
| <b>CPI Europe AG</b>           |         |         |  |
| 16.05                          | 3.22%   | 2.10%   |  |
| <b>Marinomed Biotech</b>       |         |         |  |
| 17.60                          | -5.38%  | -7.85%  |  |

## Dear active investors,

Week 6 brought for the first time ever ATX TR values over 14.000. From 12.000 to 14.000 it took 12 weeks, from 13.000 to 14.000 only 5 weeks. At the end of week 6 we saw profit takings, but a week-to-week-plus remains. News came from Frequentis, AT&S, Erste Group, Strabag, Bawag, Austrian Post.

**BSNengine weekly Spitout:** The **ATX TR** up 1,08% to 13.817,71 points this week. Year-to-date the ATX TR is now at **6,37%**. Up to now there were **17** days with a positive and **9** with a negative gain. From the year-high we are **1,44%** away, from the low **6,37%**. Statistically the best weekday so far 2026 is **Monday** with 0,4%, the weakest is **Thursday** with 0,12%.

These are the best-performers this week: **AT&S** 32,28% in front of Lenzing 8,24% and Palfinger 7,87%. And the following stocks performed worst: Andritz -3,15% in front of Erste Group -2,28% and RBI -1,55%.

Further highlights this week: **Österreichische Post** for 5 days in a row up (3,79% gain from 32,95 to 34,2), also **Lenzing** 4 days up (9,52% gain from 25,2 to 27,6), **CPI Europe AG** 3 days up (2,23% gain from 15,7 to 16,05), **Telekom Austria** 3 days up (5,54% gain from 9,02 to 9,52), **Semperit** 3 days up (5,11% gain from 12,52 to 13,16), **Flughafen Wien** 3 days down (3,21% loss from 56 to 54,2), **VIG** 3 days down (2,79% loss from 68,1 to 66,2).

**Best-performers year-to-date as of now:** AT&S 56,52% (last year: 165,9 percent) followed by Polytec Group 27,27% (last year: 65 percent) and Austriacard Holdings AG 25,17% (last year: -1,37 percent). And the worst-performing stocks year-to-date: EuroTeleSites AG -5,68% (Vorjahr: -2,55 percent), followed by DO&CO -4,06% (Vorjahr: 15 percent) and Wienerberger -3,53% (Vorjahr: 14,34 percent).

High above the MA200: **AT&S** 104,87%, **voestalpine** 42,13% and **RBI** 38,46%. Down under the MA200: **Zumtobel** -13,47%, **Kapsch TrafficCom** -11,92% and **EuroTeleSites AG** -11,61%.

### MONDAY

02

**Frequentis:** Frequentis announces preliminary figures for the 2025 financial year. The good business development in 2025 enabled revenues to rise to around EUR 580 million (2024: 480.3 million) according to the preliminary figures. EBIT rose to around EUR 47 million according to preliminary figures (2024: 32.1 million), due to the overall profitable project execution, including a claim settlement from a project in the Public Safety & Transport segment. The EBIT margin is thus around 8% (2024: 6.7%). Excluding the settlement, the EBIT margin for 2025 is around 6.7%. Order intake rose to around EUR 680 million (2024: 583.8 million). For 2026, the company is aiming for an increase in revenues and order intake as well as an EBIT margin of around 7%. Frequentis is a world leader in high-tech solutions

|                             |       |        |        |
|-----------------------------|-------|--------|--------|
| <b>Palfinger</b>            | 39.05 | 7.87%  | 17.09% |
| <b>Bajaj Mobility AG</b>    | 17.16 | -0.69% | 16.26% |
| <b>Porr</b>                 | 36.65 | 5.16%  | 14.00% |
| <b>Österreichische Post</b> | 34.20 | 3.79%  | 9.97%  |
| <b>Polytec Group</b>        | 4.20  | 1.69%  | 27.27% |
| <b>RBI</b>                  | 42.02 | -1.55% | 9.71%  |
| <b>RWT AG</b>               | 2.92  | -2.67% | -2.67% |
| <b>Kontron</b>              | 21.82 | -6.67% | -3.71% |
| <b>Semperit</b>             | 13.16 | 4.78%  | 5.62%  |
| <b>Strabag</b>              | 90.00 | 2.86%  | 11.11% |
| <b>Telekom Austria</b>      | 9.52  | 6.13%  | 5.78%  |
| <b>UBM</b>                  | 20.00 | 0.50%  | 0.76%  |
| <b>Uniq</b>                 | 15.98 | 2.17%  | 3.36%  |
| <b>VAS AG</b>               | 2.00  | -4.76% | 0%     |
| <b>Verbund</b>              | 61.45 | -0.81% | -0.89% |
| <b>VIG</b>                  | 66.20 | -0.15% | -1.49% |
| <b>Wienerberger</b>         | 29.54 | 5.88%  | -3.53% |
| <b>Warimpex</b>             | 0.51  | 0.40%  | 12.39% |

for Air Traffic Management, supporting both civil and military air traffic control organisations, as well as Public Safety and Transport, where police, emergency rescue services, fire brigades, railways, coastguards, and port authorities rely on our extensive portfolio.

**Frequentis:** weekly performance: 1.93%

TUESDAY

03

**AT&S:** AT&S reported a consolidated revenue of € 1.3 billion for the first three quarters of 2025/26 (PY: € 1.2 billion). Adjusted for currency effects, consolidated revenue even rose by 16 %. EBITDA improved by 28% from € 232 million to € 297 million – adjusted for currency effects, the increase amounted to 46%. The earnings improvement is primarily due to higher volumes, the comprehensive cost optimization and efficiency program and a better pricing environment. EBIT increased from € -1 million to € 34 million despite considerable negative currency effects. Cash flow from operating activities amounted to € 332 million, exceeding the prior-year figure by € 361 million. “The third quarter has impressively shown that we are on the right track operationally,” says AT&S CEO Michael Mertin. AT&S expects to generate annual revenue of approximately € 1.7 billion in the financial year 2025/26 (2024/25: € 1,590 million), which – adjusted for currency effects and the sold plant in Ansan – corresponds to operational growth of approximately 20% compared to the previous year.

**AT&S:** weekly performance: 32.28%

WEDNESDAY

04

**Erste Group:** Greenvolt Group has obtained financing of EUR 58.5 million from Erste Group Bank AG and Banca Comercială Română (BCR) for the development of a 49.8 MW onshore wind farm, located in the town of Săcele, in the Dobrogea region. “By supporting this project, Erste Group continues to reinforce its commitment to support and strengthen the renewable energy infrastructure in Romania. This financing reflects our confidence in Greenvolt’s track record and in the long-term fundamentals of the Romanian renewable energy market,” said Ladislav Tolmáči, Head of Project Finance, Erste Group Bank.

**Erste Group:** weekly performance: -2.28%

THURSDAY

05

**Strabag:** STRABAG Sp. z o.o., the Polish subsidiary of STRABAG, secured two major road modernisation contracts worth approximately 147 million euros (~PLN 621 million), further strengthening its leading role in the field of mobility infrastructure. The DK25, a key north-south route connecting the A2 motorway and S11 expressway in Poland, is undergoing an extensive renovation between Konin and Kokanin. As part of this project, the road will be expanded to two lanes in each direction. STRABAG has been awarded the longest section – an 18-kilometre stretch from Zbiersk to Kokanin – by the Polish motorway authority, GDDKiA. As part of the EU-funded urban development initiative “Tram for Łódź”, approximately 130 roads across the city are being reconstructed or modernised. STRABAG has been awarded the contract to upgrade and modernise Broniewskiego Street between the intersections with Śmigłego-Rydza Avenue and Rzgowska

with  
love  
from  
Vienna



Publisher: FC Chladek Drastil GmbH,  
Czerninpl. 4, 1020 Wien • complete im-  
print: boerse-social.com/impressum •  
editors: Christian Drastil ; Christine  
Petzwinkler • bsngine:  
Josef Chladek, Christian Drastil  
subscription: boerse-social.com/21st

Street.

**Strabag:** weekly performance: **2.86%**

FRIDAY

06

**Bawag:** Bawag completed its latest share buyback program on February 2nd. A total of 543,520 shares (0.706 percent of the share capital) were acquired for a total of €74,999,873. The share will be used mainly to meet obligations arising under company stock programs.

**Bawag:** weekly performance: **-0.87%**

**Austrian Post:** The new study by Branchenradar.com Marktanalyse GmbH confirms the continued strong market position of Austrian Post. Last year, parcel volume in Austria grew to approximately 416 million shipments, of which 232 million were handled by Austrian Post. With a stable market share of 56 percent, Austrian Post maintained its position and thus remains the market leader in the parcel business.

**Österreichische Post:** weekly performance: **3.79%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON CHRISTIAN-DRASTIL.COM/  
PODCAST

