

21ST AUSTRIA WEEKLY



PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE

07/26

21st Austria ATX-Prime Stocks Week 07

ATX	5622.18	-0.76%	5.56%
Price		% week	% ytd
Austriacard Holdings AG	7.74	7.35%	34.38%
Addiko Bank	26.10	-1.88%	16.00%
Agrana	11.70	1.74%	7.34%
Amag	26.40	0.38%	9.54%
AT&S	48.25	-4.27%	49.84%
Bechtle	32.84	-13.58%	-24.82%
Bawag	130.90	-3.89%	1.47%
Baader Bank	6.85	0.74%	6.20%
Cyan AG	2.08	-2.80%	0.00%
DO&CO	209.50	5.49%	1.21%
Erste Group	102.00	-4.67%	-0.87%
EVN	28.90	-0.69%	6.45%
FACC	11.42	0.53%	-0.52%
Flughafen Wien	55.20	1.85%	-1.08%
Frequentis	77.60	-8.06%	6.89%
Reploid Group AG	1750.00	-2.23%	-2.78%
CPI Europe AG	15.90	-0.93%	1.15%
Marinomed Biotech	17.80	0.85%	-6.81%

Dear active investors,

In Week 7 ATX TR saw a new All-time-High on Wednesday but finally lost this advantage in the second half of the week. ATX TR finally down 0,76 percent, but the daily turnover average for 2026 went over 300 mio. Euro, in 2025 we had 247 mio.. News came from Strabag, VIG, A1 Group, Bawag, Raiffeisen, DO & CO, Strabag, Vienna Airport .

BSNgine weekly Spitout: The **ATX TR** down -0,76% to 13.712,98 points this week. Year-to-date the ATX TR is now at **5,56%**. Up to now there were **19** days with a positive and **12** with a negative gain. From the year-high we are **3,18%** away, from the low **5,56%**. Statistically the best weekday so far 2026 is **Monday** with 0,6%, the weakest is **Thursday** with -0,2%.

These are the best-performers this week: **Zumtobel** 13,73% in front of RHI Magnesita 7,67% and EuroTeleSites AG 7,64%. And the following stocks performed worst: Frequentis -8,06% in front of Polytec Group -5,95% and VIG -5,14%.

Further highlights this week: **EuroTeleSites AG** for 3 days in a row up (6,16% gain from 4,38 to 4,65), also **Frequentis** 5 days down (8,06% loss from 84,4 to 77,6), **Erste Group** 4 days down (6,76% loss from 109,4 to 102), **VIG** 4 days down (7,92% loss from 68,2 to 62,8), **Mayr-Melnhof** 3 days down (3,43% loss from 102 to 98,5).

Best-performers year-to-date as of now: AT&S 49,84% (last year: 165,9 percent) followed by Austriacard Holdings AG 34,38% (last year: -1,37 percent) and SBO 26,24% (last year: -8,56 percent). And the worst-performing stocks year-to-date: VIG -6,55% (Vorjahr: 121,42 percent), followed by Verbund -5,81% (Vorjahr: -11,43 percent) and Flughafen Wien -1,08% (Vorjahr: 4,89 percent).

High above the MA200: **AT&S** 89,2%, **voestalpine** 46,59% and **Austriacard Holdings AG** 34,38%.

Down under the MA200: **Kapsch TrafficCom** -8,86%, **Verbund** -8,66% and **CPI Europe AG** -8,37%.



Strabag: STRABAG subsidiary ZÜBLIN has secured a major contract for the construction of a pioneering mixed-use urban development, B'Ella Berlin, situated at Berlin Südkreuz. ZÜBLIN is building the project on behalf of Hines. The development will comprise around 300 residential units, including subsidised housing, a day-care centre, and modern office, commercial and communal space spread across approximately 75,000 m² of gross floor area. STRABAG itself will be a tenant of the office space.

Strabag: weekly performance: 0.22%



Palfinger		
39.80	1.92%	19.34%
Bajaj Mobility AG		
17.12	-0.23%	15.99%
Porr		
38.15	4.09%	18.66%
Österreichische Post		
34.70	1.46%	11.58%
Polytec Group		
3.95	-5.95%	19.70%
RBI		
41.40	-1.48%	8.09%
RWT AG		
2.92	-2.67%	-2.67%
Kontron		
23.36	7.06%	3.09%
Semperit		
13.40	1.82%	7.54%
Strabag		
90.20	0.22%	11.36%
Telekom Austria		
9.79	2.84%	8.78%
UBM		
19.80	-1.00%	-0.25%
Uniqia		
15.64	-2.13%	1.16%
VAS AG		
2.00	-4.76%	0%
Verbund		
58.40	-4.96%	-5.81%
VIG		
62.80	-5.14%	-6.55%
Wienerberger		
30.52	3.32%	-0.33%
Warimpex		
0.51	-0.39%	11.95%

VIG: Global professional services firm Aon and KNIAZHA VIENNA INSURANCE GROUP (KNIAZHA VIG), a Ukrainian subsidiary of Vienna Insurance Group (VIG), have announced a \$25 million reinsurance facility agreement with the U.S. International Development Finance Corporation (DFC) that will provide reinsurance coverage for a portfolio of war risk insurance policies with limits of up to \$100 million.

VIG: weekly performance: **-5.14%**



A1 Telekom Austria: A1 Telekom Austria Group increased its revenues by 3 percent to €5,577 million in 2025, driven by growth in service and device sales. EBITDA improved by 2 percent to €2,062 million; all countries except Austria and Slovenia achieved EBITDA growth. EBIT declined by 1.1 percent to €852 million in the past year due to higher depreciation on right-of-use assets and a change in the asset mix, while net income fell by 2.2 percent to €613 million. For the current fiscal year 2026, the company anticipates revenue growth of 2 to 3 percent overall, with the majority of this growth expected to result from higher service revenues. Investments prior to the spectrum acquisition are expected to amount to approximately €750 million.

Telekom Austria: weekly performance: **2.84%**



Bawag: Banking group Bawag released its full year 2025 results. The business delivered strong operating results with net profit of € 860 million (+13%). Core revenues increased 36% year-on-year to € 2.2 billion. Anas Abuzaakouk, CEO of BAWAG Group: "Despite our record performance in 2025, our best years lie ahead. Our strategy has been consistent since 2012, one focused on being patient, disciplined, cutting through the noise, and embracing a continuous improvement mindset. Our resilience is proven by our ability to consistently deliver results and improve each year." The bank is targeting net profit over € 960 million in 2026, over € 1.1 billion in 2027, and over € 1.2 billion in 2028 - excluding any potential acquisitions. This translates into a net profit CAGR of ~12% from 2025 through 2028. There will be proposed a dividend of 6.25 Euro per share to shareholders at the Annual General Meeting on April 22, 2026.

Bawag: weekly performance: **-3.89%**

Raiffeisen: Effective July 1, 2026, Martin Hauer will assume the role of CEO of Raiffeisen-Holding NÖ-Wien and Raiffeisenlandesbank NÖ-Wien. He succeeds Michael Höllerer, who, as previously reported, will take over as CEO of Raiffeisen Bank International on July 1, 2026. Martin Hauer has held various management positions within Raiffeisen-Holding NÖ-Wien and Raiffeisenlandesbank NÖ-Wien since joining the company in 2011.

RBI: weekly performance: **-1.48%**



with
love
from
Vienna



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THURSDAY
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DO & CO: In the first three quarters of the business year 2025/2026, the catering group DO & CO recorded revenue in the amount of € 1,867.12m. This constitutes an increase in revenue by 5.2%. DO & CO has benefited from increased demand across all divisions (Airline Catering, International Event Catering, Restaurants/Hotels). For the first three quarters of the business year 2025/2026, the Group generated a profit after income tax of € 109.64m, an increase of € 16.49m on the same period of the previous year. According to the company, the hospitality and travel industry has remained resilient and has made a positive start to the first few months of the 2026 calendar year. Across all business divisions and regions, DO & CO continues to experience consistently strong demand.

DO&CO: weekly performance: 5.49%

Strabag: Construction group Strabag increased its output by 6% in the 2025 financial year to € 20,423.95 million, recording growth across all operating segments. Around half of the increase is attributable to the acquisition of Australia's Georgiou Group in the first quarter of 2025. Over the course of 2025, Strabag's order backlog exceeded the € 30 billion mark for the first time, reaching € 31,374.55 million at year-end – an increase of € 6.0 billion or 24% year on year. An EBIT margin of at least 6.5% (2024: 6.1%) is expected for the 2025 financial year, significantly exceeding the original forecast. This development is driven in particular by positive effects from major projects in Germany and in the international business, as well as mild weather conditions towards the end of the year in Germany. The Management Board expects output to increase to around € 22 billion in the 2026 financial year and an EBIT margin in a range between 5% and 5.5%.

Strabag: weekly performance: 0.22%

FRIDAY
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Vienna Airport: The Flughafen Wien Group (Vienna Airport Group) showed a positive development of passenger traffic in the first month of 2026. Total passenger volume in the entire Group (Vienna Airport, Malta Airport and Kosice Airport) rose 5.0% year-on-year to 2,557,185 travellers. The number of passengers handled by Vienna Airport climbed 1.1% to 1,910,186 in the month of January 2026. Passenger volume at Malta Airport showed a rise of 17.2% to 594,889 travellers. Kosice Airport handled a total of 52,110 passengers, which represents a strong increase of 34.7% from the prior-year month.

Flughafen Wien: weekly performance: 1.85%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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