

## 21st Austria ATX-Prime Stocks Week 15

ATX			
5814.75	6.53%	9.15%	
Price	% week	% ytd	
<b>Addiko Bank</b>			
27.50	10.44%	22.22%	
<b>Agrana</b>			
11.95	0.00%	9.63%	
<b>Andritz</b>			
67.60	11.00%	1.27%	
<b>AT&amp;S</b>			
66.60	12.50%	106.83%	
<b>Bawag</b>			
140.90	7.31%	9.22%	
<b>Baader Bank</b>			
6.96	0.87%	7.91%	
<b>Cyan AG</b>			
1.99	2.58%	-4.33%	
<b>DO&amp;CO</b>			
186.00	9.03%	-10.14%	
<b>Erste Group</b>			
103.80	10.31%	0.87%	
<b>FACC</b>			
14.20	5.03%	23.69%	
<b>Flughafen Wien</b>			
52.40	3.15%	-6.09%	
<b>Frequentis</b>			
72.80	-6.43%	0.28%	
<b>Replid Group AG</b>			
1750.00	0.00%	-2.78%	
<b>CPI Europe AG</b>			
15.60	-1.20%	-0.76%	
<b>Marinomed Biotech</b>			
12.90	-9.79%	-32.46%	
<b>Palfinger</b>			
36.85	7.75%	10.49%	
<b>Bajaj Mobility AG</b>			
15.70	-0.76%	6.37%	
<b>Porr</b>			
40.90	11.14%	27.22%	

Dear active investors,

WTF? New Record High for ATX TR in these geopolitical Constellation, also AT&S with a new Record. Hear our Podcast <https://audio-cd.at/page/podcast/8590>. News came from Andritz, Porr, Asta Energy, Addiko and Verbund.

**BSN engine weekly Spitout:** The **ATX TR** up 6,55% to 14.231,61 points this week. Year-to-date the ATX TR is now at **9,55%**. Up to now there were **38** days with a positive and **31** with a negative gain. From the year-high we are **0%** away, from the low **12,25%**. Statistically the best weekday so far 2026 is **Wednesday** with 1,27%, the weakest is **Thursday** with -0,64%.

These are the best-performers this week: **RBI** 17,91% in front of AT&S 12,5% and Porr 11,14%. And the following stocks performed worst: Frequentis -6,43% in front of OMV -5,56% and Austriacard Holdings AG -4,11%.

Further highlights this week: **Porr** for 4 days in a row up (11,14% gain from 36,8 to 40,9), also **Amag** 4 days up (5,93% gain from 27 to 28,6), **Andritz** 3 days up (11,74% gain from 60,5 to 67,6), **AT&S** 3 days up (13,85% gain from 58,5 to 66,6), **VIG** 3 days up (5,46% gain from 62,3 to 65,7), **Uniq** 3 days up (6,46% gain from 15,48 to 16,48), **Palfinger** 3 days up (9,19% gain from 33,75 to 36,85), **Polytec Group** 3 days up (10,03% gain from 3,49 to 3,84), **OMV** 3 days down (6,6% loss from 63,6 to 59,4).

**Best-performers year-to-date as of now:** AT&S 106,83% (last year: 165,9 percent) followed by SBO 33,76% (last year: -8,56 percent) and Porr 27,22% (last year: 81,23 percent). And the worst-performing stocks year-to-date: Wienerberger -17,11% (Vorjahr: 14,34 percent), followed by UBM -10,58% (Vorjahr: 23,29 percent) and DO&CO -10,14% (Vorjahr: 15 percent).

High above the MA200: **AT&S** 106,31%, **FACC** 40,67% and **RBI** 32,68%.

Down under the MA200: **Kapsch TrafficCom** -17,41%, **UBM** -14,94% and **Wienerberger** -10,29%.

MONDAY

06

**Andritz:** International technology group ANDRITZ has secured a significant order from CB Elektrik Uretim Sanayi ve Ticaret A.S., a subsidiary of CABA Group, to supply the entire electromechanical equipment for the new Cizre hydropower plant in Türkiye. The project will strengthen Türkiye's renewable energy capacity and grid resilience, supporting the country's progress toward its net-zero targets. The order has a value in the low three-digit million euro range and will be included in ANDRITZ's order intake for the first quarter of 2026. The Cizre hydropower plant will have a total installed capacity of 339 MW. ANDRITZ's turnkey "from water-to-wire" contract comprises five Francis turbine-generator sets, associated auxi-

<b>Österreichische Post</b>	36.05	3.00%	15.92%
<b>Polytec Group</b>	3.84	7.87%	16.36%
<b>RBI</b>	44.24	17.91%	15.51%
<b>RWT AG</b>	2.40	-4.00%	-20.00%
<b>Kontron</b>	19.69	1.86%	-13.11%
<b>Semperit</b>	14.90	0.27%	19.58%
<b>Strabag</b>	95.00	7.95%	17.28%
<b>Telekom Austria</b>	9.55	3.80%	6.11%
<b>UBM</b>	17.75	2.01%	-10.58%
<b>Uniq</b>	16.48	6.19%	6.60%
<b>Verbund</b>	66.75	-2.13%	7.66%
<b>VIG</b>	65.70	4.78%	-2.23%
<b>Wienerberger</b>	25.38	9.59%	-17.11%
<b>Warimpex</b>	0.49	0.20%	8.41%

liary equipment, and an ECO-flow unit.

**Andritz:** weekly performance: **11.00%**

TUESDAY

07

**Porr:** Construction group PORR is expanding its range of sustainable services. In concrete terms, this involves the combination of clear minimum standards in line with the basic certificate for sustainable construction sites and customised solutions for clients that combine environmental and economic requirements.

The range extends from CO<sub>2</sub>-optimised design and build solutions to emission-reduced materials, energy-efficient construction sites, innovative logistics solutions, as well as deconstruction and recycling concepts. PORR is thereby positioning itself as a provider of integrated, sustainable construction services. Strauss: "We are taking a targeted approach to growing our portfolio in sustainable construction so that – together with our customers – we can reduce emissions, decrease resource consumption and cut costs across the entire life cycle of a construction project".

**Porr:** weekly performance: **-6.23%**

WEDNESDAY

08

**ASTA Energy:** ASTA is further expanding its production capacity in India. At its Vadodara site in the state of Gujarat, the company plans to install an additional production line to meet the rising demand for high-quality copper conductors for the transformer industry. The expansion is part of ASTA's long-term growth strategy

in one of the world's most dynamic energy markets. The expansion of India's energy infrastructure is driven by several global megatrends. In addition to ongoing electrification, electricity demand is also rising due to urbanization, digitalization, and the construction of large data centers, for example in connection with AI applications.

THURSDAY

09

**Addiko/RBI/NLB:** Raiffeisen Bank International AG (RBI) announced its intention to launch a voluntary takeover offer for all issued and outstanding bearer no-par value shares (ordinary shares) of Addiko Bank AG, which are admitted to trading on the Vienna Stock Exchange and are not held by Addiko itself. Under the Offer, RBI intends to offer Addiko's shareholders a cash price of EUR 23.05 per Addiko share. Further, Nova Ljubljanska banka d.d. announced its intention to launch a voluntary public takeover offer for all shares of Addiko Bank AG at €29.00 per share.

**Addiko Bank:** weekly performance: **10.44%**

**Andritz:** International technology group ANDRITZ expects to achieve an order intake of 3.6 billion euros in the first quarter of 2026, exceeding the level of the first quarter of 2025 by 54%. The record order intake was mainly driven by strong bookings in the Hydropower business area. This exceptionally high order intake resulted from the cumulated booking of several mid-sized orders in the quarter and should therefore not be extrapolated to the coming quarters.

with  
love  
from  
Vienna



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FRIDAY

10

**Verbund:** VERBUND AG, Austria's leading energy company, has successfully issued a Green Bond. The transaction was executed in a market environment characterized by elevated volatility and geopolitical uncertainty and was met with exceptionally strong demand from international investors. The EUR 700m Green Bond with a maturity of seven years was almost 5 times oversubscribed at peak demand. The bond was ultimately priced with an attractive coupon of 3.375% at the tight end of final guidance. The successful placement not only reflects the capital market's strong confidence in VERBUND's credit quality, but also highlights the company's ability to deliver transactions with a high degree of execution certainty and optimal pricing even in challenging market conditions. VERBUND will allocate the net proceeds to finance green projects in line with its Green Financing Framework, updated in March 2026, and the EU Green Bond Factsheet.

**Verbund:** weekly performance: **-2.13%**

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://christian-drastil.com/)  
PODCAST

