

21st Austria ATX-Prime Stocks Week 18

ATX			
5794.63	-0.33%	8.79%	
Price	% week	% ytd	
Addiko Bank			
27.50	0.00%	22.22%	
Agrana			
11.95	-0.42%	9.63%	
Andritz			
72.30	3.29%	8.31%	
AT&S			
93.80	5.27%	191.30%	
Bawag			
145.70	-4.77%	12.95%	
Baader Bank			
6.90	1.47%	6.98%	
Cyan AG			
1.99	-1.49%	-4.33%	
DO&CO			
173.00	-0.23%	-16.43%	
Erste Group			
94.20	-5.80%	-8.45%	
FACC			
13.14	-1.94%	14.46%	
Flughafen Wien			
49.80	-2.35%	-10.75%	
Frequentis			
73.30	-3.04%	0.96%	
Reploid Group AG			
1690.00	-0.59%	-6.11%	
CPI Europe AG			
15.60	3.86%	-0.76%	
Marinomed Biotech			
12.90	-5.84%	-32.46%	
Palfinger			
35.00	-4.50%	4.95%	
Bajaj Mobility AG			
17.74	-1.99%	20.19%	
Porr			
39.00	-3.11%	21.31%	

Dear active investors,

ATX fell in in week 18 slightly (-0,33 percent). News came from Reploid, Verbund, Palfinger, Strabag, Andritz, Erste Group, Polytec and Warimpex. AT&S gained again more than 5 percent, Polytec nearly 8 percent.

MONDAY

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Reploid: REPLOID Group AG welcomes a new shareholder, Pierer Industrie AG, following a capital increase in kind. As part of this transaction, Pierer Industrie AG has acquired a 0.76% equity stake in REPLOID. In January 2026, REPLOID moved into its new, state-of-the-art headquarters in Wels. The site offers ample space for the company's rapidly expanding team. The local workforce more than doubled during fiscal year 2025, with another doubling expected in 2026. The new facilities also support the implementation of an activity-based working concept. REPLOID continues to expand its operations, building on its core markets in Germany, Austria, Switzerland, Italy, and France. During this scale-up phase, available liquidity is primarily being directed toward growth investments. To preserve liquidity, REPLOID accepted Pierer Industrie AG's offer to cover the rent for the new headquarters over a period of 36 months, paid in shares. To facilitate this, REPLOID is utilizing part of its authorized capital to increase its share capital accordingly.

Reploid Group AG: weekly performance: -0.59%

Verbund: Utility group VERBUND announced that Peter Kollmann, Deputy Chief Executive Officer and Chief Financial Officer, has informed the Supervisory Board that he will step down from his Management Board mandate effective August 31, 2026, to join Bank of America as Vice Chair EU and Country Executive for Germany and Austria. Peter Kollmann will remain with the company until August 31, 2026, to ensure an orderly and smooth transition. If no successor to the CFO position has been appointed by that date, it is planned that VERBUND CEO Michael Strugl will additionally assume the role of CFO on an interim basis. The Verbund Supervisory Board will immediately begin the process of searching for a successor to Peter Kollmann.

Verbund: weekly performance: -0.31%

TUESDAY

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Palfinger: Palfinger AG presented its first quarter 2026 results. The Austrian lifting solutions manufacturer reported revenue of EUR 561.5 million, up 1.6% year-over-year, while net profit surged 11.8% to EUR 24.6 million. Revenue distribution by region showed EMEA accounting for 64% of total sales, followed by North America at 22%, APAC at 6%, LATAM at 5%, and CIS at 3%. North America faced headwinds from geopolitical tensions and tariff policies that slowed customer investment decisions, leading to lower demand and profitability. The Marine segment, conversely, delivered outstanding performance driven by major orders in offshore

Österreichische Post	32.05	-9.21%	3.05%
Polytec Group	4.05	7.43%	22.73%
RBI	46.40	5.41%	21.15%
RWT AG	2.40	-4.00%	-20.00%
Kontron	21.08	-0.66%	-6.97%
Semperit	14.90	0.00%	19.58%
Strabag	89.90	6.52%	10.99%
Telekom Austria	9.68	-0.10%	7.56%
UBM	17.05	0.29%	-14.11%
Uniq	16.30	2.77%	5.43%
Verbund	64.15	-0.31%	3.47%
VIG	64.00	0.00%	-4.76%
Wienerberger	24.64	-0.88%	-19.53%
Warimpex	0.51	2.62%	12.83%

wind, offshore crane, and cruise ship sectors. The CIS region remained challenged due to economic conditions in Russia. For 2026, management expects the first half to develop slightly above prior-year levels, with the second half aiming for revenue and EBIT above 2025 performance. The company targets "another of the most successful years in the company's history."

Palfinger: weekly performance: -4.50%

Strabag: The publicly listed European technology group for construction services STRABAG SE achieved its best result to date in 2025. The STRABAG SE Group increased its output by 6% in the 2025 financial year to € 20,423.95 million, recording growth across all operating segments. The consolidated Group revenue rose by 7% to € 18,714.28 million, with the operating segments North + West contributing 40%, South + East 39%, and International + Special Divisions 21% to revenue. Over the course of 2025, STRABAG SE's order backlog exceeded the € 30 billion mark for the first time, reaching € 31,374.55 million at year-end – an increase of € 6.0 billion, or 24%, compared with the previous year. Net interest income amounted to a solid € 40.97 million in the reporting period, below the previous year's € 75.42 million.

Strabag: weekly performance: 6.52%

WEDNESDAY

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Andritz: Despite a challenging economic environment, international technology group ANDRITZ achieved a strong financial performance in the first quarter of 2026. The order intake reached a record-breaking 3,597.8 MEUR, exceeding the level of the previous year by 54.3% (Q1 2025: 2,332.2 MEUR). This exceptionally high figure was mainly due to the cumulated booking of several mid-sized orders, predominantly in the Hydropower business area. Therefore, the result should not be extrapolated to the coming quarters. While group revenue slightly increased by 1.7% to 1,790.6 MEUR (Q1 2025: 1,761.3 MEUR), net income rose by 2.9% reaching 91.8 MEUR (Q1 2025: 89.2 MEUR), and profitability (comparable EBITA margin) remained stable at 8.2% (Q1 2025: 8.2%). The order backlog also reached a new record high, totaling 12,367.4 MEUR.

Andritz: weekly performance: 3.29%

THURSDAY

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Erste Group: The first-time consolidation of Erste Bank Polska resulted in significant changes of multiple positions at Erste Group Bank in the first quarter. Net interest income rose to EUR 2,674 million (+42.8%; EUR 1,872 million). Increases were recorded primarily in Slovakia, the Czech Republic and Hungary on the back of loan growth and lower interest expenses on customer deposits, the latter most notably in Austria. An additional major contribution came from Poland in the amount of EUR 681 million. Operating income was up at EUR 3,939 million (+40.5%; EUR 2,802 million), with EUR 901 million contributed by Poland. The net result attributable to owners of the parent rose to EUR 879 million (+ 18.2%; EUR 743 million).

Erste Group: weekly performance: -5.80%

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from
Vienna



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Polytec: The POLYTEC GROUP's consolidated sales revenues amounted to EUR 666.8 million in the 2025 financial year, down 1.6% or on the previous year. The earnings before interest and taxes amounted to EUR 19.8 million for the full financial year 2025 and, at EUR 16.3 million, were thus above the previous year's figure of EUR 3.5 million. The EBIT margin increased by 2.5 percentage points to 3.0% compared to the previous year. Earnings after tax turned very positive and amounted to EUR 10.2 million. The Board of Directors and Supervisory Board of POLYTEC Holding AG will therefore propose to the Annual General Meeting (to be held on 2 June 2026) that a dividend of EUR 0.20 per eligible share be paid for the 2025 financial year.

Polytec Group: weekly performance: 7.43%

FRIDAY

01

Warimpex: Warimpex, an Austrian based real estate development and investment company, saw a clear upward trend in the 2025 financial year, with the consolidated result improving from EUR -16.5 million to EUR -2.4 million, supported by an increase in office letting income (from EUR 13.2 million to EUR 14.3 million) and a positive property remeasurement result (from EUR -8.3 million to EUR 4.2 million). Revenues from office properties rose from EUR 13.2 million to EUR 14.3 million thanks to new lettings. Revenues at the hotel in Darmstadt declined due to weaker economic conditions in the German market and a strategic change in management. Overall, total revenues dropped from EUR 21.5 million in the previous year to EUR 20.4 million (-5 per cent). "Based on current budget figures, the operational outlook for 2026 is positive," said CEO Franz Jurkowitsch in closing.

Warimpex: weekly performance: 2.62%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

