

## 21st Austria ATX-Prime Stocks Week 19

ATX			
5886.04	1.54%	10.46%	
	Price	% week	% ytd
<b>Addiko Bank</b>	27.60	0.36%	22.67%
<b>Agrana</b>	11.80	-1.26%	8.26%
<b>Andritz</b>	74.90	3.60%	12.21%
<b>AT&amp;S</b>	100.60	7.25%	212.42%
<b>Bawag</b>	146.90	0.82%	13.88%
<b>Baader Bank</b>	6.84	-0.87%	6.05%
<b>Cyan AG</b>	1.99	0.00%	-4.33%
<b>DO&amp;CO</b>	181.80	5.09%	-12.17%
<b>Erste Group</b>	98.85	4.94%	-3.94%
<b>FACC</b>	13.40	1.98%	16.72%
<b>Flughafen Wien</b>	50.00	0.40%	-10.39%
<b>Frequentis</b>	80.30	9.55%	10.61%
<b>Reploid Group AG</b>	1680.00	-0.59%	-6.67%
<b>CPI Europe AG</b>	15.40	-1.28%	-2.04%
<b>Marinomed Biotech</b>	10.90	-15.50%	-42.93%
<b>Palfinger</b>	35.65	1.86%	6.90%
<b>Bajaj Mobility AG</b>	18.00	1.47%	21.95%
<b>Porr</b>	39.20	0.51%	21.93%

Dear active investors,

In week 19 ATX looked for the first time ever over 6000 points, finally a plus of 1,54 percent to 5886,04 points remained. News came from Semperit, RBI, Andritz, Frequentis, FACC, Uniqa, Reploid, Kontron and Austrian Post.

MONDAY

04

**Semperit:** In a statement, the Executive Board of Semperit AG Holding addresses what they consider to be the key arguments for and against accepting the voluntary take-over offer made by B&C Holding Österreich GmbH. The Executive Board refrains from making a definitive recommendation regarding whether to accept or reject the offer. The Supervisory Board concurs with this statement. Among the factors considered in the decision to accept the offer is the fact that the offer price of EUR 15.00 per share represents a premium of 25.2% over the unaffected closing share price as of 17 March 2026 (prior to the announcement of the offer). In addition, the offer price is above historical average prices and allows for the sale of the shares regardless of current market liquidity. Arguments against accepting the offer include the fact that the offer price is below the carrying amount per share of EUR 20.20 per share as well as below current analyst estimates of up to EUR 22.00 per share, and thus does not reflect the full medium- to long-term potential for value appreciation. Furthermore, by accepting the offer, shareholders forgo potential future earnings opportunities.

**Semperit:** weekly performance: 0.67%

**Vienna Stock Exchange:** In April 2026, the Vienna Stock Exchange recorded an equity trading volume of EUR 7.97 billion. This represents a significant increase of 22.6% compared with April of the previous year (EUR 6.50 billion). Year-to-date equity turnover in Vienna – generated by domestic and international trading members – amounted to EUR 34.05 billion. Compared to the same period last year, this is a plus of 36% (January-April 2025: EUR 25.04 billion).

**ATX TR:** weekly performance: 1.62%

TUESDAY

05

**RBI:** Raiffeisen Bank International (RBI) generated a consolidated profit of EUR 209 million in the core group (excluding Russia), in the first quarter of 2026. The main reasons for the decline in consolidated profit in the core group year-on-year (down 19.6 per cent) were higher banking levies and increased risk costs due to the macroeconomic impacts of the Iran conflict. Net interest income rose 3 per cent to EUR 1,076 million year-on-year, while net fee and commission income increased significantly 11 per cent to EUR 520 million. Loans to customers in the core group increased 3 per cent year-to-date to EUR 105 billion. "RBI has made a strong start into the 2026 financial year. The earnings performance remains quite encouraging," said RBI CEO Johann Strobl.

**RBI:** weekly performance: -1.34%

<b>Österreichische Post</b>	30.75	-4.06%	-1.13%
<b>Polytec Group</b>	4.35	7.41%	31.82%
<b>RBI</b>	45.78	-1.34%	19.53%
<b>RWT AG</b>	2.40	-4.00%	-20.00%
<b>Kontron</b>	22.92	8.73%	1.15%
<b>Semperit</b>	15.00	0.67%	20.39%
<b>Strabag</b>	92.60	3.00%	14.32%
<b>Telekom Austria</b>	9.87	1.96%	9.67%
<b>UBM</b>	17.15	0.59%	-13.60%
<b>Uniq</b>	16.86	3.44%	9.06%
<b>Verbund</b>	59.70	-6.94%	-3.71%
<b>VIG</b>	67.00	4.69%	-0.30%
<b>Wienerberger</b>	25.30	2.68%	-17.37%
<b>Warimpex</b>	0.51	0.00%	12.83%

**Andritz:** P.T. Suparma Tbk has selected international technology group ANDRITZ to supply a complete coarse reject treatment system for its recycled-fiber-based paper mill in Surabaya, East Java, Indonesia. This order underlines Suparma's commitment to sustainable, efficient production and reinforces ANDRITZ's position as a trusted supplier of recycling and reject treatment solutions in Southeast Asia. Start-up is scheduled for the third quarter of 2026. The value of the order will not be disclosed. It is included in ANDRITZ's order intake for the first quarter of 2026.

**Andritz:** weekly performance: 3.60%

**Frequentis:** The Federal Ministry of Defence (BMLV) has awarded Frequentis a comprehensive contract to modernise Austria's military air traffic radio system. The project aims to upgrade the communication infrastructure for military air traffic control and airspace surveillance to the latest technological standards, ensuring reliable and future-proof operations for at least the next 15 years. Military aeronautical radio systems are essential for secure voice and data communication among ground stations and airborne units, as well as between ground-based facilities. They are a critical component of effective air traffic control, airspace surveillance, and tactical command operations. The radio systems used in the project are supplied by Rohde & Schwarz, a trusted partner of Frequentis in this field.

**Frequentis:** weekly performance: 9.55%

WEDNESDAY

06

**FACC:** The Upper Austrian aerospace supplier FACC AG has made a successful start to the 2026 financial year. Despite a volatile global market environment and geopolitical tensions in the Middle East, the company succeeded in significantly increasing its economic performance. In the first quarter of the current year, group sales climbed by 11.8 percent to €258.2 million, compared to €231 million in the same period of the previous year. The operating result (EBIT) more than doubled to €9.7 million compared to the first quarter of 2025. This positive result is the outcome of stable global demand for new aircraft and the consistent implementation of internal efficiency measures.

**FACC:** weekly performance: 1.98%

**Uniq:** UNIQA successfully priced and placed fixed to floating rate subordinated (Tier 2) notes with an aggregate principal amount of EUR 500,000,000 (ISIN XS3357207417) with institutional investors in Austria and abroad. Subject to certain conditions, the New Notes are scheduled to be redeemed after expiry of 20 years in 2046 and can be early redeemed by UNIQA for the first time after 9.5 years. They bear interest at a fixed rate of 4.5% per annum during the first ten years and at a floating interest rate of 3-month EURIBOR (or relevant replacement rate) plus margin (including a 100bps step-up) thereafter. The issue price was set at 99.369% of the principal amount.

**Uniq:** weekly performance: 3.44%

## wiener boerse

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THURSDAY

07

**Reploid:** REPLOID Group AG announced that it has entered into a financing agreement with Raiffeisen Bank International AG (RBI) in the double digit million-euro range. This agreement lays the foundation for a new, long-term business relationship. The financing consists of a term loan with a maturity of four years and a revolving credit facility with a maturity of approximately three years. In addition, the parties are already in discussions about further financing to support REPLOID's long-term growth trajectory. REPLOID Group AG is on a strong growth trajectory. The number of employees more than doubled in 2025 and is expected to double again in 2026. Over the coming years, the company plans to significantly increase the number of ReFarmUnits sold while further strengthening its fertilizer and animal feed businesses. The company is driving international expansion in Europe and selected additional markets. In light of this, securing a reliable financing partner with strong international expertise is crucial for the next phase of growth.

**Reploid Group AG:** weekly performance: -0.59%

**Kontron:** IoT company Kontron increased sales on a comparable basis by 1.7% to EUR 363.7 million in the first quarter of 2026. The previous year's figure, adjusted for the deconsolidation of the COM business (EUR 19.4 million) and the sales of the IT services business in Hungary and Bulgaria (EUR 8.6 million), was EUR 357.5 million. The Aerospace & Defense and Transportation divisions developed particularly dynamically, benefiting from increasing investments in infrastructure and defense, growing by 27.8% (Transportation) and 25.2% (Defense) compared to Q1 2025. Operating profit on a comparable basis amounted to EUR 46.1 million (reported: EUR 37.6 million) in the first quarter of 2026, compared to a prior-year figure of EUR 45.3 million (reported: EUR 48.0 million). EBITDA was impacted by restructuring expenses of EUR 8.5 million for the reduction of 339 employees. Adjusted net income after minority interests amounted to EUR 20.0 million in the first quarter of 2026 (reported: EUR 14.0 million) (PY: reported EUR 20.1 million).

**Kontron:** weekly performance: 8.73%

FRIDAY

08

**Austrian Post:** Revenues of Austrian Post in the first quarter of 2026 rose by 0.9 % to EUR 770.7m. Revenue of the Mail, Retail & Services division fell by 7.6 % to EUR 289.9m, driven by the structural decline of addressed letter mail volumes attributed to electronic substitution. Furthermore, a reduction was particularly noticeable in the addressed direct mail, attributable to cost-cutting measures by advertising clients. The E.Commerce & Logistics division revenue of EUR 447.4m (+6.9 %) performed very well in Austria and in the Southeast and Eastern Europe region, with volume increases of 10 % and 9 %, respectively. A reduction in parcel volumes from Asia impacted the Türkiye+ region (Türkiye, Azerbaijan, Georgia and Uzbekistan) due to regulatory restrictions (-2 % volume decrease). With revenues of EUR 35.2m the Bank division showed a decline in income from financial services due to the low interest rates, but it was able to increase its net interest income and generate a sustainably positive result. Group Earnings before interest and taxes (EBIT) fell from EUR 48.4m to EUR 36.8m. The profit for the period of the Austrian Post Group for the first quarter 2026 totalled EUR 15.3m, compared to EUR 39.6m in the previous year, which is due to

the negative valuation effect of the company's remaining 20 % stake in Aras Kargo (based on inflation and the exchange rate).

**Österreichische Post:** weekly performance: **-4.06%**

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with  
love  
from  
Vienna



Publisher: FC Chladek Drastil GmbH,  
Czerninpl. 4, 1020 Wien · complete im-  
print: [boerse-social.com/impressum](https://boerse-social.com/impressum) ·  
editors: Christian Drastil ; Christine  
Petzwinkler · bsngine:  
Josef Chladek, Christian Drastil

subscription: [boerse-social.com/21st](https://boerse-social.com/21st)

THE NEXT 21st AUSTRIA WEEKLY WILL BE  
ISSUED NEXT SATURDAY  
HEAR OUR ENGLISH SPOKEN STOCK MARKET  
PODCAST WITH ALLISON AND CHRIS EVERY  
SUNDAY ON [CHRISTIAN-DRASTIL.COM/](https://CHRISTIAN-DRASTIL.COM/)  
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