

21st Austria ATX-Prime Stocks Week 20

ATX			
5859.64	-0.40%	10.02%	
Price	% week	% ytd	
Addiko Bank			
27.50	-0.36%	22.22%	
Agrana			
11.90	0.85%	9.17%	
Andritz			
74.10	-1.07%	11.01%	
AT&S			
100.40	-0.20%	211.80%	
Bawag			
145.00	-1.29%	12.40%	
Baader Bank			
6.82	-0.29%	5.74%	
Cyan AG			
2.16	8.54%	3.85%	
DO&CO			
182.00	0.11%	-12.08%	
Erste Group			
97.00	-1.87%	-5.73%	
FACC			
14.56	8.66%	26.83%	
Flughafen Wien			
48.60	-2.80%	-12.90%	
Frequentis			
71.90	-10.46%	-0.96%	
Reploid Group AG			
1700.00	1.19%	-5.56%	
CPI Europe AG			
15.38	-0.13%	-2.16%	
Marinomed Biotech			
10.00	-8.26%	-47.64%	
Palfinger			
34.80	-2.38%	4.35%	
Bajaj Mobility AG			
19.02	5.67%	28.86%	
Porr			
36.20	-7.65%	12.60%	

Dear active investors,

Week 20 was bottom line an unchanged week for Austrian Markets, closing with may settlement on friday. News came from Strabag, Marinomed, Agrana, Verbund, Semperit, Bajaj Mobility, Polytec, wienerberger, Vienna Stock Exchange, Asta Energy and Vienna Airport.

BSNgin weekly Spitout: The **ATX TR** down -0,27% to 14.564,75 points this week. Year-to-date the ATX TR is now at **12,12%**. Up to now there were **49** days with a positive and **44** with a negative gain. From the year-high we are **1,64%** away, from the low **14,88%**. Statistically the best weekday so far 2026 is **Wednesday** with 1,12%, the weakest is **Thursday** with -0,51%.

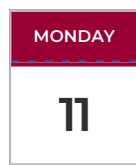
These are the best-performers this week: **Austriacard Holdings AG** 17,96% in front of **FACC** 8,66% and **Bajaj Mobility AG** 5,67%. And the following stocks performed worst: **Wienerberger** -11,7% in front of **Frequentis** -10,46% and **Porr** -7,65%.

Further highlights this week: **FACC** for 5 days in a row up (8,66% gain from 13,4 to 14,56), also **OMV** 5 days up (5% gain from 59,95 to 62,95), **Verbund** 3 days up (2,58% gain from 60,1 to 61,65), **Porr** 6 days down (9,5% loss from 40 to 36,2), **EVN** 4 days down (3,41% loss from 29,35 to 28,35).

Best-performers year-to-date as of now: AT&S 211,8% (last year: 165,9 percent) followed by **Austriacard Holdings AG** 66,49% (last year: -1,37 percent) and **Polytec Group** 37,88% (last year: 65 percent). And the worst-performing stocks year-to-date: **Wienerberger** -27,04% (Vorjahr: 14,34 percent), followed by **Mayr-Melnhof** -15,07% (Vorjahr: 16,71 percent) and **UBM** -14,61% (Vorjahr: 23,29 percent).

High above the MA200: **AT&S** 145,62%, **Austriacard Holdings AG** 57,71% and **FACC** 33,64%.

Down under the MA200: **Wienerberger** -19,1%, **UBM** -17,19% and **Kapsch Traffic-Com** -9,51%.



Strabag: After two years of design-and-build preparation, construction group STRABAG, in partnership with Group company ZÜBLIN, was awarded the contract for the structural implementation of several procurement packages for the project ABS Gäubahn Nord / Pfaffensteigtunnel. The scheme is regarded as one of the key infrastructure schemes in the expansion of the Gäubahn rail line in south-west Germany and plays a decisive role in strengthening climate-friendly, future-oriented mobility. The client is DB Projekt Stuttgart-Ulm GmbH.

Strabag: weekly performance: -2.16%

Österreichische Post	31.00	0.81%	-0.32%
Polytec Group	4.55	4.60%	37.88%
RBI	46.14	0.79%	20.47%
RWT AG	2.40	-4.00%	-20.00%
Kontron	22.98	0.26%	1.41%
Semperit	15.00	0.00%	20.39%
Strabag	90.60	-2.16%	11.85%
Telekom Austria	10.00	1.32%	11.11%
UBM	16.95	-1.17%	-14.61%
Uniq	17.04	1.07%	10.22%
Verbund	61.65	3.27%	-0.56%
VIG	67.00	0.00%	-0.30%
Wienerberger	22.34	-11.70%	-27.04%
Warimpex	0.51	0.00%	12.83%

Marinomed: Marinomed Biotech AG, a healthcare-focused innovator committed to improving patient outcomes, announced that Tacrolimus eyedrops are the prime candidate for entering the compounding business based on input from ophthalmologists worldwide. Marinomed expects first revenues in Q4 2026 or beginning of 2027 from partners and fast growth in 2027. Marinomed has gathered extensive feedback from key opinion leaders worldwide in the field of inflammatory ocular surface disease. The experts confirmed significant unmet medical need for Tacrolimus eyedrops in specific indications and for certain patient populations that cannot be adequately addressed by existing therapies. Compounded Tacrolimus eyedrops based on the Marinolv technology could close this gap and is also an interesting commercial opportunity.

Marinomed Biotech: weekly performance: -8.26%

TUESDAY

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Agrana: AGRANA Beteiligungs-AG, an internationally-oriented industrial company that adds value to agricultural commodities, announced the final results for the 2025|26 financial year. While the Group's revenue decreased by 7.9% to € 3,237.3 million in the 2025|26 financial year, operating profit before exceptional items and results of equity-accounted joint ventures rose by 6.2% to € 81.2 million (previous year: € 76.5 million). Exceptional items amounted to a net expense of € 74.1 million (previous year: net expense of € 36.4 million) and included a non-cash impairment charge of € 46.0 million on non-current assets in the ACS – Sugar segment. This write-down had a strong negative impact on Group operating profit (EBIT), which fell to just € 3.2 million (previous year: € 40.5 million). CEO Stephan Büttner: "For the new financial year now underway, we expect the earnings KPI "operating profit before exceptionals and joint ventures" to remain at least stable, together with a projected very significant improvement in EBIT. We have set the right course: Our optimism is based on our operational performance, our diversified business model and the structural transformation at the holding company and segment levels under the Agrana Next Level Group strategy."

Agrana: weekly performance: 0.85%

WEDNESDAY

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Verbund: Due to poor water supply and declining sales prices, VERBUND's results for quarter 1/2026 were well below the prior-year level. EBITDA was down 26.1% year-on-year to €534.6m and the Group result fell 32.0% to €269.8m. The hydro coefficient for the run-of-river power plants stood at 0.78, down 5 percentage points on the previous year (0.83) and 22 percentage points lower than the long-term average.

Verbund: weekly performance: 3.27%

Semperit: In the first quarter of 2026, the Semperit Group seamlessly built on the strong momentum of the second half of 2025 and significantly improved its key performance indicators quarter on quarter. Revenue rose to EUR 163.7 million (+7.9%) in the first quarter, and EBITDA more than doubled to EUR 26.8 million. Accordingly, Semperit improved its EBITDA margin from 7.3% to 16.4% – also against the backdrop of an exceptionally weak comparable quarter in 2025.

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Operating EBITDA (before project costs) amounted to EUR 27.8 million (previous year: EUR 11.9 million).

Semperit: weekly performance: 0.00%

Bajaj Mobility: Bajaj Mobility AG (formerly PIERER Mobility AG) made a successful start to the 2026 financial year. The sales trend in the first quarter of 2026 showed the strong demand for motorcycles of KTM, Husqvarna and GASGAS. Overall, motorcycle unit sales rose from 17,915 to 40,332 motorcycles (+125.1% vs. Q1/25). Group revenue increased by +70.2% to EUR 331.3 mn. Revenue for the first quarter of 2026 also includes EUR 1.0 mn (vs. Q1/25: EUR 26.8 mn) from the sale of remaining stocks in the bicycle segment. EBITDA is positive at EUR 5.5 mn (vs. Q1/25: EUR -55.8 mn).

Bajaj Mobility AG: weekly performance: 5.67%

Polytec: The POLYTEC GROUP's consolidated sales revenues in the first three months of 2026 amounted to EUR 143.7 million. Compared to the first quarter of 2025, Group sales revenues decreased significantly by 20.8% or EUR 37.7 million (Q1 2025: EUR 181.4 million). The Group's considerably lower total sales compared to the same quarter of the previous year are due to the divestment of the operational business in the United Kingdom as of 31 December 2025 and lower sales revenues in the Smart Plastic & Industrial Applications market area. In the first three months of 2026, EBITDA of the POLYTEC GROUP increased by 5.8% from EUR 10.8 million to EUR 11.5 million compared to the same period of the previous year.

Polytec Group: weekly performance: 4.60%

wienerberger: Wienerberger presented its Q1 2026 results, revealing a challenging start to the year as weather conditions drove revenue down 7% year-over-year to EUR 1,025 million. Operating EBITDA fell 26% to EUR 97 million, with margins compressing from 11.8% to 9.4%.

Wienerberger: weekly performance: -11.70%

Vienna Stock Exchange: The Austrian Traded Index (ATX) is being celebrated by investors with new record highs in its 35th anniversary year. On 13 May 1991, Austria's benchmark index made its public debut and flickered across TV screens for the first time.

ATX: weekly performance: -0.40%

Asta Energy: ASTA China has successfully completed a comprehensive capacity expansion project at its Baoying site. With the "Legacy Capacity Expansion" project, the company is increasing its annual production capacity by more than 30 percent, thereby further strengthening its competitiveness in one of the world's most important energy markets.

THURSDAY

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Vienna Airport Group: The Flughafen Wien Group (Vienna Airport, Malta Airport and Kosice Airport) showed a slight YOY decline of 2.1% to 3,675,425 passengers in the month of April 2026. As expected, the number of passengers handled by Vienna Airport fell by 8.2% to 2,578,674 travellers. This decline can be attributed to the fact that Easter 2026 already took place in March as well as to the reduction of low-cost carrier capacities and the reduced flight offering related to the crisis in

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the Middle East. In contrast, passenger volume at Malta Airport showed a significant increase in April 2026 to 1,017,570 travellers (+13.5%) and Kosice Airport reported strong growth of 66.5% to 79,181 passengers.

Flughafen Wien: weekly performance: -2.80%

FRIDAY

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Strabag: Construction group Strabag and Speedwell announced the signing of the construction contract for the development of Queens District, a mixed-use project currently under development in the Floreasca – Barbu Văcărescu area of Bucharest. Strabag has been appointed General Contractor for the construction of the office and residential buildings and will also relocate its Bucharest headquarters to the project under a long-term lease agreement. The office component of Queens District will include approximately 22,500 sqm of leasable office space, while the entire mixed-use development will exceed 45,000 sqm built area and integrate office, residential, retail, and public-access functions into a single urban destination designed around connectivity, sustainability, and long-term usability. Under the lease agreement, Strabag will occupy approximately 4,600 sqm across three floors in Tower A, becoming the first anchor tenant signed within the project.

Strabag: weekly performance: -2.16%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
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