

21st Austria ATX-Prime Stocks Week 21

ATX			
5982.36	2.10%	12.32%	
Price	% week	% ytd	
Addiko Bank			
27.50	0.00%	22.22%	
Agrana			
11.95	0.42%	9.63%	
Andritz			
76.50	3.24%	14.61%	
AT&S			
130.80	30.28%	306.21%	
Bawag			
151.70	4.62%	17.60%	
Baader Bank			
6.74	-1.17%	4.50%	
Cyan AG			
2.26	4.63%	8.65%	
DO&CO			
181.00	-0.55%	-12.56%	
Erste Group			
98.30	1.34%	-4.47%	
FACC			
16.00	9.89%	39.37%	
Flughafen Wien			
48.60	0.00%	-12.90%	
Frequentis			
73.40	2.09%	1.10%	
Reploid Group AG			
1680.00	-1.18%	-6.67%	
CPI Europe AG			
15.42	0.26%	-1.91%	
Marinomed Biotech			
9.60	-4.00%	-49.74%	
Palfinger			
33.35	-4.17%	0.00%	
Bajaj Mobility AG			
19.78	4.00%	34.01%	
Porr			
34.35	-5.11%	6.84%	

Dear active investors,

Another record setting week for Austrian markets, ATX and ATX TR reached new highs. AT&S gained 30 percent in one week, VIG took the no.1 spot at Wiener Börse Preis. News came from Wienerberger, Porr, Marinomed, Andritz, AT&S (2), Palfinger, Vienna Airport and Strabag (2).

MONDAY

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wienerberger: wienerberger, an international provider of innovative, ecological solutions for the entire building envelope, in the fields of new build and renovation, as well as infrastructure in water and energy management, announces the next step in its value-accretive growth strategy: The company has signed an agreement to acquire Univerzum Export-Import DOO, the leading producer of clay blocks in Serbia with approximately 200 employees. wienerberger CEO Heimo Scheuch comments: "The business is projected to deliver around €20 million in revenues in 2026, combined with highly attractive margins and offers strong value creation potential through a synergized EV/EBITDA multiple of approximately 5x. This underlines wienerberger's consistent focus, most recently demonstrated by the acquisition in the piping segment in Sweden, on value-accretive transactions that immediately enhance group earnings."

Wienerberger: weekly performance: 2.60%

Porr: Austrian based construction group Porr has acquired a 51% stake in the drylining specialist rhtb, which is based in Vienna, Bad Vöslau and Berlin. The range of services of rhtb: includes classic drywall construction in all its variants, with integrated heating and cooling systems, raised and hollow floors, as well as high-quality system partition walls. The components made by rhtb: will be used in a variety of areas including residential solutions offered under the PORR Living brand, which is set for further expansion. PORR builds affordable housing at construction costs of less than EUR 2,000 per square metre, based on prefabricated construction methods. The first PORR Living pilot project is already underway: A residential development comprising 50 apartments in Lower Austria. Porr CEO Karl-Heinz Strauss: "The strong interest from clients, as well as the scalability of our concept to other areas such as industrial construction, clearly shows that there is still a lot of potential here".

Porr: weekly performance: -5.11%

TUESDAY

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Marinomed: Marinomed Biotech AG announced the signing of a term sheet with Phargentis SA. The term sheet contains the worldwide licensing of the proprietary Marinosolv® technology platform for the development of a high-performance formulation with a combination of different active pharmaceutical ingredients specifically designated for inhalation. Under the terms of the agreement, Marinomed will provide specialized formulation services and technical expertise to de-

Österreichische Post	31.75	2.42%	2.09%
Polytec Group	4.38	-3.74%	32.73%
RBI	46.34	0.43%	20.99%
RWT AG	2.40	-4.00%	-20.00%
Kontron	22.90	-0.35%	1.06%
Semperit	15.00	0.00%	20.39%
Strabag	88.90	-1.88%	9.75%
Telekom Austria	9.77	-2.30%	8.56%
UBM	17.20	1.47%	-13.35%
Uniq	16.84	-1.17%	8.93%
Verbund	60.15	-2.43%	-2.98%
VIG	64.60	-3.58%	-3.87%
Wienerberger	22.92	2.60%	-25.15%
Warimpex	0.51	0.00%	12.83%

velop a respiratory therapeutic utilizing the Marinolv® platform. This technology is designed to significantly increase the solubility and bioavailability of hydrophobic compounds, enabling more effective delivery to the lungs and potentially reducing the required dosage for patients. The financial structure of the partnership includes immediate fee-for-service components for the initial development phases. Furthermore, Marinomed is eligible to receive milestone payments tied to specific technical and clinical achievements throughout the development lifecycle, spanning several years. Upon successful commercialization, the agreement also stipulates the payment of royalties on net sales of the resulting product.

Marinomed Biotech: weekly performance: -4.00%

WEDNESDAY

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Andritz: Aksan Kozmetik A.S., Türkiye, has awarded international technology group ANDRITZ an order to supply a complete high-capacity spunlace line. The line will produce wipes in the basis weight range of 30–80 gsm, meeting local market requirements and enabling a wide variety of fiber blends,” states Servet Gerz, General Manager of Aksan Kozmetik A.S. The order is included in ANDRITZ’s order intake for the fourth quarter of 2026. Start-up is scheduled for the first quarter of 2027.

Andritz: weekly performance: 3.24%

AT&S: As increasingly more computing power is required in the field of artificial intelligence, demand by a key customer for high-end IC substrates of AT&S is growing. To be able to manufacture these substrates on a larger scale, the Management Board of AT&S has decided today to expand capacity at its location in Chongqing, China. The required investments in the high double-digit million range will be fully financed based on long-term customer agreements. The company expects a positive effect on EBIT, also in the high double-digit million range, from these measures in the financial year 2026/27. AT&S is a leading global manufacturer of high-end IC substrates and printed circuit boards.

AT&S: weekly performance: 30.28%

Palfinger: PALFINGER has secured a contract to supply davit cranes for five off-shore converter platforms in the North Sea, expanding its presence in the off-shore wind market as Europe accelerates grid infrastructure development tied to renewable energy projects. The Austrian company said it would deliver seven PF200-7m davit cranes to Spanish engineering contractor Dragados Offshore for high-voltage direct current (HVDC) converter platforms linked to projects for German transmission system operators Amprion and TenneT Germany.

Palfinger: weekly performance: -4.17%

THURSDAY

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Vienna Airport: In the first quarter 2026, the Flughafen Wien Group (Vienna Airport Group) generated revenue of € 239.6 million, comprising a year-on-year increase of 6.1% from the prior-year quarter. This rise can be attributed to robust passenger growth as well as the good non-aviation development. EBITDA rose to € 87.9 million (+8.2%) compared to the prior-year level, whereas EBIT climbed to € 54.4 million (+11.6%). The Group net profit before non-controlling interests in

Q1/2026 was up to € 42.0 million (+5.3%). The cash flow from operating activities totalled € 68.7 million (-27.8%).

Flughafen Wien: weekly performance: 0.00%

Strabag: Despite prolonged cold spells in parts of Europe, construction group STRABAG increased output by 4% to € 3,869.73 million in the first quarter of 2026. In Poland and Austria in particular, output remained below the prior-year level due to the adverse weather conditions. This development was more than offset by significant growth in Germany and the Czech Republic, however. In addition, notable increases in output were also recorded in Croatia and Slovenia. The order backlog of STRABAG SE continued to grow during the first three months of the year and amounted to € 33,062.79 million at the end of the first quarter of 2026.

Strabag: weekly performance: -1.88%

AT&S: Consolidated revenue of AT&S, a leading global manufacturer of high-end IC substrates and printed circuit boards, rose to € 1.8 billion in the financial year 2025/26 (PY: € 1.6 billion), which corresponds to an increase by 21% adjusted for currency effects. Adjusted for the proceeds from the sale of the plant in Ansan, EBITDA improved by roughly 50% to € 418 million – adjusted for currency effects, the increase amounted to 77%. In the financial year 2026/27, AT&S expects currency-adjusted revenue growth of 30 to 35% compared to the previous year (2025/26: € 1.8 billion). At constant currency, this means that revenue will be at the upper end of the previous forecast of € 2.1 to 2.4 billion for 2026/27. The expected EBITDA margin of 25 to 29%.

AT&S: weekly performance: 30.28%

wiener boerse

CEOs & CFOs
präsentieren
Zahlen & Fakten
ihrer Unternehmen.

JETZT FILM
STARTEN 



FRIDAY

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Vienna Stock Exchange: The Vienna Stock Exchange Awards, Austria's leading capital market honours, were presented for the 19th time. The prestigious ATX Award went to Vienna Insurance Group (VIG) this year, marking the company's first victory in the main category. The ÖVFA jury based its decision on VIG's leading market position in the insurance sector in Central and Eastern Europe, the consistent execution of its "evolve28" strategy, and its comprehensive investor relations activities. voestalpine ranked second, followed by Strabag, whose share price – alongside that of VIG – more than doubled in 2025.

VIG: weekly performance: -3.58%

Strabag: STRABAG, together with Group company ZÜBLIN, has once again secured a major contract in the waterways sector. On behalf of the Waterways Construction Office Aschaffenburg (Wasserstraßen-Neubauamt Aschaffenburg – WNA), ZÜBLIN, in a consortium with Bauer Spezialtiefbau GmbH, will construct the replacement of the Erlangen lock on the Main–Danube Canal. The contract value amounts to approximately € 380 million. This is the consortium's second lock project in the region: work on the replacement of the Kriegensbrunn lock just a few kilometres away has been ongoing since 2024.

Strabag: weekly performance: -1.88%

with
love
from
Vienna



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