

21st Austria ATX-Prime Stocks Week 23

| ATX | | | |
|--------------------------|---------|---------|--|
| 6084.01 | -1.05% | 14.23% | |
| Price | % week | % ytd | |
| Addiko Bank | | | |
| 28.00 | 5.66% | 24.44% | |
| Agrana | | | |
| 11.85 | 1.72% | 8.72% | |
| Andritz | | | |
| 76.40 | -2.18% | 14.46% | |
| AT&S | | | |
| 133.20 | -5.53% | 313.66% | |
| Bawag | | | |
| 150.80 | -2.14% | 16.90% | |
| Baader Bank | | | |
| 6.82 | 0.29% | 5.74% | |
| Cyan AG | | | |
| 2.08 | -2.80% | 0.00% | |
| DO&CO | | | |
| 183.00 | -5.67% | -11.59% | |
| Erste Group | | | |
| 102.60 | -0.39% | -0.29% | |
| FACC | | | |
| 15.74 | -10.26% | 37.11% | |
| Flughafen Wien | | | |
| 50.00 | 1.21% | -10.39% | |
| Frequentis | | | |
| 79.20 | -1.00% | 9.09% | |
| Replid Group AG | | | |
| 1700.00 | 9.68% | -5.56% | |
| CPI Europe AG | | | |
| 15.10 | -5.39% | -3.94% | |
| Marinomed Biotech | | | |
| 11.00 | 10.55% | -42.41% | |
| Palfinger | | | |
| 33.30 | -4.86% | -0.15% | |
| Bajaj Mobility AG | | | |
| 18.50 | -9.09% | 25.34% | |
| Porr | | | |
| 38.45 | -5.06% | 19.60% | |

Dear active investors,

Week 23 brought a one percent correction on high levels for the Austrian Markets. News came from Replid, Strabag, Porr, Bajaj Mobility and Novomatic.

BSN engine weekly Spitout: The **ATX TR** down -1,05% to 15.134,39 points this week. Year-to-date the ATX TR is now at **16,5%**. Up to now there were **57** days with a positive and **51** with a negative gain. From the year-high we are **1,05%** away, from the low **19,37%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,99%, the weakest is **Thursday** with -0,46%.

These are the best-performers this week: **Zumtobel** 9,24% in front of **SBO** 4,12% and **Polytec Group** 3,38%. And the following stocks performed worst: **FACC** -10,26% in front of **Bajaj Mobility AG** -9,09% and **CA Immo** -8,45%.

Further highlights this week: **Zumtobel** for 4 days in a row up (9,24% gain from 3,57 to 3,9), also **Polytec Group** 4 days up (3,38% gain from 4,74 to 4,9), **Rosenbauer** 3 days up (3,56% gain from 61,8 to 64), **CA Immo** 5 days down (8,45% loss from 24,85 to 22,75), **FACC** 3 days down (8,38% loss from 17,18 to 15,74), **Andritz** 3 days down (4,02% loss from 79,6 to 76,4), **Mayr-Melnhof** 3 days down (4,99% loss from 80,2 to 76,2), **Palfinger** 3 days down (3,48% loss from 34,5 to 33,3), **RHI Magnesita** 3 days down (3,79% loss from 34,3 to 33).

Best-performers year-to-date as of now: **AT&S** 313,66% (last year: 165,9 percent) followed by **Austriacard Holdings AG** 71,88% (last year: -1,37 percent) and **Polytec Group** 48,48% (last year: 65 percent). And the worst-performing stocks year-to-date: **Wienerberger** -22,01% (Vorjahr: 14,34 percent), followed by **Mayr-Melnhof** -17,98% (Vorjahr: 16,71 percent) and **UBM** -13,85% (Vorjahr: 23,29 percent).

High above the MA200: **AT&S** 170,27%, **Austriacard Holdings AG** 56,14% and **Polytec Group** 36,58%.

Down under the MA200: **UBM** -15,45%, **Wienerberger** -11,8% and **Kapsch TrafficCom** -10,91%.

MONDAY

01

Replid: REPLOID is seeing strong interest in its solutions from food retailers and food-producing companies, including dairy processors as well as vegetable and meat processing businesses. These sectors face substantial disposal costs for organic residues and also have a pressing need to reduce their FLAG emissions (Forest, Land and Agriculture). For this reason, REPLOID has assembled a dedicated team to evaluate the potential for CO₂ emission savings as well as possible monetization models through carbon credits – an avenue that could open up an additional income stream for the company in the future. Certified data to substantiate emission savings potential As a first step, REPLOID has launched a project to determine its carbon footprint, including a planned TÜV certification

| | | | |
|-----------------------------|-------|--------|---------|
| Österreichische Post | 32.25 | 0.00% | 3.70% |
| Polytec Group | 4.90 | 3.38% | 48.48% |
| RBI | 49.24 | -0.36% | 28.56% |
| RWT AG | 2.54 | 5.83% | -15.33% |
| Kontron | 23.10 | -1.70% | 1.94% |
| Semperit | 15.20 | -0.65% | 21.99% |
| Strabag | 91.90 | -3.36% | 13.46% |
| Telekom Austria | 9.79 | -0.20% | 8.78% |
| UBM | 17.10 | -2.29% | -13.85% |
| Uniq | 17.46 | 1.75% | 12.94% |
| Verbund | 59.35 | 3.13% | -4.27% |
| VIG | 60.20 | -4.60% | -10.42% |
| Wienerberger | 23.88 | -1.32% | -22.01% |
| Warimpex | 0.50 | -3.85% | 10.62% |

under ISO 14067 – Product Carbon Footprint, and to conduct a Life Cycle Assessment (LCA). In addition, REPLOID is currently implementing management systems under ISO 9001 and ISO 14001 to further strengthen its quality and environmental responsibility. Based on the results, the company will be able to quantify and substantiate its contribution to reducing Scope 3 emissions in the future.

Replid Group AG: weekly performance: **9.68%**

Strabag: Georgiou Group, the Australian subsidiary of STRABAG, today announced that they have been appointed to construct both the Greenfield and Brownfield packages for Stage 1 of The Wave, one of Queensland's largest rail infrastructure projects on the Sunshine Coast. The contracts will be delivered under collaborative alliance contracting models together with leading industry partners. Commissioned by the Queensland Government and Australian Government, the AUD 2.5 billion (~ € 1.5 billion) project will transform mobility and connectivity across the Sunshine Coast, delivering faster and more reliable rail services to more people across the region. Construction is expected to commence in 2027, pending approvals.

Strabag: weekly performance: **-3.36%**

TUESDAY

02

Porr: Construction group PORR AG intends to grant UBM Development AG hybrid capital in the amount of EUR 56.4 million. By subscription of the hybrid capital, PORR and UBM also aim to strengthen their operational cooperation. The two companies have been partners for decades, a relationship from which both sides benefit in terms of optimizing their business strategies. For example, PORR not only implements numerous project developments for UBM, but UBM also distributes PORR LIVING's projects. PORR CEO Karl-Heinz Strauss says: "We see significant potential, particularly in the development of affordable living space and the distribution of our PORR LIVING solution." Under this brand, PORR builds apartments at construction costs of approximately EUR 2,000 per square meter, using prefabricated construction methods.

Porr: weekly performance: **-5.06%**

WEDNESDAY

03

Bajaj Mobility: As part of its strategic realignment, KTM AG, a subsidiary of listed Bajaj Mobility, is strengthening its Executive Board with another key appointment: Christof Lischka will assume the position of Chief Technology and Product Officer of KTM AG as of October 1, 2026. He will take full responsibility for vehicle development, aiming to carry the technological leadership of the KTM, Husqvarna and GasGas brands into future generations of vehicles while also guiding the evolution of the product portfolio and ensuring the highest standards of product quality. Christof Lischka brings more than 25 years of experience in vehicle development. For the past six years, he has served as Vice President Development at BMW Motorrad, leading the entire motorcycle development division.

Bajaj Mobility AG: weekly performance: **-9.09%**

with
love
from
Vienna



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THURSDAY

04

Novomatic: Gaming technology group NOVOMATIC concluded a successful participation at Belgrade Future Gaming 2026, further reinforcing its presence in the Southeast European market. Throughout the exhibition, the company welcomed a steady stream of visitors to its stand, providing an excellent platform for strengthening existing partnerships, establishing new business contacts, and discussing future opportunities with customers from across the region. The comprehensive product showcase featured a broad selection of NOVOMATIC's latest gaming innovations. Among the highlights were Impera PROLINKTM 2 and the internationally successful XTENSION LINKTM series, including Volumes 2, 3, 4 and 5 as well as XTENSION LINKTM Ultimate, all of which attracted strong interest from visitors thanks to their proven performance and engaging feature mechanics. Visitors also explored VISION LINKTM, NOVOMATIC's latest multi-feature linked progressive concept, alongside the versatile GAMINATOR™ X5, renowned for its flexible game mix and customization options.

FRIDAY

05

Porr: Berlinovo Gewerbeimmobilien GmbH and Berliner Bäder-Betriebe are advancing the development of the "Holzmarktstraße 51" project in Berlin's Friedrichshain-Kreuzberg district. An urban quarter combining swimming, living, working, and commercial space in a modern building complex will be built on the approximately 6,360-square-meter site by early 2030. PORR GmbH & Co. KGaA ZNL Berlin Hochbau has now been commissioned with the construction.

Porr: weekly performance: -5.06%

THE NEXT 21st AUSTRIA WEEKLY WILL BE
ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET
PODCAST WITH ALLISON AND CHRIS EVERY
SUNDAY ON CHRISTIAN-DRASTIL.COM/
PODCAST

