21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 28/26

21st Austria ATX-Prime Stocks Week 28

	Price	% week	% ytd
ATX	6484.66	-1.23%	21.75%
Addiko Bank	26.80	-3.25%	19.11%
Agrana	11.65	-2.51%	6.88%
Andritz	72.60	-3.20%	8.76%
AT&S	186.80	-7.75%	480.12%
Bawag	176.30	-1.51%	36.67%
Baader Bank	6.80	-2.02%	5.43%
Cyan AG	1.91	-3.54%	-8.17%
DO&CO	212.50	-4.28%	2.66%
Erste Group	117.60	-0.51%	14.29%
FACC	17.90	-5.99%	55.92%
Flughafen Wien	50.20	-2.71%	-10.04%
Frequentis	61.60	-1.75%	-15.15%
Reploid Group AG	1600.00	-8.57%	-11.11%
CPI Europe AG	15.54	0.39%	-1.15%
Marinomed Biotech	9.15	-4.69%	-52.09%
Palfinger	31.45	-4.12%	-5.70%
Bajaj Mobility AG	20.15	3.55%	36.52%
Porr	38.80	-15.19%	20.68%

Dear active investors,

We have a little bit of a summer slump in the market. ATX in week 28 down 1,12 percent and lower trading volumes. News came from Erste Group, Verbund, Raiffeisen, OMV, Andritz and Frequentis.

BSNgine weekly Spitout: The **ATX TR** down -1,12% to 16.289,56 points this week. Year-to-date the ATX TR is now at **25,4%**. Up to now there were **71** days with a positive and **62** with a negative gain. From the year-high we are **1,56%** away, from the low **28,49%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,7%, the weakest is **Thursday** with -0,2%.

These are the best-performers this week: **OMV** 5,83% in front of Bajaj Mobility AG 3,55% and SBO 3,05%. And the following stocks performed worst: Porr -15,19% in front of AT&S -7,75% and FACC -5,99%.

Further highlights this week: **OMV** for 3 days in a row up (5% gain from 57,05 to 59,9), also **Lenzing** 5 days down (4,11% loss from 25,55 to 24,5), **Strabag** 4 days down (6,2% loss from 92 to 86,3).

Best-performers year-to-date as of now: AT&S 480,12% (last year: 165,9 percent) followed by Austriacard Holdings AG 69,97% (last year: -1,37 percent) and FACC 55,92% (last year: 92,29 percent). And the worst-performing stocks year-to-date: Wienerberger -26,85% (Vorjahr: 14,34 percent), followed by Mayr-Melnhof -16,36% (Vorjahr: 16,71 percent) and Frequentis -15,15% (Vorjahr: 161,15 percent).

High above the MA200: **AT&S** 164,85%, **Austriacard Holdings AG** 46,38% and **FACC** 40,82%.
Down under the MA200: **Frequentis** -16,6%, **Wienerberger** -14,64% and **UBM** -13,39%.

MONDAY 06

Top Brands: The European Brand Institute has published its Austrian Brand Value Study. The top 10 brand companies recorded brand value growth of +3.80 percent, reaching a combined total of over €40.5 billion—significantly outperforming Austria's projected economic growth. Four publicly listed companies feature in the top 10: Erste Group (climbing from 5th to 3rd place with a brand value surge of +26.6 percent to €2.875 billion), Raiffeisen Bank (the group increased its brand value by +3.8 percent to €2.144 billion, retaining 7th place), Verbund (the utility company recorded the only decline in brand value among the top 10—dropping 10.6 percent to €1.443 billion—yet held onto 8th place), and OMV (10th place). Rounding out the top 10 are Red Bull (1st place), Novomatic (2nd place), Spar (4th), ÖBB (5th), Swarovski (6th), and XXXLutz (9th).

Österreichische Post		
31.90	-0.31%	2.57%
Polytec Group		
4.78	0.21%	44.85%
RBI		
54.70	-1.97%	42.82%
RWT AG		
2.54	5.83%	-15.33%
Kontron		
23.06	-0.77%	1.77%
Semperit		
14.40	-3.03%	15.57%
Strabag		
86.30	-5.68%	6.54%
Telekom Austria		
10.00	2.56%	11.11%
UBM		
17.05	-1.45%	-14.11%
Uniqa		
17.96	-0.22%	16.17%
Verbund		
57.30	1.96%	-7.58%
VIG		
66.70	-0.45%	-0.74%
Wienerberger		
22.40	-2.69%	-26.85%
Warimpex		
0.51	-1.92%	12.83%

Andritz: A Penteadora SA has successfully started up a complete mechanical textile recycling line and a needlepunch nonwoven line supplied by ANDRITZ at its production site in Unhais da Serra, Portugal. This investment enables A Penteadora to expand its industrial capabilities and develop a new generation of solutions based on pre- and post-consumer recycled textiles. The input materials originate from its own production waste and other textile waste streams. Both lines are fully operational, and the first products are expected to reach the market in July. The installation includes advanced picker technology that is one of its kind on the Iberian Peninsula. It enables the removal of hard elements such as buttons and zippers, bringing added value in terms of material quality and process efficiency.
Andritz: weekly performance: -3.20%

TUESDAY 07

Andritz: Enlaza, the transmission company of Grupo Energía Bogotá, has awarded international technology group ANDRITZ an order to supply five synchronous condensers to Colombia. The equipment – the first of its kind in Colombia – will strengthen grid stability and support the integration of renewable energy sources in the Colombian Caribbean region. The order has a value in the mid-double-digit million-euro range and will be included in ANDRITZ's order intake for the second quarter of 2026.
Andritz: weekly performance: -3.20%

WEDNESDAY 08

Andritz: The groundbreaking ceremony for Austria's largest green hydrogen production project was recently celebrated. Andritz will supply the plant to RAG on an EPC basis and assume full responsibility for project execution and commissioning. Operations are scheduled to begin at the end of 2026. The plant will produce approximately 17 million m³ (more than 1,500 tons) of green hydrogen annually, using solar energy as the primary renewable energy source.
Andritz: weekly performance: -3.20%

THURSDAY 09

Kontron. Kontron Transportation is modernizing the existing railway communications core network on behalf of Infraestruturas de Portugal, the Portuguese Railways. Kontron will become the new supplier of radio communication infrastructure, representing an important building block in supporting the continued evolution toward FRMCS (Future Railway Mobile Communication System).
Kontron: weekly performance: -0.77%

Agrana: As expected, the food and industrial goods group AGRANA recorded a very significant rise in earnings in the first quarter of 2026|27. Operating profit (EBIT) amounted to € 35.4 million and was thus very significantly higher than the prior-year figure of € 5.7 million. Revenue declined slightly, by 2.8 % to € 855.3 million. "We have made a solid start to the financial year, and we see the AGRANA Group in a strong position after the first quarter of 2026|27. It is particularly encouraging that the ACS – Starch and ACS – Sugar segments were with love from Vienna

able to significantly improve their contribution to earnings compared with the corresponding quarter of the previous year. This shows that our measures to improve efficiency are taking effect, and that operational performance is stabilising in important production and sales markets. At the same time, the integration projects centred on AUSTRIA JUICE and Mercator-Emba are progressing according to plan. Both investments are progressing as expected and further strengthening our diversified business model in the Food & Beverage Solutions sector," explains AGRANA's CEO Stephan Büttner.
Agrana: weekly performance: -2.51%

FRIDAY
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Frequentis: The Danish air navigation service provider Naviair has successfully deployed and put into live operation its backup air traffic management (ATM) system, based on Frequentis' ATM automation solution PRISMA. The high-capacity backup system is designed to ensure seamless continuity of air traffic services in the event of a failure of the main ATM system, or during scheduled maintenance and AIRAC (aeronautical information regulation and control) updates. The project delivers a robust and fully capable fallback environment for Naviair's area control centre and approach/tower units at Copenhagen, Billund, and Roskilde airports. "Our new backup system meets the highest operational and technical standards," says Morten Fruensgaard, Chief Operating Officer at Naviair. "PRISMA gives us the confidence that we can maintain resilient, safety-critical services at all times, and we appreciate the close collaboration with Frequentis throughout the project."
Frequentis: weekly performance: -1.75%

Andritz: Minhan Paper Joint Stock Company has placed an order with ANDRITZ to supply a complete old corrugated containers (OCC) recycling line for its mill in Hung Yen province, Vietnam. This marks the company's second OCC line from ANDRITZ and supports Minhan Paper's ongoing expansion in packaging paper production. Start-up is scheduled for the first half of 2027.
Andritz: weekly performance: -3.20%

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET PODCAST WITH ALLISON AND CHRIS EVERY SUNDAY ON CHRISTIAN-DRASTIL.COM/PODCAST

Publisher: FC Chladek Drastil GmbH, Czerninpl. 4, 1020 Wien · complete imprint: boerse-social.com/impressum · editors: Christian Drastil ; Christine Petzwinkler · bsngine: Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st