# 21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 31/26


## 21st Austria ATX-Prime Stocks Week 31

| | | |
|---|---|---|
| **ATX** | | |
| 6457.91 | 0.03% | 21.25% |
| Price | % week | % ytd |
| **Addiko Bank** | | |
| 26.60 | -2.21% | 18.22% |
| **Agrana** | | |
| 11.40 | 1.33% | 4.59% |
| **Andritz** | | |
| 81.20 | 5.05% | 21.65% |
| **AT&S** | | |
| 130.80 | -17.53% | 306.21% |
| **Bawag** | | |
| 175.20 | 1.86% | 35.81% |
| **Baader Bank** | | |
| 6.68 | -0.89% | 3.57% |
| **Cyan AG** | | |
| 1.98 | -2.94% | -4.81% |
| **DO&CO** | | |
| 202.00 | 0.50% | -2.42% |
| **Erste Group** | | |
| 112.80 | -2.00% | 9.62% |
| **FACC** | | |
| 16.58 | 4.80% | 44.43% |
| **Flughafen Wien** | | |
| 51.80 | 1.97% | -7.17% |
| **Frequentis** | | |
| 73.10 | 2.24% | 0.69% |
| **Reploid Group AG** | | |
| 1700.00 | 0.00% | -5.56% |
| **CPI Europe AG** | | |
| 15.52 | 0.65% | -1.27% |
| **Marinomed Biotech** | | |
| 5.40 | -10.00% | -71.73% |
| **Palfinger** | | |
| 29.35 | -11.06% | -11.99% |
| **Bajaj Mobility AG** | | |
| 20.60 | 4.04% | 39.57% |
| **Porr** | | |
| 37.55 | -1.05% | 16.80% |

## Dear active investors,

ATX left week 31 unchanged at high levels and with nice turnover. News came from wienerberger, Reploid, Andritz, Palfinger, Erste Group, RBI, Verbund, Erste Group, Andritz, WEB Windenergie and again RBI.

**BSNgine weekly Spitout:** The **ATX TR** up 0,05% to 16.225,54 points this week. Year-to-date the ATX TR is now at **24,9%**. Up to now there were **77** days with a positive and **71** with a negative gain. From the year-high we are **1,94%** away, from the low **27,98%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,6%, the weakest is **Thursday** with -0,14%.

These are the best-performers this week: **VIG** 7,1% in front of Wienerberger 5,88% and RBI 5,32%. And the following stocks performed worst: AT&S -17,53% in front of Palfinger -11,06% and Kapsch TrafficCom -10,98%.

Further highlights this week: **VIG** for 4 days in a row up (7,1% gain from 66,2 to 70,9), also **FACC** 3 days up (5,87% gain from 15,66 to 16,58), **Lenzing** 3 days up (11,67% gain from 21 to 23,45).

**Best-performers year-to-date as of now:** AT&S 306,21% (last year: 165,9 percent) followed by Austriacard Holdings AG 66,15% (last year: -1,37 percent) and RBI 55,09% (last year: 93,92 percent). And the worst-performing stocks year-to-date: Wienerberger -30,57% (Vorjahr: 14,34 percent), followed by Kapsch TrafficCom -18,97% (Vorjahr: -0,68 percent) and UBM -14,61% (Vorjahr: 23,29 percent).

High above the MA200: **AT&S** 62,38%, **RBI** 40,68% and **Austriacard Holdings AG** 39,99%.
Down under the MA200: **Kapsch TrafficCom** -18,4%, **Wienerberger** -17,55% and **Palfinger** -14,31%.

MONDAY 27

**wienerberger**: wienerberger welcomes positive steps in the European Commission's legislative proposals to further develop the EU Emissions Trading System (EU ETS) with relevance for our ceramic construction material production in the European Union as well as the newly released electrification action plan. The package includes several important measures that could strengthen Europe's industrial competitiveness while supporting the transition to climate neutrality. Heimo Scheuch, CEO of wienerberger: "The European Commission's proposals are an important step towards strengthening Europe's industrial competitiveness while advancing its climate ambitions. We are pleased to see that several longstanding recommendations put forward by wienerberger together with our industry associations have been reflected in the legislative package. A balanced,

| | | |
|---|---|---|
| **Österreichische Post** | | |
| 32.55 | 0.93% | 4.66% |
| **Polytec Group** | | |
| 4.69 | 0.21% | 42.12% |
| **RBI** | | |
| 59.40 | 5.32% | 55.09% |
| **RWT AG** | | |
| 2.54 | 5.83% | -15.33% |
| **Kontron** | | |
| 22.66 | -0.96% | 0.00% |
| **Semperit** | | |
| 14.85 | 0.00% | 19.18% |
| **Strabag** | | |
| 83.80 | 0.72% | 3.46% |
| **Telekom Austria** | | |
| 10.14 | 3.89% | 12.67% |
| **UBM** | | |
| 16.95 | -0.29% | -14.61% |
| **Uniqa** | | |
| 18.00 | 2.86% | 16.43% |
| **Verbund** | | |
| 59.55 | 0.59% | -3.95% |
| **VIG** | | |
| 70.90 | 7.10% | 5.51% |
| **Wienerberger** | | |
| 21.26 | 5.88% | -30.57% |
| **Warimpex** | | |
| 0.51 | 0.39% | 13.27% |

practical and predictable regulatory framework is essential to enable companies to invest in decarbonization, accelerate innovation and strengthen Europe's industrial resilience while contributing to Europe's climate neutrality. wienerberger stands ready to support policymakers with practical industry insights as the legislative process progresses particularly in areas where further discussion and refinement of the ETS review proposals will be required."
**Wienerberger:** weekly performance: 5.88%

**Reploid:** REPLOID REGREEN GmbH, a subsidiary of listed REPLOID Group AG, is in advanced negotiations with two established industry players to acquire a fertilizer plant in Bavaria, Germany. A decision in favor of one of the two producers is expected within the coming weeks. The acquisition would give REPLOID its first industrial-scale fertilizer production capacity, marking a key step in the company's vertical integration – from organic residues from the food industry to marketable fertilizer products.
**Reploid Group AG:** weekly performance: 0.00%

TUESDAY

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**Andritz:** ENGIE Hidroelétricas do Douro, on behalf of Movhera Hidroelétricas do Norte S.A., has awarded an ANDRITZ-led consortium a contract to rehabilitate and modernize three generating units at the Picote I hydropower plant in Portugal. The order has a value in the mid double-digit million-euro range and is included in ANDRITZ's order intake for the second quarter of 2026. The modernization is scheduled for completion by the end of 2030, with the first modernized unit planned for commissioning at the end of 2028 and the second at the end of 2029.
**Andritz:** weekly performance: 5.05%

**Palfinger:** Following a positive first quarter, market conditions became significantly more volatile in the second quarter. The war in Iran weakened sentiment in North America, the Middle East, and APAC. Demand declined more sharply than expected, affecting PALFINGER's revenue and earnings performance. Despite these conditions, PALFINGER generated revenue of EUR 1,165.6 million in the first half of 2026. EBIT totaled EUR 84.1 million, while consolidated net income reached EUR 48.0 million. "Market uncertainty increased noticeably in the second quarter, delaying investment decisions in key markets. In this environment, we remain focused on executing our Strategy 2030+, improving efficiency by increasing our use of artificial intelligence, for example, and further strengthening our market position for the long term," said Andreas Klauser, CEO of PALFINGER AG.
**Palfinger:** weekly performance: -11.06%

WEDNESDAY

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**RBI:** RBI, as of 29 July 2026, 17:00 CEST, has received declarations of acceptance relating to a total of 10,831,435 Addiko shares. This corresponds to 56.16% of all Addiko shares subject to the Offer. Thus, the minimum acceptance threshold of more than 55% of all Addiko shares subject to the Offer is exceeded. This includes 1,878,167 Addiko shares held by Alta Group d.o.o. corresponding to 9.63% of all issued Addiko shares. The acceptance period of the Offer expired on 29 July 2026, 17:00

CEST. The statutory withdrawal right for the above acceptances expired on 23 July, 17:00 CEST. For technical reasons, acceptance and/or withdrawal declarations submitted before the above-mentioned time may still be received by RBI.
**RBI:** weekly performance: 5.32%

**Erste Group:** Erste Group has set new financial targets and aims to double its earnings per share (EPS) to more than €15.00 by 2030. "With this target, Erste Group is setting a higher benchmark for financial performance and strengthening its focus and discipline in strategy implementation," the company stated in a press release. An annual EPS growth rate of around 15 percent is targeted until 2030. Furthermore, Erste Group anticipates a return on tangible equity (ROTE) of over 20 percent during the forecast period.
**Erste Group:** weekly performance: -2.00%



THURSDAY

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**Andritz:** Andritz presented its second-quarter 2026 financial results on July 30, 2026, showcasing accelerating revenue growth, improved profitability, and a record order backlog. Revenue reached €2.1 billion in Q2 2026, representing 8% growth compared to the same period in 2025. More significantly, comparable EBITA increased 15% to €182 million, with the margin expanding 50 basis points to 8.9% from 8.4% in the prior-year quarter. This margin expansion reflects improved project execution, the phasing out of low-margin legacy projects particularly in the Hydropower segment, and ongoing restructuring benefits. Net income for the quarter totaled €109 million, up 7% year-over-year, while the net income margin remained relatively stable at 5.3%. The order backlog reached a record €12.6 billion, up 21% from Q2 2025, providing strong revenue visibility for future periods.
**Andritz:** weekly performance: 5.05%

**Verbund:** VERBUND's results for quarters 1–2/2026 saw a marked year-on-year decline due to poor water supply and falling sales prices. EBITDA fell by 24.9% year-on-year to €1,061.5m. The Group result was down 35.4% to €518.1m, and the Group result after adjustment for non-recurring effects amounted to €537.8m, a decrease of 31.4% on last year. The hydro coefficient for the run-of-river power plants stood at 0.68, down 8 percentage points on the previous year (0.76) and 32 percentage points lower than the long-term average. The utility company expects EBITDA of between around €2,100m and €2,400m and a reported Group result of between around €1,000m and €1,150m in financial year 2026. The adjusted Group result is expected to be between €1,050m and €1,200m.
**Verbund:** weekly performance: 0.59%

**Erste Group:** Erste Group reported a net profit increase to €2.0 billion in the first half of the year (including Erste Bank Polska and one-off effects), representing a rise of 18.6 percent (H1 2025: €1.7 billion). Despite the effects of the initial consolidation of its Polish subsidiary, Central Europe remained the clear driver of the Group's earnings, contributing two-thirds of the total net profit. Operating income rose by 4 percent to €7,959 million, with Poland's share amounting to €1,821 million. Impairment losses on financial instruments totaled €-583 million (compared to €-182 million in the same period of the previous year). Acwith love from Vienna

cording to Erste Group, this increase was primarily due to allocations to loan loss provisions in accordance with IFRS 9 for the initial inclusion of the Polish portfolio. The non-performing loan (NPL) ratio improved slightly to 2.3 percent (2.4 percent). Customer loans rose by 21.9 percent to €282.7 billion (vs. €232.0 billion), primarily due to the Polish portfolio amounting to €41.4 billion. Increases were also recorded in the other core markets, particularly in the Czech Republic, Hungary, Croatia, and Austria.

**Erste Group:** weekly performance: -2.00%

FRIDAY 31

**WEB Windenergie:** WEB Windenergie AG is taking advantage of current marketing opportunities in Italy and has sold the Ariano wind farm, comprising 20 turbines with a total capacity of 84 MW, to Enel. The purchase price is approximately €145 million, and WEB will receive an additional €12.4 million in further payments, the company announced. According to WEB, the released funds will be used to expand its international project pipeline, including three wind power projects in the Weinviertel region of Lower Austria with a total capacity of 143 MW, the Canadian Sugar Maple wind farm with 112 MW, and the Czech wind farms Rašnice and Břežany with a combined capacity of 64 MW.

**RBI:** Austrian based lender Raiffeisen Bank International posted a surge of 25% in net income for the first half of fiscal 2026. The bank reported a consolidated profit of EUR 708 million (excl. Russia) and main revenues up 7% y-o-y to 3,255 mn Euro. The customer loans went up 6% to 107 bn Euro year-to-date (excl. Russia). The CET1 ratio is 15.5% (excl. Russia).

**RBI:** weekly performance: 5.32%

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY

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