21ST AUSTRIA WEEKLY

an initiative by BÖRSE SOCIAL NETWORK Club

PRIME ENGLISH NEWS AND INFORMATION AROUND THE VIENNA STOCK EXCHANGE 32/26

21st Austria ATX-Prime Stocks Week 32

ATX		
6652.72	3.02%	24.90%
Price	% week	% ytd
Addiko Bank		
26.00	-2.26%	15.56%
Agrana		
11.30	-0.88%	3.67%
Andritz		
81.60	0.49%	22.25%
AT&S		
143.60	9.79%	345.96%
Bawag		
182.90	4.39%	41.78%
Baader Bank		
6.74	0.90%	4.50%
Cyan AG		
1.98	0.00%	-4.81%
DO&CO		
205.00	1.49%	-0.97%
Erste Group		
120.00	6.38%	16.62%
FACC		
16.82	1.45%	46.52%
Flughafen Wien		
51.60	-0.39%	-7.53%
Frequentis		
74.80	2.33%	3.03%
Reploid Group AG		
1750.00	2.94%	-2.78%
CPI Europe AG		
15.50	-0.13%	-1.40%
Marinomed Biotech		
5.40	0.00%	-71.73%
Palfinger		
30.65	4.43%	-8.10%
Bajaj Mobility AG		
28.90	40.29%	95.80%
Porr		
38.40	2.26%	19.44%

Dear active investors,

Week 32 was another record setting week for Austrian Markets, Bajaj Mobility gained 40 percent. News came from Addiko, AT&S, Porr, Kontron, Frequentis, Austrian Post.

BSNgine weekly Spitout: The ATX TR up 3,02% to 16.715,01 points this week. Year-to-date the ATX TR is now at **28,67%**. Up to now there were **81** days with a positive and **72** with a negative gain. From the year-high we are **1,36%** away, from the low **31,84%**. Statistically the best weekday so far 2026 is **Wednesday** with 0,61%, the weakest is **Thursday** with -0,12%.

These are the best-performers this week: **Bajaj Mobility AG** 40,29% in front of AT&S 9,79% and RHI Magnesita 8,38%. And the following stocks performed worst: Österreichische Post -5,38% in front of SBO -3,24% and Verbund -2,85%.

Further highlights this week: Porr for 4 days in a row up (3,09% gain from 37,25 to 38,4), also SBO 4 days down (4,05% loss from 29,6 to 28,4).

Best-performers year-to-date as of now: AT&S 345,96% (last year: 165,9 percent) followed by Bajaj Mobility AG 95,8% (last year: -25,08 percent) and Austriacard Holdings AG 66,67% (last year: -1,37 percent). And the worst-performing stocks year-to-date: Wienerberger -29% (Vorjahr: 14,34 percent), followed by Kapsch TrafficCom -20,69% (Vorjahr: -0,68 percent) and UBM -13,85% (Vorjahr: 23,29 percent).

High above the MA200: AT&S 72,15%, Bajaj Mobility AG 66,86% and RBI 45,66%. Down under the MA200: Kapsch TrafficCom -19,19%, Wienerberger -15,36% and SBO -11,54%.

MONDAY 03

Addiko: In the bidding war for Addiko, RBI has won the race. By the end of the acceptance period, RBI had received acceptance declarations from Addiko shareholders representing more than 55 percent of all Addiko shares included in the offer. Specifically, a total of 10,831,435 Addiko shares were submitted to the accepting and paying agent. This corresponds to 56.16 percent of all Addiko shares included in the offer. The minimum acceptance threshold of more than 55 percent was therefore exceeded. RBI offered €26.50 per Addiko share. Pursuant to Section 19 Paragraph 3 of the Takeover Act (ÜbG), the acceptance period is extended by three months from the date of publication of the result for those Addiko shareholders who have not yet accepted the offer or have accepted the competing offer. The extended acceptance period therefore runs from August 3, 2026, to November 3, 2026. Addiko shareholders who accepted the offer from

Österreichische Post		
30.80	-5.38%	-0.96%
Polytec Group		
4.84	3.20%	46.67%
RBI		
62.70	5.56%	63.71%
RWT AG		
2.54	5.83%	-15.33%
Kontron		
21.90	-3.35%	-3.35%
Semperit		
14.90	0.34%	19.58%
Strabag		
85.50	2.03%	5.56%
Telekom Austria		
9.96	-1.78%	10.67%
UBM		
17.10	0.88%	-13.85%
Uniqa		
18.00	0.00%	16.43%
Verbund		
57.85	-2.85%	-6.69%
VIG		
71.70	1.13%	6.70%
Wienerberger		
21.74	2.26%	-29.00%
Warimpex		
0.49	-4.30%	8.41%

Nova Ljubljanska banka (NLB) can now accept RBI's offer within this extended period by submitting a written declaration to their custodian bank, as announced by RBI. A total of 6,087,353 Addiko shares were offered to NLB, representing 31.22 percent of all issued Addiko shares. The minimum acceptance threshold was 50 percent plus one share. Therefore, the offer will not be settled.
Addiko Bank: weekly performance: -2.26%

TUESDAY 04

AT&S: AT&S delivers a strong first quarter and reaffirms full-year guidance. Consolidated revenue rose to € 549 million in the first quarter of 2026/27 (PY: € 399 million), which corresponds to an increase by 40% adjusted for currency effects. EBITDA improved by roughly 134% to € 165 million – adjusted for currency effects the increase amounted to 163%. The increase in earnings is primarily due to higher volumes, the comprehensive cost optimization and efficiency program and a better pricing environment. After a loss of € -56 million in the first quarter of the previous year, the profit for the period was clearly positive at € 41 million in the first quarter of 2026/27. The company confirms the outlook for the financial year 2026/27 with constant-currency revenue growth of 45 to 55% compared to the previous year. The expected EBITDA margin of 32 to 37% means another significant increase in profitability.
AT&S: weekly performance: 9.79%

WEDNESDAY 05

Porr: Construction group PORR is continuing to drive forward the use of innovative technologies on its construction sites. In the Kladno Living residential construction project in the Czech Republic, for example, the company is using a robot to build load-bearing walls and apartment partition walls. The pilot project is an example of delivering innovation that improves efficiency, precision, and employee health and safety. The construction project in Kladno near Prague consists of five buildings with 371 apartments as well as covered parking. PORR has tested its bricklaying robot since 2025: Walter handles individual bricks weighing up to 52 kg and places them with millimetre precision based on the digital project model. The test was intended to assess practical suitability under real construction site conditions.
Porr: weekly performance: 2.26%

THURSDAY 06

Kontron: Kontron, a leading global IoT technology company, today announced its financial figures for the first half of 2026. Kontron generated total revenue of EUR 737.1 million (6M 2025: EUR 729.0 million adjusted), with revenue increasing by 2.6% compared to Q1 2026. Adjusted for the impact of the deconsolidated companies (EUR 55.1 million), revenue from the operating business grew by 1.1% on an organic basis. The first half of 2026 was characterized by sustained revenue growth in the core areas of Cybersolutions +16.3%, Aerospace & Defense +31.8% and Transportation +11.0%. At the same time, sales in the GreenTec division fell by 42.8%. Adjusted EBITDA amounted to EUR 100.8 million in the first half of the year (6M 2025: EUR 90.9 million adjusted). The figures were adjusted for rewith love from Vienna

structuring costs of EUR 16.4 million in 2026 and special income from deconsolidation in 2025.
Kontron: weekly performance: -3.35%

Frequentis: Etonian Air Navigation Services (EANS) has gone live with Digital NOTAM (Notice to Airmen) services using the Frequentis CADAS product suite. This milestone reflects the growing momentum of digital AIM across Europe and the industry's transition from traditional text-based information handling to a fully digital, integrated aeronautical data environment. By enabling structured, machine-readable aeronautical information, Digital NOTAM services improve safety, operational efficiency, and the seamless exchange of information across the aviation ecosystem. "Seeing EANS become one of the first air navigation service providers in Europe to bring Digital NOTAM services into operational use is an important milestone in the digital transformation of aviation," says Josef Kutschi, Managing Director of Frequentis Comsoft. "We are proud to support EANS in taking a leading role in the digital transformation of AIM across Europe and helping to build the interoperable information services that will shape the future of ATM."
Frequentis: weekly performance: 2.33%

FRIDAY 07

Austrian Post: Austrian Post generated revenue of EUR 1,544.0m in the first half of 2026, implying an increase of 3.8 % from the previous year. The E-Commerce & Logistics division was the growth driver once again, benefitting from sustained momentum in online retail and a strong market position in Austria. Divisional revenue was up by 11.5 % to EUR 910.9m. The company's parcel volumes in Austria increased by 9 %, thus considerably outperforming the market. Additional momentum was provided by the e-commerce fulfilment business with the initial consolidation of the e-commerce provider euShipments.com, which has been part of Austrian Post Group since March 2026. As forecast, earnings for the first half of the year were below the prior-year level. EBITDA totalled EUR 187.7m (–5.9 %), while earnings before interest and taxes (EBIT) was at EUR 73.3m (–22.0 %).
Österreichische Post: weekly performance: -5.38%

THE NEXT 21st AUSTRIA WEEKLY WILL BE ISSUED NEXT SATURDAY
HEAR OUR ENGLISH SPOKEN STOCK MARKET PODCAST WITH ALLISON AND CHRIS EVERY SUNDAY ON CHRISTIAN-DRASTIL.COM/PODCAST

Publisher: FC Chladek Drastil GmbH, Czerninpl. 4, 1020 Wien · complete imprint: boerse-social.com/impressum · editors: Christian Drastil ; Christine Petzwinkler · bsngine: Josef Chladek, Christian Drastil

subscription: boerse-social.com/21st